


Higher Education User Group • Public Sector User Group • Federal Users Network

# ALLIANCE '12

March 18th - 21st • 2012  
Nashville • Tennessee

Brought To You By





# How long can you go without answers?

Tired of holding your breath  
for critical information?

Find your Vital Answers  
at HEUG Alliance 2012:

**Vital Answers: Financial  
Performance Analytics for  
Higher Education**

featuring University of Wisconsin - Stout

Tuesday, March 20 | 9:30AM-10:30AM

Come see  
us at booth

**#632**



# *seamless* / CAMPUS COMMERCE



## NEED PAYMENT PROCESSING SOLUTIONS THAT REACH ACROSS CAMPUS?

From tuition and fees to books, housing, parking, and events—Nelnet Business Solutions is your single source for seamless payment processing. Our suite of payment processing services allows you to accept payments for anything, at any time. Our services easily integrate with PeopleSoft to give your school endless convenience.

Get the perfect line of campus commerce solutions for your school.

866.315.1270 / [campuscommerce.com](http://campuscommerce.com)





Visit HTS at booth #420

TAKING YOUR CAMPUS

TO NEW HEIGHTS

WITH HCM AND FINANCE

## Higher Technology Solutions' consulting services are expanding to include HCM and Finance.

HTS was founded in 2001 to support the implementation of the Oracle Campus Solutions application suite for Higher Education Institutions across the U.S. and Canada. As an Oracle Certified Partner, HTS has over ten years of success in the Higher Education market. Our success and the success of our clients has shown that strategic consulting will maximize implementation effectiveness and provide the highest level of client satisfaction.

HTS has now launched an HCM and Finance practice, led by a top expert in the Higher Education market, as part of our commitment to increasing value for our clients. Visit booth #420 to learn how HTS can help you with your HCM and Finance needs.

HTS continues to offer exceptional consulting and training services in the following areas:

- ▶ PeopleSoft Campus Solutions
- ▶ PeopleSoft CRM
- ▶ CRM On Demand
- ▶ OnCall Services
- ▶ Campus Complete Services
- ▶ Continuing Education Registration Solutions



# ALLIANCE<sup>12</sup>

## TABLE OF CONTENTS

### LETTERS FROM THE PRESIDENTS

HEUG (TED SIMPSON) . . . . . 2

PSUG (CONNIE GUERRERO) . . . . . 3

FUN (TERESA HANNAN) . . . . . 3

CONFERENCE SESSION HIGHLIGHTS. . . . . 4

### WHAT'S HAPPENING

REGISTRATION, INFO DESK AND EXHIBIT HOURS. . . . . 5

SPECIAL EVENTS . . . . . 5

PAG/TAG MESSAGE . . . . . 6

PRE-CONFERENCE WORKSHOPS. . . . . 7

MEET THE EXPERTS . . . . . 8

GAYLORD OPRYLAND HOTEL MAPS. . . . . 12

SESSIONS BY TIME . . . . . 17

NEW THIS YEAR . . . . . 17

SESSION DESCRIPTIONS BY TRACK . . . . . 66

BOARD OF DIRECTORS – HEUG, PSUG, FUN . . . . . 80

### ALLIANCE 2012 CONFERENCE ORGANIZERS

CONFERENCE COMMITTEE. . . . . 81

TRACK CHAIRS . . . . . 81

### EXHIBITS

EXHIBIT HALL LAYOUT . . . . . 82

EXHIBITOR EXPERTISE DIRECTORY . . . . . 83

EXHIBIT LIST ALPHABETICAL. . . . . 85

## HIGHER EDUCATION USER GROUP (HEUG)



Welcome to the 15th annual Alliance conference in Nashville, Tennessee, USA! The Higher Education User Group (HEUG), the Public Sector User Group (PSUG), and the Federal User Network (FUN) have once again joined together to offer one of the best conferences of the year. We would also like to welcome representatives from our peer user groups the Oracle Development Tools User Group (ODTUG) and Oracle HCM User Group (OHUG). During this week of collaboration, we will have unparalleled opportunities to network with our peers, to learn from our global community of practice, and to teach each other new things. This year's Alliance conference offers over 450 presentations by members and exhibitors, keynotes by industry insiders, community meetings, an executive forum, receptions, and social events.

We want to thank each individual conference attendee for joining us this week and their institutions for supporting their attendance. We would like to especially thank those attendees who will be presenters this week. As always, we appreciate Oracle's continued support for the HEUG and the Alliance conference. Our relationships with Oracle executives and product strategists are unique and continue to be one of our greatest strengths. The perennial success of the Alliance conference is a demonstration of the benefits of those relationships. Of course we could not offer this conference without the constant support of our vendor partners and exhibitors. Please take some time this week to visit the exhibition hall and take advantage of our vendor partners' offerings.

The HEUG continues to play a leading role in the Oracle user group community. The HEUG is the largest industry-specific Oracle user group in the world, representing over 25,000 individual users from almost 900 campuses in 33 countries on 6 continents. By combining our efforts with our peer user groups, we provide a unified voice for Oracle's public sector customers. Our advisory group community, including more than 175 representatives from over 100 member institutions continues to fulfill our mission of advocacy for our members.

The HEUG has increased its educational offerings substantially over the past year, including our popular education series delivered through webinars and several new regional meetings in the US and abroad. This year saw the establishment of six very successful regional conferences here in the United States. These conferences, along with Alliance and our regional events outside of the US, have enabled an increased level of interaction throughout our community.

Our institutional membership has continued to grow. Institutions have continued to become paid members of the HEUG as they see the benefits of HEUG membership, including reduced Alliance conference registration fees, free webinars, and the ability to join advisory groups. We see membership rates flourishing in every region around the world. The HEUG has truly become a global community of practice.

This conference will be the official start to my second term as president of the HEUG. I look forward to continuing to serve the HEUG, leading it to continued success, and working hard to ensure its long-term organizational health. We are fortunate to have a tremendous group of dedicated volunteers and staff leading this organization. I would like to personally thank you all for your support, your hard work, and your enthusiasm.

Have a great week!

*Ted Simpson*  
President, Higher Education User Group



### ..... **PUBLIC SECTOR USER GROUP (PSUG)**

The Public Sector User Group Board of Directors welcomes you to the 2012 Alliance Conference! This conference provides us with a wonderful opportunity to learn and network with colleagues from the HEUG (Higher Education User Group), FUN (Federal Users' Network) and PSUG. This partnership of collaboration is ongoing throughout the year, and provides the Public Sector with a consolidated voice with which we address Oracle regarding product support, strategic development, application usage, training, and maintenance costs.

Building on the success of the past Alliance Conferences, we have fifteen sessions offered in the Public Sector Track. The Board and Track committees have worked closely with Oracle to develop the Public Sector Track presentations in order to assure that referenced business processes and application builds reflect PSUG usage.

This conference provides opportunities to network, learn, and enhance your organizations' efficiency and your PeopleSoft/Oracle ownership experience in a very cost effective way. The PSUG Board would like to thank those of you who have become active in the Public Sector User Group this past year and encourage all of you to remain or become involved in the upcoming year. Our website address is [www.psugonline.org](http://www.psugonline.org)

If you need any assistance during the conference, Carol Scurlock-Garcia is your Track Chair and Sandy Strickland is your Assistant Track Chair. They, or any other of the PSUG Board members, will be happy to help you with whatever you may need.

To enhance your conference experience, please join us for the following PSUG related networking opportunities:

- PSUG Community Session - Sunday, March 18th from 3:30 – 4:30 (session 30748)
- PSUG Birds of a Feather – Tuesday, March 20th from 9:30 – 10:30 (session 30159)
- PSUG Annual Meeting – Wednesday, March 21st from 8:00 – 9:00 (session 30764)

Hope you have a great conference and I look forward to your continued involvement during the upcoming year!

*Connie Guerrero*  
President, Public Sector User Group

### ..... **FEDERAL USERS NETWORK (FUN)**

Welcome to the 2012 Alliance conference! The Federal Users Network (FUN) is proud to partner with the Higher Education Users Group (HEUG) and the Public Sector User Group (PSUG) as we participate in the festivities. As in the past, we have a Federal Users Network Track at this year's conference. Fun members share experience and solutions amongst their respective agencies. We come together as one voice with Oracle/PeopleSoft about new development, upgrades and fixes. Members of the Federal Users Network include staff from a variety of federal agencies with a wide variety of missions, and we are always looking to increase our strength by adding new members. We are glad that you have taken this opportunity to participate at the 2012 Alliance Conference in Nashville. Be sure to come to the FUN sessions!

Check out our website at [www.federalusersnetwork.com](http://www.federalusersnetwork.com) and join the FUN.

*Terry Hannan,*  
Chair, Federal Users Network

# CONFERENCE SESSION HIGHLIGHTS



## SUNDAY, MARCH 18, 2012

6:15am-9:00am	Fun Run & Walk
6:45am-3:00pm	Golf Tournament
9:00am-11:30am	Morning Workshops (S1)
12:30pm-3:00pm	Afternoon Workshops (S2)
3:30pm-4:30pm	Concurrent Sessions (S3)
4:30pm-5:45pm	Mix and Mingle Sessions (S4)
6:00pm-6:45pm	Opening Session
6:45pm-9:30pm	Opening Reception in Exhibit Hall

## MONDAY, MARCH 19, 2012

6:00am-7:00am	Yoga Session
6:30am-8:00am	Breakfast
8:00am-9:00am	Oracle Roadmap Sessions (M1)
9:00am-9:15am	Session Break
9:15am-10:15am	Concurrent Sessions (M2)
10:15am-10:45am	Refreshments/ Exhibit Hall
10:45am-11:45am	Concurrent Sessions (M3)
11:45am-1:00pm	Lunch available in Exhibit Hall
11:45am-12:45pm	Stop and Share 1
12:45pm-1:45pm	Concurrent Sessions (M4)
1:45pm-3:15pm	Refreshments/ Exhibit Hall
2:00pm-3:00pm	Stop and Share 2
3:15pm-4:15pm	Oracle Roadmap Sessions (M5)
4:15pm-4:30pm	Session Break
4:30pm-5:30pm	Concurrent Sessions (M6)

## TUESDAY, MARCH 20, 2012

6:00am-7:00am	Yoga Session
6:30am-8:00am	Breakfast
8:00am-9:00am	Tuesday Keynote Speaker (T1)
9:00am-9:30am	Session Break
9:30am-10:30am	Concurrent Sessions (T2)
10:45am-11:45am	Concurrent Sessions (T3)
11:45am-1:15pm	Lunch available in Exhibit Hall
12:00pm-1:00pm	Stop and Share 3
1:15pm-2:15pm	Concurrent Sessions (T4)
2:15pm-2:30pm	Session Break
2:30pm-3:30pm	Concurrent Sessions (T5)
3:30pm-3:45pm	Session Break
3:45pm-4:45pm	Concurrent Sessions (T6)
6:15pm-11:00pm	Closing Night Event

## WEDNESDAY, MARCH 21, 2012

6:30am-8:00am	Breakfast
8:00am-9:00am	Annual Meetings (W1)
9:00am-9:15am	Session Break
9:15am-10:15am	Concurrent Sessions (W2)
10:15am-10:30am	Session Break
10:30am-11:30am	Concurrent Sessions (W3)

## EMERGENCY CONTACT INFORMATION FOR ALLIANCE 2012

In case of emergency on property,  
please dial 5555 from a hotel line  
or (615) 458-5555 from an external line.  
Otherwise dial 911

### Gaylord Opryland Hotel Contacts

Main Desk: (615) 889-1000

Gaylord Opryland Security:

(Contact for all on-site Emergencies)

**5555**

Dispatch (615) 458-5555

Manager On Duty (615) 405-0881

Gaylord Opryland On-site Paramedics  
(615) 458-7731

### Local Emergency Numbers

Nashville Police Department:

Emergency 911

NON-Emergency (615) 862-8600

Nashville Fire Department:

Emergency 911

NON-Emergency (615) 862-8600

Closest Hospital

Skyline Medical Hospital

(615) 796-2000

3441 Dickerson Pike

Nashville, Tennessee

DAY	REGISTRATION HOURS	INFORMATION DESK HOURS	EXHIBIT HALL HOURS
<b>Saturday March 17</b>	3:00 pm - 7:00 pm	3:00 pm - 7:00 pm	N/A
<b>Sunday March 18</b>	7:30 am - 8:00 pm	7:30 am - 8:00 pm	6:45 pm - 9:30 pm
<b>Monday March 19</b>	7:00 am - 5:00 pm	7:30 am - 4:30 pm	9:00 am - 3:30 pm
<b>Tuesday March 20</b>	8:00 am - Noon	8:00 am - Noon Noon - 5:00 pm (Show Office)	9:00 am - 3:15 pm
<b>Wednesday March 21</b>	Closed	8:00 am - Noon (Show Office)	Closed

## SPECIAL EVENTS

### Sunday, March 18<sup>th</sup>

#### **5KFun Run and 1.5 Mile Walk - Sponsored by ioConsulting.**

The fourth year of our annual event for the Alliance Conference! Get out and get healthy running and walking a course around the Opryland area.

**6:15 am – 9:00 am, Check-in Delta Lobby A**

#### **Golf Tournament**

This team event will be held on the beautiful Gaylord Springs Golf Course with lunch provided by Nelnet Business Solutions. 6:45 am – 3:00 pm (shot gun start at 8:00 am). Transportation to the course will be provided. **Please gather in the Magnolia Lobby of the Gaylord Opryland Hotel for a 6:45 am departure.**

#### **Opening Night Reception**

Nashville is known as the 'Music City' and has a rich heritage across several different music genres. Alliance 2012 is going to feature some of that rich heritage and add some excitement of our own. We invite you to a high-energy Opening Session and Reception filled with toe-tapping music. We will start the evening with a brief welcome that will get you prepared and motivated for the days ahead. Then our special guest band will lead you with their Bluegrass flavored tunes into our reception hall filled with local culinary delights and drinks. You will spend the evening spotting Shania Twain and Garth Brooks (or is it?) while witnessing interactive feats of magic

**Ryman Exhibit Hall C, 6:45 pm- 9:30 pm**

#### **Vendor Fair**

Over 80+ Exhibitors will once again be attending our vendor fair, so you can find great third party solutions and services. **Ryman Exhibit Hall C, Sunday – Tuesday. See above for Exhibit Hall Hours.**

### Monday, March 19<sup>th</sup>

#### **Early AM Yoga Sessions**

Start your day with the perfect practice to awaken, energize, and radiate. Our early morning yoga instructors will guide you through a series of yoga postures and deep breathing to bring energy into the body and calm presence into the mind. Additional fee, pre-registration required.

**6:00 am – 7:00 am, Tennessee Ballroom A (and Tuesday, 6:00 am – 7:00 am)**

#### **Executive Forum**

The Executive Forum is a one-day event for senior executives focused on the key issues at the intersection of business value, strategic investment, and enterprise technology at HEUG member institutions. Due to the high demand for this event, attendance at the Forum is by invitation only and is limited to 125 participants.

**8:00 am – 5:00 pm, reception following the day's sessions. Hermitage Ballroom.**

## Community Service Projects

- **Book'em** believes that given an early start, children learn not just to read, but also to love reading. You can help the children of Nashville learn to love reading by bringing in books to donate to Book'em. **Monday and Tuesday between 7:30 am-12:30 pm** stop by and drop off your books (Amazon and book store gift cards also accepted) at the Book'em table. <http://www.bookem-kids.org>
- **Retrieving Independence** – Come meet some of the dogs from this Tennessee-based organization and learn more about the great work they do. **Monday, 9 am-11 am and 2:30 pm - 4:30 pm. Tuesday, 9 am – 11 am.** <http://www.riassistedogs.org>
- **Safe Haven Family Shelter** – Drop off your donations (gift card donations also accepted - Target or Wal-Mart only) for this Nashville shelter that helps support and house 11 families each year. A list of requested donations is on the website. **Visit the Safe Haven table, Monday and Tuesday 7:30 am - 12:30 pm.** <http://safehaven.org>

## Tuesday, March 20<sup>th</sup>

### Tuesday Keynote Speaker

Dr. John Medina, a NY Times best-selling author (*Brain Rules: 12 Principles for Surviving and Thriving at Work, Home, and School*), has spent most of his professional life as a private research consultant, working primarily in the biotechnology and pharmaceutical industries on research related to mental health. Medina holds joint affiliate faculty appointments at the University of Washington School of Medicine, in its Department of Bioengineering, and at Seattle Pacific University, where he is the director of the Brain Center for Applied Learning Research. Dr. Medina will hold a book signing immediately after his presentation.

**8:00 am – 9:00 am Delta Ballroom**

### Closing Night Celebration - Sponsored by Smart ERP

After two days of information overload, you and your brain need some time to relax, recoup, and enjoy!

To start off Alliance 2012's final night, Wayne Cotter will get the good vibes going with his smash hit comedy performance. A favorite on talk shows and a regular on The Tonight Show with Jay Leno, Cotter has received a wide range of awards including "Best Standup Comedian" in the American Comedy Awards. Following Cotter's laugh-inducing performance, head down to the Delta Island Party and be transported into an adult playground, with a beer garden and delicious food included! You can dance the night away to 80's cover band, Bueller, or rock-out to your own song on karaoke, or you can spend the night trying your hand at casino games like blackjack, roulette and craps or you can head back to your childhood and play some arcade games, including multiple simulators!

**Delta Ballroom/Delta Island 6:15 pm – 11:00 pm**

## ..... PAGS/TAG COMPLETE ANOTHER SUCCESSFUL YEAR!

"The HEUG advisory groups have completed another extremely productive year!" Paul Czarapata reported at the PAG/TAG Summit prior to the start of the Alliance 2012 Conference. Paul Czarapata (Kentucky Community & Technical College System) is HEUG's Vice President for Products. The Summit is the annual two-day event for the Product and Technical Advisory Groups (PAG/TAG) which precedes the Alliance Conference. The fifteen groups represent most of the Oracle applications used in Higher Education. Participants meet face-to-face with Oracle product strategists and developers about the future direction of Oracle's applications as well as current issues. Using results from Issue Tracker, Surveys, and Polls, they work hard to represent the needs of Higher Education all over the world and help Oracle understand those issues that impact Higher Education.

We encourage all HEUG members to participate in HEUG Online Forums, to be active contributors to the Issue Tracker postings and discussions, and to complete the Polls and Surveys that are periodically posted. We also hope that you will consider nominating yourself for a PAG or TAG suitable to your interest and skill set. Nominations are taken each fall for terms beginning in March. Notice of open nominations is announced via HEUG Online usually in September and through the various Forums.

Want to find out about this year with the PAGs/TAG? Visit the VP for Products blog on HEUG Online ([www.heug.org](http://www.heug.org))!



## PRE-CONFERENCE WORKSHOPS

### MORNING WORKSHOPS

March 18, 2012 (09:00 AM - 11:30 AM)

Workshop	Presenter(s)	Room
From Bolt-On to PERC: Why Post Enrollment Requirements Checking Works for University of Colorado	Rana Silver University of Colorado	Delta Island F
From Mass Emails to Personalized Award Letters: Using 3CEngine & CommGen to Correspond with Students	William Adamchik University of Louisville	Cheekwood A
Integrating Campus Solutions and Blackboard using the Student Administration Integration Pack	Linda Feng and Austin Laird Oracle	Belle Meade CD
Introduction to Business Intelligence and Predictive Analytics in Higher Education	Kumar Thulasi Missouri University of Science and Technology	Delta Island E
Lessons Learned from Our 9.1 Upgrades	Jackie Creager University of Michigan	Belmont B
Oracle Fusion Fundamentals – Back to The Egg	Floyd Teter ODTUG	Canal D

### AFTERNOON WORKSHOPS

March 18, 2012 (12:30 PM - 03:00 PM)

Workshop	Presenter(s)	Room
"Less Travelled" Academic Advising Functionality	Ross Leisten Salisbury University	Belle Meade AB
A Lever to Move the World: Using Equation Engine Creatively	Katherine Granfield University of Delaware	Hermitage E
Campus Solutions: Successful Management of Innovative Projects beyond the Go-Live	Shelley McGrath University of Arizona	Belle Meade CD
Creating the Best User Experience for Your Customers	Teena Singh, Oracle and Susan Miltenberger MICA	Delta Island F
Demystifying OEE (Open Entry/Exit) Classes – The Next Level of Dynamic Dating	Jessica Muehlberg University of Nevada, Reno	Cheekwood A
Oracle Fusion Applications CoExistence – Having Your Cake and Eating It Too	Floyd Teter ODTUG	Canal D
UPK - Project Planning on Top of Your Project Plan	John Porzondek Oracle	Delta Island E

### PRE-CONFERENCE TRAINING

These courses were held Thursday – Sunday and provided deep-dive training beyond what you experience in the Conference workshops and concurrent sessions. A special thank you to those Vendors who sponsored and conducted the trainings:

**Grey Sparling**

**Maverick Solutions**

**HTS Global**

**Oracle University**

**ioConsulting**

# MEET THE EXPERTS



Meet the experts is an opportunity to meet with Oracle experts in an informal setting. Experts in the following product/ areas will be available at the times listed below in Ryman Hall B3 across from the Exhibit Hall.

## Academic Advisement

Tuesday, 10:45 – 11:45

## Admissions, UK Localisations, Student Records

Monday, 10:45 – 11:45

## Campus Community, Communication Generation

Monday, 12:45 – 1:45

## Campus Community, Admissions (Support)

Monday, 9:15 – 10:15  
Tuesday, 9:30 – 10:30

## Campus Solution, Financial Aid

Tuesday, 10:45 – 11:45

## Campus Solutions

Monday, 4:30 – 5:30

## Campus Solutions, Recruiting & Admissions, Campus Community

Tuesday, 9:30 – 10:30

## CS-HCM Integration

Monday, 4:30 – 5:30

## E-Business Suite: Upgrading to the Latest Release

Tuesday, 9:30 – 10:30

## Financial Aid (Support)

Monday, 9:15 – 10:15  
Monday, 10:45 – 11:45

## Oracle Financing

Monday, 10:45 – 11:45  
Tuesday, 10:45 – 11:45

## Oracle User Productivity Kit “UPK”

Tuesday, 9:30 – 10:30

## PeopleSoft Financials

Monday, 9:15 – 10:15  
Monday, 12:45- 1:45  
Monday, 4:30 – 5:30  
Tuesday, 9:30 – 10:30

## PeopleSoft Financials: Grants, Contracts, Projects Costing

Monday, 10:45 – 11:45  
Tuesday, 10:45 – 11:45

## PeopleSoft Financials: Grants, Contracts, and Primavera/ Capital Projects/ IT Projects

Monday, 9:15

## PeopleSoft Financials: Payables, eSettlements, Treasury, Expenses

Monday, 12:45 – 1:45

## PeopleSoft Financials: Procurement

Monday, 4:30 – 5:30

## PeopleSoft HCM

Monday, 12:45- 1:45

## PeopleSoft Payroll & Benefits for North America

Monday, 4:30 – 5:30  
Tuesday, 10:45 – 11:45

## PeopleSoft Receivables, Billing, eBill Payment, EPM

Monday, 12:45 – 1:45

## PeopleSoft Supply Chain & Financials

Monday, 10:45 – 11:45  
Monday, 4:30 – 5:30

## PeopleSoft Time and Labor

Monday, 9:15 – 10:15  
Monday 4:30 – 5:30  
Tuesday, 9:30 – 10:30  
Tuesday, 10:45 – 11:45

## PeopleTools

Tuesday, 10:45- 11:45

## PeopleTools Support

Monday, 9:15 – 10:15  
Monday, 10:45 – 11:45  
Monday, 12:45 – 1:45  
Tuesday, 9:30 – 10:30  
Tuesday, 10:45 – 11:45

## Program Enrollment, Mark & Exams, Research Tracking, Galileo Features

Monday, 10:45 – 11:45

## Recruiting & Admissions, SEVIS

Monday, 9:15 – 10:15  
Monday, 12:45- 1:45

## Student Administration Integration Pack

Monday, 12:45 – 1:45

## Student Financials

Monday, 9:15 – 10:15  
Monday, 12:45 – 1:45  
Monday, 4:30 – 5:30  
Tuesday, 10:45- 11:45

## Student Records

Monday, 9:15 – 10:15  
Monday, 4:30 – 5:30  
Tuesday, 9:30 – 10:30  
Tuesday, 10:45 – 11:45

## Student Records/ Academic Advisement (Support)

Monday, 9:15 – 10:15  
Monday, 4:30 – 5:30

## Student Systems, Campus Community

Monday, 10:45 – 11:45



WOULD LIKE TO THANK OUR SPONSORS

.....  
PREMIER

ORACLE®

.....  
PLATINUM

ciber®



HuronEducation

OnBase®  
*a Hyland Software solution*

n e l n e t®  
BUSINESS SOLUTIONS

NOLIJ

perceptivesoftware  
a Lexmark company



**TouchNet®**  
SET THE CURVE®

Runner  
Technologies

.....  
GOLD

Blackboard  
analytics✓

CEDARCRESTONE



Deloitte.

EM<sup>S</sup>  
EMS Consulting | Intelligent Chaos

FISCHER  
INTERNATIONAL

Grey Sparling Solutions, Inc.

DUB Labs™

HEUG  
HIGHER EDUCATION USER GROUP

One Focus: Higher Education  
HIGHER ONE®

HIGHER TECHNOLOGY  
SOLUTIONS  
A Higher Education Consulting Company

ImageSource®

IntraSee ioConsulting

IOUC  
International Oracle  
Users Group Community

KRONOS®

MAVERICK  
SOLUTIONS LLC

MISinc.

NAVIGATOR  
MANAGEMENT PARTNERS

PHYTORION

QUEST  
SOFTWARE®  
PUBLIC SECTOR

SallieMae®  
CAMPUS SOLUTIONS

SMART ERP  
Solutions™



ALLIANCE 2012 Would Like to Thank Our Event Sponsors

Fun Run And Walk Sponsored by :

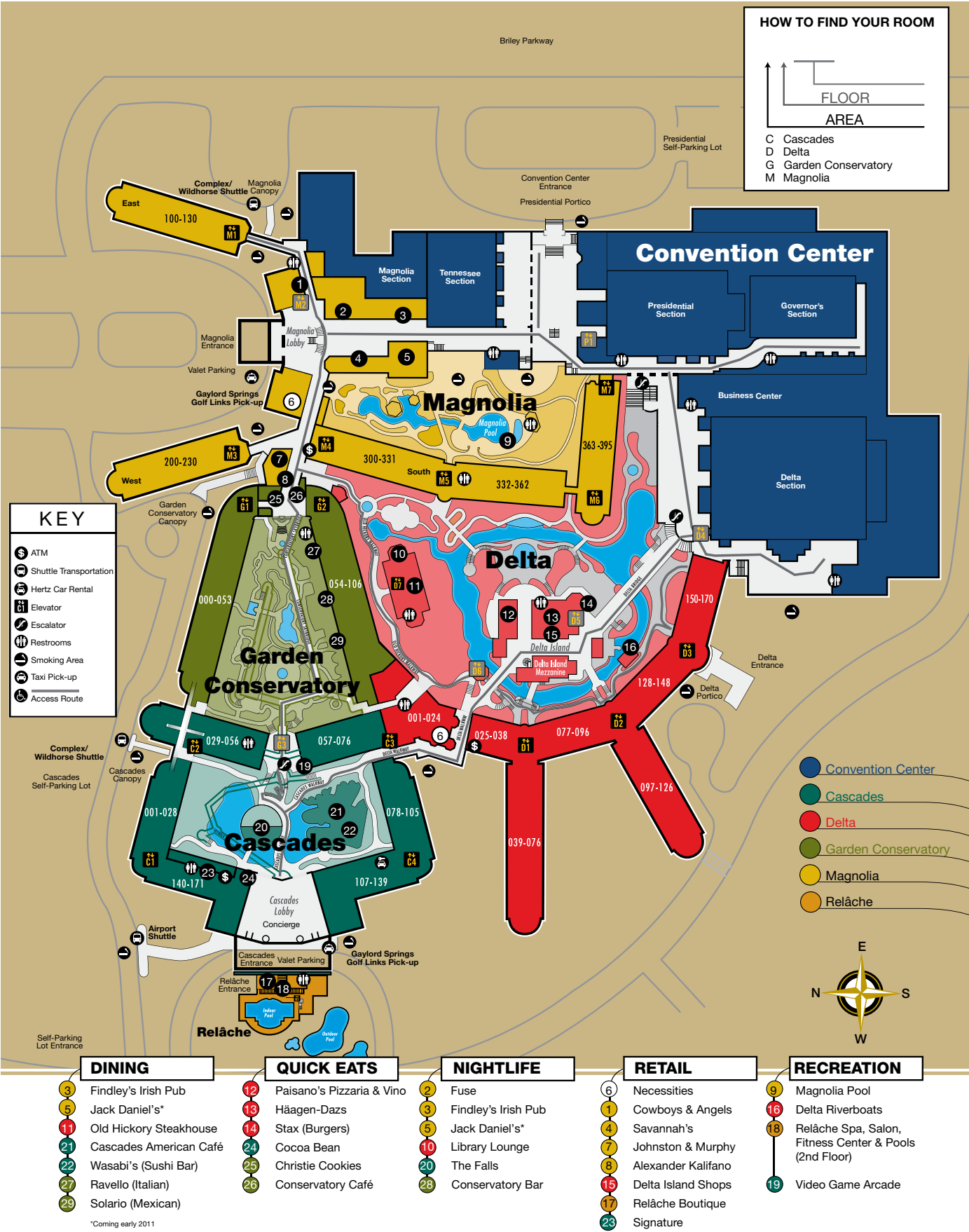


Closing Night Event Sponsored by:



Golf Tournament Lunch Sponsored by:



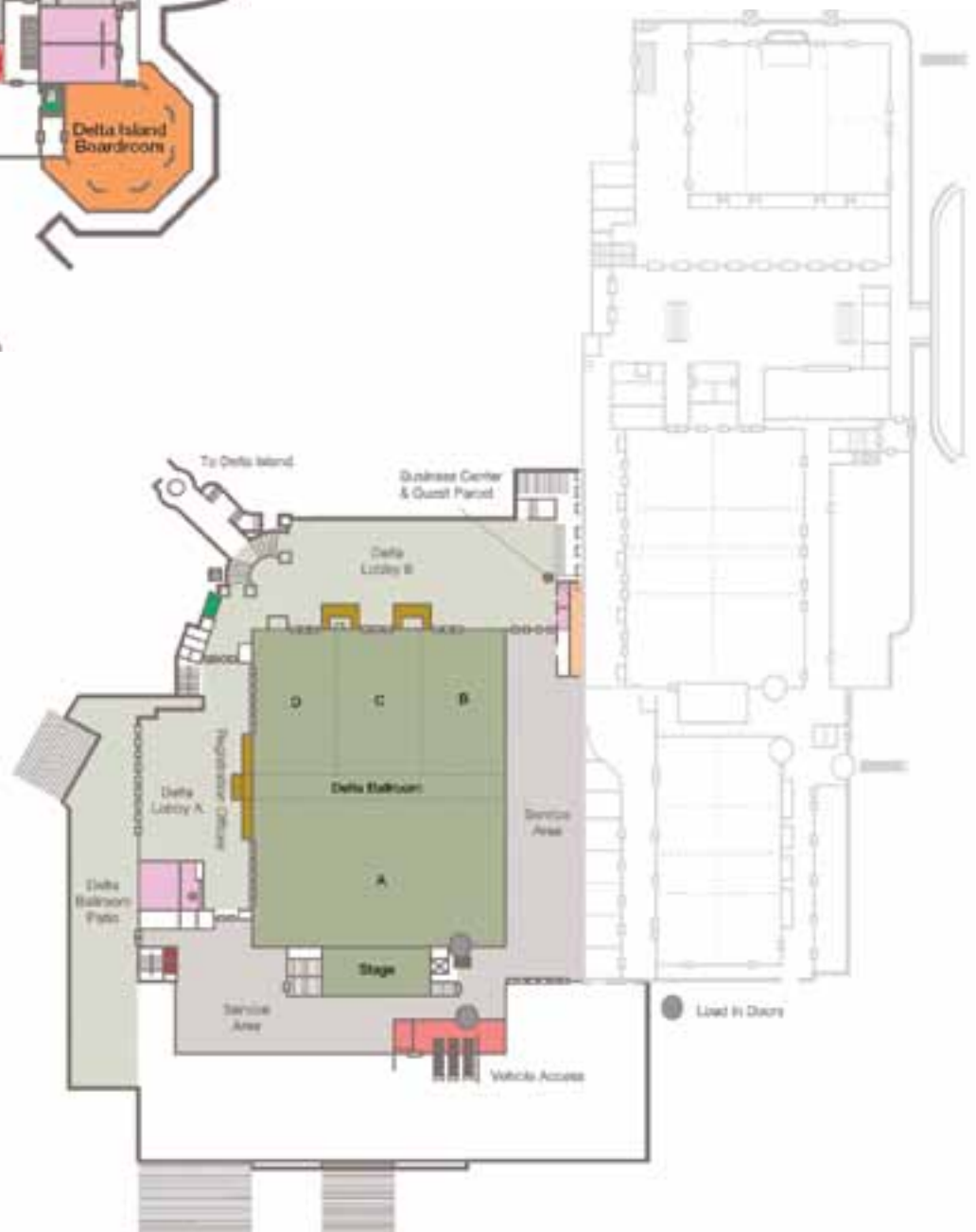


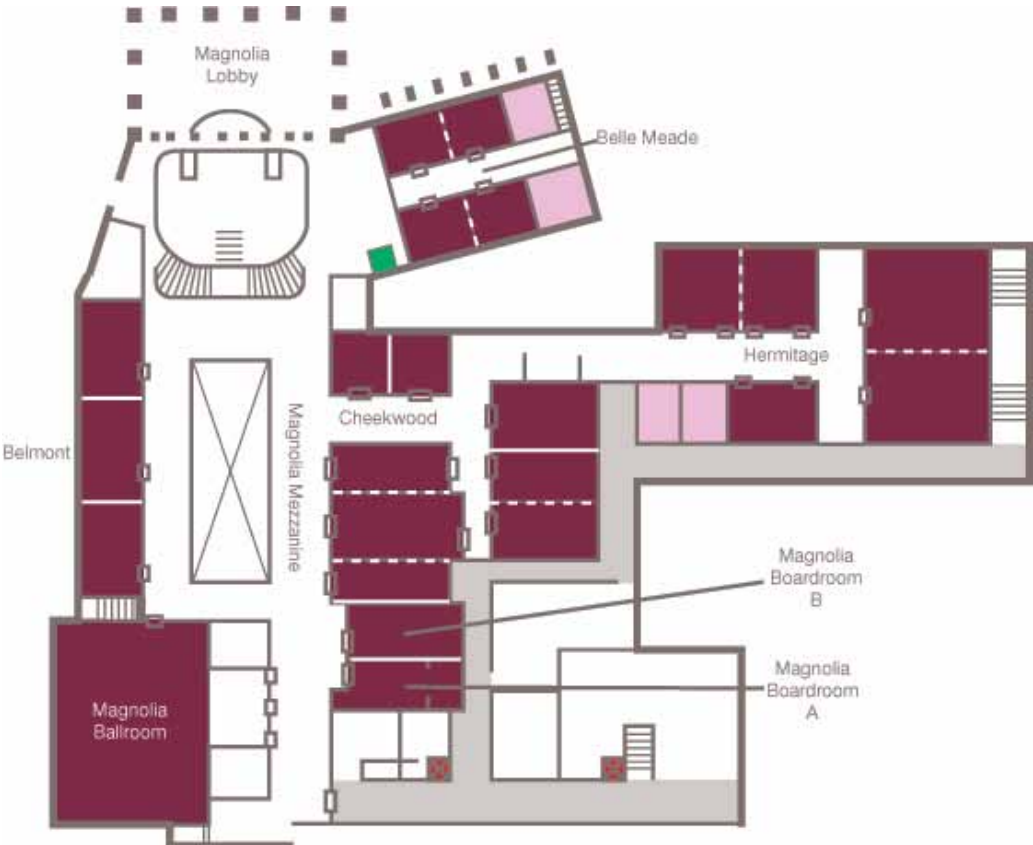
\*Coming early 2011



**DELTA ISLAND  
MEETING ROOMS**

**DELTA  
BALLROOM**



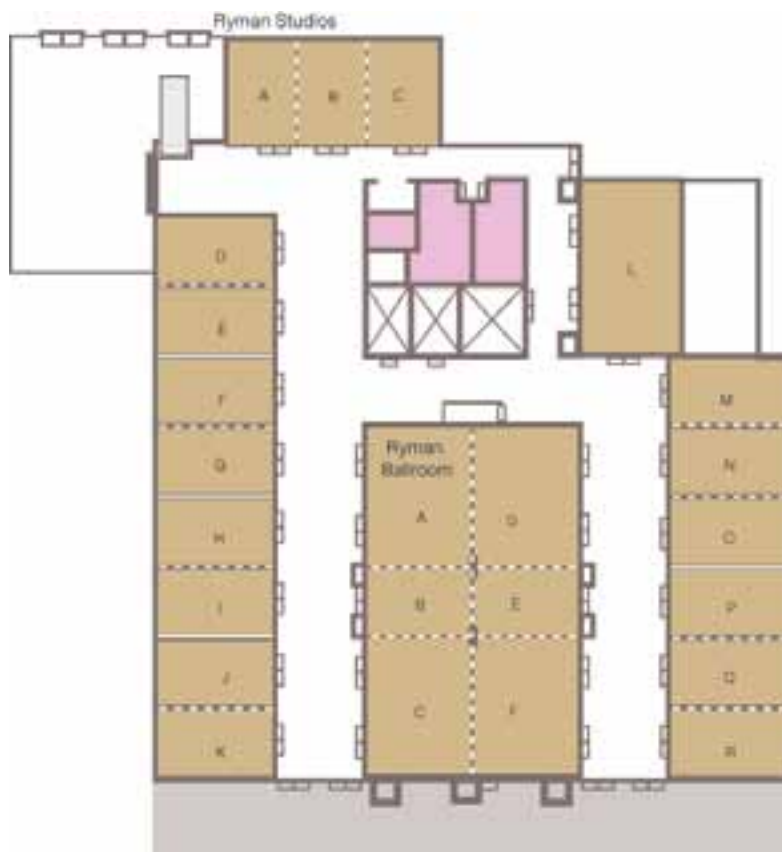
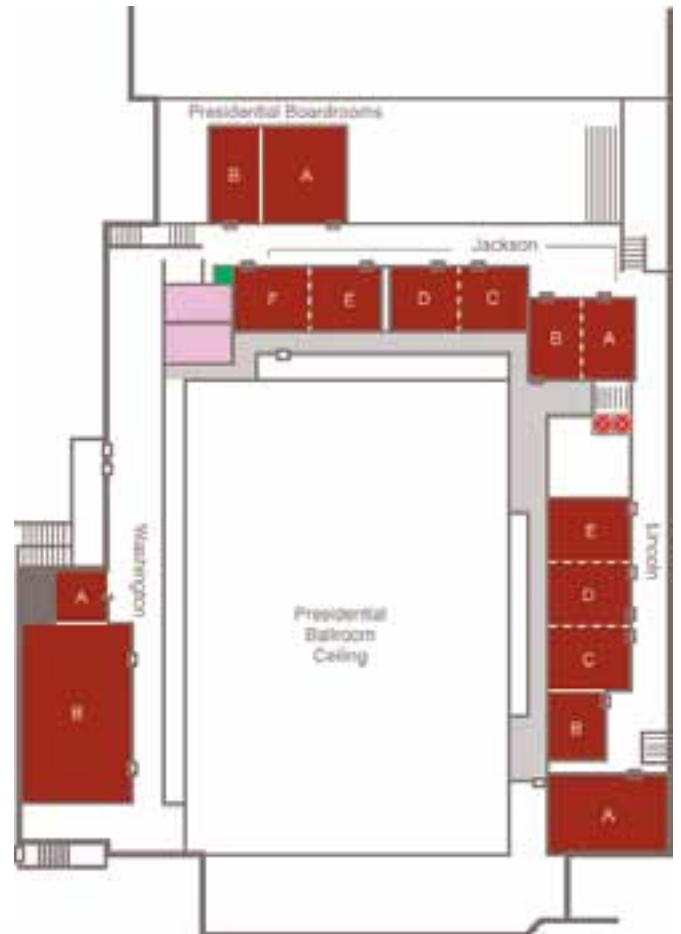


**MAGNOLIA  
MEZZANINE**

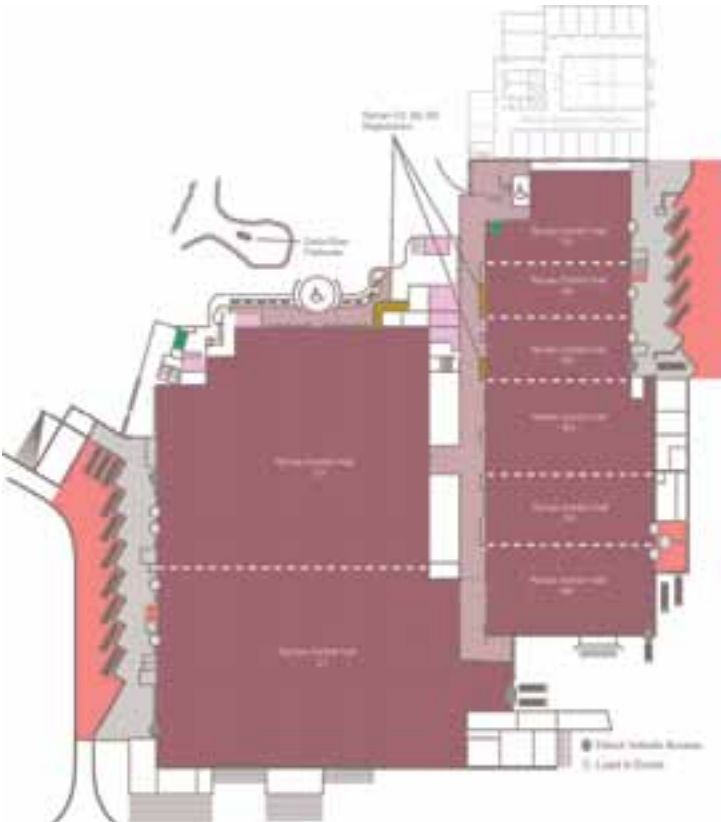
**DELTA  
MEZZANINE**



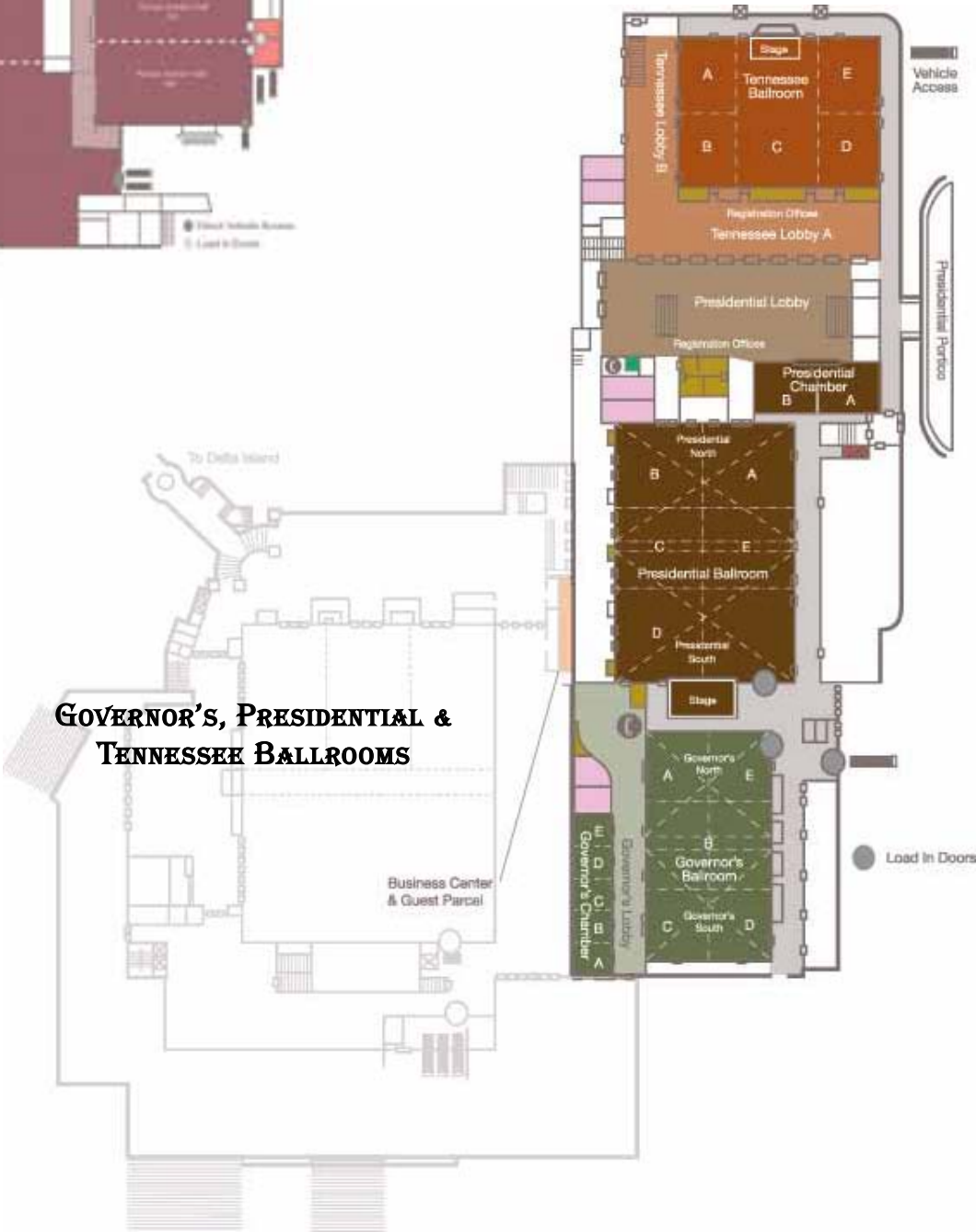
## PRESIDENTAL MEZZANINE



## RYMAN BALLROOM & STUDIOS



**RYMAN  
EXHIBITION HALL**



**GOVERNOR'S, PRESIDENTIAL &  
TENNESSEE BALLROOMS**

## NEW THIS YEAR

### Stop and Share Sessions – Ryman Exhibit Hall B4-5

We have added a new idea exchange event to this year's program called Stop and Share. This is how these sessions will work:

- There are three times in the conference schedule for 'Stop and Share' sessions.
- During each time, there will be up to fifteen sessions, each on a particular topic.
- Topics will be determined by attendees during onsite registration/pickup. An attendee who has an interest in a topic will list the topic and list themselves as the convener/moderator of the session (the initiator of the session must agree to be the convener/moderator).
- A bulletin board will be placed at the entrance to the 'Stop and Share' room with a grid that cross-sections the room at the time. Each topic will be assigned a number that corresponds to an area of the room.
- Anyone interested in the topic shows up at the time and location as shown on the grid to contribute/learn about the topic listed.

## SESSION KEY

Time Code	Date	Session Time
S1	Sunday, March 18 <sup>th</sup>	9:00 am – 11:30 am
S2	Sunday, March 18	12:30 pm – 3:00 pm
S3	Sunday, March 18	3:30 pm – 4:30 pm
S4	Sunday, March 18	4:30 pm – 5:45 pm

Time Code	Date	Session Time
M1	Monday, March 19	8:00 am – 9:00 am
M2	Monday, March 19	9:15 am – 10:15 am
M3	Monday, March 19	10:45 am – 11:45 am
M4	Monday, March 19	12:45 pm – 1:45 pm
M5	Monday, March 19	3:15 pm – 4:15 pm
M6	Monday, March 19	4:30 pm – 5:30 pm

Time Code	Date	Session Time
T1	Tuesday, March 20	8:00 am – 9:00 am
T2	Tuesday, March 20	9:30 am – 10:30 am
T3	Tuesday, March 20	10:45 am – 11:45 am
T4	Tuesday, March 20	1:15 pm – 2:15 pm
T5	Tuesday, March 20	2:30 pm – 3:30 pm
T6	Tuesday, March 20	3:45 pm – 4:45 pm

Time Code	Date	Session Time
W1	Wednesday, March 21	8:00 am – 9:00 am
W2	Wednesday, March 21	9:15 am – 10:15 am
W3	Wednesday, March 21	10:30 am – 11:30 am

# SESSIONS BY TIME



## SESSIONS BY TIME

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
<b>Sunday, March 18 03:30 PM–04:30 PM</b>					
S3	30735	<b>Academic Advising Community Session</b>  This is an opportunity to network with other individuals who have an interest in Academic Advising, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Larry Hill, Indiana University</i>	<b>Academic Advising - Panel Discussion</b>	N/A	Canal A
S3	30736	<b>Admissions Community Session</b>  This is an opportunity to network with other individuals who have an interest in Admissions, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Ryan Chreist, University of Colorado</i>	<b>Admissions - Panel Discussion</b>	N/A	Washington B
S3	30737	<b>Budgeting and Planning Community Session</b>  This is an opportunity to network with other individuals who have an interest in Budgeting and Planning, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Francesca Seidita, University of Pennsylvania</i>	<b>Budgeting and Planning - Panel Discussion</b>	N/A	Presidential Chamber A
S3	30738	<b>Campus Community Community Session</b>  This is an opportunity to network with other individuals who have an interest in Campus Community, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Jeanne Horvath, University of Michigan</i>	<b>Campus Community - Panel Discussion</b>	N/A	Canal E
S3	30739	<b>Contributor Relations Community Session</b>  This is an opportunity to network with other individuals who have an interest in Contributor Relations, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Tilly Garnett, Cornell University</i>	<b>Contributor Relations - Panel Discussion</b>	N/A	Presidential Chamber B
S3	30740	<b>CRM Community Session</b>  This is an opportunity to network with other individuals who have an interest in CRM, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Dara M. Newton, The University of Texas at Arlington</i>	<b>CRM - Panel Discussion</b>	N/A	Jackson EF
S3	30029	<b>FA Meet and Greet</b>  Meet fellow Financial Aid professionals as well as your 2012 PAG members. <i>Camille Mongelli Swarts, Boise State University</i>	<b>Financial Aid - Mix and Mingle</b>	N/A	Tennessee DE
S3	30742	<b>General Ledger Community Session</b>  This is an opportunity to network with other individuals who have an interest in General Ledger, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Cameron McClurg, Fred Hutchinson Cancer Research Center</i>	<b>General Ledger - Panel Discussion</b>	N/A	Governor's D
S3	30743	<b>Grants, Contracts and Billing Community Session</b>  This is an opportunity to network with other individuals who have an interest in Grants, Contracts and Billing, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. Members of the Grants, Contracts, and Billing PAG will be present. <i>Cathy Thompson, University of Florida</i>	<b>Grants, Contracts and Billing - Panel Discussion</b>	N/A	Bayou A
S3	30744	<b>HRMS Community Session</b>  This is an opportunity to network with other individuals who have an interest in HRMS, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Peter de Andrade, Brandeis University</i>	<b>HRMS - Panel Discussion</b>	N/A	Tennessee C
S3	30020	<b>Oracle e-Business Suite - Community Session</b>  Come and meet members of the e-Business Suite Community! <i>Matt Blandford, Liverpool John Moores University</i>	<b>Oracle EBS - Mix and Mingle</b>	N/A	Bayou D

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
S3	30746	<b>Procurement to Pay Community Session</b>  This is an opportunity to network with other individuals who have an interest in Procurement to Pay, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Sharon Loosman, North Carolina State University</i>	<b>Procurement to Pay - Panel Discussion</b>	N/A	Bayou C
S3	30747	<b>Project Management &amp; Life Cycle Community Session</b>  This is an opportunity to network with other individuals who have an interest in Project Management and Life Cycle, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Robin Mullinix, University System of Georgia</i>	<b>Project Management &amp; Life Cycle - Panel Discussion</b>	N/A	Bayou B
S3	30748	<b>Public Sector Community Session</b>  This is an opportunity for Public Sector personnel to network with other individuals from other cities, counties, states, K-12, and special governmental authorities. For new members, learn how the PSUG community can be a real asset to you and your organization - - not just at this conference, but in your everyday work life. In addition, come and get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Carol Scurlock-Garcia, City of Albuquerque</i>	<b>Public Sector - Panel Discussion</b>	N/A	Governor's A
S3	30749	<b>Reporting and Business Intelligence Community Session</b>  This is an opportunity to network with other individuals who have an interest in Reporting and Business Intelligence, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Jim Phillips, Kentucky Comm. &amp; Tech. College Sys</i>	<b>Reporting and Business Intelligence - Panel Discussion</b>	N/A	Lincoln CDE
S3	30751	<b>Student Financials Community Session</b>  This is an opportunity to network with other individuals who have an interest in Student Financials, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Bradley Stene, Northwestern University</i>	<b>Student Financials - Panel Discussion</b>	N/A	Bayou E
S3	30752	<b>Student Records Community Session</b>  This is an opportunity to network with other individuals who have an interest in Student Records, as well as get an overview of the conference and sessions being presented in this track over the next 3 days. <i>Carla L Boyd, Indiana University</i>	<b>Student Records - Panel Discussion</b>	N/A	Governor's C
S3	30753	<b>Technical Community Session</b>  This is an opportunity to network with other individuals who have an interest in Technical, Security and Audit related topics. During this session, you will have an opportunity to meet Technical Advisory Group (TAG) members, get an overview of conference sessions and get an update on TAG related activities. <i>David Sexton, University of Utah</i>	<b>Technical - Panel Discussion</b>	N/A	Governor's B
S3	30273	<b>Training and End User Support Community Session</b>  Join your peers for some casual conversation and networking before the conference officially kicks off. Meet some of the presenters for our track and exchange questions, answers, and ideas. <i>Karen Jennings, University of Arkansas</i>	<b>Training &amp; End User Support - Mix and Mingle</b>	N/A	Jackson AB

## Monday, March 19 08:00 AM–09:00 AM

M1	30241	<b>Campus Solutions: The Roadmap Update</b>  Join Campus Solutions Strategy and Development as we review the benefits of what we've delivered over the past year and take a look at what we're working on for the near future. <i>Susan Beidler, Oracle</i> <i>Andy Wood, Oracle</i>	<b>Special Sessions - Oracle Vision</b>	PS 9.0	Delta Ballroom
----	-------	--	---	--------	----------------

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M1	30001	<b>PeopleSoft Financial Management Solutions Roadmap - Do More With Less</b> Attend this session to hear how additional enhancements to the current release of Oracle's PeopleSoft Financial Management Solutions enables reductions in cost while supporting increasing regulations, oversight, and business growth. Come see how PeopleSoft Financials streamlines financial processes, supports efficient compliance and controls through integration with Oracle solutions, such as Hyperion, GRC and Business Intelligence. The presentation reviews road map candidate for the next PeopleSoft release, 9.2 and beyond into 9.3. Come and see how PeopleSoft 9.2 will enable your organization to do more with less. <i>Amira Morcos, Oracle</i>	<b>Special Sessions - Oracle Application</b>	<b>PS 9.1</b>	<b>Presidential North</b>
M1	30469	<b>Oracle Strategy for CRM in Higher Education</b> Come to this session to learn about Oracle's strategy for the use of CRM in Higher Education. <i>Gary Allen, Oracle</i> <i>Steve Morgan, Oracle</i> <i>Gary Caunitis, Oracle</i>	<b>Special Sessions - Oracle Vision</b>	<b>N/A</b>	<b>Presidential South</b>
M1	30185	<b>Oracle's Enterprise Performance Management and Business Intelligence Strategy</b> This session covers Oracle's Enterprise Performance Management and Business Intelligence solutions for higher education, as well as the strategy and roadmap for these solutions. <i>John O'Rourke, Oracle</i>	<b>Special Sessions - Oracle Vision</b>	<b>Hyp 11.x</b>	<b>Tennessee CDE</b>
<b>Monday, March 19 09:15 AM–10:15 AM</b>					
M2	30373	<b>How to get the most out of your Academic Advisement Reports</b> This presentation will cover reviewing the basics on how to create Academic Advisement reports and the associated data for specific populations, identifying the types of data available after the reports have been run, and creating queries that will pull specific information from the report results data. <i>Chuck Studler, Oracle</i>	<b>Academic Advising - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio JK</b>
M2	30022	<b>Super Automated Admission Processing</b> This session includes a demonstration of a bolt-on customization that automates the undergraduate application evaluation process, including freshman index generation, auto admissions, honors admission, merit based aid prediction and 3C assignment. <i>Brad Radtke, University of Arizona</i> <i>Nikolas Hodge, University of Arizona</i>	<b>Admissions - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom EF</b>
M2	30335	<b>Campus Community Update 2012</b> Join Campus Solutions Strategy and Development as we review highlights of the past year that impact Campus Community and share our plans for the future. This session will provide overviews to new regulatory/legislative changes as well as enhancements rolled out in Additional Features since the last conference and planned for 2012. <i>Marjolaine Fontaine, Oracle</i> <i>Susan Beidler, Oracle</i> <i>Katherine Uscinski, Oracle</i> <i>Nigel Woods, Oracle</i>	<b>Campus Community - Oracle Application</b>	<b>PS 9.0</b>	<b>Washington B</b>
M2	30002	<b>Streamlined Gift Processing</b> Using PeopleTools, Penn has created gift screens in CR that folks in the field can use to transmit gifts. The Central Gifts unit reviews and approves the electronic materials in batch eliminating redundant keystroking. <i>Anne Marie Del Rossi, University of Pennsylvania</i>	<b>Contributor Relations - Case Study</b>	<b>PS 9.0</b>	<b>Lincoln B</b>
M2	30244	<b>CRM PAG Panel Discussion/Birds of a Feather</b> This session will serve to introduce the CRM PAG to the community and allow for an open discussion of CRM experiences, issues and general conversation regarding the CRM product. <i>Dara M. Newton, The University of Texas at Arlington</i>	<b>CRM - Mix and Mingle</b>	<b>N/A</b>	<b>Canal B</b>
M2	30358	<b>Customizing SAP Libraries</b> Discuss delivered SAP Flow, how to customize SAP libraries, design considerations, and examples. <i>Karen Kilps, University of Wisconsin - Milwaukee</i>	<b>Financial Aid - Oracle Application</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M2	30016	<b>Starting Out the Year Right with Aid Year Rollover</b>  Aid year rollover sets the tone for the rest of the year, but is fraught with things to forget. This session will build on 7 years experience in assisting eleven schools with remembering to do the things that need to get done at the beginning of a new aid year. <i>Dennis Junk, North Dakota University System</i>	Financial Aid - Tips and Tricks	PS 9.0	Ryman Studio ABC
M2	30772	<b>SJSU Case Study: Why our content management solution was adopted campus-wide</b>  SJSU was challenged to find a content management solution to replace several siloed departmental systems. They now have one content infrastructure that extends across campus. Find out how they did it. <i>Peter Deutsch, San Jose State University</i> <i>Colette Horner, San Jose State University</i>	General Interest - Vendor	N/A	Jackson F
M2	30689	<b>Application Support - Staying Current and Keeping Customers Happy</b>  This case study presentation will detail how DePaul University's I.S. application support teams are structured to manage the constant flow of support cases, minor enhancements, project requests, and keep up with PeopleSoft application and tools maintenance cycles and upgrades. <i>John Amato, DePaul University</i>	General Interest - Case Study	PS 9.1	Ryman Ballroom A
M2	30280	<b>Synch or Swim: Integrating separate instances of Campus Solutions and HCM</b>  UT Southwestern implemented a bi-directional integration solution of person data between CS and HCM environments. Come hear how they implemented the solution, developed reconciliations and lessons learned since going live. <i>Tina Sutherland, University of Texas Southwestern Medical Center</i> <i>David Kolodziejski, Huron Consulting Group</i>	General Interest - Tips and Tricks	PS 9.0	Ryman Ballroom D
M2	30481	<b>Effective Application Management for PeopleSoft</b>  This session addresses the challenges PeopleSoft customers face maintaining their applications and discusses best practices and customer experiences in implementing an Application Management solution. <i>Dan Maude, Beacon Application Services Corporation</i>	General Interest - Vendor	N/A	Ryman Studio HI
M2	30044	<b>PeopleSoft Financial Management Solutions - Best Practices for Your Organization</b>  What best practices are higher-ed and state/local organizations going to? Can the teaching institutions learn from the commercial world in areas like shared services, consolidation and standardization? Attend this session and learn what your membership has shared with the PeopleSoft team and let us share with you how your current PeopleSoft Financial Management Solutions support best practices across the core business processes of procure to pay, credit to cash and financial control and reporting. Join us and learn how PeopleSoft supports consolidation, standardization, integrated performance management to name but a few. <i>Amira Morcos, Oracle</i>	General Ledger - Oracle Application	PS 9.1	Jackson D
M2	30310	<b>Behind the Scenes in Commitment Control 9.1</b>  A functional overview of budget checking in PeopleSoft Financials version 9.1, designed for subject matter experts who want a better understanding of what happens when they budget check transactions. <i>Nora Loyd, Florida State University</i>	General Ledger - Tips and Tricks	PS 9.1	Lincoln CDE
M2	30169	<b>Milestone Notifications; We Like It, We Love It, We Want Some More Of It!</b>  Overview of how we use the delivered Milestone notifications throughout campus. <i>Tamara Franklin, University of Oklahoma Health Sciences Center</i> <i>Janetta Tesch, University of Oklahoma Health Sciences Center</i>	Grants, Contracts and Billing - Oracle Application	PS 9.0	Presidential Chamber B
M2	30081	<b>Managing and Monitoring Savings Plans Limits Implementation</b>  Kansas State University implemented automated Savings Plan Management in 2011 for 403(b) and 457 plans. Learn about challenges faced and solutions utilized. <i>Jennifer Gehrt, Kansas State University</i>	HRMS - Tips and Tricks	PS 9.0	Jackson A
M2	30186	<b>Eliminating Paper - One Transaction Type at a Time!</b>  An overview of Department Budget Earnings and Additional Pay Workflow projects which allows departments to create and approve transactions real time. This includes project phases, challenges, successes and system demonstration of online funding changes and additional pay transactions using workflow approvals. <i>Valerie VanHaften, University of Michigan</i> <i>Sherri Hermansen, University of Michigan</i>	HRMS - Innovations	PS 9.0	Lincoln A

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M2	30021	<b>Oracle eBusiness Suite - Birds of a feather</b>  This meeting is intended for all E-Business Suite attendees at Alliance '12. We will be sharing information on product enhancements, support options, experiences upgrading to R12, and details on the EBS PAG for those who do not currently belong. <i>Michelle Lin, California Institute of Technology</i> <i>Todd Harrison, Imperial College London</i>	<b>Oracle EBS - Panel Discussion</b>	N/A	<b>Ryman Studio FG</b>
M2	30448	<b>Travel and Expense from Paper to PeopleSoft</b>  CWRU has been managing its travel and expenses through paper processes and a basic PeopleSoft customization. This session looks at the change management process that we followed to implement the Travel and Expense module. <i>David Elliott, Case Western Reserve University</i>	<b>Procurement to Pay - Case Study</b>	<b>PS 9.0</b>	<b>Presidential Boardroom A</b>
M2	30060	<b>PeopleSoft Invoice to Pay: A Roadmap Focused on Productivity and Visibility</b>  Come to this session to hear the value of the roadmap for PeopleSoft Invoice to Pay business process. This session will focus on feature pack enhancements to PeopleSoft Payables and eSettlements. The features discussed will focus on improving controls through automation, with enhancements to approval workflow and attachments. The session will also focus on supporting operational efficiencies with features like the FMS Autopilot. This session will also preview roadmap candidates and will focus on improving productivity through the new PeopleSoft work paradigm, the one stop shop, facilitating supplier relationships with improved visibility through supplier visualization and more. <i>Frederic Portal, Oracle</i>	<b>Procurement to Pay - Oracle Vision</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>
M2	30013	<b>Setting a Course for Remediating and Moving Forward an Existing PeopleSoft Implementation</b>  Developing a strategic plan and roadmap for remediating a sub-optimal PeopleSoft FIN and HRM implementation. <i>Chris Daniel, City of Albuquerque</i>	<b>Public Sector - Case Study</b>	<b>PS 9.0</b>	<b>Jackson B</b>
M2	30210	<b>Surviving Open Enrollment: The tale of how the State of Tennessee processed OE for 300,000 members</b>  In the fall of 2010, the State of Tennessee redesigned all of its benefit options. This forced every member to re-enroll during the Open Enrollment period. By utilizing Employee Self Service and the Benefits Administration module, the State was able to accomplish this task on time. <i>Kelly Thompson, State of Tennessee</i> <i>Melissa Apple, State of Tennessee</i>	<b>Public Sector - Tips and Tricks</b>	<b>PS 8.9</b>	<b>Jackson E</b>
M2	30405	<b>Data Partitioning and Security using Oracle Virtual Private Database Row Level Security</b>  The session presentation will focus on Rutgers' approach within its data warehouse, to limit user access to only data that is relevant for that user. The approach utilizes Oracle's row level security (RLS) to secure and simplify data access. It will be illustrated that RLS in combination with namespaces and triggers may be employed to partition data based upon specific columns and combinations of columns. <i>Michael Hennessy, Rutgers, The State University of New Jersey</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>EBS 11.5.10</b>	<b>Canal D</b>
M2	30113	<b>It's the Data Warehouse's Fault - Or Is It?</b>  The Data Warehouse and the BI tools used to support the Warehouse have made data much more accessible to our campus community. However, in doing so, the new and critical question becomes who has the responsibility for insuring that the data are properly used and disseminated? The Data Warehouse group can insure that only users with proper security can access the data, but once the data have been downloaded or otherwise disseminated to individuals or to departments, that tight level of control may be threatened. This issue has always existed, but now, since it is much easier to access and disseminate the data, new questions of security arise. How much of the responsibility for educating our users to understand the proper care and security of the data accessed from the Warehouse lies with the Warehouse team? Are there university guidelines or policies that exist to address this issue? We'll explore some of the sensitive data stored in the Warehouse, what we can do to educate users and mitigate risk, and discuss what responsibilities should and should not lie with the Warehouse team after the data have been extracted. <i>Suzanne Coletti, Princeton University</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>N/A</b>	<b>Canal E</b>
M2	30645	<b>Mitigating Security Threats in your Oracle Application Environment</b> <i>Robert Armstrong, Oracle</i>	<b>Security and Audit - Oracle Application</b>	<b>PS 9.1</b>	<b>Canal A</b>
M2	30601	<b>Billing - the Grand Ole Opry of Processing</b>  Review of how the University of Minnesota handles student billing for 4 separate institutions, using both delivered and customized processing. This session will review bill processing from setup to delivery. <i>Joli Roehl, University of Minnesota</i> <i>Jack Kimmes, University of Minnesota</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 8.9</b>	<b>Ryman Studio L</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M2	30049	<b>Collections Module made easy to process students in an efficient and effective manner!</b> Use the delivered collections module and add small modification to simplify the process for the user base community. <i>Angela O'Leary, North Dakota University System</i>	<b>Student Financials - Oracle Application</b>	PS 9.0	Ryman Studio MNO
M2	30018	<b>Control and Printing of Degree Diplomas/Certificates from Campus Solutions</b> Why study for 3, 4 or even 6 years when you can simply steal or fake a certificate! Control the printing of Degree Certificates from within CS. Monitor the progress of degrees awarded and the authorization, printing and checking of certificates. <i>Peter Dawes, University of Cape Town</i>	<b>Student Records - Case Study</b>	PS 9.0	Ryman Studio DE
M2	30003	<b>The Perks of Using PERC! (Post Enrollment Requisite Checking)</b> Come see how DePaul University was able to abandon the spreadsheets, manual checks and one-off emails to better manage Post-Enrollment Requisites! <i>Sara Brennan, DePaul University</i>	<b>Student Records - Tips and Tricks</b>	PS 9.0	Ryman Studio PQR
M2	30463	<b>PeopleTools for the rookie : learning the tools to provide great support</b> An overview of the PeopleSoft application and toolset told from the perspective of a functional user turned technical support person. <i>Tim Goodfellow, George Fox University</i>	<b>Technical - Tips and Tricks</b>	PS 9.0	Bayou A
M2	30249	<b>A Customizable, Multi-Campus, Self Service Dashboard</b> A customizable Iscript based self service dashboard that provides easy access to delivered Campus Solutions pages for students, faculty, applicants, and staff. <i>Geoff Putney, University of Nebraska</i> <i>William Barrera, University of Nebraska</i>	<b>Technical - Innovations</b>	PS 9.0	Bayou B
M2	30287	<b>PeopleSoft Success: Best Practices for Using PeopleSoft Test Framework</b> PeopleSoft Success: Best Practices for Using PeopleSoft Test Framework <i>Mike Krajicek, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou C
M2	30102	<b>CS – HCM Split from the Institutional Perspective: A Panel Discussion</b> By now, we have all heard that the CS – HCM Split is coming, but live implementations are few and far between. During this informative session, we will have panelists from the higher education community share their experiences, issues encountered and lessons learned. Also, we will have the panelists share the effort level and resources required to implement the split at their institution. The panelists will represent colleges and universities that have either already implemented a split environment, or are in the process of QA testing the split. <i>Roger Lurie, Arizona State University</i>	<b>Technical - Panel Discussion</b>	PS 9.0	Bayou D
M2	30083	<b>PeopleSoft Integration Broker AAA: Administration, Advanced troubleshooting and A bit of Performance</b> This session will show you how to configure, administer monitor and better troubleshoot your PeopleSoft Integration Broker system as well as provide advanced troubleshooting and performance tips & techniques. <i>Andrew Cesario, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou E
M2	30507	<b>Boot Scootin' Boogie ~ The Trainer's Line Dance</b> Are you new to the world of PeopleSoft training? Not sure about how to create training materials with a limited budget? This session will provide participants with ideas on how to get started developing training materials and preparing for a training session. The session will discuss the strategies and materials that have been used successfully at the University at Albany and things you can easily do to make things less difficult for teaching and learning. The "dance" won't seem so difficult once it's broken down into smaller steps. <i>Liz Medvetz, University at Albany</i>	<b>Training &amp; End User Support - Tips and Tricks</b>	PS 9.0	Canal C

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
<b>Monday, March 19 10:45 AM–11:45 AM</b>					
M3	30564	<b>Can You Code That? Using Delivered Academic Advisement Functionality to Code Difficult Requirements</b> During its implementation of the academic advisement report in PeopleSoft, the University of North Carolina at Chapel Hill encountered curriculum requirements that presented coding challenges. The process of coding these requirements led the degree audit team to use some of the more advanced features and functions available in the academic advisement configuration.  This presentation will focus on UNC-CH's use of recall interpretation and override standard set logic in its implementation of complex requirements. This session will also cover how UNC-CH uses the plans appended functions in requirement groups between primary and secondary major codes so only one set of requirement group(s) is needed for a given major. <i>Stephen Katsaounis, University of North Carolina at Chapel Hill</i>	<b>Academic Advising - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Ballroom D</b>
M3	30329	<b>University of Glasgow's On-line Application System and the Wizardry of AAWS</b> This session is intended to provide an insight into how the University of Glasgow created its on-line form using AAWS functionality and will take attendees through the required stages which Glasgow's applicants must take to ensure admission. <i>Michael Arthur, University of Glasgow</i> <i>James Brown, University of Glasgow</i>	<b>Admissions - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom EF</b>
M3	30033	<b>PeopleSoft EPM Roadmap - 9.1 Overview &amp; Sneak Peak at Post 9.1</b> Attend this session to learn about the new features and functionality delivered in PeopleSoft EPM 9.1 release. It covers both the Financials, HCM and Campus Solutions warehouses and Planning & Budgeting. The session also previews post 9.1 roadmap ideas. <i>Richa Dubey, Oracle</i>	<b>Budgeting and Planning - Oracle Vision</b>	<b>PS 9.1</b>	<b>Lincoln B</b>
M3	30690	<b>Lessons Learned: Universal IDs and Shared Bio-Demo Data</b> Hear about some lessons learned when the Nevada System of Higher Education implemented a universal student and employee ID across seven campuses and began synching student and human resources bio/demo data between three PeopleSoft instances. <i>James Garrison, University of Nevada, Las Vegas</i> <i>Carrie Trentham, University of Nevada, Las Vegas</i>	<b>Campus Community - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>
M3	30411	<b>Allowing Volunteers to Enter Gifts &amp; Pledges? Are You Crazy???</b> Moody has developed a bolt-on application that with a little training will allow volunteers to take gifts and pledges that flow into Contributor Relations. <i>Frank Leber, Moody Bible Institute</i> <i>John Saucedo, Moody Bible Institute</i>	<b>Contributor Relations - Case Study</b>	<b>PS 9.0</b>	<b>Jackson B</b>
M3	30674	<b>Tips and Tricks for PeopleSoft CRM Online Marketing and Profiles</b> Come to this session to learn all about Online Marketing and the delivered Higher Education Profiles that are used to track Prospect, Applicant and Student data. As well as a functional overview of OLM, Profiles and a discussion of 9.2 enhancements, we will discuss tips and tricks on how to better manage your Online Marketing implementation and how to troubleshoot OLM issues. <i>Steve Morgan, Oracle</i>	<b>CRM - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal B</b>
M3	30266	<b>9.0 Enhancements to NSLDS Processing</b> This session will focus on the enhancements made to NSLDS processing by Oracle Development for version 9.0. <i>Matthew Tafoya, Oracle</i> <i>Jessica Holler, DePaul University</i>	<b>Financial Aid - Oracle Application</b>	<b>PS 9.0</b>	<b>Washington B</b>
M3	30025	<b>Advanced XML Publisher: Bursting, Flex, Sub-Templates and More!</b> At Alliance 2011, we presented XML Publisher: The Nuts and Bolts as an overview to building forms and integration with the PeopleSoft PIA. This follow-up session will build upon the overview and offer more in-depth details on several of the more useful advanced features built into XML Publisher. The session will include some practical scenarios where these techniques have been used for an understanding of how they can benefit attendees. <i>Robert Yosowitz, Arizona State University</i> <i>Roger Lurie, Arizona State University</i>	<b>General Interest - Training</b>	<b>PS 9.0</b>	<b>Ryman Ballroom A</b>
M3	30267	<b>PeopleSoft Answers: How to Enable PeopleSoft for Mobile Users</b> PeopleSoft Answers: How to Enable PeopleSoft for Mobile Users <i>Dave Bain, Oracle</i>	<b>General Interest - Tips and Tricks</b>	<b>N/A</b>	<b>Ryman Studio JK</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M3	30459	<b>XML Publisher with connected query: A Primer</b>  Learn how to extend the use of XML Publisher by using connected query. Step by step we will build a connected query and then create an XML report around it. Examples will be from the Financials application suite. <i>Varsha Das, University of Central Florida</i>	<b>General Ledger - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Jackson D</b>
M3	30342	<b>What's a Cayuse And Why Are We Integrating PeopleSoft To It??</b>  Follow along as we review the process Cleveland State University went through to integrate Cayuse proposal submission software to a new implementation of the Grants modules. <i>Miro Humer, Cleveland State University</i>	<b>Grants, Contracts and Billing - Case Study</b>	<b>PS 8.9</b>	<b>Presidential Boardroom B</b>
M3	30355	<b>Grant Closeout &amp; Audit Preparation Best Practices</b>  When the time comes for a grant to be closed out, how do you know if everything has been processed through your financial system correctly and that your data will stand up to the scrutiny of an audit? What are the best practices for closing a grant award while maintaining the flexibility to make adjustments if anything is discovered post-audit? How do you proactively look for anomalies or data discrepancies before an external auditor finds them for you? <i>Jeremy Hunsucker, Northwestern University</i> <i>Melody Delfosse, Northwestern University</i>	<b>Grants, Contracts and Billing - Tips and Tricks</b>	<b>PS 8.9</b>	<b>Presidential Chamber B</b>
M3	30366	<b>Rutgers University: On-Boarding using SmartHire Templates in a Decentralized Environment</b>  During the implementation of PeopleSoft 9.1, Rutgers, The State University of New Jersey decided to leverage delivered functionality of SmartHire templates and capitalize on the opportunity to decentralize the hiring process. The goal was to create a process that would streamline the on-boarding process by using SmartHire Templates and to deploy the hiring process to the departments, allowing over 700 users across the three major campuses, to hire and manage their employees. <i>Peter Camp, Rutgers, The State University of New Jersey</i> <i>Savitha Dubagunta, Rutgers, The State University of New Jersey</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Jackson A</b>
M3	30537	<b>HCM Idea Exchange</b>  HCM Idea Exchange. This session is designed for all HRMS users to interact with each other and the HRMS PAG to discuss issues, desires, and share knowledge. One of our most popular sessions and one worth coming to! <i>Peter de Andrade, Brandeis University</i>	<b>HRMS - Panel Discussion</b>	<b>N/A</b>	<b>Jackson C</b>
M3	30436	<b>PeopleSoft Payroll for North America Solutions 9.1 and Beyond</b>  This session will give you a high level overview of Oracle's PeopleSoft Payroll for North America new payroll functionality in PeopleSoft Human Capital Management applications Release 9.1. It will also give you a peek of some new functionality delivered after 9.1 was released, as well as some future functionality in the works. <i>Kristen Emery, Oracle</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
M3	30213	<b>A New Model For Business Systems Support using Business Application Competency Centers</b>  Life after go-live! Supporting the business application optimally after go-live is a challenge. Combining 'IT support' resources with 'business process support' resources under single leadership can provide a better service for the customer community. <i>Jeffrey Thomas, University of Oxford</i>	<b>Oracle EBS - Case Study</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
M3	30646	<b>Planning Your Oracle E-Business Suite Upgrade from Release 11i to 12.1 and Beyond</b>  Attend this session to hear the latest Oracle E-Business Suite Release 12.1 upgrade planning tips gleaned from talking to customers who have already done the upgrade. You'll get specific, cross-product advice on how to decide your project's scope, understand the factors that affect your project's duration, develop a robust testing strategy, leverage Oracle Support resources, and more. In a nutshell, this session tells you things you need to know before embarking upon your Release 12.1 upgrade project. <i>Anne Carlson, Oracle</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.1</b>	<b>Ryman Studio HI</b>
M3	30151	<b>Birds of a Feather</b>  The Procurement to Pay Birds of a Feather session will allow you to meet the PTP product advisory group and discover just what their role is within the HEUG. <i>Michael Williams, Florida State University</i>	<b>Procurement to Pay - Panel Discussion</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M3	30728	<b>Campus Accelerator: Enabling Rapid Upgrades of PeopleSoft</b> A presentation highlighting Synch-Solutions' Campus Accelerator toolkit and service, which enables institutions to safely, quickly and efficiently achieve maximum value from the upgrade process. <i>John Berkenkotter, Synch-Solutions</i> <i>Aaron Whincop, Synch-Solutions</i>	<b>Project Management &amp; Life Cycle - Vendor</b>	<b>PS 9.0</b>	<b>Jackson F</b>
M3	30212	<b>Employee Self Service: Making new hire enrollments work for your organization</b> The State of Tennessee administers benefits for over 150,000 employees. Not only do we administer benefits for State employees, we also administer benefits for higher education, local education, and local government employees. Each group has their own rules based on legislation. We have customized the e-Benefits process to allow it to work for our different groups. <i>Melissa Apple, State of Tennessee</i> <i>Kelly Thompson, State of Tennessee</i>	<b>Public Sector - Innovations</b>	<b>PS 8.9</b>	<b>Jackson E</b>
M3	30482	<b>Where Do We Start? A Data Warehousing Strategy for New and 'Renewed' Implementations</b> Maybe you have been tasked with overseeing or participating in the implementation of a data warehouse or an enterprise business intelligence program; or maybe you are in charge of revitalizing the data warehouse at your institution. Perhaps no one has tasked you with anything of the sort, but you know a data warehouse/business intelligence solution is in your future. In order to know where to start, you need to know where you are. This session will help you get started by providing tools for assessment and planning, options for moving forward (like do we build or buy), and preparing a long-term strategy. <i>John J. Rome, Arizona State University</i> <i>Janet Fleming, CedarCrestone</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>N/A</b>	<b>Canal D</b>
M3	30066	<b>Great! We have PeopleSoft EPM &amp; OBIEE! What's next?</b> Considerations in management and growth of an evolving DW/BI environment that is based upon the pre-built PeopleSoft EPM and OBIEE/Fusion Intelligence platform. <i>Steven Dempsey, Oracle</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal E</b>
M3	30261	<b>PeopleTools Developer Series: Secure Coding Practices</b> PeopleTools Developer Series: Secure Coding Practices <i>Greg Kelly, Oracle</i>	<b>Security and Audit - Tips and Tricks</b>	<b>N/A</b>	<b>Bayou D</b>
M3	30054	<b>Provisioning of Individual User Access</b> Customization in use at Florida International University which allows users to request security changes within PeopleSoft Campus Solutions and for security administrators to control who assigns what parts of security, from roles to row-level. <i>Jim Hardiman, Florida International University</i>	<b>Security and Audit - Case Study</b>	<b>PS 9.0</b>	<b>Canal A</b>
M3	30717	<b>TouchNet SponsorPoint – Pain Relief for Contract Payments</b> Discover TouchNet® SponsorPoint™, a new unified commerce solution that takes the sting out of third-party billing, sponsor payments, and reconciliation of contract accounts. <i>Dan Toughey, TouchNet Information Systems, Inc.</i> <i>John Murphy, TouchNet Information Systems, Inc.</i>	<b>Student Financials - Vendor</b>	<b>N/A</b>	<b>Presidential Boardroom A</b>
M3	30368	<b>Account Reconciliation between Campus Solutions and PeopleSoft Financials</b> Account Reconciliation between Campus Solutions and the Finance Management System <i>Cheryl Friesenhahn, The University of Texas at Dallas</i> <i>Kazi Hasan, The University of Texas at Dallas</i>	<b>Student Financials - Training</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
M3	30141	<b>Using XML Publisher to Create E-Billing</b> The College of New Jersey has developed a process utilizing XML Publisher and the delivered billing process with some additional customizations to produce our monthly Ebills. The customization is linked to our Auxiliary Access users and allows the College to also email the auxiliary users the billing email. This presentation will discuss the customizations and the changes we made to the delivered XML Publisher billing statement. <i>Eileen Rose, The College of New Jersey</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio MNO</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M3	30582	<b>“To Pay or Not to Pay” Degree Audit Course Checking for Financial Aid Purposes</b> At Seminole State College, we customized the Enrollment Engine to alert students if the course they are trying to enroll in is not a part of their program of study. This allows students to stay on track and register for courses that are applicable to their program of study and accept the responsibility to pay for courses they would like to take that are outside their program of study.  We will describe the modifications made to enrollment as well as the custom checks and pages created to make this process 100% automated. <i>Carlene McNeil, Seminole State College of Florida</i> <i>Jatin Shah, Seminole State College of Florida</i> <i>Ana Benitez, Seminole State College of Florida</i>	Student Records - Case Study	PS 9.0	Ryman Studio ABC
M3	30130	<b>Student Records Workflow Working</b>  Oracle delivers workflow technology but it is not widely used in the Campus Solutions world. We finally were able to use the delivered workflow technology to track and monitor grade change requests and approvals before processing in the Registrar’s Office. <i>Debby Hill, The University of Southern Mississippi</i>	Student Records - Case Study	PS 9.0	Ryman Studio DE
M3	30395	<b>Don’t Miss the Mark - An Introduction to Activity Management</b> Overview of Activity Management <i>Mindy Paul, Oracle</i> <i>Brian Hunnicut, Oracle</i>	Student Records - Oracle Application	PS 9.0	Ryman Studio PQR
M3	30110	<b>PeopleSoft Update Process and Feature Packs, Balancing the Ship</b> Panel discussion on how customers are balancing maintenance with upgrades. <i>Greg Wendt, Texas Christian University</i>	Technical - Panel Discussion	PS 9.0	Bayou A
M3	30187	<b>Going virtual - conversion from big iron to virtual servers</b> Going Virtual, will explore the path Indiana University took to move its PeopleSoft installation off AIX and onto virtual machines running on commodity hardware. <i>Kevin Eder, Indiana University</i>	Technical - Tips and Tricks	PS 9.0	Bayou B
M3	30259	<b>Performance Tuning for the PeopleSoft Administrator</b> Performance Tuning for the PeopleSoft Administrator <i>John Houghton, Oracle</i>	Technical - Tips and Tricks	N/A	Bayou C
M3	30256	<b>PeopleTools 8.52 Highlights: PeopleTools In Action</b> PeopleTools 8.52 Highlights: PeopleTools In Action <i>Jeff Robbins, Oracle</i>	Technical - Tips and Tricks	N/A	Bayou E
M3	30308	<b>On the Road to Better Training and Presentation: From “Elevator Rides” to “20 Slides”</b> If this sounds like you, then you’re in a rut and you need to freshen up: You’re a trainer, and you’re bored by your same-old instruction for your class participants. You’re not a trainer, and you’re tired of your business-as-usual PowerPoints to present project proposals and status reports to your boss(es).  Whether you design training programs on PeopleSoft systems, or present proposals to management for upgrades to those systems, you need to be able to present information concisely, cogently, persuasively, and -- most of all -- memorably. This session focuses on innovative ways to do just this -- ranging from the elevator speech (2 minutes, no props) to prezzi (think of zooming in on a heavily covered whiteboard) to pecha kucha (20 slides, 20 seconds each)...and many more. <i>Normandy Roden, University of Colorado</i>	Training & End User Support - Tips and Tricks	N/A	Canal C

## Monday, March 19 12:45 PM–01:45 PM

M4	30276	<b>Avoiding Mines with your Subs</b>  In this presentation we will explore the student exceptions functionality of the AA system. We will cover the tools available for making simple exceptions, waivers and credit changes, and blanket exceptions. Additionally, we will cover the relationship between building requirements and the exception process; including the consequences that all-stats requirements have on the exemption process and best practices for building in order to make exceptions simpler. Finally, we will demonstrate how we use PSQuery’s reporting capabilities to report on exception data. <i>Brian Rockwood, University of Connecticut</i> <i>Kimberly Page, University of Connecticut</i>	Academic Advising - Tips and Tricks	PS 9.0	Ryman Ballroom D
----	-------	--	-------------------------------------	--------	------------------

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M4	30410	<b>Introducing Generic Evaluations</b>  Generic Evaluations is user defined flexible tool which supports a variety of evaluation review models and multiple levels of review. This evaluation tool can be leveraged by all modules within Campus Solutions. Future plans include integration with workflow and notifications, a self service Evaluation Center, and Rules Engine processing. <i>Carol Ruskin, Oracle</i>	<b>Admissions - Oracle Application</b>	<b>PS 9.0</b>	<b>Ryman Ballroom EF</b>
M4	30389	<b>Being an applicant at Duke ... and a look behind the curtain</b>  Applicants to Duke University are able to utilize self service as they move through the application process to view their application status, update personal and application data, view and accept financial aid offers, and accept or decline an admission offer. This session will demonstrate those self service capabilities for applicants to Duke University from the applicant's perspective and review the setup tables that drive the self-service functionality. <i>Kathleen Walchle, Duke University</i>	<b>Admissions - Innovations</b>	<b>PS 9.0</b>	<b>Ryman Studio JK</b>
M4	30577	<b>Best Practices in Higher Education Compensation Planning</b>  We will provide a discussion of compensation planning (employee, position and headcount planning) best practices and lessons learned, and Oracle's products offerings in this arena. <i>Lori Book, Oracle</i>	<b>Budgeting and Planning - Vendor</b>	<b>Hyp 11.x</b>	<b>Jackson B</b>
M4	30062	<b>Population Selection 101: Demystifying the Population Selection Process</b>  This session is designed to provide an introduction to the practical uses of population selection. Attendees will be given an overview of population selection and its uses. They will learn how it can leverage the 3Cs and service indicators to streamline business processes. Finally, they will be guided through a step by step process in the development of a population selection query and the complete 3C engine setup necessary to complete and run the process. <i>Mark Jacque, University of Baltimore</i>	<b>Campus Community - Training</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
M4	30307	<b>Frosty Treats for Managers – Measuring the Effectiveness of Prospect Management</b>  Measuring the effectiveness of Alumni Affairs can be a daunting task. Using basic queries and tools that are already on your desktop, this session will show how to measure the effectiveness of Alumni Affairs. We have also leveraged tools to create efficient and easy methods to generate very complex reporting solutions. Some of these complex reporting solutions are now being generated by Alumni Affairs staff and are no longer dependent upon the need for technical help. So even us technical staff are more effective! <i>Wendy Fuller, Cornell University</i>	<b>Contributor Relations - Case Study</b>	<b>PS 8.9</b>	<b>Lincoln B</b>
M4	30628	<b>Communication Strategies using PeopleSoft CRM</b>  DePaul University uses several PeopleSoft applications to communicate with its constituents - faculty, staff and students. We will discuss the use of PeopleSoft Online Marketing to deliver surveys and communications to constituents and demonstrate our custom University Communications Tool to deliver "need to know" information across the university. <i>Lorne Henne, DePaul University</i> <i>Jason Koziara, DePaul University</i>	<b>CRM - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal B</b>
M4	30603	<b>Packaging Equation Engines - A System</b>  This presentation will show you how Ohio University setup their packaging plans and all the equation engines to support mass packaging for federal aid and scholarship aid. <i>Jill Lallier, Ohio University</i> <i>Jenny Sullivan, Ohio University</i> <i>Judith Sternberg, CIBER</i>	<b>Financial Aid - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>
M4	30234	<b>Verifying Intent to Return from Modules on Self Service</b>  Boise State has modified Self Service to capture the "Intent to Return" data for withdrawals from a module. This session will show a custom process that we've developed, WITHOUT customizing the enrollment engine! <i>Camille Mongelli Swarts, Boise State University</i>	<b>Financial Aid - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio ABC</b>
M4	30445	<b>Preparing to Succeed: Why BYU's Upgrade From Campus Solutions 8.9 to 9.0 Was Successful</b>  BYU's meticulous preparation in advance of our upgrade from PeopleSoft Campus Solutions 8.9 to version 9.0 was well worth the time, as it helped to ensure that the actual upgrade went live on-time and on-budget. <i>Frank Staheli, Brigham Young University</i>	<b>General Interest - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom A</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M4	30131	<b>PeopleSoft Asset Management: 9.2 and Beyond</b>  PeopleSoft Asset Management continues to evolve to address ever-changing business requirements. Join us for a review of new features planned for 9.2 and beyond targeted to enhance user productivity and streamline asset management tasks. <i>Loida McDearis, Oracle</i>	<b>General Ledger - Oracle Application</b>	<b>PS 9.1</b>	<b>Jackson D</b>
M4	30457	<b>Query...the Who, What, and Where's!</b>  We'll walk you through our use of the query tool in our 12 years of production experience. We'll show you the key tables, cover the joins, some nifty tricks, and some functions for the more savvy users...or those that can copy and paste. We'll cover queries for commitment control, grants, general ledger, and accounts payable. <i>Scott Stuart, University of Oklahoma Health Sciences Center</i>	<b>General Ledger - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Presidential Boardroom A</b>
M4	30450	<b>Blasting Off to A-21 Compliance and Beyond – Leaving the Paper Behind!</b>  Florida State University has left the world of paper when it comes to meeting the effort certification requirements for its non-exempt employees, providing an solution within the Human Resource module for the after-the-fact confirmation requirements of the Office of Management and Budget's Circular A-21. This new module uses payroll data to build a report for non-exempt employees who are funded in full or in part from sponsored projects. Come take a look at this out-of-this world solution! <i>Judy Hefren, Florida State University</i> <i>Matthew Luby, CedarCrestone</i>	<b>Grants, Contracts and Billing - Innovations</b>	<b>PS 9.0</b>	<b>Presidential Chamber B</b>
M4	30554	<b>En masse Job Data changes made easy!</b>  A beginner's guide to using two features in PeopleSoft HRMS ... Group Build and Mass Update. This session will show you how to use the Group Build functionality to identify a population of employees. Then, make use of that group in Mass Update to make Job Data changes en masse. Save yourself countless hours and groans by accomplishing tedious Job Data changes using 4 easy steps that can be completed in less than an hour. <i>Karen Nolk, Sir Sandford Fleming College</i>	<b>HRMS - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Jackson E</b>
M4	30430	<b>Benefits Administration and Pension Administration Roadmap</b>  Oracle/PeopleSoft Benefits and Pension solutions enable you to build and manage a comprehensive employee benefits and defined benefits system tailored to the particular needs of your organization. Simplify Open Enrollment and Life Event maintenance through automated eligibility processing and enhance the employee self-service user experience. Come hear our strategy and what we have planned post Release 9.1, moving forward <i>Carolyn Cozart, Oracle</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
M4	30556	<b>CS-HCM Split: Where do I start?</b>  Are you wondering what is involved in splitting employee and student data into separate data bases? Los Rios Community College District is implementing split data bases (CS 9.0–HCM 9.1) in summer 2012 and has developed business practices and strategies to effectively address the questions surrounding this project. In this session, we will share our project plan, integration roadmap, business process document, and some useful tips for use in your own data base split and integration project. <i>Cindy Velez, Los Rios Community College District</i> <i>Jana Perry, Los Rios Community College District</i> <i>Kris Backus, Los Rios Community College District</i>	<b>HRMS - Case Study</b>	<b>PS 9.0</b>	<b>Lincoln CDE</b>
M4	30667	<b>Making Financials Easy for Your Faculty -- the Faculty Financial Inquiry Tool at Stanford University</b>  Stanford University has developed a web-based application called the Faculty Financial Inquiry Tool, a simple and friendly application that gives faculty information about the accounts that support their personal research. <i>Bryan Brown, Stanford University</i>	<b>Oracle EBS - Innovations</b>	<b>EBS 12.0</b>	<b>Ryman Studio FG</b>
M4	30696	<b>Staffordshire University - Upgrade of Oracle Financials Experiences from 11.5.10 to R12</b>  Staffordshire University implemented Oracle Financials 11.5.10 in August 2007. Therefore our first experience of upgrading Oracle has been from R11 to R12. This presentation discusses the original implementation and our upgrade experiences to R12 <i>Helen Holt, Staffordshire University</i> <i>Lynn Coburn, Staffordshire University</i>	<b>Oracle EBS - Case Study</b>	<b>EBS 12.1</b>	<b>Ryman Studio HI</b>
M4	30451	<b>In awe of AWE? Switching gears explained</b>  Thinking about switching from Virtual approval to the new Approval Workflow Engine based approval framework? Learn about some of the tricks, traps and change management involved. <i>Nadeem Zaidi, University of Michigan</i>	<b>Procurement to Pay - Case Study</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M4	30504	<b>Don't go crazy - Manage change effectively</b>  How much time does your organization spend evaluating requests for new projects and other changes? How does your organization do when it comes to audit findings? At any given point, are you able to effectively trace all the changes you made in the PeopleSoft and why? Is it possible to deliver a system change on time, within budget, and to user expectations? This session will help system owners, managers, and project team members understand the various important aspects of effective change management. The presentation will highlight implementing change, meeting audit requirements and the key benefits in having a good change control process. <i>Fazale Haq, Northwestern University</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	N/A	Jackson C
M4	30228	<b>Services Procurement - The Implementation and Use of the sPro Module</b>  This presentation will demonstrate the use of the PeopleSoft Enterprise Services Procurement module at the State of Tennessee. <i>Jeremy Gross, State of Tennessee</i>	<b>Public Sector - Case Study</b>	PS 8.9	Jackson A
M4	30284	<b>PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools</b>  PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools <i>Willie Suh, Oracle</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	N/A	Canal D
M4	30205	<b>Integrating Multiple Data Sources in the Oracle BI Architecture</b>  Oracle BI as a platform has powerful capabilities for integration to multiple data sources. The BI server itself has multi-data source capabilities and the ETL tools add to this capability. The logic to handle multiple data sources can be configured at the level of either the ETL tool repository or the BI repository tool. This session will discuss integration options, and the pro's and con's of several approaches to integrate multiple data sources. <i>Phillip Scott, Oracle</i>	<b>Reporting and Business Intelligence - Training</b>	N/A	Canal E
M4	30316	<b>Security Blanket - A 360 Degree Security View That Won't Wrench Your Neck</b>  Over the last few years TCU has been building a foundation of tables and processes within PeopleSoft supporting identity management. This presentation centers on a custom PeopleSoft component containing 10 different pages of information that the Help Desk and others can use to quickly track down user security issues. This brings together data about the user which was previously spread out in various locations. We will dive into each of these pages and discuss where the data comes from and how it is maintained. <i>Richard Yantis, Texas Christian University</i> <i>Lenelda Pennington, Texas Christian University</i>	<b>Security and Audit - Case Study</b>	PS 9.0	Canal A
M4	30163	<b>Birds of a Feather - Student Financials - Part 1</b>  First of two sessions to discuss topics of interest to the Student Financials community. Come join the informative discussion and share your needs/questions/experience with the rest of the group. <i>Nicole Louie, California State University Chancellor's Office</i>	<b>Student Financials - Panel Discussion</b>	N/A	Ryman Studio MNO
M4	30242	<b>Student Attendance Monitoring: A Case Study of The University of Manchester</b>  Pressure to monitor student attendance is growing in the UK. Manchester University has developed basic Campus Solutions functionality into a powerful tool for managing student attendance. <i>Garry Burns, The University of Manchester</i>	<b>Student Records - Case Study</b>	PS 9.0	Ryman Studio DE
M4	30211	<b>The Transfer Credit Image</b>  Ohio University admits over 3,000 transfer students every year. There is a distributed model of evaluating and equating coursework which was paper based, inefficient and error prone. With the Rufus Initiative, which implements Oracle's Campus Solutions modules, we used state of the art tools to build the transfer credit configuration and rules, integrate with a document centric workflow system, and streamline the entire process, all while maintaining compliance with the state's transfer policies. <i>Robert Callahan, Ohio University</i>	<b>Student Records - Case Study</b>	PS 9.0	Ryman Studio PQR
M4	30089	<b>Student Records Birds of a Feather</b>  Birds of a Feather (BOF) is an interactive session providing opportunity for all Student Records module users to gather together, discuss, and to help each other. The Student Records Product Advisory Group (SR PAG) members will provide a brief annual report and a forward perspective on issues impacting the community. There will be plenty of time for attendees to share questions and answers and present workarounds that have solved challenging questions. Excellent networking and knowledge transfer opportunity for both beginners and long-term users of the module. <i>Michele Thibodeau, Butler University</i>	<b>Student Records - Tips and Tricks</b>	PS 9.0	Washington B

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M4	30114	<b>Gone Mobile!</b> Coppin has partnered with Grey Sparling to enable self-service for mobile devices <i>Chris Kennedy, Coppin State University</i>	Technical - Case Study	PS 9.0	Bayou A
M4	30281	<b>Unashamed of the Truth: Running PeopleSoft on VMware and learning to be proud of it.</b> Do you have questions like “Can I run my production Oracle Databases in a Virtualized environment and is it safe to do so?” or “Will Oracle support my virtualized database installation?” If so, come and listen as Indiana University shares its Oracle Database success story having virtualized 100% of Tier-One PeopleSoft Enterprise Oracle Database and Application Servers. Since 2003, Indiana University has been a virtualization pioneer and wants to share this experience with you! An overview of strategy, challenges and lessons learned, will be discussed. <i>Daniel Young, Indiana University</i>	Technical - Case Study	PS 9.0	Bayou B
M4	30215	<b>Split Technical Deep Dive of “Subscriber-Only” split integration model</b> Come to this session to learn how to setup the popular Oracle supported “Subscriber-Only” split integration model. The presenters will walk through the Integration Broker setup, potential data cleanup requirements, custom program message enablement, and best practices for verifying and supporting a split environment. <i>Myron Wintonyk, University of Calgary</i> <i>Michael Kennedy, CedarCrestone</i>	Technical - Case Study	PS 9.0	Bayou C
M4	30239	<b>Extending and Enhancing EWS and AAWS</b> A discussion of how to use the entity registry to maximize the value of your Admission and Enrollment Web Services. We will go over adding new data, that is not part of delivered services, without customizing. We will also cover using List of Values functionality to get related display data embedded into your services. <i>Ben Harr, Oracle</i>	Technical - Oracle Application	PS 9.0	Bayou D
M4	30253	<b>PeopleTools Developer Series: Building and Consuming Web Services</b> PeopleTools Developer Series: Building and Consuming Web Services <i>Dave Bain, Oracle</i>	Technical - Tips and Tricks	N/A	Bayou E
M4	30360	<b>Strategically Leveraging UPK throughout the Project Lifecycle</b> Oracle UPK provides value throughout the project lifecycle for packaged and custom applications - it is more than just a training tool. <i>Beth Renstrom, Oracle</i>	Training & End User Support - Vendor	N/A	Canal C
M4	30774	<b>Delivering a Comprehensive OBIEE Solution at Cornell University</b> Maverick Solutions discusses the design, development, and implementation of customized classroom training materials and online CBT solutions developed for Cornell University. <i>Mark Thompson, Maverick Solutions</i>	Training & End User Support - Training	N/A	Jackson F

## Monday, March 19 03:15 PM–04:15 PM

M5	30264	<b>PeopleTools Product Roadmap</b>  PeopleTools Product Roadmap <i>Jeff Robbins, Oracle</i>	Special Sessions - Oracle Vision	N/A	Delta Ballroom
M5	30670	<b>Oracle E-Business Suite: Vision, Strategy, and Roadmap</b> In this session, hear an update on the Oracle E-Business Suite product line. This session covers the value delivered by the current release of Oracle E-Business Suite, the momentum, and how Oracle E-Business Suite applications integrate into Oracle’s overall applications strategy. You’ll come away with an understanding of the value Oracle E-Business Suite applications deliver now and will deliver in the future. <i>Cliff Godwin, Oracle</i>	Special Sessions - Oracle Application	N/A	Presidential North
M5	30479	<b>PeopleSoft HCM Roadmap</b>  In this session, we will discuss the value delivered to customers from our recent release of PeopleSoft HCM 9.1, the successes to date of this release, and why customers should upgrade. In addition, we will provide highlights from our up and coming releases of PeopleSoft HCM that demonstrate innovation, customer commitment, and greater overall value for how organizations managing their workforce <i>Tracy Martin, Oracle</i>	Special Sessions - Oracle Vision	N/A	Tennessee CDE

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
<b>Monday, March 19 04:30 PM–05:30 PM</b>					
M6	30053	<b>Birds of a Feather</b>	<b>Academic Advising - Tips and Tricks</b>	N/A	<b>Ryman Studio JK</b>
<p>This session provides an opportunity for all users of the Academic Advisement module to gather together to share ideas, tips, tricks, success stories and frustrations. There will be a presentation on the past year's activities by the Academic Advisement Product Advisory Group, followed by an open forum to share tips and techniques, discuss creative approaches to complex degree requirements, and brainstorm ideas for the future of the Advisement module. Useful for both beginners and long-term users of the module.</p> <p><i>Jane Baratta, University of Western Ontario</i></p>					
M6	30073	<b>Nevada goes AAWS with File Parser</b>	<b>Admissions - Case Study</b>	PS 9.0	<b>Ryman Studio HI</b>
<p>The University of Nevada, Reno went live with the Admissions Application Web Services (AAWS) using File Parser for the Fall 2012 application cycle. Nevada will discuss the implementation process, tips and lessons learned.</p> <p><i>Richard Wood, University of Nevada, Reno</i></p>					
M6	30560	<b>Loading Prospects using the File Parser</b>	<b>Admissions - Innovations</b>	PS 9.0	<b>Ryman Studio L</b>
<p>Find out how we leveraged the File Parser to load prospects directly into Campus Solutions from third-party vendors!</p> <p><i>Billy Floreal, Embry-Riddle Aeronautical University</i></p>					
M6	30072	<b>Harvard's Hyperion Toolbox: Having the Right Tool for the Job</b>	<b>Budgeting and Planning - Case Study</b>	Hyp 11.x	<b>Jackson B</b>
<p>In a large, decentralized environment such as Harvard University, there exists a diverse set of users that interact with a single budget and planning system. The budgeting processes, financial backgrounds and technical skills of this population vary greatly and there isn't one "tool" that is right for every job. In this session learn how Harvard developed its Hyperion Planning "toolbox" to provide several budgeting options to suit the needs of its planners that range in role from Financial Dean to Department Administrator. Tools covered include: Planning Web Forms, Task Lists, SmartView Ad-Hoc Analysis, SmartView Planning, User-Defined Variables, and a custom data file upload process.</p> <p><i>Ryan Sullivan, Harvard University</i></p>					
M6	30734	<b>HighPoint Mobile - Improving the Student and Employee Experience</b>	<b>Campus Community - Vendor</b>	PS 9.1	<b>Jackson C</b>
<p>Learn how HighPoint Mobile is enhancing the campus experience and improving constituent success and retention at 4-year public &amp; private universities and 2-year college systems.</p> <p><i>Jose Peres, HighPoint Consulting</i> <i>Mario Albuerno, HighPoint Consulting</i></p>					
M6	30132	<b>Zero to Sixty in Sixty - How CommGen reduces our paper and labor costs in sixty seconds.</b>	<b>Campus Community - Tips and Tricks</b>	PS 9.0	<b>Ryman Ballroom BC</b>
<p>We reassessed our communications plan, human resources, paper costs and technology to find more cost efficient and effective ways to communicate with our applicants using communication generation, checklists and letter generation.</p> <p><i>Deahtra Johnson, Florida A&amp;M University</i> <i>Ruthie Anderson, Florida A&amp;M University</i></p>					
M6	30365	<b>Communication Generation Advanced Features</b>	<b>Contributor Relations - Tips and Tricks</b>	PS 9.0	<b>Lincoln CDE</b>
<p>Communication Generation Advanced Features will be presented: email, mixed email/letters, checklists, comments, enclosures; XML Publisher formatting with tables, conditions and calculations.</p> <p><i>Rick Campbell, Anderson University</i></p>					
M6	30461	<b>Effectively using the Email Bounce Processor in CRM Online Marketing Version 9.1</b>	<b>CRM - Case Study</b>	PS 9.1	<b>Canal B</b>
<p>Case Study: Issues and Resolutions surrounding the Email Bounce Processor in Customer Relationship Management Online Marketing version 9.1 at the University of Colorado</p> <p><i>Lisa Carr, University of Colorado</i></p>					
M6	30222	<b>Financial Aid Birds-of-a-Feather Session 1</b>	<b>Financial Aid - Training</b>	N/A	<b>Governor's C</b>
<p>Come meet with other members of the FA community to discuss your Campus Solutions issues. There will not be any administrative overhead, just talk about what interests you.</p> <p><i>Caroline Weir, University of Glasgow</i></p>					

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M6	30407	<b>PeopleSoft in the Cloud—Yes You Have Options!</b>  Market forces and an uncertain economic climate might lead you to think your only option is to move away from PeopleSoft. You want to reduce overall costs including those for infrastructure, maintenance, and upgrades. Despite these pressures, you still want rich application functionality, top-grade security, fast reliable performance, a robust infrastructure, reduced risk, and above all, low predictable costs. PeopleSoft On-Demand has several options that can address the needs of the Higher Ed community, and provide the financial flexibility and agility you seek. For example, PeopleSoft On-Demand supports greater personalization, business process configuration based on your needs, and unique customer branding. PeopleSoft On-Demand applications offer the fastest time to value. In addition, Oracle's cloud is unmatched in operational excellence. <i>Matthew Haavisto, Oracle</i>	<b>General Interest - Oracle Application</b>	<b>PS 9.1</b>	<b>Ryman Ballroom A</b>
M6	30374	<b>Customization Documentation? Have your PS system do the work for you!</b>  Implementation of customization's and changes require both technical and functional documentation. Have your PS system auto document what was added or modified; freeing up hours of documentation tasks. <i>Gary Chismar, Florida State University</i>	<b>General Interest - Innovations</b>	<b>PS 9.0</b>	<b>Ryman Ballroom D</b>
M6	30043	<b>Birds of a Feather</b>  The GL Birds of a Feather session will allow you to meet the GL Product Advisory Group and find out more about what they do. <i>Jennifer Hanson, State of Kansas</i>	<b>General Ledger - Panel Discussion</b>	<b>PS 9.0</b>	<b>Jackson D</b>
M6	30056	<b>The Keys to Successful Deployment of the PeopleSoft Grants Portal</b>  Deployment of the PeopleSoft Grants Portal <i>Tien Nugroho, Oracle</i> <i>Mark Rosenberg, Oracle</i>	<b>Grants, Contracts and Billing - Workshop</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>
M6	30540	<b>Grants Queries and Reports - There's a View for That.</b>  Grant information is stored across many records. Gathering these pieces of information to create a query or report can be tiring, difficult and often repetitive – especially for ad hoc requests. Query creation can be greatly simplified by the use of delivered and custom database views. This presentation will discuss some delivered views and provide tips and tricks for the creation of custom views to meet your reporting needs. <i>Gregory Baker, University of South Florida</i>	<b>Grants, Contracts and Billing - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Presidential Chamber B</b>
M6	30444	<b>Don't Let Your Older PeopleSoft HCM Hold You Back from the Latest PeopleSoft Talent Management Capability</b>  Don't Let Your Older PeopleSoft HCM Hold You Back from the Latest PeopleSoft Talent Management Capability <i>Nancy Estell Zoder, Oracle</i>	<b>HRMS - Vendor</b>	<b>PS 9.1</b>	<b>Jackson E</b>
M6	30486	<b>PeopleSoft Absence Management 9.1 and Beyond</b>  This session will give a high level overview of Oracle's PeopleSoft Absence Management new functionality in Release 9.1 as well as to showcase our Absence Management product roadmap with new features planned for the next release. <i>Kayla Nguyen, Oracle</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
M6	30555	<b>Subledger Accounting (SLA) in R12 - Stanford University</b>  What is Subledger Accounting (SLA) in R12 and how is Stanford University using it? <i>Lisa Skinner, Stanford University</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.1</b>	<b>Ryman Ballroom EF</b>
M6	30272	<b>Upgrading to Release 12 without consulting : A Case Study from the University of Northern Iowa</b>  The University of Northern Iowa completed an Oracle e-Business Release 12 upgrade in November 2011 with minimal consulting. The presentation will cover the strategies used to be successful in this project. <i>Melanie Abbas, University of Northern Iowa</i>	<b>Oracle EBS - Case Study</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
M6	30140	<b>Improving the Procure-to-Pay Process using Metrics and Reporting</b>  Learn how Kentucky Community and Technical College System (KCTCS) re-engineered, with great success, process improvements within its procure-to-pay process. <i>Kimberly Freeman, Kentucky Comm. &amp; Tech. College Sys</i> <i>David Holcomb, Kentucky Comm. &amp; Tech. College Sys</i> <i>Helen Freese, CedarCrestone</i>	<b>Procurement to Pay - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Presidential Boardroom A</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M6	30704	<b>Birds of a Feather</b>  This session provides an opportunity for users to share information, ask questions, and learn where your peers are in their Project and how it's going (or not going as the case may be). We open the floor to everyone for ad hoc questions, answers, concerns, or any great tips you may have learned. <i>Christy Todd, University System of Georgia</i>	<b>Project Management &amp; Life Cycle - Panel Discussion</b>	N/A	Lincoln B
M6	30466	<b>For Students by Students; Paving the way to innovation using Universities best resource.</b>  Using our student ideas as well as our student developers, Stanford has implemented several well received add ons to PeopleSoft and supported student created companies to success. <i>Linda Regan, Stanford University</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	PS 9.0	Washington B
M6	30449	<b>All Shook Up...surviving the upgrade to v9.1 Time and Labor</b>  Change can be difficult! The State of Montana is very decentralized, with a wide variety of time entry and approval processes. This session will cover how we adapted to v9.1 Time and Labor processes. <i>Corey Kaufman, State of Montana</i>	<b>Public Sector - Case Study</b>	PS 9.1	Jackson A
M6	30157	<b>IR Birds of a Feather</b>  As institutional researchers, we are often considered to be data warehouse or data reporting experts. We collect data, extract it, transform it, crunch it, massage it, verify it, package it, distribute it, even create it! In short, our lives are all about data. More and more these days, data warehouses are becoming both the sources and destinations of data produced by IR shops, and the distribution points for campus reporting. In this birds-of-a-feather session, we will share and learn from each other's experiences with data warehousing and reporting. <i>Robert Mullen, University of Missouri System</i> <i>Ramya Thiagarajan, Missouri University of Science and Technology</i> <i>Jim Doran, University of Alberta</i>	<b>Reporting and Business Intelligence - Panel Discussion</b>	N/A	Canal D
M6	30288	<b>OBIEE; Can you handle the pressure?</b>  In this session we'll take a deep dive in building out a true full scale OBIEE environment and ensuring business of stability and change control. <i>Reggie Gentle, Florida State University</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	N/A	Canal E
M6	30712	<b>More Effective Scheduling. More Effective Results</b>  Scheduling is vital to the success of your institution and your students. It is the key to allocating finite resources efficiently and providing students a clear path to their academic goals. <i>Sarah Collins, Ad Astra Information Systems</i>	<b>Reporting and Business Intelligence - Vendor</b>	N/A	Jackson F
M6	30404	<b>A Pauper's Approach to a Unified Security Framework for Oracle's PeopleSoft Applications</b>  Doing more with less ... resources are at a premium (not just human resources but budget resources) so figuring out how to do things in an agile way, yet maintaining audit trails, is critical  Lone Star College Systems has one full-time security administrator to troubleshoot, setup, develop PeopleSoft application security for FMS, HCM and CS; that equates to 44 modules for LSC and >10,000 active staff users and >87,000 students. We needed a solution that would not challenge our budget. <i>Susan Garland, Lone Star College System</i> <i>Vickie Martin, CherryRoad Technologies</i>	<b>Security and Audit - Tips and Tricks</b>	PS 9.1	Canal A
M6	30166	<b>Birds of a Feather - Student Financials - Part 2</b>  Second of two sessions to discuss topics of interest to the Student Financials community. Come join the informative discussion and share your needs/questions/experience with the rest of the group. <i>Brian Robson, University of Michigan</i>	<b>Student Financials - Panel Discussion</b>	N/A	Ryman Studio MNO
M6	30278	<b>What's Up Postdoc? Serve the unique needs of non-traditional academic programs.</b>  The University of Texas Southwestern's Postdoctoral students are a non-traditional student population with special requirements for enrollment. These requirements include reviewing/submitting various forms prior to enrollment and in some cases academic plan selection. Come see how this happens. <i>Tina Sutherland, University of Texas Southwestern Medical Center</i> <i>Nancy Soletti, CedarCrestone</i>	<b>Student Records - Case Study</b>	PS 9.0	Ryman Studio DE

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
M6	30014	<b>SimpleEnroll – The fastest and easiest way to enroll in classes!!!</b> SimpleEnroll is home grown enrollment service developed at Stanford. We used web service frame work to implement this simple and easy enrollment service. <i>Sibi Joseph, Stanford University</i>	Student Records - Case Study	PS 9.0	Ryman Studio PQR
M6	30465	<b>The PeopleSoft Application Portal - More than Navigation Collections</b> Learn how James Madison University deployed the PeopleSoft Application Portal to provide an Advising Center for undergraduate students. <i>Bernie McDaniel, James Madison University</i> <i>Edward Smith, James Madison University</i>	Technical - Oracle Application	PS 9.1	Bayou A
M6	30431	<b>Learning to Embrace Iterative Design and Development to Produce Mobile Applications for Students</b> The University of Michigan has spent the past two years defining a new iterative design and development methodology to produce its first set of mobile applications for students using CS v9.0 Student Records data. Come learn about the iterative approach and how it is different from the traditional waterfall method of software development that so many of us in the world of Oracle have grown accustomed to over the years. We'll focus on how the production of mobile applications for students has provided a wealth of lessons learned and many new avenues to working with the Campus Solutions product, our campus community and our internal organization. <i>Edward Stebbins, University of Michigan</i>	Technical - Case Study	PS 9.0	Bayou B
M6	30260	<b>PeopleSoft Answers: How Do the PeopleSoft Maintenance Tools Fit Together?</b> PeopleSoft Answers: How Do the PeopleSoft Maintenance Tools Fit Together? <i>Mike Krajicek, Oracle</i>	Technical - Tips and Tricks	N/A	Bayou C
M6	30569	<b>IT Shops &amp; The Split</b> An deeper look at how the split will affect your IT shop beyond just the integration options. <i>Alain Flores, Oracle</i> <i>Brandon Sosa, Oracle Consulting</i>	Technical - Vendor	N/A	Bayou D
M6	30206	<b>The Role of the “Superuser” in Providing Effective Support to End Users</b> This session looks at the definition of a “superuser” or subject matter expert, the role they play in the end user support model. <i>Sashni Chetty, University of Cape Town</i> <i>Richard van Huyssteen, University of Cape Town</i>	Training & End User Support - Case Study	PS 9.0	Bayou E
M6	30359	<b>Oracle User Productivity Kit – What’s New and Product Roadmap</b> Learn about the new Oracle UPK 11.0 release and the product strategy. <i>Trish Trolley, Oracle</i>	Training & End User Support - Oracle Vision	N/A	Canal C

## Tuesday, March 20 09:30 AM–10:30 AM

T2	30550	<b>Academic Planning - Providing Students with a Prescribed Path to Graduation</b> Learn how CollegeSource's u.direct academic planner enables you to leverage existing degree audit data to create term-by-term Roadmaps designed to provide students with a prescribed path to graduation <i>Melanie Pratt, CollegeSource, Inc.</i>	Academic Advising - Vendor	N/A	Hermitage A
T2	30227	<b>Repeat Checking in the Academic Advisement Report</b> Repeat Checking in the Academic Advisement Report. <i>Natalie Alarcon, Oracle</i> <i>Chuck Studler, Oracle</i>	Academic Advising - Oracle Application	PS 9.0	Ryman Studio JK
T2	30707	<b>Admissions Birds of a Feather</b> Birds of a Feather flock together! Come to hear updates on everything Admissions from your Admission PAG. This will include the latest and greatest updates from Oracle. Questions are encouraged and dialog to follow. <i>Ryan Christ, University of Colorado</i>	Admissions - Panel Discussion	N/A	Governor's C

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T2	30729	<b>Automating Your Admissions Office</b> Learn about the Noli product line built specifically for higher education. You will see how colleges and universities have realized efficiencies and consistent return on investment by using the family of Noli product lines across campus. Areas of focus covered will be imaging, document management, workflow, data integration, etc. <i>Ron Wellman, Noli Corporation</i>	Admissions - Vendor	N/A	Hermitage B
T2	30722	<b>Address validation implementations: usage &amp; success stories</b> Learn how schools use address validation to prevent the capture of bad addresses and measure the benefits that come with better data quality. See what it takes to seamlessly integrate into PeopleSoft. <i>Mike Phlipp, Experian QAS</i> <i>Jennifer Levin, Experian QAS</i>	Admissions - Vendor	N/A	Hermitage E
T2	30274	<b>Demonstration and Discussion: Hyperion EPM and Public Sector Planning and Budgeting</b> Attend a demonstration and live question and answer session to see the latest cool developments in the world of Hyperion Public Sector Planning and Budgeting. <i>Gevorg Abrahamian, Oracle</i> <i>Lori Book, Oracle</i>	Budgeting and Planning - Oracle Application	Hyp 11.x	Jackson C
T2	30620	<b>The Long and Short of Communication Generation</b> See UT Arlington's concise documentation on Communication Generation. Leverage expertise gained by the Undergrad Admission Office as they parsed documents and advice in their journey into Comm Gen. <i>Joy Frazier, The University of Texas at Arlington</i>	Campus Community - Tips and Tricks	PS 9.0	Ryman Ballroom BC
T2	30715	<b>The Student Experience Reinvented: Course Search, Student Center and a great UI</b> Take your investment in PeopleSoft and polish it up with these ideas on improving the student's web experience with a compelling user interface, web 2.0 and an intuitive design. <i>Andrew Bediz, IntraSee</i> <i>Paul Isherwood, IntraSee</i>	Campus Community - Vendor	N/A	Ryman Studio HI
T2	30760	<b>Contributor Relations is in Australia!</b> Please join us as we share our experiences with CR! We will be covering: - first Australian university to implement Contributor Relations, sharing our institution's implementation experience - the reasons for choosing Contributor Relations instead of the many other third party software - managing our Alumni Chapters using Contributor Relations - the business perspective - how we determined the best fit for us, including our visit to the U.S. - how an implementation can be run quickly to gain maximum benefit, including analysis of major business process pain points that can be greatly relieved through a quick implementation - learning points discovered in CR - what we would like to see in CR out of the box <i>Michelle Nunn, University of Ballarat</i> <i>Pam Sutcliffe, University of Ballarat</i> <i>Victoria Clevon, Oracle</i>	Contributor Relations - Case Study	PS 9.0	Jackson B
T2	30317	<b>Tips on Working with CRM Profile Definitions</b> This session will answer the following questions: 1. Can profile choices be loaded from a file? 2. Can profile definitions be migrated from one instance to another? 3. Can the search result of profile definitions be filtered? <i>Ruth Chen, The University of Texas at Arlington</i>	CRM - Innovations	PS 9.1	Canal B
T2	30223	<b>Financial Aid Birds-of-a-Feather Session 2</b> Come meet with other members of the FA community to discuss your Campus Solutions issues. There will not be any administrative overhead, just talk about what interests you. <i>Vic Goldberg, University of Colorado</i>	Financial Aid - Training	N/A	Washington B

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T2	30115	<b>Introducing Mobile Enablement for PeopleSoft</b> Learn how any PeopleSoft page can be automatically leveraged on leading mobile devices regardless of the level of customization of your PeopleSoft application. <i>Chris Heller, Grey Sparling Solutions, Inc</i> <i>Larry Grey, Grey Sparling Solutions, Inc</i> <i>Neil King, University of Cambridge</i> <i>Steve Smith, University of Cambridge</i>	General Interest - Vendor	PS 9.1	Hermitage C
T2	30720	<b>Scheduling efficiently to increase room utilization</b> This session discusses how your scheduling operations can help you meet today's challenges of limited space, increasing enrollments and tight budgets. Schedule efficiently to "Do More With Less". <i>Pierre Guay, Infosilem Inc.</i>	General Interest - Vendor	N/A	Jackson F
T2	30300	<b>Using the Portal to Streamline the CS-HCM Instance Separation</b> Oracle has documented how to use standard PIA Portal capabilities to ease the impact of the CS-HCM Instance Separation on your business processes. But how does that really work? Learn more about the details, and hear from a customer who's already put it into practice. <i>Andrew Marmor, Oracle</i>	General Interest - Oracle Application	PS 9.0	Ryman Ballroom A
T2	30665	<b>Case Study of California State University's Automation of Encryption and Transmission of XML files</b> In the case study on California State University's implementation of an interface to a third party, we will demonstrate how we successfully automated the generation of an XML file from PeopleSoft. We will also discuss how we automated the encryption and transmittal of files via Secure File Transfer Protocol (SFTP) to a third party. This solution which has wide applicability can be used for any interface file and remove the need for manual encryption/decryption and SFTP of files. This presentation will also cover project management aspects of the implementation including project planning, change and issue management and rollout across 24 campuses. <i>Mahesh Patel, California State University System-Wide</i> <i>Tammy Hines, California State University Chancellor's Office</i>	General Interest - Case Study	PS 9.0	Ryman Ballroom D
T2	30370	<b>Shoot Out at the KK Corral or Driving KK in from the Range Without Getting Whipped</b> Northwestern University has developed ways to corral the cantankerous KK beast. NU will share queries and methods used to check/track/reconcile KK_ACTIVITY_LOG, LEDGER_KK and KK_LIQUIDATION. <i>Melissa Rivas, Northwestern University</i> <i>Jared Shields, Northwestern University</i>	General Ledger - Tips and Tricks	PS 8.9	Jackson D
T2	30095	<b>Reduce Costs with PeopleSoft Approval Framework for Finance &amp; Procurement (Part 1)</b> In this environment of increasing controls and continuous budget cuts, organizations need configurable workflow approval that is easy to implement, is flexible to accommodate changing business & regulatory conditions. PeopleSoft Financials and Procurement Release 9.1 extends the use of the approval framework in PeopleSoft Financials and the Procurement solutions. This is a two session presentation of how users can set up workflow rules for Procurement which can extend into Financials or diverge to support different requirements. Please join us for part 1 and part 2 to gain the full picture and value. <i>Bhupi Sondhi, Oracle</i>	General Ledger - Tips and Tricks	PS 9.1	Presidential Boardroom A
T2	30034	<b>PeopleSoft Credit to Cash Roadmap – Improve Bottom Line Costs &amp; Cash Collection</b> Attend this session to hear how the PeopleSoft Credit to Cash roadmap will focus on streamlining processes and improving operational efficiency by providing users improved and actionable insight. This presentation will showcase Release 9.2 roadmap candidates including Billing and Revenue Management Workcenter, Billing Dashboard, Enhanced Usability, LOC Process Enhancements, Support for Contracts in Collections and Self-Service capabilities. We will also discuss how the current release of Oracle's PeopleSoft Credit to Cash solutions support efficient cash management by reducing time and effort for invoicing, credit and collections. <i>Richa Dubey, Oracle</i>	Grants, Contracts and Billing - Oracle Vision	PS 9.1	Presidential Chamber B
T2	30217	<b>Making Time &amp; Labor and Absence Management Integration Work for the University of Wisconsin</b> This session will cover the challenges of the delivered "integration" between the Absence Management and Time and Labor modules and what the University of Wisconsin did to truly integrate them. <i>Doreen Jerabek, University of Wisconsin System</i> <i>Tami Eberle, University of Wisconsin - Madison</i>	HRMS - Case Study	PS 9.0	Jackson A
T2	30446	<b>Data Privacy and Security in PeopleSoft HCM</b> Data Privacy and Security in PeopleSoft HCM <i>Nancy Estell Zoder, Oracle</i>	HRMS - Vendor	N/A	Lincoln A

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T2	30766	<b>Case Studies--Automating HR Processes</b>  This session covers case studies on PeopleSoft HR processes successfully automated to realize efficiency gains in employee onboarding, elimination of paper and increased visibility/accountability. <i>Doris Wong, Smart ERP Solutions, Inc</i>	<b>HRMS - Vendor</b>	<b>PS 9.1</b>	<b>Ryman Ballroom EF</b>
T2	30067	<b>Using Fast Formula and External Function To Convert Benefit Medical Plans</b>  The purpose of the conversion script is to migrate approximately 2000 eligible employee enrollments from 8 medical plans to 2 new plans, with the same option coverage and the same eligible dependents during 2011 Open Enrollment period <i>Vivian Davis, Embry-Riddle Aeronautical University</i> <i>Casey Brown, Embry-Riddle Aeronautical University</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.0.4</b>	<b>Ryman Studio ABC</b>
T2	30699	<b>Encumbrance Accounting in e-Business Suite - The Do's and Don'ts</b>  This session looks at the processes and procedures of encumbrance accounting -- when you should close PO's and more importantly when you shouldn't. <i>Shy Hicks, University of Virginia</i>	<b>Oracle EBS - Panel Discussion</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
T2	30348	<b>PO Roll 101 - Introduction to the basics</b>  Have you wondered what the PO Roll process involved but were afraid to try it? This presentation will give you all the basic information you need to begin. <i>Kim Schaade, University of North Texas Health Science Center at Fort Worth</i>	<b>Procurement to Pay - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Presidential Chamber A</b>
T2	30595	<b>Developing an Infrastructure to Support an Implementation</b>  Embry-Riddle Aeronautical University will share how it leveraged a third-party tool (Intuit's QuickBase) in its deployment of the Campus Solutions product, key aspects of the project were managed and progress tracked against such items as risks, issues, key decisions, configuration, custom-objects, business processes and testing, through the use of quickly developed Team Based Dashboards. <i>Phil Ledbetter, Embry-Riddle Aeronautical University</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	<b>N/A</b>	<b>Jackson E</b>
T2	30159	<b>Public Sector Birds of a Feather</b>  The Public Sector User Group Birds of a Feather Session provides a forum for bi-directional communication between the PSUG Board and Public Sector members. The board will update its membership on past year accomplishments as well as goals for the coming year. <i>Christine Dennehy, City of Boston</i> <i>Cheryl Grey, State of Montana</i>	<b>Public Sector - Panel Discussion</b>	<b>N/A</b>	<b>Lincoln CDE</b>
T2	30612	<b>Vital Answers: Financial Performance Analytics for Higher Education</b>  During this session, attendees will learn why a number of institutions, including University of Wisconsin - Stout, are leveraging data models for financial performance powered by innovative, affordable technology. The result: a remarkably high business user adoption rate, a compellingly low total cost of ownership, and the vital answers needed in Higher Education. <i>Edward Nieskes, University of Wisconsin - Stout</i> <i>Mike Psenka, eThority, Inc.</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>N/A</b>	<b>Canal D</b>
T2	30607	<b>Near Real-Time Operational Reporting with OBIEE at Ohio University</b>  Ohio University (OHIO) needed to replace nearly fifteen years of ad-hoc reporting capability in conjunction with their PeopleSoft Campus Solutions 9.0 implementation. OHIO's goal was to deliver an ad-hoc, self-service, enterprise wide reporting solution capable of securely producing near real-time reports without relying on PeopleSoft Query.  OHIO partnered with CIBER's Higher Education Practice to build an operational reporting solution leveraging Oracle Business Intelligence Enterprise Suite.  This presentation will cover the capabilities of the delivered solution along with the project approach and lessons learned. <i>Brian Bowe, Ohio University</i> <i>Roslyn Fletcher, CIBER</i> <i>Paul Osborn, CIBER</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>N/A</b>	<b>Canal E</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T2	30078	<b>Security 101 - Intro to Security- a Nuts &amp; Bolts Overview</b> From the basics of Roles & Permissions and Query security to Setup Tables and 2-Tier Security, find out the possibilities (and the pitfalls) that are out there.. <i>Denise Goin, University of Nebraska</i> <i>John Van Sant, Princeton University</i>	<b>Security and Audit - Tips and Tricks</b>	PS 9.0	Canal A
T2	30758	<b>Kermit was wrong - it IS easy being green!</b> At NBS, "being green" is more than the color of our logo. Learn how UMass - Amherst partnered with NBS to implement solutions that improved efficiencies while reducing their environmental footprint. <i>Judi Seguy, Nelnet Business Solutions</i> <i>Erin Zuzula, University of Massachusetts-Amherst</i>	<b>Student Financials - Vendor</b>	PS 9.0	Hermitage D
T2	30694	<b>Student Financials ACH Refunding Using PeopleSoft Accounts Payable</b> Learn how to setup the delivered ACH refunding process through accounts payable instead of the payroll method. See the modifications that Brigham Young University has made to fix and improve the process. <i>Dan McNeece, Brigham Young University</i>	<b>Student Financials - Training</b>	PS 9.0	Ryman Studio MNO
T2	30643	<b>PeopleSoft 9 Implementation: Lessons Learned by an SR Lead</b> Ohio University implemented PeopleSoft version 9.0 after being on a legacy student system for 18 years. This implementation brought admissions, financial aid, bursar, and registrar into the same system. Come learn the tips of how student records changes affected others. This is a "If I only knew then what I know now" session." Patrick Beatty, Ohio University <i>Dan McNeece, Brigham Young University</i>	<b>Student Records - Tips and Tricks</b>	PS 9.0	Ryman Studio DE
T2	30487	<b>Mid-Term Progress Reports</b> Presentation on how The College of New Jersey is using delivered grade roster functionality to develop a mid-term progress report and student viewable comments to support a new college policy requiring all students in all courses to receive mid-term progress reports. <i>Libby Alcaro, The College of New Jersey</i>	<b>Student Records - Tips and Tricks</b>	PS 9.0	Ryman Studio PQR
T2	30048	<b>Do It Yourself PeopleTools Upgrade</b> A PeopleTools upgrade is needed every 2 years. Learn the tips and tricks that you need to do this DIY upgrade with an outcome that will please your users and managers. <i>Patricia Knorr, The College of New Jersey</i>	<b>Technical - Tips and Tricks</b>	PS 9.0	Bayou A
T2	30040	<b>Extract, Transform, and Load in Hyper-Drive: Optimizing ETLs through DB-Level Audits and Replication</b> Database-level audits and Oracle's replication services are optimized alternatives to the standard, out-of-the-box CDC implementations of ETLs delivered with many analytical systems. In addition to the optimization benefits, database-level audits and replication services also provide long-term maintainability and adaptability. Employing their techniques has universal application beyond ETL implementations. <i>Pauline Delfeld, University of Wisconsin - Madison</i>	<b>Technical - Tips and Tricks</b>	PS 9.0	Bayou B
T2	30154	<b>Creating a CI-based web service for real-time bookstore to FA interface</b> How we created a CI-based web service and have a third party vendor consume this service. <i>Roy Torrecampo, Houston Community College</i>	<b>Technical - Training</b>	PS 9.0	Bayou C
T2	30294	<b>PeopleSoft Success: Using the Related Content Framework to Empower Users</b> PeopleSoft Success: Using the Related Content Framework to Empower Users <i>Matthew Haavisto, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou D
T2	30255	<b>PeopleTools Tips and Techniques</b> PeopleTools Tips and Techniques <i>Jim Marion, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou E
T2	30621	<b>What's in Your Toolbox? Using Your Resources to Take Your Training to the Next Level</b> With two trainers managing a blended learning solution for 700+ users, our training team at the University of Pennsylvania's Development and Alumni Relations department has had to get creative and fully utilize our resources in order to provide timely, meaningful, and dynamic training to our Contributor Relations Community. In this session, we will discuss our use of Articulate, Snagit, Microsoft Office, SharePoint, and various other tools as well as facilitate an open discussion on resources being utilized by our peers. <i>Leigh-Anne Garry, University of Pennsylvania</i>	<b>Training &amp; End User Support - Training</b>	PS 9.1	Canal C

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
<b>Tuesday, March 20 10:45 AM–11:45 AM</b>					
T3	30133	<b>Using Entity Groups and Dynamic Conditions to Calculate Unique Hours</b> Implementing a function that calculates Unique Hours has been on our school's wish list for a while, and now we can implement it using AA functionality. <i>Mark Pickrel, University of Kansas</i>	<b>Academic Advising - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom EF</b>
T3	30008	<b>Admissions and Campus Community Jeopardy</b> Using the format of the popular game show Jeopardy, this session will provide useful information about setup and functionality in the Admissions and Campus Community modules of Campus Solutions Version 9.0 <i>Debbie Littlefield, Marquette University</i> <i>Margaret Kennedy, ioConsulting, Inc.</i> <i>Janice Radetski, Marquette University</i>	<b>Admissions - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio JK</b>
T3	30240	<b>New PeopleSoft Admission Implementation</b> Implementing a new student information system for a higher education institution is a laborious task for multiple offices, requiring teamwork and the shifting of priorities for all staff members. Ohio University recently implemented PeopleSoft Campus Solutions for campus-wide use. Angela McCutcheon will present the successes and challenges experienced by the Ohio University Graduate College from importing current application data from CollegeNet into PeopleSoft to developing processes to improve application processing time and integration with other applications. Information will be shared on application processing, records and enrollment, and developing appropriate reporting tools for improved efficiency. <i>Angela McCutcheon, Ohio University</i>	<b>Admissions - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Ryman Studio L</b>
T3	30658	<b>SAS Financial Management Budget, Planning, &amp; Reporting for PeopleSoft Financials</b> An excel based approach to budgeting, Planning, and reporting in PeopleSoft Financials V9.0 using SAS® Financial Management. MiraCosta College was looking for a solution to its biggest problems with budgeting via spreadsheets. MiraCosta found the solution with SAS Financial Management. This session describes the implementation and the benefits reaped from SAS® Financial Management application. SAS® Financial Management is a comprehensive solution for enterprise planning, budgeting, consolidation and reporting. With a proprietary calculation engine and accounting logic, this solution consolidates planning or historical information on demand. <i>Moir Mahony, MiraCosta College</i>	<b>Budgeting and Planning - Case Study</b>	<b>PS 9.0</b>	<b>Jackson C</b>
T3	30755	<b>CRM: A Solution for the Entire Constituent Life Cycle</b> CRM in Higher Ed has been considered by many as a solution for Recruiting. In this session, Higher Ed institutions can hear how CRM will add value to their Constituents Entire Life Cycle. <i>Bryan Hinz, Apex IT</i> <i>Patrick Sells, Apex IT</i>	<b>Campus Community - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage D</b>
T3	30118	<b>Search/Match on Steroids using Delivered Functionality</b> Using up to 20 rules within one parameter to find all actual and realistically possible single matches to reduce suspense and posting review time by 100s of hours with greater confidence with results. Based on the premise that either the data in PeopleSoft often has typos or the incoming file has types - on many levels - birthdate, address, email, zip, and even the spelling of their name. <i>Jeff Rivell, University of Delaware</i> <i>Susan Tuckey, University of Delaware</i>	<b>Campus Community - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>
T3	30733	<b>Practical setup and implementation of XML Templates</b> Learn more about XML templates (the basics and its advanced functions) and how to realize its full potential. Examples of CS Admissions letters will be used but the focus will be on coding templates. <i>Michael Eastwood, Deloitte</i>	<b>Campus Community - Vendor</b>	<b>PS 9.0</b>	<b>Ryman Studio HI</b>
T3	30302	<b>Stewardship Tracking - What ManTracker Can't Tell You!</b> The University of Western Ontario will present their solution to tracking their Stewardship reports utilizing delivered functionality without customizations to the product as well as invite attendees to participate in a facilitated discussion and sharing of other avenues for successful stewardship tracking. <i>Sue Morin, University of Western Ontario</i>	<b>Contributor Relations - Panel Discussion</b>	<b>PS 8.9</b>	<b>Jackson B</b>
T3	30710	<b>Get to know your students - For life!</b> Managing your relationship from high-school to alumni with Oracle CRM On Demand <i>Gary Caunitis, Oracle</i>	<b>CRM - Oracle Application</b>	<b>N/A</b>	<b>Canal B</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T3	30721	<b>Navigator's Kuali Implementations at Haverford College and University of Arizona.</b> Navigator's implementation of Kuali Financials v4.1 at Haverford College and v3.0 at University of Arizona. <i>Marcelo Casella, Navigator Management Partners LLC</i> <i>Natalie Webb, Navigator Management Partners LLC</i>	General Interest - Vendor	N/A	Hermitage B
T3	30330	<b>Upgrading – A Functional Team Plan</b> Upgrades are significant events, but they do not tend to happen very often and as a result it is easy to forget all of the ins and outs and tiny, but important details that need to happen during each upgrade. This presentation will focus on sharing tips and tricks related to the planning and execution of key functional tasks that need to occur during an upgrade. If you are at the start of an upgrade or are planning one soon, then this presentation is for you! <i>Lisa King, Nova Scotia Community College</i> <i>Maxine Pike, Nova Scotia Community College</i> <i>Kathy Hunt, Nova Scotia Community College</i>	General Interest - Tips and Tricks	N/A	Ryman Ballroom A
T3	30388	<b>Get Proactive: Best Practices for System Uptime and Performance</b> Want to prevent problems? Resolve issues faster? Patch and upgrade with confidence? In this session, you will learn how companies are achieving incredible business results by leveraging the proactive support innovations available to you today through your Oracle Premier Support coverage. <i>Margaret Burry, Oracle</i> <i>Joanne Nolan, Oracle</i>	General Interest - Tips and Tricks	N/A	Ryman Ballroom D
T3	30421	<b>Asset Transfers and Lost/Missing through Self-Service</b> Discover how University of Central Florida is utilizing the Asset Self-Service to transfer, or declare asset lost/missing online. See how the self-service functionality help the school reduce cost and learn how they design their routing workflow approval to meet the university required business process. <i>Elena Wilson, University of Central Florida</i> <i>Kristal Jackson, University of Central Florida</i>	General Ledger - Case Study	PS 9.1	Jackson D
T3	30096	<b>Reduce Costs with PeopleSoft Approval Framework for Finance &amp; Procurement (Part 2)</b> In this environment of increasing controls and continuous budget cuts, organizations need configurable workflow approval that is easy to implement, is flexible to accommodate changing business & regulatory conditions. PeopleSoft Financials and Procurement Release 9.1 extends the use of the approval framework in PeopleSoft Financials and the Procurement solutions. This is a two session presentation of how users can set up workflow rules for Procurement which can extend into Financials or diverge to support different requirements. Please join us for part 1 and part 2 to gain the full picture and value. <i>Bhupi Sondhi, Oracle</i>	General Ledger - Tips and Tricks	PS 9.1	Presidential Boardroom A
T3	30412	<b>Going With The Flow: Automating Subawardee Audit Requests Using PeopleSoft Delivered Workflow Engine</b> Using delivered PeopleSoft Workflow Engine, Fred Hutchinson Cancer Research Center has created a custom, automated email system for requesting and tracking audit compliance data from subawardee institutions. <i>Stephanie Dennon, Fred Hutchinson Cancer Research Center</i> <i>Jinsheng Qiu, Fred Hutchinson Cancer Research Center</i>	Grants, Contracts and Billing - Case Study	PS 9.0	Presidential Boardroom B
T3	30283	<b>What's Going on With F&amp;A?</b> An overview of the processes that surround Facilities & Administration (F&A). <i>Christine S. White, University of Delaware</i>	Grants, Contracts and Billing - Training	PS 8.9	Presidential Chamber B
T3	30417	<b>Oh, Yes eBenefits really benefits....</b> At Seminole State College, we implemented eBenefits to get away from paper forms and manually data entry. This allows our employee to review their current enrollment and make their benefit selects for the coming year from anywhere they have web access during the open enrollment period. We will walk you through our journey enabling eBenefits, the issues we encountered and decisions we made along the way. <i>Jatin Shah, Seminole State College of Florida</i> <i>Leroy Bottomley, Seminole State College of Florida</i>	HRMS - Case Study	PS 9.0	Jackson A
T3	30434	<b>PeopleSoft HCM Release 9.1 Feature Pack Enhancements</b> Come see the exciting new features we have planned for Release 9.1 Feature Packs. <i>Carolyn Cozart, Oracle</i>	HRMS - Oracle Vision	PS 9.1	Lincoln A

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T3	30198	<b>The use of APEX at Oregon Health &amp; Science University</b>	<b>Oracle EBS - Case Study</b>	<b>EBS 12.1</b>	<b>Ryman Studio ABC</b>
<p>Oregon Health &amp; Science University has used Oracle's Application Express (APEX) for a number of customizations and have found the tool to be easy to learn with limited time required for development efforts. Come and learn about the various ways OHSU has employed APEX and some of our lessons learned.</p> <p><i>Kara McFall, Oregon Health and Science University</i></p>					
T3	30385	<b>How far have we got on our Oracle Roadmap (SOA, R12, Hyperion) journey</b>	<b>Oracle EBS - Tips and Tricks</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
<p>Imperial College is now into the second year of a major Oracle Roadmap Program. This includes projects for the implementation of Oracle SOA Suite 11G for the real time integration of key business data, upgrading to R12 and implementing Hyperion for budgeting and planning.</p> <p>By March 2012 we should be live with both our SOA and Hyperion implementations and well advanced with our R12 Upgrade.</p> <p>This presentation will give an update on our progress and share with you, hints, tips and lessons learned, highlight the wrong turns we've taken and give an insight into the strategy / direction we see for each of these products.</p> <p><i>Todd Harrison, Imperial College London</i></p>					
T3	30527	<b>Travel and Expenses 9.1 - Just the Basics!</b>	<b>Procurement to Pay - Training</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>
<p>An overview of basic Travel and Expenses 9.1 functionality.</p> <p><i>Debi Williams, Florida State University</i></p>					
T3	30724	<b>Implementation Training and Documentation Methodology Using UPK - How to pull it all together.</b>	<b>Project Management &amp; Life Cycle - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage C</b>
<p>Change happens but effective change comes from good planning. See how we use our implementation methodology and incorporate UPK for training, documentation, user acceptance and change management.</p> <p><i>Karen Butterfield, MIS Inc.</i> <i>Joe Rossi, MIS Inc.</i></p>					
T3	30500	<b>Status Reporting Strategies to Multi-tier Audience on an HCM Implementation</b>	<b>Project Management &amp; Life Cycle - Case Study</b>	<b>PS 9.0</b>	<b>Jackson E</b>
<p>Do you struggle with the logistics of reporting status of your project to multi-tier audience? Do you struggle with tailoring your message? Would you like to enhance your knowledge base with additional tools and techniques that will help you with reporting? If the answer to these questions and many others is a "yes", then you will benefit from this presentation.</p> <p><i>Anand Vangipuram, University of Wisconsin - Madison</i> <i>Gordy Klindt, University of Wisconsin - Madison</i></p>					
T3	30521	<b>Managing Inventory Issues down to a person not just Department.</b>	<b>Public Sector - Case Study</b>	<b>PS 8.9</b>	<b>Jackson F</b>
<p>Tracking inventory at the department level didn't always meet the needs of some State of Tennessee agencies. The Tennessee Highway Patrol needed to track sensitive inventory items to a person. Being able to track and report by person is especially important when it's time for those items to be replaced or returned. Come join us to find out how Tennessee accomplished our inventory tracking needs.</p> <p><i>Chad Wallace, State of Tennessee</i></p>					
T3	30202	<b>Managing Capital Asset Infrastructure with Oracle's PeopleSoft Projects &amp; Primavera Applications</b>	<b>Public Sector - Oracle Application</b>	<b>PS 9.1</b>	<b>Lincoln CDE</b>
<p>Oracle and a long time PeopleSoft applications customer plan to present: 1. Oracle's software blueprint for managing capital assets, 2. The latest enhancements in the PeopleSoft Projects, PeopleSoft Assets, and Primavera applications, including the integration of PeopleSoft Projects 9.0 and 9.1 to Primavera P6 EPPM, and 3. A case study on deploying the capital infrastructure management of applications.</p> <p><i>Melanie Stapelman, Oracle</i> <i>Paul Martin, University of Western Ontario</i></p>					
T3	30589	<b>Building a Data Warehouse to Support Longitudinal Analysis for Hyperion Public Sector Planning</b>	<b>Reporting and Business Intelligence - Case Study</b>	<b>Hyp 11.x</b>	<b>Canal D</b>
<p>The University of Missouri System is implementing Oracle Hyperion Public Sector Planning to support enterprise budget planning. During the planning and implementation phases for the Hyperion project, the need to store and analyze the data and metadata (dimensions) provided to the Hyperion system from the PeopleSoft systems was identified and a strategy developed.</p> <p>This session will discuss solutions developed to support longitudinal and snapshot analysis of data from PeopleSoft and Hyperion Public Sector Planning at the University. The strategy utilizes existing transformations created to populate Hyperion data and metadata from PeopleSoft to create new data marts and enhance existing data marts in the University's Enterprise Data Warehouse.</p> <p><i>Linda Okamura, University of Missouri System</i> <i>Jeff Elliott, University of Missouri System</i></p>					

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T3	30174	<b>PeopleSoft EPM Campus Solution Warehouse: More analytics, more flexibility and better results.</b>  Come to this session to get first-hand information from Product Development and Strategy on the new analytics/additional functionality added into the PeopleSoft EPM Campus Solution Warehouse 9.1 release (including the delivered OBIEE dashboards and reports that are part of the Fusion Intelligence product) and related product roadmap information. This session will be of interest to both Institutions using the Warehouse and/or the OBIEE dashboards and reports and to Institutions who could be at the early stages of investigating and understanding this solution. <i>John Robinson, Oracle</i>	<b>Reporting and Business Intelligence - Oracle Application</b>	<b>PS 9.1</b>	<b>Canal E</b>
T3	30718	<b>XML Publisher - Tips and Tricks</b>  Useful tips and techniques that you can apply to your XML Publisher reports right away. This session is appropriate for anyone who uses, or will be using, XML Publisher (also known as BI Publisher). <i>Tim Burns, ioConsulting, Inc.</i>	<b>Reporting and Business Intelligence - Vendor</b>	<b>PS 9.0</b>	<b>Hermitage A</b>
T3	30775	<b>Definitions Come First! Kansas State uses DataCookbook.com to Prepare for Data Mart Project</b>  DataCookbook.com is an agreement engine designed to help schools build up their data dictionary and involve data stewards. Come see how Kansas State University is using this for data mart projects. <i>Scott Flory, IData Incorporated</i> <i>Miriam Clark, Kansas State University</i> <i>Brian Parish, IData Incorporated</i>	<b>Reporting and Business Intelligence - Vendor</b>	<b>N/A</b>	<b>Hermitage E</b>
T3	30079	<b>Security 301 - Advanced Security – So what will this baby really do?</b>  Making it really run can be as simple as dual exhausts, or as deep as a custom crankshaft. What can we do, and what tools are handy, to really take the driver's seat with security? <i>Denise Goin, University of Nebraska</i> <i>John Van Sant, Princeton University</i>	<b>Security and Audit - Tips and Tricks</b>	<b>N/A</b>	<b>Canal A</b>
T3	30761	<b>Fusion HCM with Emphasis on Talent Management and PS HCM Co-Existence</b>  Attend this session to hear from Oracle executives about the value modern HCM applications bring and discover the innovations delivered in Oracle Fusion Human Capital Management. <i>Gretchen Alarcon, Oracle</i>	<b>Special Sessions - Oracle Vision</b>	<b>N/A</b>	<b>Governor's C</b>
T3	30156	<b>Dolly, would you sing me a Hosted Order Page (HOP) solution?</b>  PeopleSoft's ePayment API was delivered in Feature Pack 2. This session will review how Northern Illinois University integrated the ePayment API with Cybersource's Hosted Order Page service. <i>Kathryn Hogshead, Northern Illinois University</i>	<b>Student Financials - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio MNO</b>
T3	30515	<b>Drop and Withdrawal Processing</b>  Join us for a more advanced discussion on the nuances of drop and withdrawal processing. This session will be a continuation of Alliance 2011 'Integration Points Between Student Financials and Student Records For Drop/Withdrawal Processing'. In this year's session more complex scenarios will be discussed, including sessional adjustments, adjustments involving dynamic dated classes, and the logic used by tuition calculation process to determine which adjustment calendar to use. <i>Myrna Fitzpatrick, Oracle</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Washington B</b>
T3	30525	<b>Get Ready, Get Set. Go! Going mobile in 6 weeks or less.</b>  Lone Star will unveil how we partnered with HighPoint Consulting to rapidly implement their HighPoint Mobile solution to meet the growing demand of students and staff with proven mobile applications that allows students to register for classes, check grades and class schedules, and for faculty to view class rosters and grade rosters. <i>Jen Murillo, Lone Star College System</i> <i>Susan Garland, Lone Star College System</i> <i>Mario Albuerne, HighPoint Consulting</i>	<b>Student Records - Innovations</b>	<b>PS 9.0</b>	<b>Ryman Studio DE</b>
T3	30340	<b>Walk the Line over to Enrollment Web Services</b>  An overview of the enrollment web services recently delivered for student self service, from Browse Course Catalog thru Enrollment functionality. <i>Vera Walker, Oracle</i> <i>Raghav Nirwani, Oracle</i>	<b>Student Records - Oracle Application</b>	<b>PS 9.0</b>	<b>Ryman Studio PQR</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T3	30367	<b>PeopleSoft Test Framework (PTF) Panel Discussion</b> This will be a panel discussion to talk about the PeopleSoft Test Framework (PTF). <i>Michael Klemen, North Dakota University System</i>	<b>Technical - Panel Discussion</b>	N/A	Bayou A
T3	30551	<b>Monitoring Performance in a Virtual Server World</b> Although it is somewhat more complicated than traditional server environments, the ability exists to regularly monitor virtual server environments effectively. Regular monitoring, especially in a virtual environment, enables an organization to understand when to enhance capacity and to identify resource problems while they are still small. Baseline data provides the basis for identifying when things go awry. This session will help you understand how to better parse and use that data in order to proactively tune your server environment while relating real life performance of production virtual environments. Some analytical will be given on web page loads so that an organization can compare the performance of its current system setup with the data from the virtual environment being presented. <i>Jeffrey Strain, Brigham Young University</i>	<b>Technical - Tips and Tricks</b>	PS 9.1	Bayou B
T3	30290	<b>PeopleTools Developer Series: Performance Tips for the PeopleSoft Developer</b> PeopleTools Developer Series: Performance Tips for the PeopleSoft Developer <i>Mark Dirrim, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou C
T3	30254	<b>PeopleTools 8.52 Highlights: Integration Broker</b> PeopleTools 8.52 Highlights: Integration Broker <i>Dave Bain, Oracle</i>	<b>Technical - Tips and Tricks</b>	N/A	Bayou D
T3	30416	<b>Help! In-Application Support in 9.1: UPK Design &amp; Lessons Learned</b> Ryerson University's user support/training solution for Self Service, Manager Self Service, Workforce Administration and custom application eAppoint, was found by implementing In-Application (Help Integration) support in PeopleSoft 9.1. <i>Robin Riley, Ryerson University</i>	<b>Training &amp; End User Support - Case Study</b>	PS 9.1	Bayou E

## Tuesday, March 20 01:15 PM–02:15 PM

T4	30693	<b>Data Source + Template + Comm Gen = Personal, Efficient, and Specific Admissions Communications</b> Do your admissions communications require a lot of time and effort? See how one school has utilized data sources, templates and communication generation (comm gen) to maximize personalization, specificity, and efficiency with admissions communications. <i>Carrie Trentham, University of Nevada, Las Vegas</i>	<b>Admissions - Tips and Tricks</b>	PS 9.0	Ryman Ballroom EF
T4	30339	<b>Valuable Lessons From A Planning Implementation at The University of Texas Medical Branch.</b> Some things you get taught and some things you just learn. Join us for an in depth look at the valuable lessons we learnt from a complex Planning Implementation at the University of Texas Medical Branch. <i>Revathi Sellappan, University Of Texas Medical Branch Galveston</i>	<b>Budgeting and Planning - Case Study</b>	Hyp 11.x	Jackson C
T4	30522	<b>Mastering Constituent Data (MDM) at Florida State University</b> This presentation will chronicle the first year of Florida State University's initiative to centrally managing constituent data across its myriad of enterprise applications. You will learn about the various use cases that FSU is striving to support, the various approaches that were explored, and the final approach that was chosen, which drew heavily on strategies that were developed to support the HCM/CS split. <i>Randy McCausland, Florida State University</i>	<b>Campus Community - Case Study</b>	PS 9.0	Ryman Studio JK
T4	30171	<b>Birds of a Feather</b> Birds of a Feather session will provide Contributor Relations users an opportunity to share insight and ask questions of others in the community. <i>Cathy Burrier, MICA</i>	<b>Contributor Relations - Panel Discussion</b>	N/A	Jackson B
T4	30394	<b>Population Selection - it's not just for queries!</b> Learn how to enhance your batch population selection with Equation and File inputs. An overview of the three delivered population selection options. <i>Brad Baker, University of Colorado</i>	<b>Financial Aid - Tips and Tricks</b>	PS 9.0	Ryman Ballroom BC
T4	30544	<b>Basics of Parent PLUS Loan Processing</b> How to use COD files and PeopleSoft query to award and disburse Parent and Graduate PLUS loans. <i>Bridgette Betz, Missouri University of Science and Technology</i>	<b>Financial Aid - Tips and Tricks</b>	PS 8.9	Ryman Studio ABC

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T4	30723	<b>I want it Now: My World on the Move.</b> Enable your students, faculty and staff to have mobile access to the key PeopleSoft business processes they need. <i>John Gilligan, CIBER</i>	<b>General Interest - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage C</b>
T4	30173	<b>ERP Governance-Partnership is Key to Success</b> Along with implementing a full suite of PeopleSoft products, Lone Star College System implemented a new way of overseeing the system. Business Units now own, change and maintain the system with IT support. Learn how they created this new business model through partnerships and a structured governance process. <i>Harry Khehra, Lone Star College System</i> <i>Mario Berry, Lone Star College System</i>	<b>General Interest - Case Study</b>	<b>PS 9.1</b>	<b>Ryman Ballroom A</b>
T4	30644	<b>Lessons Learned from a Portal 9.0 upgrade</b> This session will cover lessons learned during the upgrade of our Portal environment to the 9.0 version. This will include information about managing the upgrade with PeopleTools, new branding styles, security, and functional and technical issues that arose from our upgrade. <i>Carl Esposito, The University of Texas at Arlington</i> <i>Dara M. Newton, The University of Texas at Arlington</i> <i>Joy Holekamp, The University of Texas at Arlington</i>	<b>General Interest - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom D</b>
T4	30098	<b>PeopleSoft Grants &amp; Projects Roadmap Beyond 9.1: You Ask, Oracle Delivers</b> If you thought the PeopleSoft Grants and Projects suite of applications would get "stale", think again! This year, you'll see the benefits of the heavy investment we at Oracle are making in user productivity, application configurability, and analytics to help you manage projects, awards, data, and processes effectively. We'll go behind the scenes on topics like the Contracts Workbench, Work Centers, Supplemental Data, the next wave of project and grant analytics, the second phase of PeopleSoft Projects integration to Primavera P6, Forms & Approval Builder, the Transaction Order Template for Limits, mobile capabilities, and a host of other template-driven tools that you have requested and we have delivered this past year and are continuing to deliver in the year ahead. If you've attended the roadmap session in the past, entered an Issue through the HEUG Grants Issue Tracker, or participated in a customer advisory board, we think you'll leave the session convinced that the Oracle team not only listens but also delivers. <i>Mark Rosenberg, Oracle</i> <i>Melanie Stapelman, Oracle</i>	<b>Grants, Contracts and Billing - Oracle Vision</b>	<b>PS 9.1</b>	<b>Presidential Chamber B</b>
T4	30323	<b>Payroll and Benefits on Rye - It's a Calc Sandwich</b> The University of Arizona addressed challenges common in education, such as premiums for academic pay employees and caps on earnings-based deductions, through a custom benefit premium calculation process. <i>Jackie Faine, University of Arizona</i>	<b>HRMS - Case Study</b>	<b>PS 9.0</b>	<b>Jackson E</b>
T4	30480	<b>PeopleSoft Human Capital Management (HCM) 9.1 - Compensation and Total Rewards Statement</b> In this session, you will learn how to use PeopleSoft HCM to configure, personalize, and distribute to your employees a Total Rewards Statement that provides them with a complete view of their total compensation and benefits. Understanding this total amount allows employees to grasp the true value of their position within the organization which is an important factor in improving employee morale and productivity, retaining talented employees, and indirectly attracting new talent through employee referrals. <i>Tracy Martin, Oracle</i>	<b>HRMS - Oracle Vision</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
T4	30439	<b>HCM and CS, living apart but still friends</b> Lone Star College System went live on the split HCM V9.1 and CS V9.0 databases. We will present our experience, lessons learned, how we leveraged Master Data Management, bundle application and what we believe the future holds. <i>Kathryn Cronin, Lone Star College System</i> <i>Mike Fotta, Oracle</i> <i>Susan Garland, Lone Star College System</i> <i>Heart Miller, Oracle</i>	<b>HRMS - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Lincoln CDE</b>
T4	30706	<b>Harvard University's Procure-to-Pay Transformation with Oracle iProcurement</b> Learn about Harvard's recent deployment of Oracle iProcurement and SciQuest, with a focus on change management strategies, solution design, and increasing use of business intelligence to analyze outcomes. <i>Jason Shaffner, Harvard University</i> <i>Michael McLatcher, Huron Consulting Group</i>	<b>Oracle EBS - Case Study</b>	<b>EBS 11.5.10</b>	<b>Ryman Studio FG</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T4	30697	<b>Upgrading From 11i to R12 - a Panel Discussion</b>  Whether you are just about to start your upgrade, right in the middle of an upgrade or recently finished your upgrade to R12, this is the session for you. This lively panel discussion discusses the pitfalls during and after the upgrade and contains a list of valuable hints and tips to make your upgrade path smoother. <i>Valerie Draves, Southern Illinois University</i>	<b>Oracle EBS - Panel Discussion</b>	<b>EBS 12.1</b>	<b>Ryman Studio HI</b>
T4	30652	<b>Making the eSupplier Portal work for you, your Vendors, and your Bidders.</b> Every organization using the eSupplier Portal has them: the Bidders and Vendors who are not very "tech-savvy." Learn how the State of Tennessee customized its eSupplier Portal to better serve the Vendor and Bidder community and reduce Help Desk calls. <i>Ian Harris, State of Tennessee</i>	<b>Procurement to Pay - Case Study</b>	<b>PS 8.9</b>	<b>Presidential Chamber A</b>
T4	30731	<b>Perfect PeopleSoft Upgrade Planning!</b>  Proper planning for your institution's PeopleSoft upgrade is critical to ensure success. Learn everything you need to know from how to sequence tasks to properly estimate the required resources. <i>Joy Walton, Huron Consulting Group</i> <i>Ryan McDaniel, Huron Consulting Group</i>	<b>Project Management &amp; Life Cycle - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage B</b>
T4	30188	<b>Quality Center: A Solution for Tracking Test Cases in an Upgrade</b> Learn how Northern Illinois University (NIU) used Quality Center 10.0 in recent upgrades to track all their test cases. Attend this case study session to hear about how NIU used the User Productivity Kit (UPK) to import multiple test cases for this upgrade process. NIU created custom reports in Quality Center that were beneficial to project leads and functional users. Learn about the few bumps in the road NIU experienced. Come see what the future holds for NIU going forward from the upgrade process using Quality Center and UPK. <i>Cindy Kozumplik, Northern Illinois University</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	<b>PS 9.0</b>	<b>Jackson D</b>
T4	30322	<b>Lessons, Notes, and Tips Related to Application Maintenance Testing</b> Similar to working on a car, maintenance has to be done periodically and there are multiple ways to approach bundle testing. At the Virginia Community College System, our Fiscal Services department has consciously tried multiple approaches to application maintenance testing, and in this session, we will discuss our results and what we have learned over the last three years. Topics will range from methods of testing, approaches, planning, organizational structure considerations, and what tools we have found useful. <i>Grayson Page, Virginia Community College System</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	<b>PS 8.9</b>	<b>Lincoln B</b>
T4	30103	<b>Insight into Tennessee's Implementation of ELM</b> Enterprise Learning Management, changing the face of Employee Development in the State of Tennessee. <i>Tracy Martin, State of Tennessee</i>	<b>Public Sector - Training</b>	<b>PS 9.0</b>	<b>Jackson A</b>
T4	30035	<b>Picture This! Integrating SharePoint document imaging libraries with PeopleSoft</b> See how Lane County has integrated SharePoint document imaging with PeopleSoft Invoices and Contracts. This session will hold interest for functional and technical attendees. <i>Mike Finch, Lane County - Oregon</i>	<b>Public Sector - Case Study</b>	<b>PS 9.1</b>	<b>Jackson F</b>
T4	30610	<b>Regulatory Reporting - Collaborative, Creative, and Correct!</b> Even though we'd love to spend our time on fun tools like data warehouses and Business Intelligence, we still have regulatory reporting that needs to be accomplished. Every cycle the Institutional Knowledge Management (IKM) Office at the University of Central Florida continues to look for ways to make this process more efficient and automated, reducing the amount of time spent on manual reviews and chasing down data corrections by other departments. Hear how IKM successfully collaborated with the Registrar's Office and university IT to create an efficient and effective solution for a state-mandated Hours-To-Degree data file. The finished product reduced the preparation and validation process from several weeks to just a few days! <i>Linda Sullivan, University of Central Florida</i> <i>Dore Carter, University of Central Florida</i> <i>Toni Lee, University of Central Florida</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>PS 9.0</b>	<b>Canal D</b>
T4	30175	<b>Accurate, Timely and Correct – Loading data into PeopleSoft EPM Warehouses</b>  This session will include information on loading and tracking data moving into PeopleSoft EPM via DataStage. It will also showcase maps and report improvements that can be used to track data load and statistics. <i>Sudhir Gourneni, Oracle</i>	<b>Reporting and Business Intelligence - Oracle Application</b>	<b>PS 9.1</b>	<b>Canal E</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T4	30767	<b>Agile Analytics in Higher Ed - Successes and Failures</b>  Traditional Data Warehousing projects focus on process & adherence to plan. Agile aims to satisfy the users & maximize project success. In this session, we'll discuss our experience using Agile in HE. <i>Yiorgos Marathias, Phytorion, Inc</i> <i>Ashley Silverburg, Phytorion, Inc</i>	<b>Reporting and Business Intelligence - Vendor</b>	N/A	Hermitage E
T4	30263	<b>PeopleSoft Answers: How to Provide Seamless User Access, On Premise or SaaS</b>  PeopleSoft Answers: How to Provide Seamless User Access, On Premise or SaaS <i>Greg Kelly, Oracle</i>	<b>Security and Audit - Tips and Tricks</b>	N/A	Canal A
T4	30727	<b>Blackboard Analytics: Self-Service Access to Actionable Information</b>  See how Blackboard Analytics (formerly iStrategy) is empowering decision-makers across the institution by extending the reach of information through self-service access. <i>Dan Venedam, Blackboard Analytics</i> <i>Phil Adams, Blackboard Analytics</i>	<b>Student Financials - Vendor</b>	PS 9.0	Hermitage A
T4	30617	<b>Consolidated Student Billing -Techniques</b>  UNL Consolidated Student Bill, Techniques <i>Ugandhar Porla, University of Nebraska-Lincoln</i>	<b>Student Financials - Innovations</b>	PS 8.9	Ryman Studio L
T4	30208	<b>More Than A Term Fee - Creative Tuition Calculation Set Up</b>  More than a term fee - Creative tuition calculation set up with a combination of term/course/class fees  This presentation will explain how Indiana University uses delivered term, course and class fees to achieve specific fee assessment results.  Concepts to be covered: Term fee set up using subject as a variable to achieve per unit lab fees, using instruction mode to for assessment on specific classes, using a combination of course and class fees for special assessment for Overseas study courses. The session will also cover course fee set up using fee trigger criteria to assess different populations at unique rates. <i>Dina Adkins, Indiana University</i>	<b>Student Financials - Tips and Tricks</b>	PS 9.0	Ryman Studio MNO
T4	30052	<b>Help students create perfect class schedules each semester! Schedule Planner Bolt On for PeopleSoft.</b>  Schedule Planner for use by students creating schedules each semester. Our institutions experience increased enrollment credit hours, faster speed to graduation and time savings in academic advising! <i>Robert Strazzarino, College Scheduler LLC</i>	<b>Student Records - Vendor</b>	PS 9.0	Presidential Boardroom A
T4	30195	<b>Views from the Desert (Transfer Credit Summary Views)</b>  Modifications made to the delivered page to enhance the evaluation process, including Transfer Credit Summary, Self Service View My Transfer Credit page, Transfer Units Summary including TC Adjust. <i>Lindsay Wedge, University of Arizona</i> <i>Jean Wang, University of Arizona</i>	<b>Student Records - Innovations</b>	PS 9.0	Ryman Studio DE
T4	30126	<b>Lessons learned from automating Change of Major</b>  The University of Central Florida implemented an online Change of Major system allowing students the ability to change their major through Self Service. This session will go through what we have learned and changes we have had to make since go-live. <i>Daniel Harpin, University of Central Florida</i> <i>Steven Sesit, University of Central Florida</i>	<b>Student Records - Case Study</b>	PS 9.0	Ryman Studio PQR
T4	30714	<b>Student Records Birds of a Feather II</b>  BOF II is a follow-up interactive session providing opportunity for all Student Records module users to gather together, discuss, and to help each other. The Student Records Product Advisory Group (SR PAG) members will facilitate discussion regarding issues impacting the community and strategic issues looking forward to Campus 2020. There will be plenty of time for attendees to share questions and answers and present workarounds that have solved challenging questions. Excellent networking and knowledge transfer opportunity for both beginners and long-term users of the module. <i>Liz Reed, California State University System-Wide</i>	<b>Student Records - Tips and Tricks</b>	PS 9.0	Washington B

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T4	30231	<b>CS-HCM: The journey of split data</b> Presented will be a technical review of the architecture of the Oracle's Data Integration solution used to communicate data between split CS and HCM systems. <i>Corey Pedersen, University of Utah</i>	<b>Technical - Case Study</b>	<b>PS 9.0</b>	<b>Bayou A</b>
T4	30633	<b>Learn to fully automate environment refreshes</b> Learn how we have automated the post database clone process to reduce the manual intervention needed to only one manual step. This will help the attendee learn to automate their own process. <i>Chris D'Amore, University of Rochester</i>	<b>Technical - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Bayou B</b>
T4	30148	<b>UAccess Student Mobile: CS + iScript + jQuery Mobile makes a happy campus</b> How The University of Arizona leveraged an open source javascript library with some basic data access to deliver a mobile website. <i>Brett Bendickson, University of Arizona</i>	<b>Technical - Case Study</b>	<b>PS 9.0</b>	<b>Bayou C</b>
T4	30122	<b>PeopleSoft HCM System with Oracle Grid Control 11g - 4 in 1</b> To support PeopleSoft HCM database, application, web tier, and OS platform from a single console is the dream of any database administrator, application administrator, or OS administrator. Oracle Grid Control 11g makes this dream become reality. With Application Management Pack for PeopleSoft Enterprise Suite, Oracle Grid Control can monitor, administrate, and tune PeopleSoft HCM web tier, application tier, database tier, and OS platform in one central place. This flexibility greatly reduces the complexity of technical support and improves system performance and availability. <i>Henry Li, University of Texas MD Anderson Cancer Center</i>	<b>Technical - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Bayou D</b>
T4	30257	<b>PeopleTools Product Team - Panel Discussion</b> PeopleTools Product Team - Panel Discussion <i>Jeff Robbins, Oracle</i>	<b>Technical - Panel Discussion</b>	<b>N/A</b>	<b>Bayou E</b>
T4	30546	<b>PeopleSoft PeopleTools Test Framework</b> PTF is a PeopleTools solution available with PeopleTools 8.51 which automates various tasks within the PeopleSoft application, primarily functional testing. The PeopleSoft testing framework (PTF) test maintenance process drastically reduces the expense and risk in testing upgrades. PTF streamlines the testing process with intelligent reporting capabilities comparing new upgrade features with your testing scenarios. <i>Paula Dean, Oracle</i>	<b>Training &amp; End User Support - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal C</b>

## Tuesday, March 20 02:30 PM–03:30 PM

T5	30478	<b>Continuing Education Registration and Marketing Solution using CRM 9.1</b> Overview of the Continuing Education Registration Solution bolt on designed to assist Higher Education institutions to increase continuing education enrollments by leveraging OLM features within CRM 9.1 <i>Wayne Brown, Higher Technology Solutions</i>	<b>Admissions - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage A</b>
T5	30341	<b>AAWS Updates and Implementation Lessons</b> Join a panel of experts who will review updates to the Admission Applications Web Services (AAWS) since the last Alliance conference and share experiences from implementations that we've gathered first hand. <i>Larry Borgione, Oracle</i> <i>Kay Harris, Oracle</i> <i>Marjolaine Fontaine, Oracle</i> <i>Monica Swords, WILM Consortium/Wisconsin Indianhead Technical College</i>	<b>Admissions - Oracle Application</b>	<b>PS 9.0</b>	<b>Washington B</b>
T5	30055	<b>Campus Community Birds of a Feather</b> The Campus Community Product Advisory Group (PAG) and Oracle representatives will conduct this informal Q&A session. We will provide a summary of PAG activities over the past year and plans for the coming year, after which we will open the floor to your questions and comments. Come take advantage of the opportunity to meet your CC PAG, speak directly to Oracle strategists and developers, and learn about the PAG priorities for the coming year. <i>Steve Smith, University of Cambridge</i>	<b>Campus Community - Panel Discussion</b>	<b>N/A</b>	<b>Ryman Studio JK</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T5	30516	<b>Leveraging the Higher Education Functionality of CRM (aka, "Finally, a Complete 360")</b> Capella is beginning the "Phase II" of our CRM 9.1 upgrade, leveraging the improved integrations from Campus 9.0 and the new HE template for CRM. Come see how this is improving the business processes for Capella University. <i>Anita Hemraj, Capella University</i> <i>Dake Chatfield, Capella University</i>	CRM - Case Study	PS 9.1	Canal B
T5	30364	<b>Ain't Nothin' But a CommGen</b> Come walk through the construction and setup of Communication Generation and see how Marquette University Financial Aid has utilized this tool. <i>Ashley Bergemann, Marquette University</i>	Financial Aid - Case Study	PS 9.0	Ryman Ballroom BC
T5	30334	<b>Online Application for Financial Aid</b> The University of Glasgow has developed an on line application for Financial Aid which uses the delivered packaging functionality to quickly identify which award or awards the student is eligible to submit an application for. Students can apply for multiple awards at one time and each fund administrator will receive a separate notification including the information from the applicant which is relevant only to their fund. Fund administrators and students can view the progress of their application at any time. Checklists are automatically assigned to the student and fund administrator to track submission of any other relevant information if required. <i>Isabel MacVicar, University of Glasgow</i> <i>Caroline Weir, University of Glasgow</i>	Financial Aid - Case Study	PS 9.0	Ryman Studio ABC
T5	30756	<b>Take your processes to the next level - ECM+</b> Join Perceptive Software, creators of enterprise process and content management solutions, for a closer look at our unique process mining tool, Perceptive Reflect™. <i>Danny Cates, Perceptive Software</i> <i>Nicholas Scherzer, Perceptive Software</i>	General Interest - Vendor	N/A	Hermitage C
T5	30539	<b>Mobile Strategies for PeopleSoft and beyond</b> TCU has been exploring different mobile strategies for 4 years. This presentation will discuss some of the tactical decisions and long term strategic directions of application mobilization. We will explore several different options from native applications, mobile web and HTML5, specific PeopleSoft vendors, and more general MEAP and MCAP vendors. <i>Josh Harmon, Texas Christian University</i>	General Interest - Case Study	PS 9.0	Ryman Ballroom A
T5	30433	<b>Taking Advantage of New Tools in FSCM 9.1 Feature Set</b> Learn how the University of Central Florida takes advantage of new tools in FSCM 9.1 feature set. Hear how we implemented application workflow engine (AWE), related content, alerts, attachments, and pagelets within the application. We will highlight the features, benefits, and lessons learned. <i>Rebecca Vilsack, University of Central Florida</i> <i>Dorann Mullins, University of Central Florida</i> <i>Varsha Das, University of Central Florida</i>	General Interest - Case Study	PS 9.1	Ryman Ballroom D
T5	30530	<b>Month End Reconciliation - a Triple Balancing Act</b> Learn how the University of Florida uses a variety of queries to reconcile PeopleSoft sub-system, General Ledger and Commitment Control data. <i>Mikki Hall, University of Florida</i> <i>FJ Kutch, University of Florida</i>	General Ledger - Tips and Tricks	PS 9.1	Jackson D
T5	30406	<b>Where are We Now -- PeopleSoft General Ledger - Plain Vanilla No Sprinkles - 1 Year Later</b> Join us to see if Lone Star College was successful in keeping a Vanilla FSM system after the completed implementation of Campus Solutions and HCM in January 2011. Lone Star College implemented 16 modules in PeopleSoft FSM 9.0 in January 2010, with no Customizations or Bolt-ons. We will give an overview how the integration of Campus Solutions and HCM have impacted the Vanilla Version of PeopleSoft FSM and share with you our pain points and solutions. <i>Tammy Cortes, Lone Star College System</i>	General Ledger - Case Study	PS 9.0	Jackson F

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T5	30150	<b>Time for Another Upgrade Already!?</b>  Is your institution thinking about upgrading PeopleSoft Grants? This session will cover some of the things to consider and understand about an upgrade in PeopleSoft. The panel will discuss key concepts in project planning, lessons learned from a university which recently upgraded to 9.1, and tips directly from Oracle. The panel will have helpful and practical information for you to navigate your next upgrade. In addition, there will be time to learn from other attendees the tips and tricks for a successful upgrade. <i>Pam Hurdelbrink, North Dakota University System</i> <i>Cathy Thompson, University of Florida</i> <i>Melanie Stapelman, Oracle</i> <i>Mark Sweet, University of Wisconsin - Madison</i>	<b>Grants, Contracts and Billing - Panel Discussion</b>	<b>PS 9.1</b>	<b>Presidential Chamber A</b>
T5	30184	<b>ARe You Ready for This? Tools to Manage Accounts Receivable</b>  When the University of Wisconsin-Madison implemented PeopleSoft Grants 8.9 in 2008, managing A/R items was a new concept. It soon became apparent that tools were needed to manage the high volume of items that need monitoring. This session will highlight two tools have that been instrumental to A/R management in its Sponsored Programs Office.  The Award Snapshot summarizes key information from six different sources on one page with one search. Detailed billing and open A/R item information is available by drilling down on embedded links. The Award Snapshot helps staff understand which direction to go in order to close an aged A/R item by seeing a comprehensive Post Award view of the award.  A customized Aging Table that features the ability to assign A/R items to staff members, predefined statuses, and follow-up dates will also be presented. The Aging Table is automatically populated and updated by A/R activity posted in PeopleSoft. Notes or status changes entered in the Aging table trigger an e-mail to the designated contact. Custom reports can be generated from the Aging using many filtering options.  Learn how these tools were developed and how they are used to troubleshoot and manage open receivables at UW Madison! <i>Bridget Montour, University of Wisconsin - Madison</i> <i>Michael Geier, Research &amp; Sponsored Programs</i>	<b>Grants, Contracts and Billing - Case Study</b>	<b>PS 8.9</b>	<b>Presidential Chamber B</b>
T5	30769	<b>Paperless PeopleSoft HR Processes</b>  This session covers eliminating paper from PeopleSoft HR processes including Personnel Action Forms/Requests and Performance Appraisals to reduce costs and increase efficiency and visibility. <i>Doris, Wong</i>	<b>HRMS - Vendor</b>	<b>PS 9.1</b>	<b>Hermitage E</b>
T5	30123	<b>Emory University's Onboarding 2.0: A Step Beyond I-9s, Tax Forms and Checklists</b>  Innovative Onboarding strategies are expected of high performing HR organizations. Go green, improve your organizations image and save huge dollars! Learn how Emory creates dynamic orientations and integrates Onboarding data with an array of IT systems. See inside a robust online I-9 system. Take away ideas to avoid compliance issues. <i>Mary Smith, Emory University</i> <i>Peter Buch, Emory University</i>	<b>HRMS - Innovations</b>	<b>N/A</b>	<b>Jackson A</b>
T5	30238	<b>Effort Reporting out of HCM</b>  Effort Reporting. Learn how the University of Arizona breaks down payroll data to use for effort reporting on Sponsored accounts. <i>Jackie Faine, University of Arizona</i>	<b>HRMS - Case Study</b>	<b>PS 9.0</b>	<b>Jackson E</b>
T5	30437	<b>Payroll for North America and Benefits continuously delivers functionality you can use</b>  These are fast changing times in the Payroll and Benefits world. Our Payroll for North America and Benefits teams have been working hard delivering solutions that not only keep you in compliance, but also help your organization's bottom line. This session will highlight some of those changes as well as preview some anticipated upcoming changes. <i>Kristen Emery, Oracle</i> <i>Carolyn Cozart, Oracle</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
T5	30447	<b>Organization Visualization in PeopleSoft HCM</b>  Organization Visualization in PeopleSoft HCM <i>Nancy Estell Zoder, Oracle</i>	<b>HRMS - Vendor</b>	<b>PS 9.1</b>	<b>Lincoln CDE</b>
T5	30700	<b>Month End Processes in R12 - Everything you need to know to make month end smoother</b>  With no 'out of the box' list of processes to run at Month End, the month end process can be daunting for most users who run the gauntlet of ensuring that all the accounting and transactions are correctly posted. This session aims to produce a helpful guide to month end in R12, including the processes to run to help you with a smooth closure. <i>Michelle Lin, California Institute of Technology</i>	<b>Oracle EBS - Panel Discussion</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T5	30189	<b>Hop on the AP streamline process improvement train</b>  The University of South Florida automates processes to improve output and increases efficiencies. These include the use of data imaging, Integration Broker, and XML upload. <i>Claire Aldridge, University of South Florida</i> <i>Kim McLernon, University of South Florida</i>	<b>Procurement to Pay - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Presidential Boardroom A</b>
T5	30251	<b>Mission Impossible – Challenges in self-implementation of Campus Solution &amp; Enterprise Portal</b>  We will share our project management and technical management experience in self-implementing the Campus Solution and Enterprise Portal with only very limited consultancy support. <i>Albert Tse, The Open University of Hong Kong</i> <i>Chun Ming Leung, The Open University of Hong Kong</i>	<b>Project Management &amp; Life Cycle - Case Study</b>	<b>PS 9.0</b>	<b>Jackson C</b>
T5	30111	<b>Implementation of Hyperion Planning, Budgeting and Forecasting for the City of Albuquerque</b>  A case study of the implementation of Hyperion Planning, Budgeting and Forecasting for the City of Albuquerque. <i>Kelly Gold, City of Albuquerque</i>	<b>Public Sector - Case Study</b>	<b>Hyp 11.x</b>	<b>Jackson B</b>
T5	30265	<b>Mastering PS Query</b>  Have you ever wondered if you were getting the most out of PSQuery? In this session we will discuss and show best practices for maximizing your use of PSQuery. We will highlight new features included with the PeopleTools 8.52 release as well as features that were included in 8.50 and 8.51. <i>Robert Taylor, Oracle</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>N/A</b>	<b>Bayou E</b>
T5	30568	<b>Faculty Workload Data Suite – synching planned and actual</b>  This session will describe our bolt-on faculty workload system, how it feeds our PeopleSoft student schedule of classes and why we had difficulty combining the information from both systems to capture useful metrics. We'll describe our technical solution and changes to our business processes that allow us to create these reports on a semester-by-semester basis. The reports are built using PeopleTools nVision. We will show examples of college level, school level and individual faculty level reports that we generate. We'll also cover what analysis these reports allow us to do. <i>Karen Nolk, Sir Sandford Fleming College</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Canal D</b>
T5	30303	<b>Impact of the CS/HCM Split on Reporting and Data Warehousing</b>  This session will explore the impact of the upcoming Campus Solutions and Human Capital Management systems split on PS-Query and the data warehouse. The split options will be reviewed with an eye toward reporting. Finally we will discuss the ramifications of the split on PS-Query by helping to identify the impacted queries and discuss all possible solutions. Then we will review the impact on the data warehouse and discuss alternatives for resolving issues. Join us to learn how to plan for the reporting and data warehousing pieces of this important project. <i>Julie Parmenter, Indiana University</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Canal E</b>
T5	30713	<b>The Value of Real-Time Labor Data Collection</b>  Come hear how Cleveland State University uses their time and attendance system to transfer labor data into PeopleSoft for accurate payroll and auditable reporting. <i>Miro Humer, Cleveland State University</i>	<b>Reporting and Business Intelligence - Vendor</b>	<b>N/A</b>	<b>Ryman Ballroom EF</b>
T5	30418	<b>Passing a PeopleSoft Technical Audit on Access Controls and Change Management</b>  The University of Arizona recently completed their first audit of the PeopleSoft HR systems by the Arizona Office of the Auditor General. This presentation will discuss the concerns about readiness and the resulting approach taken to prepare and coordinate the IT portion of the audit. The case study will illustrate how the Arizona Office of the Auditor General approached their technical audit of the system and the challenge for the University of Arizona in demonstrating effective audit controls immediately after an implementation. The University of Arizona utilized an array of pretesting and process validations to prepare for an audit of 12,000 faculty/staff accounts and role assignments in the PeopleSoft HCM system 6 months after conversion. The session will contain specific information about creating auditor access, system account and access roles and change management. Access to some of the templates and materials associated with the preparation and pre-testing for the audit will be available online. <i>Cathy Bates, University of Arizona</i>	<b>Security and Audit - Case Study</b>	<b>PS 9.1</b>	<b>Canal A</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T5	30398	<b>All Star Student Service at Lone Star College</b>  Lone Star College System leveraged delivered Student Self Service, Enterprise Portal and a custom web page to provide outstanding customer service to both our 87,000 credit and continuing education students. <i>Mary Sims, Lone Star College System</i> <i>Susan Garland, Lone Star College System</i> <i>Jen Murillo, Lone Star College System</i>	<b>Student Financials - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
T5	30605	<b>Hee Haw – What Your Payment Saw</b>  What does Payment Applier look at when applying a payment, maybe it can't see the forest for the trees. This session will review setup of the priorities and trees, tables, and application examples . <i>Jack Kimmes, University of Minnesota</i> <i>Joli Roehl, University of Minnesota</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 8.9</b>	<b>Ryman Studio MNO</b>
T5	30042	<b>University Collaboration and the Class Photo Roster Report</b>  The presentation will show how we developed a printable photo roster using xml publisher. We will case the importance that inter-collaboration between universities played in the development and why choose to use xml publisher. <i>Stephen Brawn, Northwestern University</i> <i>Tamara Foster, Northwestern University</i>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio DE</b>
T5	30158	<b>Self-Service Graduation Applications to Diplomas: Automation leads to a more efficient degree process</b>  Salisbury University has developed a custom process that collects additional graduation information via the delivered self-service apply for graduation routing, allows for the evaluation and posting of degrees in mass by leveraging academic audit rules and the results tables, and manages extract information for diploma processing. <i>Terri Stuck, Salisbury University</i> <i>Ross Leisten, Salisbury University</i>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio PQR</b>
T5	30104	<b>Mobile Strategy Panel Discussion</b>  This session will be a discussion of institutional strategy for mobile applications from a HEUG member perspective and an ORACLE perspective. <i>David Sexton, University of Utah</i>	<b>Technical - Panel Discussion</b>	<b>N/A</b>	<b>Bayou A</b>
T5	30036	<b>PeopleTools 8.5x Security Changes and Overview</b>  In this session we will explore all the new changes to PeopleTools Security now in 8.5x and differences from PT 8.4x. Come see what has changed and get some good troubleshooting tips. <i>Tom Lenz, Oracle</i>	<b>Technical - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Bayou B</b>
T5	30346	<b>Building User Interfaces for delivered Enrollment Web Services</b>  The session will focus on building a Self Service User Interface for Enrollment functionality in Oracle's Application Development Framework. <i>Raghav Nirwani, Oracle</i> <i>Vera Walker, Oracle</i>	<b>Technical - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Bayou C</b>
T5	30105	<b>Related Content – mashing up pages to increase productivity</b>  Related Content allows you to tie related pages and outside content together putting all the information your users need into one place – and all without any customization whatsoever! This session will describe Related Content and walk through setting up internal and external references. <i>Larry Roux, Syracuse University</i>	<b>Technical - Tips and Tricks</b>	<b>PS 8.4</b>	<b>Bayou D</b>
T5	30776	<b>Integrated Catalog Management</b>  Comprehensively update courses, programs, and the academic catalog using CourseLeaf Catalog and Curriculum Management Software. <i>Greg Soare, Leapfrog Technologies</i> <i>Bryan Blackwell, Leapfrog Technologies</i>	<b>Technical - Vendor</b>	<b>N/A</b>	<b>Hermitage B</b>
T5	30757	<b>The End User Experience: The Metric That Matters</b>  Learn how a common set of measurement criteria can be used by business, application support or development and IT operations to collaborate and increase the quality of the web user experience. <i>Doug Williams, Quest Software</i>	<b>Technical - Vendor</b>	<b>N/A</b>	<b>Ryman Studio HI</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T5	30613	<b>Training End Users – Everywhere!</b>  Embry-Riddle Aeronautical University will share its approach to training 5,000 Faculty and Staff, along with over 60,000 students in one month at its two residential campuses in Daytona Beach, Florida and Prescott, Arizona along with its over 140 worldwide campuses located throughout the United States and Europe. The presentation will cover their multi-tier & multi-method of delivering training to ready the End Users for Go Live. <i>Phil Ledbetter, Embry-Riddle Aeronautical University</i>	<b>Training &amp; End User Support - Case Study</b>	<b>PS 9.1</b>	<b>Canal C</b>
<b>Tuesday, March 20 03:45 PM–04:45 PM</b>					
T6	30705	<b>Controlling Student Progression using mainly delivered functionality in Campus Solutions</b>  How a UK institution with complex program and plan regulations used existing Campus Solutions functionality to control student progression with creative use of Academic Advisement rules. <i>Eleanor Waugh, University of Glasgow</i>	<b>Academic Advising - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom D</b>
T6	30777	<b>Optimize Processes with REAL-TIME Data Exchange between PeopleSoft and Electronic Documents</b>  Learn how Emory, Northern Illinois, Syracuse and other universities integrate ECM with PeopleSoft to optimize document-reliant processing and drive real-time, bidirectional information exchange. <i>Tom von Gunden, Hyland Software</i> <i>Kurt Haas, Emory University</i> <i>Craig Williams, Northern Illinois University</i> <i>Sam Scozzafava, Syracuse University</i>	<b>Admissions - Vendor</b>	<b>N/A</b>	<b>Hermitage B</b>
T6	30282	<b>Setting up File Parser for External Admissions Applications</b>  This session will provide a detailed overview of how you can use File Parser to map external admissions application data to the delivered CTM/AAWS record structures. <i>Kay Harris, Oracle</i> <i>Steve Thorsen, Oracle</i>	<b>Admissions - Workshop</b>	<b>PS 9.0</b>	<b>Ryman Ballroom EF</b>
T6	30773	<b>Tips &amp; Tricks Learned from a Successful Salary Planning Tool Deployment at Illinois State University</b>  Customized PeopleSoft Salary Planning Tool implementation at ISU immediately improves Merit Faculty Staff Salary increase processes while enhancing eligibility tracking and reducing cycle time. <i>Joe Hendrickson, Dell Services</i>	<b>Budgeting and Planning - Vendor</b>	<b>PS 9.0</b>	<b>Hermitage C</b>
T6	30216	<b>Public Sector Planning at Yeshiva University</b>  Yeshiva University is implementing Hyperion Public Sector Planning in order to change its budget and financial planning models while transitioning to a new position-centric HR/Payroll system. <i>J. Michael Gower, Yeshiva University</i> <i>Laurie Baser, Paige-Ross Associates</i>	<b>Budgeting and Planning - Case Study</b>	<b>Hyp 11.x</b>	<b>Lincoln CDE</b>
T6	30106	<b>Governance and Provisioning for University Guests</b>  Arizona State University has developed an extensive business process leveraging PeopleSoft Campus Solutions to manage guest accounts and affiliations. <i>Susan Moore, Arizona State University</i>	<b>Campus Community - Innovations</b>	<b>PS 8.9</b>	<b>Ryman Studio JK</b>
T6	30068	<b>Student Messaging 2.0 - A Panel Discussion</b>  Learn how Nevada streamlined its student communications with Self-Service enhancements to make CommGen communications accessible 24/7, track message receipt, and enable “push” notifications/responses. <i>Jessica Muehlberg, University of Nevada, Reno</i> <i>Jeffrey Johnson, CedarCrestone</i> <i>Megan Hall, National University</i>	<b>Campus Community - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
T6	30269	<b>Contributor Relations Update</b>  Oracle's update on what has been delivered for Contributor Relations and what is on the horizon. <i>Cathy Canzonetta, Oracle</i> <i>Susan Beidler, Oracle</i>	<b>Contributor Relations - Oracle Vision</b>	<b>PS 9.0</b>	<b>Jackson B</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T6	30676	<b>PeopleSoft CRM Event Management</b> Come to this session to hear about the new Event Management module and how it can be used for Recruiting, Retention, Faculty and Alumni events. Discover how you can automate your online Event registration including Early bird pricing, real time Event capacity checking and automated email and text reminders. In addition, post Event surveys can be used to drive further recruiting activities and Event/Campaign effectiveness tracked using our new Higher Education Analytics suite. <i>Steve Morgan, Oracle</i>	<b>CRM - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal B</b>
T6	30387	<b>Verification – Keeping up with the times</b> Starting with the 2012-2013 award year the FAFSA information selected for verification will change each year. This session will cover how Marquette University plans on dealing IRS data matches that could be used to verify a student, and subsequent ISIR transactions that would render the IRS data to not match. It will also explore the approach Marquette will take with the 2013-2014 aid year when it is expected that items to be verified will be on a student by student basis. <i>Tara O'Neil, Marquette University</i> <i>Neelima Tummala, Marquette University</i>	<b>Financial Aid - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>
T6	30235	<b>Virtual Waiting Room and Contact Management System</b> See how Stony Brook University created an effective “virtual” waiting room and contact management system combining the functionality of workflow and communications. <i>Stephanie Rovello, Stony Brook University</i>	<b>Financial Aid - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio ABC</b>
T6	30765	<b>One eForm, Huge Results – Workflow for Mass Merit Increases, Overtime, Reports-To Structure Changes</b> Think of it as dominoes on steroids. Clients are taking efficiency to dizzying heights - designing and developing a single eForm to trigger thousands of transactions and downstream processes. <i>Paul Taylor, Gideon Taylor Consulting</i> <i>Scott Antin, Gideon Taylor Consulting</i>	<b>General Interest - Vendor</b>	<b>N/A</b>	<b>Hermitage A</b>
T6	30759	<b>Ascent to the Cloud: Early Visionaries and New Adopters Share Their Views</b> Ron Yanosky shares insights & predictions on the state of the cloud in Higher Ed. Liz Dietz & campus IT leaders discuss drivers for moving to the cloud, the decision process, expectations, realities. <i>Liz Dietz, CedarCrestone</i> <i>Ron Yanosky, Richard N. Katz and Associates</i>	<b>General Interest - Vendor</b>	<b>N/A</b>	<b>Hermitage D</b>
T6	30181	<b>CS-HCM Instance Separation – Implementation Considerations and Customer Experiences</b> As you move toward deploying separate instances of Campus Solutions and HCM, there are a lot of factors to consider that will impact how and when you move forward. Attend this session to learn more about business process impacts, specific topics to consider, as well as tips, tricks and experiences from other customers and the panoply of resources available from your support team to help you through the change. <i>Ken Lyman, Oracle</i> <i>Andrew Marmor, Oracle</i>	<b>General Interest - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Ballroom A</b>
T6	30063	<b>Address Verification in PeopleSoft with CLEAN_Address</b> This session will explore CLEAN_Address, which provides address verification and contact data quality in both real-time and batch processing natively in the PeopleSoft suite. <i>Kevin Runner, Runner Technologies, Inc.</i>	<b>General Interest - Vendor</b>	<b>PS 9.0</b>	<b>Ryman Studio HI</b>
T6	30045	<b>Let the Oracle Acquisition Strategy Work for You – Extend the Value of PeopleSoft Financials</b> Join us for an informative session on how you can leverage the Oracle assets to work with your PeopleSoft Financials to provide high value to the organizations. We will review the integration work and roadmap for PeopleSoft Financials and how this can help you reduce manual efforts, improve compliance and manage enterprise wide performance. We will walk the integration paths to Oracle assets such as Hyperion, Image and Process Management (IPM), Business Intelligence and more. <i>John Webb, Oracle</i>	<b>General Ledger - Oracle Application</b>	<b>PS 9.1</b>	<b>Jackson D</b>
T6	30649	<b>Financial Statements - SOONER rather than later</b> Cash Basis financials? Accrual Basis financials? The answer is YES..., to both. But how is that possible from one accounting system? You can have it both ways by following this method of combining multiple ledgers using nVision and query tools. <i>Karen Smith, University of Oklahoma Health Sciences Center</i> <i>Scott Stuart, University of Oklahoma Health Sciences Center</i>	<b>General Ledger - Case Study</b>	<b>PS 9.0</b>	<b>Jackson F</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T6	30333	<b>Birds of a Feather</b>  A panel discussion that opens the floor to all. We will share questions and solutions from both experienced and novice PeopleSoft users while building new networks and resources to take back home. <i>Susan Berry, Florida State University</i>	<b>Grants, Contracts and Billing - Panel Discussion</b>	N/A	<b>Presidential Chamber B</b>
T6	30391	<b>Beam me up PeopleSoft! Using PSHP_TXN for Mass Transport to Starship Paylines</b>  I'm an analyst, not a developer... Learn how FSU beams in their earnings, benefits, and tax overrides and additions into the cloaked PSHUP_TXN table and uses a delivered process to transport into paylines. Our Benefits and Payroll staff no longer wait until paylines are open to start their data entry and have the ability to spread their work over the entire payroll. Once done all that is left to say is "Beam me up Scotty!" <i>Jennifer Hamilton, Florida State University</i>	<b>HRMS - Innovations</b>	<b>PS 9.0</b>	<b>Jackson A</b>
T6	30593	<b>Profile Management From the Ground Up</b>  Oracle promotes Profile Management as the foundation of its Talent Management suite. Feeling as if you're on shaky ground? Florida State University has successfully constructed efficient business processes using Profile Management. Bring your tracing paper and we will share our experiences with initial setup so that you may create a blueprint for your own organization. This session focuses on groundwork: the critical planning process needed to create an architecturally sound base for expansion. Topics include key decisions for content type setup, creative use of delivered content types to fit unique needs, early stages of profile setup and configuration, potential pitfalls in all areas, integration tips, self service eDevelopment, and as we embark on our upgrade, a summary of version 9.1 renovations. <i>Alyson Rome-Stepina, Florida State University</i>	<b>HRMS - Case Study</b>	<b>PS 9.0</b>	<b>Lincoln A</b>
T6	30039	<b>AWE-Right, It's Time for a Change: Harvard's Upgrade of Time &amp; Labor to 9.1</b>  This presentation will give a complete overview of Harvard University's upgrade to PeopleSoft Time & Labor version 9.1. It will include a background of Harvard's current (pre 9.1) setup, how and why Harvard came to decide to modify it's Time & Labor business process, incorporating the Approval Workflow Engine (AWE) and where we struggled, and finally lessons learned. <i>Thomas Mayhew, Harvard University</i>	<b>HRMS - Case Study</b>	<b>PS 9.1</b>	<b>Washington B</b>
T6	30176	<b>Desktop Integration in Oracle E-Business Suite Release 12.1: Beyond Client ADI</b>  Learn more about Web ADI and its features and functionality mapping compared with Client ADI <i>Gustavo Jimenez, Oracle</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
T6	30588	<b>Vendor File Integrity</b>  Insuring you have complete, up-to-date, and accurate vendor data for all vendors you conduct business with. <i>Mike Wheat, University of Oklahoma Health Sciences Center</i>	<b>Procurement to Pay - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Presidential Boardroom A</b>
T6	30470	<b>PeopleSoft Supplier Relationship Management Roadmap</b>  Attend this session to learn what's planned for our future PeopleSoft Supplier Relationship Management roadmap. <i>Alexandra Dhillon, Oracle</i>	<b>Procurement to Pay - Oracle Vision</b>	<b>N/A</b>	<b>Presidential Chamber A</b>
T6	30390	<b>'Navigating' &amp; Stabilizing Post Go-Live</b>  Hear how Lone Star College System used a detailed and thoughtful post go-live project to move our rapid implementation into a state of stabilization. <i>Mario Berry, Lone Star College System</i> <i>Susan Garland, Lone Star College System</i>	<b>Project Management &amp; Life Cycle - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Jackson C</b>
T6	30578	<b>EPM 9.1 Upgrade...."Is the juice worth the squeeze?"</b>  This presentation is a case study of Florida State University's project to upgrade our PeopleSoft EPM application from version 9.0 to 9.1. It will highlight the process, upgrade considerations, and the benefits realized from this upgrade. <i>Byron Menchion, Florida State University</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>PS 9.1</b>	<b>Canal D</b>
T6	30097	<b>PS Query - Expressions</b>  PS Query Expressions offer a variety of ways to make data reporting cleaner and more seamless. Learn how to use a variety of expression types to suit your needs. <i>Deirdre Young, Northern Illinois University</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Canal E</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T6	30384	<b>'So What Do I Have Access to?': Providing users a clearer view of their security privileges</b> Since their implementation of Campus Solutions in 2005, the University of Cambridge have faced the challenge from users that it is unclear to them what they do and do not have security rights to see in the system. Neil King, Cambridge's Student Systems Service Manager, will take you through functionality Cambridge have developed that enables superusers in University Colleges and Department to answer this question for their own staff without having to trouble the IT helpdesk. <i>Neil King, University of Cambridge</i>	<b>Security and Audit - Case Study</b>	<b>PS 9.0</b>	<b>Bayou E</b>
T6	30498	<b>PCI, PII o my</b> With the growing need for campus departments to accept credit cards for revenue operations, the advent of Payment Card Industry compliance requirements, and the Massachusetts state Personally Identifiable Information (PII) law, this presentation will discuss how University of Massachusetts/Amherst has created processes for campus departments to follow for the annual submission of PCI self assessment questionnaires (SAQ) and new procurement contracts. This session will review the processes and solutions for campus departments as well as the PeopleSoft v89 views and interfaces created to support PCI and PII. <i>Patty Roper, University of Massachusetts-Amherst</i> <i>Jacqueline Watrous, University of Massachusetts-Amherst</i>	<b>Security and Audit - Case Study</b>	<b>PS 8.9</b>	<b>Canal A</b>
T6	30770	<b>University Identity Management</b> This session covers University Identity Management challenges such as multiple campuses, multiple roles, on and off-premise applications and systems as well as solutions using Oracle technology. <i>Niklas Iveslatt, Arisant, LLC</i>	<b>Security and Audit - Vendor</b>	<b>N/A</b>	<b>Hermitage E</b>
T6	30762	<b>The Reality of Fusion Financials for Higher Education</b> Learn how Oracle Fusion Financials fundamentally changes the way finance professionals work. <i>Terrance Wampler, Oracle</i> <i>Deborah Mero, University of Michigan</i>	<b>Special Sessions - Oracle Vision</b>	<b>N/A</b>	<b>Governor's C</b>
T6	30160	<b>Third Party Contract Enhancements</b> This session will review the new and enhanced Third Party Contract functionality for Student Financials delivered in Campus Solution's Additional Features. <i>Sandra Pearson, Oracle</i> <i>Vera Walker, Oracle</i> <i>Nemani Sreenivasa Sarma, Oracle</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio MNO</b>
T6	30099	<b>Creating a Enterprise Placement Exam system</b> Syracuse University was charged with replacing a standalone Placement Exam system with an Enterprise system capable of handling various placement exams. Hear how SU used a combination of PeopleSoft and Blackboard to accomplish the task. Learn how the data collected is used by schools and colleges in determining course eligibility during the first term enrollment selection process. <i>Cheri McEntee, Syracuse University</i>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio DE</b>
T6	30414	<b>Program Enrollment - A New Student Records Paradigm</b> Overview of Program Enrollment using the Academic Item Registry <i>David Smith, Oracle</i>	<b>Student Records - Oracle Application</b>	<b>PS 9.0</b>	<b>Ryman Studio PQR</b>
T6	30656	<b>Beyond Simple Messaging: Options for Using Integration Broker to Solve Unique Problems</b> This session will focus on how to use PeopleCode and Integration Broker together to solve problems that occur within the PeopleSoft and the higher education institution. <i>Alicia Gutschow, James Madison University</i>	<b>Technical - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Bayou A</b>
T6	30454	<b>AWE Inspiring Course Management</b> The University of Arizona utilized the delivered Automated Workflow Engine (AWE) to support approval processes for course catalog and fee changes. Explore our challenges and tips for AWE in student administration workflow projects. <i>Sarah Wieland, University of Arizona</i> <i>Keith Talbot, The University of Arizona</i>	<b>Technical - Case Study</b>	<b>PS 9.0</b>	<b>Bayou B</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
T6	30293	<b>PeopleSoft Success: Using Virtualization to Manage TCO</b> PeopleSoft Success: Using Virtualization to Manage TCO <i>Mark Hoernemann, Oracle</i> <i>Brian McRae, University of Michigan</i> <i>Terence Houser, University of Michigan</i>	Technical - Tips and Tricks	N/A	Bayou C
T6	30258	<b>How to Create Great Self Service Solutions and PeopleSoft UI with PeopleSoft Portal</b> How to Create Great Self Service Solutions and PeopleSoft UI with PeopleSoft Portal <i>Matthew Haavisto, Oracle</i>	Technical - Tips and Tricks	N/A	Bayou D
T6	30456	<b>Training &amp; End User Support - Birds of a Feather</b> Come join your colleagues for a lively panel discussion on what's new in training and end-user support. Use this time to voice your opinion on the future direction of our track within the HEUG, and to learn from fellow training and support colleagues what is (and isn't) working at their institutions. <i>Mark Wray, University of Central Florida</i>	<b>Training &amp; End User Support - Panel Discussion</b>	N/A	Canal C

## Wednesday, March 21 08:00 AM–09:00 AM

W1	30763	<b>HEUG Annual Meeting</b> Annual meeting for all HEUG members <i>Ted Simpson, MICA</i>	<b>Special Sessions - Panel Discussion</b>	N/A	Delta Ballroom
W1	30764	<b>Public Sector Annual Meeting</b> Annual Meeting for all Public Sector User Group Members <i>Connie Guerrero, State of Kansas</i> <i>Christine Dennehy, City of Boston</i>	<b>Special Sessions - Panel Discussion</b>	N/A	Governor's B

## Wednesday, March 21 09:15 AM–10:15 AM

W2	30320	<b>"More than One Way to Skin a Cat": Creatively using Academic Advisement in forecasting and reporting</b> To produce daily Headcount and Full Load Equivalents (FLE's) data by student, term and plan and avoid the cost of a large-scale modification (bolt-on) a work around was developed using: * Delivered Academic Advisement functionality - course list begin and end dates, report results tables, report identifiers, As of Date processing and population selection * Customized job and application engine program to automatically trigger Report Requests and populate custom table <i>Lee Dreger, Grant MacEwan University</i>	<b>Academic Advising - Innovations</b>	PS 9.0	Ryman Ballroom D
W2	30377	<b>Duplicate Management Support Group – Come be with Friends!</b> Our institutions expect us to create and maintain thousands of records in Campus Solutions in order to build the incoming class, conduct a proper job search for vacancies, and communicate with parents of new students. Let's face it; we create duplicate records every day! Come join our panel discussion of how six very different institutions reduce and consolidate their duplicate records. Our focus will be sharing how our institutions decrease duplicates with effective Search/Match criteria as well as solutions implemented to better manages the duplicate records we create. <i>Joe Manning, James Madison University</i> <i>The Panel is Currently being Selected!</i>	<b>Admissions - Panel Discussion</b>	PS 9.0	Ryman Ballroom EF
W2	30475	<b>Evolution or Revolution?: Lessons Learned in Implementing Hyperion Planning at UC Berkeley</b> Lessons learned implementing Hyperion Planning at a large, public institution in a time of transformational change to the financial people, process, and infrastructure. <i>Catherine Lloyd, University of California, Berkeley</i> <i>Todd Weinstein, Huron Consulting</i>	<b>Budgeting and Planning - Case Study</b>	Hyp 11.x	Jackson C

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W2	30246	<b>Simplifying 3C automation – A customized solution for 3C batch assignment</b> The delivered 3C engine is flexible and has a lot of options, but when your organization has hundreds of rules for checklist or communications, managing run controls, pop-select queries, event IDs or mass change definitions will be difficult. This customized solution provides an alternative that will simplify the way you keep track of these rules and maintenances of these rules. <i>Robyn Babcock, Queen's University</i> <i>Gerald Lao, Deloitte</i>	Campus Community - Innovations	PS 9.0	Ryman Studio JK
W2	30372	<b>Creating Complex Audiences and Dialogs in Customer Relationship Management Version 9.1</b> Learn to build complex audiences and dialogs to reach your target audience through Customer Relationship Management Version 9.1. This session will help you understand how operators work, how to use multiple triggers within a dialog, and how to build niche audiences using multiple profiles. <i>Erin Harvey, University of Colorado</i> <i>Lisa Carr, University of Colorado</i>	CRM - Training	PS 9.1	Canal B
W2	30143	<b>Overview of Aggregate Data for Packaging</b> Overview of managing aggregate award data for packaging/awarding. Session will outline how NSLDS award history is utilized within the financial aid packaging/awarding process. <i>Barbara Fong, Oracle</i>	Financial Aid - Oracle Application	PS 9.0	Ryman Ballroom BC
W2	30771	<b>Affordable, Scalable, Integrated Mobile Apps for Higher Education by Dub Labs</b> Mobile apps for Campus Solutions. An overview of Campus Guide from Dub Labs. The only mobile app platform with integrations to CS and multiple LMS'. See a live mobile demo of a PeopleSoft campus. <i>Michael Kennedy, CedarCrestone</i> <i>Cindy Bixler, Embry-Riddle Aeronautical University</i>	General Interest - Vendor	PS 9.0	Hermitage E
W2	30324	<b>Asset Management Mass Change - Fund Accounting Capitalization</b> Using delivered functionality to capitalize assets purchased in various funds into a single capital asset fund for reporting purposes. <i>Greg Argueta, The University of Texas at Dallas</i>	General Ledger - Tips and Tricks	PS 9.1	Jackson F
W2	30047	<b>PeopleSoft Financial Control &amp; Reporting - Roadmap Focus on Efficiency &amp; Control</b> Today's environment compels the finance team to be nimble and effective in supporting the business from visibility to efficiency to controls. There is a constant need to do more with less. The PeopleSoft Financial Control and Reporting business process focuses on giving the finance team the tools and capabilities needed to accomplish goals and meet business growth. This session will focus on the PeopleSoft roadmap for the General Ledger and the common ERP frameworks and will address new capabilities intended to expand visibility, improve productivity, extend automation of controls and enhance system performance. Come and see the cool new capabilities that will make the finance role more exciting. <i>Amira Morcos, Oracle</i>	General Ledger - Oracle Vision	PS 9.1	Lincoln CDE
W2	30611	<b>Let Your Customers Pay PeopleSoft Invoices With Credit Card</b> Want to increase customer satisfaction and decrease days sales outstanding? Learn how the University of Minnesota created a bolt-on web-based credit card payment application to allow customers to pay PeopleSoft generated invoices with credit card. <i>David Laden, University of Minnesota</i>	Grants, Contracts and Billing - Case Study	PS 8.9	Presidential Boardroom B
W2	30566	<b>Research Activity Reporting through Oracle Business Intelligence</b> This session will focus on Florida State University's creation of custom data marts and OBIEE Reports for institutional, non-financial reporting of contract and grant activity. <i>Diana Key, Florida State University</i> <i>Byron Menchion, Florida State University</i>	Grants, Contracts and Billing - Case Study	PS 9.1	Presidential Chamber B
W2	30666	<b>Optimizing AWE by Creating Customized Online Human Resources Forms</b> The University of Arizona created a customized online solution for managing Human Resources processes using the AWE framework. The workflow design accommodates flexible routing rules configured to allow multiple approval steps. <i>Priscilla Cantu, University of Arizona</i> <i>Abbie Montenegro, University of Arizona</i> <i>Esperanza Gallagher, University of Arizona</i>	HRMS - Case Study	PS 9.0	Jackson E

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W2	30142	<b>Upgrading to HCM 9.1 - The Ins, Outs and Gotchas</b> Ryerson University has successfully upgraded to the latest version of Oracle PeopleSoft HCM 9.1, including a PeopleTools upgrade to 8.51 and implementation of new hardware including the latest version of Oracle Database and Linux applications & web servers. <i>James McCabe, Ryerson University</i>	<b>HRMS - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Lincoln A</b>
W2	30484	<b>What's new in PeopleSoft Time and Labor?</b> This session will highlight the benefits of PeopleSoft Time and Labor and look at PeopleSoft HCM 9.1, Feature Pack 2010, Feature Pack 2011, as well as some future functionality. <i>Kayla Nguyen, Oracle</i>	<b>HRMS - Oracle Application</b>	<b>PS 9.1</b>	<b>Washington B</b>
W2	30701	<b>Service Oriented Architecture: What's Happening Today?</b> Given that the fanfare has died down about this important organizational architecture with the event of "cloud computing", what is the current state of SOA? This presentation will highlight what the industry is doing and what is "new" for organizations that have implemented SOA. This session will also cover recent SOA projects announced in Higher Education and compare them to the "current state" and a look back at prior successful implementations. <i>Mark Pare, Oracle</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
W2	30086	<b>Stanford University's Oracle Cash Management Implementation Experience</b> Following Stanford University's Oracle e-Business Suite upgrade to R12, a full implementation of the Oracle Cash Management application was completed. Stanford took advantage of Oracle Cash Management to automate much of the manually intensive cash management process for its main cash concentration account. The bank account reconciliation process was also automated, along with introducing improved controls. Stanford replaced its manual cash position reporting process with the cash positioning capability that Oracle introduced with release 12. The implementation was accomplished using only delivered Oracle functionality. This presentation will share Stanford University's experience with Oracle Cash Management, including using new features in R12. An overview of the key configuration steps to support the implementation will also be covered. <i>Lauren Scott, Stanford University</i>	<b>Oracle EBS - Oracle Application</b>	<b>EBS 12.1</b>	<b>Ryman Studio HI</b>
W2	30100	<b>Drive More Cost Savings in Your Procure-to-Pay Cycle: An Electronic Invoicing Deep Dive</b> The use of Electronic Invoice Presentment and Payment (EIPP) is growing at a significant rate. Come to this deep dive session and learn how to eliminate time-consuming errors and supplier inquiries along with overpayments and missed discounts. You will learn how to improve productivity in the invoice processing and payments function leveraging the fully integrated EIPP solution. Boost your invoice processing performance, and gain stronger supplier collaboration. <i>Frederic Portal, Oracle</i>	<b>Procurement to Pay - Oracle Application</b>	<b>N/A</b>	<b>Presidential Chamber A</b>
W2	30393	<b>Avoiding the Big C: Strategies for keeping your Customizations to a minimum</b> Some customizations to your Campus Solutions system may seem absolutely necessary at the time but are ultimately not worth the long-term cost. Get tips for assessing the need and keeping maintenance to a minimum. <i>Dan Doremus, Oracle</i> <i>Joaquin Ramos, Oracle</i>	<b>Project Management &amp; Life Cycle - Tips and Tricks</b>	<b>N/A</b>	<b>Jackson D</b>
W2	30438	<b>EZ eFORMS for HCM</b> Workforce Administration made easy through the implementation of eForms. <i>Janine London, City of Boston</i>	<b>Public Sector - Case Study</b>	<b>PS 8.9</b>	<b>Jackson A</b>
W2	30225	<b>Building Approval Workflow Engine (AWE) from the Ground Up</b> The San Diego County Water Authority implemented Approval Workflow Engine for Core Requisitions and Vouchers during our 9.1 Upgrade. Take a look at how we configured our system from the Ground Up. <i>Eric Burkland, San Diego County Water Authority</i>	<b>Public Sector - Case Study</b>	<b>PS 9.1</b>	<b>Jackson B</b>
W2	30325	<b>PeopleSoft XML Publisher Troubleshooting Tips and Techniques</b> Come and learn about XMLP setup, debugging, troubleshooting and performance tuning tips and new features introduced in People Tools 8.52 for XMLP. <i>Suchitra Mathur, Oracle</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>PS 9.1</b>	<b>Canal D</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W2	30059	<b>Audit Reporting - Providing "Clean" Data</b>	<b>Reporting and Business Intelligence - Case Study</b>	<b>PS 9.0</b>	<b>Canal E</b>
		<p>The University of Michigan Human Resource department has been auditing their Human Resource Management System (HRMS) data since converting to PeopleSoft in 2001. Until last year, they used a system designed as a prototype, using SQL+, SAS, and Eudora that required technical staff for ongoing support. In hopes of utilizing a production environment with less technical staff support, they decided to implement an audit process that took advantage of their upgrade to PeopleTools 8.51 and the additional PSQUERY functionality it provided, including the Process Scheduler tool (customizing them slightly). They have 100+ audit queries scheduled weekly and are developing new queries on a regular basis. They have developed a back-end process, using MS-Access, which imports the files that the Process Scheduler emails to an Outlook mailbox. The MS-Access database runs a Visual Basic script that identifies ps_queries that did not run and compiles the files into one file that is then used to research/correct data rows. UM has just rolled out workflow data entry processes for Department Budget Earnings and Additional Pay. Their new audit process better prepares them to quickly create new audit queries that will allow them to validate this data as well.</p> <p><i>Cheri Elert, University of Michigan</i></p>			
W2	30085	<b>It's the same ... just different! (I say "to-m?-to" and you say "to-mah-to")</b>	<b>Security and Audit - Panel Discussion</b>	<b>N/A</b>	<b>Canal A</b>
		<p>What things are truly 'standard' and what things bend, so that we don't break? Come hear a panel of seasoned PeopleSoft Security Administrators discuss and answer your questions on how security design, architecture and implementation are approached by their very different institutions.</p> <p><i>John Van Sant, Princeton University</i>  <i>Denise Goin, University of Nebraska</i>  <i>Kamyar Marashi, San Francisco State University</i></p>			
W2	30505	<b>The 'Easy / Panic' Button to On-line Partial Payments</b>	<b>Student Financials - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
		<p>At Seminole State College, we have customized the payment page, where students can select a particular class or item which they can pay on-line using a credit card. These enhancements will allow us to achieve significant reductions in the huge rush of students at the start of the term. This change will help students make individual item payments online at any time before the due date, from anywhere. We will explain our complete on-line payment process so that you can also achieve these outcomes.</p> <p><i>Yolanda Roman, Seminole State College of Florida</i>  <i>Jatin Shah, Seminole State College of Florida</i></p>			
W2	30585	<b>Using Equation Engine with Pop Select/Mass Assign</b>	<b>Student Financials - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio MNO</b>
		<p>Using Equation Engine as the source of data for a Pop Select process, specifically used with Service Indicator Mass Assign and Payment Plan Mass Assign processes.</p> <p><i>Douglas Bergère, The University of Texas at Arlington</i></p>			
W2	30547	<b>From Drawing Board to Mortarboard</b>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio ABC</b>
		<p>A University with graduation processes that are 150 years old might struggle to cope with a 21st century Student Information System - unless they customize to individualize.</p> <p><i>Karen Armitage, Queen's University Belfast</i></p>			
W2	30026	<b>Declarations and Inter-college Transfer Tool; a simple self service application for DePaul Students</b>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio DE</b>
		<p>This is an overview of DePaul's Student self-service Program/Plan/Sub-plan declaration application.</p> <p><i>Craig Leslie, DePaul University</i>  <i>Margaret Rakowski, DePaul University</i></p>			
W2	30397	<b>Staying Afloat in a Sea of Sessions</b>	<b>Student Records - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio PQR</b>
		<p>Learn how Lone Star College System uses the delivered Student Records product to support over 45 sessions a term for both our credit and continuing education population.</p> <p><i>Cindy Seale, Lone Star College System</i>  <i>Susan Garland, Lone Star College System</i>  <i>Katherine Rosel, Oracle</i></p>			
W2	30295	<b>File Parser - What's New</b>	<b>Technical - Oracle Application</b>	<b>PS 9.0</b>	<b>Bayou A</b>
		<p>What's new with File Parser will provide a detailed overview of the recent enhancements introduced to this file utility.</p> <p><i>Steve Thorsen, Oracle</i>  <i>Kay Harris, Oracle</i></p>			

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W2	30009	<b>Campus Solutions AAWS: A Technical Overview</b> Want to learn about AAWS (Application Admissions Web Services)? How to work with the delivered service operations? Which tools can I use? Troubleshooting? <i>Jeromy McMahon, Oracle</i> <i>Andrew Cesario, Oracle</i>	Technical - Tips and Tricks	PS 9.0	Bayou B
W2	30015	<b>Using PeopleSoft CI Based Web Services for integrations</b> Step by step process of creating CI based web services <i>Zeeshan Aslam, Towson University</i> <i>Steve Kettinger, Towson University</i>	Technical - Training	PS 9.0	Bayou C
W2	30077	<b>Connecting Your Split CS and HCM Systems using External Content References</b> Gearing up for the Split? Learn how to provide access to pages and data in your Campus Solutions system directly from your HCM system (and vice versa) using External Content Reference functionality. <i>Kris Backus, Los Rios Community College District</i>	Technical - Case Study	PS 9.0	Bayou D
W2	30716	<b>Identity Management, Federation, Cloud Services &amp; PeopleSoft: How to make sense of it all...</b> Learn the best practices for integrating cloud-based Identity Management with PeopleSoft and your critical workflows. Learn about Federation, and how to enable it for your institution. <i>Dan Dagnall, Fischer International Identity</i>	Technical - Vendor	N/A	Hermitage D
W2	30144	<b>How to Expand Your Training Staff in a Few Hours</b> Do you have a shortage of trainers to help get your organization ready for PeopleSoft? This session will give you the tools to multiply your communication efforts by investing just a few hours in the right people. We'll talk about how to select your new trainers, how to communicate to them exactly what they need to share, and how to give them the tools they need to be successful. We will also share a University experience of how to involve staff from across campus in an implementation or upgrade to insure buy-in at Go-Live. <i>Julie Jensen, Illinois State University</i> <i>Kent Sipes, CedarCrestone, Inc.</i>	Training & End User Support - Tips and Tricks	PS 9.0	Bayou E
W2	30298	<b>Onboarding New Employees Using UPK and PeopleSoft's Distributive Security Model</b> In this session, a case study is presented on how the University of North Texas System (UNTS) created and tracks usage of an introductory course that is mandatory for security access approval. Learn how UNTS is using its existing distributed security model to create and grant dummy roles in PeopleSoft as a means of communicating to security administrators the successful completion of required UPK topics. <i>Rebecca Padia, University of North Texas</i>	Training & End User Support - Case Study	PS 9.0	Canal C

## Wednesday, March 21 10:30 AM–11:30 AM

W3	30030	<b>Integrating Oracle Advising Tools to Build an Advising Caseload Management View</b> How enhancements made to the student Planner, Advisor Assign, and My Advisees come together to create a functional case-load management system for academic advisors at Indiana University. <i>Caryn Castellan, Indiana University</i>	Academic Advising - Innovations	PS 9.0	Washington B
W3	30270	<b>From Social Media to PeopleSoft – The Syracuse Prospect Inquiry Create (PIC) System</b> Spreadsheets and Lists of Prospects and Recruits – What in the world do you do with them? You fire up the PeopleSoft File Parser and let it take all those lists of names and get them into PeopleSoft Campus Solutions so that you can turn them into Applicants! The Syracuse University PIC System will show you how it can be done. 10,000 names in a Spreadsheet and no place to put them? Not any longer. <i>Jackie Miladin, Syracuse University</i> <i>Larry Roux, Syracuse University</i>	Admissions - Case Study	PS 9.0	Ryman Ballroom EF
W3	30338	<b>Are Budget Checking Errors Really Aggravating - A Case Study of Brandeis University</b> Analyses of Commitment Control as applied in Brandeis University (2007-2011); Pros and Cons of Budget Checking. What we have learned and steps we have taken or and plan to take <i>Angelito Santos, Brandeis University</i>	Budgeting and Planning - Case Study	PS 9.0	Jackson C

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W3	30219	<b>Grant Guest Access. Integration of Identity Management System, LDAP, PeopleSoft Portal, and CS</b> A solution that allows students to grant access to guests, through an Identity Management System, into PeopleSoft. The functionality utilizes dynamic roles based on LDAP rules and messaging that synchronizes credentials and roles during sign-in time between People Soft Portal and Campus Solutions <i>William Barrera, University of Nebraska</i> <i>Danny Kile, University of Nebraska</i>	<b>Campus Community - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio JK</b>
W3	30337	<b>Pagelets in PeopleSoft – New Tools for Bringing Reports to the Forefront in Prospect Management</b> PeopleSoft 9.0 offers the use of Pagelets to allow reports to become an active part of the user's experience. University Laval has experimented with Pagelets, first in our IT sector and then broadening the scope to include Contributor Relations and Prospect Management. Join us as we recount the journey of our research and experimentation of the possibilities of Pagelets and then see the final products that we rolled out to our Development Team. Learn how this tool might be useful in your own organization. <i>Nicolas LaPlante, Universite Laval</i>	<b>Contributor Relations - Case Study</b>	<b>PS 9.0</b>	<b>Jackson F</b>
W3	30332	<b>CRM 9.1 for Recruiting - Communicating with Prospective Students from Suspect to Enroll</b> The University of Northern Iowa implemented CS/CRM 9.1 creating prospects only in CRM. Discover the steps used to solve the communication challenge of combining printed mailings, email, and telesales. <i>Amy Schipper, University of Northern Iowa</i> <i>Valerie Turner, University of Northern Iowa</i> <i>Samir Awdi, CIBER</i>	<b>CRM - Tips and Tricks</b>	<b>N/A</b>	<b>Canal B</b>
W3	30392	<b>Step by Step File Parser - External Awards</b> The basics of File Parser - External Awards will be discussed along with step-by-step directions on how to get a external file loaded using the File Parser. In addition, a school's experience in using it as well as other potential uses will be discussed. <i>Richard Wilson, Moody Bible Institute</i> <i>Scott Cho, ioConsulting, Inc.</i>	<b>Financial Aid - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Ballroom BC</b>
W3	30489	<b>How we automated the creation of Item Types.</b> How we automated the creation of Item Types. <i>Holly Schaefer, Duke University</i> <i>Tom Johnson, Duke University</i>	<b>Financial Aid - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio ABC</b>
W3	30730	<b>Achieving Cost-Savings On-Campus</b> Join this session to learn how St. Petersburg College saved time, reduced spending and achieved efficiency on campus with the help of Higher One®. <i>Scott Verhagen, Higher One</i> <i>Thomas Oliver, St. Petersburg College</i>	<b>General Interest - Vendor</b>	<b>N/A</b>	<b>Hermitage E</b>
W3	30529	<b>How we implemented a document imaging solution</b> Missouri University of Science and Technology has successfully implemented a document imaging solution for admissions, records and student financial assistance and has saved time and money in the process. This session will let you know things to consider and look out for when implementing document imaging. <i>Jennifer Bayless, Missouri University of Science and Technology</i>	<b>General Interest - Tips and Tricks</b>	<b>PS 8.9</b>	<b>Ryman Ballroom A</b>
W3	30538	<b>Have You Been Told To Do More With Less? Try Flow Management!</b> To do more with less, UTMB technical staff restructured from business area to process flow teams. Team members have become more productive and less stressed which resulted in better customer service. <i>Frank Valiulis, University Of Texas Medical Branch Galveston</i>	<b>General Interest - Case Study</b>	<b>N/A</b>	<b>Ryman Ballroom D</b>
W3	30435	<b>Approaches for SF-GL reconciliation: A Panel Discussion</b> We discuss challenges, architecture and different approaches to reconciliation of data between the Student Financials subsystem and General Ledger. <i>Carolee Cohen, University of Minnesota</i> <i>Varsha Das, University of Central Florida</i>	<b>General Ledger - Panel Discussion</b>	<b>PS 9.1</b>	<b>Presidential Boardroom A</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W3	30425	<b>Using PeopleSoft XML Publisher Reports to Generate Grants Subaward Agreement Forms</b> This session covers the steps required to create XML Publisher reports for Grants users. Subaward Agreement forms used by the Office of Sponsored Research at FHCRC will be used as examples to illustrate the processes involved in report creation. Session content covers end to end processes for creating XML reports, and includes useful tips, tricks, and gotchas to help along the way. <i>Stephanie Dennon, Fred Hutchinson Cancer Research Center</i>	<b>Grants, Contracts and Billing - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Presidential Chamber B</b>
W3	30336	<b>Profiles, Roles and Permissions, Oh My! How to strategically plan your PeopleSoft Security setup</b> Functional users need to effectively communicate with their PeopleSoft security administrators. This session will introduce the terminology and help functional user plan a security strategy that can be maintained over time. <i>Steve Blechman, Princeton University</i>	<b>HRMS - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Lincoln A</b>
W3	30725	<b>Decentralized self service hiring within higher education</b> With contract management being a key issue in higher education, the contract bolt-on tool helps alleviate the reduction of extensive paper flow, manual correction and HR intervention. <i>Tom Psihogios, Deloitte</i>	<b>HRMS - Vendor</b>	<b>PS 9.0</b>	<b>Ryman Studio HI</b>
W3	30703	<b>Defense Against the Dark Arts - Reconciling Projects and Grants to you General Ledger</b> Reconciling Projects and Grants to the General Ledger has long been a Dark Art, with many spreadsheets and reports to help the reconciliation. This session hope to wave a magic wand over the processes and provide you with the tools to help this complex of processes run smoother. <i>Matt Blandford, Liverpool John Moores University</i>	<b>Oracle EBS - Panel Discussion</b>	<b>EBS 12.1</b>	<b>Ryman Studio FG</b>
W3	30353	<b>Travel and Expenses – Delighting the User</b> After the University of Missouri performed a comprehensive benchmarking study in 2010, travel reimbursement was an area identified for process improvement. Since the University was in the middle of the implementation of PeopleSoft Travel and Expenses, the project was put on hold while significant changes to policy, approval workflow and self-service options were identified. See how our users have been delighted by simplified policies, electronic workflow, fewer approvals, faster reimbursement, and the creation of a self-service atmosphere for travel reimbursements with the implementation of PeopleSoft Travel and Expenses. <i>Bobbi Walker, University of Missouri System</i>	<b>Procurement to Pay - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Presidential Chamber A</b>
W3	30669	<b>Academic Structure: Getting it Right, Making it Right and Planful Thinking</b> Discussion session geared towards decisions made relevant to an Institution's Academic Structure, not only for initial implementation purposes, but also as to overall effectiveness for the long term. <i>Stu Churchill-Hoyer, Oracle</i> <i>Katherine Rosel, Oracle</i>	<b>Project Management &amp; Life Cycle - Vendor</b>	<b>PS 9.0</b>	<b>Jackson D</b>
W3	30654	<b>Upgrading PeopleSoft On A Shoestring</b> Upgrades don't have to cost an arm and leg. It is possible to upgrade on a shoestring and stay under budget. What a concept you ask. Is it really possible? Can we really stay under budget? Yes it is possible and we want to share our story on how we accomplished this. We upgraded 7 PeopleSoft Financial modules from version 8.8 to 9.1 in less than 5 months and we did it for less than \$75,000 by using the remote services of a third party PeopleSoft partner. <i>Joe Smith, Cedar Falls Utilities</i>	<b>Public Sector - Case Study</b>	<b>PS 9.1</b>	<b>Jackson B</b>
W3	30420	<b>Using IPEDS tools for easy Benchmarking</b> Demonstration of using the IPEDS Data Center to create a "peer" group and create a benchmarking report using the Data Feedback report. This session will also present options to archive data, including archiving within OBIEE. <i>Tammy Silva, University of Massachusetts-Dartmouth</i>	<b>Reporting and Business Intelligence - Tips and Tricks</b>	<b>N/A</b>	<b>Canal D</b>
W3	30592	<b>NYU's Campus Reporting "Solution"</b> New York University implemented PeopleSoft Campus Solutions over the course of the last academic year and was mandated to go-live with end user reporting in coordination with each module. This is a case study (and cautionary tale) detailing our varied and intensive reporting strategies; from Admissions to Student Records to Student Financials, Financial Aid as well as including Institutional Research reporting. <i>Andrew E. Maliszewski, New York University</i> <i>Felisa Guzman, New York University</i>	<b>Reporting and Business Intelligence - Case Study</b>	<b>PS 9.0</b>	<b>Canal E</b>

# SESSIONS BY TIME



TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W3	30726	<b>Taking Student Analytics to the Next Level</b>  This presentation will examine some of the more advanced features of the Blackboard Analytics student data warehouse and provide a preview of additional features under development. <i>Steve Grantham, Blackboard Analytics</i>	<b>Reporting and Business Intelligence - Vendor</b>	<b>PS 9.0</b>	<b>Hermitage A</b>
W3	30768	<b>Campus Solutions, HCM, Finance &amp; K-12 Data Warehouses</b>  In this session, we will present the latest version of our Campus Solutions, HCM, Finance & K-12 Data Warehouses based on our experience with 100 implementations. <i>Yiorgos Marathias, Phytorion, Inc</i> <i>Ashley Silverburg, Phytorion, Inc</i>	<b>Reporting and Business Intelligence - Vendor</b>	<b>N/A</b>	<b>Hermitage D</b>
W3	30623	<b>PeopleSoft and Oracle Identity Manager in the real world of Higher Education</b>  James Madison University will discuss use of Oracle Identity Manager for provisioning PeopleSoft users and progress on the expanding the role of Identity and Access Management in the enterprise. <i>John Sewall, James Madison University</i> <i>Alicia Gutschow, James Madison University</i>	<b>Security and Audit - Case Study</b>	<b>PS 9.0</b>	<b>Canal A</b>
W3	30381	<b>Stale Checks and CFR 668.164 = Labor Intensive</b>  Let us explain how KCTCS has attempted to provide an efficient method of complying with the updated regulations for disbursing and returning Title IV disbursements from Stale Checks and ACH returns. <i>Buddy Combs, Kentucky Comm. &amp; Tech. College Sys</i>	<b>Student Financials - Tips and Tricks</b>	<b>PS 9.0</b>	<b>Ryman Studio L</b>
W3	30005	<b>FA Disbursement Reconciliation in SF Using PS Query &amp; XML Publisher</b>  I developed an App Engine process that creates 4 FA Disbursement Reports that our bursar uses for reconciliation purposes, sends out ONE Email with an attachment to four different people, and also does a calculation and posts a service indicator onto a student's account if they follow certain criteria. <i>Maria Lindquist, University of Wisconsin Colleges</i>	<b>Student Financials - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio MNO</b>
W3	30162	<b>Attendance Tracking: don't let enrollment bother you!</b>  This session will walk you through a nearly complete solution for attendance tracking, with everything you may need, but with the elimination of unnecessary steps, partly through smart setup decisions on delivered functionality, and partly by creating customizations, mostly bolt-on.  This solution was developed for three large community colleges in the Netherlands: Alfa-college, ROC van Twente and Noorderpoort.  Come to learn how these institutions eliminated manual maintenance of things that, with respect to pure attendance tracking, sit in the way, like enrollment, course catalog maintenance, and much, much more! <i>Roel Griffioen, Alfa College</i> <i>Ignace Camps, Alfa College</i>	<b>Student Records - Case Study</b>	<b>PS 9.0</b>	<b>Ryman Studio DE</b>
W3	30581	<b>Parents wanted it - Now they have it! Parent Portal</b>  The parents of Missouri S&T students along with the other University of Missouri campuses parents wanted a method to look at their students' academic information. The Missouri system found a way to make this happen legally, effectively and with student consent. <i>Deanne Jackson, Missouri University of Science and Technology</i>	<b>Student Records - Case Study</b>	<b>PS 8.9</b>	<b>Ryman Studio PQR</b>
W3	30531	<b>Role Based Access Controls: Technical Implementation</b>  A technical overview of how Grant MacEwan University implemented fully automated role based access controls in PeopleSoft including the homegrown processes created to provide changed access on a nightly basis. <i>Victoria Lee, Grant MacEwan University</i> <i>David Kimmel, Grant MacEwan University</i>	<b>Technical - Innovations</b>	<b>N/A</b>	<b>Bayou A</b>
W3	30136	<b>Rapid Near Production Testing Environments Made Simple</b>  A case study in how a small institution has utilized Oracle Database technology to easily, simply, and quickly provide a Near-Production environment for troubleshooting and final test activities across 5 PeopleSoft environments. <i>Dean LeVey, Hobart and William Smith Colleges</i>	<b>Technical - Case Study</b>	<b>PS 9.0</b>	<b>Bayou B</b>

TIME	NO.	TITLE	TRACK/SESSION	VER	ROOM
W3	30112	<b>Handle %This – Writing Effective Message Handlers</b> Everyone remembers the Application Message and how we thought that was the sweetest slice of the pie. That continued to grow into the Integration Broker; it was no longer just a conduit within PeopleSoft but an exterior integrator as well. Increasingly, there is a great deal of data that needs to pass from PeopleSoft to external systems. By writing additional handlers you can tap into this readily available information. This presentation will show you how Azusa Pacific University used the delivered PERSON_BASIC_SYNC Service Operation, and by the use of a new handler processed that information into Raiser's Edge, their University Advancement and Fundraising system. <i>Mark Stramaglia, Azusa Pacific University</i> <i>David Eggleston, CIBER</i>	Technical - Case Study	PS 9.0	Bayou C
W3	30161	<b>IB - The Early Days</b> This presentation will share the process of learning and experiencing Integration Broker as a new PeopleTools developer. What resources and information are helpful to get started and where to expect successes and failures while getting started. <i>Manraj Hallan, University of Calgary</i>	Technical - Case Study	PS 9.0	Bayou D
W3	30732	<b>Web Services in the Real World</b> Technology experts from Io Consulting will offer advice and case studies on extending your PeopleSoft investment with Web Services. Topics will cover AAWS, HECH and custom applications. <i>Ben Santelman, ioConsulting, Inc.</i> <i>Robert Stojkovic, ioConsulting, Inc.</i> <i>Jeremu Sisk, ioConsulting, Inc.</i>	Technical - Vendor	PS 9.0	Bayou E
W3	30306	<b>Learning Solutions that Rock: Training Multiple User Groups</b> This presentation will show participants how we used various learning solutions to customize a Campus Solutions complete learning package for multiple user groups. <i>Rachel Jones, University of Northern Iowa</i>	Training & End User Support - Tips and Tricks	N/A	Canal C

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
<b>Academic Advising</b>				
S3	30735	Academic Advising Community Session	Panel Discussion	Canal A
M2	30003	The Perks of Using PERC! (Post Enrollment Requisite Checking)	Tips and Tricks	Ryman Studio PQR
M2	30373	How to get the most out of your Academic Advisement Reports	Tips and Tricks	Ryman Studio JK
M3	30025	Advanced XML Publisher: Bursting, Flex, Sub-Templates and More!	Training	Ryman Ballroom A
M3	30395	Don't Miss the Mark - An Introduction to Activity Management	Oracle Application	Ryman Studio PQR
M3	30564	Can You Code That? Using Delivered Academic Advisement Functionality to Code Difficult Requirements	Tips and Tricks	Ryman Ballroom D
M4	30089	Student Records Birds of a Feather	Tips and Tricks	Washington B
M4	30276	Avoiding Mines with your Subs	Tips and Tricks	Ryman Ballroom D
M6	30053	Birds of a Feather	Tips and Tricks	Ryman Studio JK
T2	30227	Repeat Checking in the Academic Advisement Report	Oracle Application	Ryman Studio JK
T2	30487	Mid-Term Progress Reports	Tips and Tricks	Ryman Studio PQR
T2	30550	Academic Planning - Providing Students with a Prescribed Path to Graduation	Vendor	Hermitage A
T2	30715	The Student Experience Reinvented: Course Search, Student Center and a great UI	Vendor	Ryman Studio HI
T3	30133	Using Entity Groups and Dynamic Conditions to Calculate Unique Hours	Case Study	Ryman Ballroom EF
T3	30330	Upgrading – A Functional Team Plan	Tips and Tricks	Ryman Ballroom A
T3	30340	Walk the Line over to Enrollment Web Services	Oracle Application	Ryman Studio PQR
T3	30733	Practical setup and implementation of XML Templates	Vendor	Ryman Studio HI
T4	30126	Lessons learned from automating Change of Major	Case Study	Ryman Studio PQR
T4	30714	Student Records Birds of a Feather II	Tips and Tricks	Washington B
T6	30414	Program Enrollment - A New Student Records Paradigm	Oracle Application	Ryman Studio PQR
T6	30705	Controlling Student Progression using mainly delivered functionality in Campus Solutions	Case Study	Ryman Ballroom D
W2	30320	"More than One Way to Skin a Cat": Creatively using Academic Advisement in forecasting and reporting	Innovations	Ryman Ballroom D
W3	30030	Integrating Oracle Advising Tools to Build an Advising Caseload Management View	Innovations	Washington B
W3	30581	Parents wanted it - Now they have it! Parent Portal	Case Study	Ryman Studio PQR
<b>Admissions</b>				
S3	30736	Admissions Community Session	Panel Discussion	Washington B
M2	30022	Super Automated Admission Processing	Case Study	Ryman Ballroom EF
M2	30244	CRM PAG Panel Discussion/Birds of a Feather	Mix and Mingle	Canal B
M2	30335	Campus Community Update 2012	Oracle Application	Washington B
M3	30329	University of Glasgow's On-line Application System and the Wizardry of AAWS	Case Study	Ryman Ballroom EF
M4	30211	The Transfer Credit Image	Case Study	Ryman Studio PQR
M4	30239	Extending and Enhancing EWS and AAWS	Oracle Application	Bayou D
M4	30389	Being an applicant at Duke ... and a look behind the curtain	Innovations	Ryman Studio JK
M4	30410	Introducing Generic Evaluations	Oracle Application	Ryman Ballroom EF
M6	30073	Nevada goes AAWS with File Parser	Case Study	Ryman Studio HI
M6	30132	Zero to Sixty in Sixty - How CommGen reduces our paper and labor costs in sixty seconds.	Tips and Tricks	Ryman Ballroom BC
M6	30560	Loading Prospects using the File Parser	Innovations	Ryman Studio L
T2	30707	Admissions Birds of a Feather	Panel Discussion	Governor's C
T2	30722	Address validation implementations: usage & success stories	Vendor	Hermitage E



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
T2	30729	Automating Your Admissions Office	Vendor	Hermitage B
T3	30008	Admissions and Campus Community Jeopardy	Tips and Tricks	Ryman Studio JK
T3	30118	Search/Match on Steroids using Delivered Functionality	Tips and Tricks	Ryman Ballroom BC
T3	30240	New PeopleSoft Admission Implementation	Tips and Tricks	Ryman Studio L
T3	30755	CRM: A Solution for the Entire Constituent Life Cycle	Vendor	Hermitage D
T4	30195	Views from the Desert (Transfer Credit Summary Views)	Innovations	Ryman Studio DE
T4	30693	Data Source + Template + Comm Gen = Personal, Efficient, and Specific Admissions Communications	Tips and Tricks	Ryman Ballroom EF
T5	30055	Campus Community Birds of a Feather	Panel Discussion	Ryman Studio JK
T5	30341	AAWS Updates and Implementation Lessons	Oracle Application	Washington B
T5	30478	Continuing Education Registration and Marketing Solution using CRM 9.1	Vendor	Hermitage A
T6	30282	Setting up File Parser for External Admissions Applications	Workshop	Ryman Ballroom EF
T6	30676	PeopleSoft CRM Event Management	Tips and Tricks	Canal B
T6	30777	Optimize Processes with REAL-TIME Data Exchange between PeopleSoft and Electronic Documents	Vendor	Hermitage B
W2	30009	Campus Solutions AAWS: A Technical Overview	Tips and Tricks	Bayou B
W2	30246	Simplifying 3C automation – A customized solution for 3C batch assignment	Innovations	Ryman Studio JK
W2	30295	File Parser - What's New	Oracle Application	Bayou A
W2	30377	Duplicate Management Support Group – Come be with Friends!	Panel Discussion	Ryman Ballroom EF
W3	30270	From Social Media to PeopleSoft – The Syracuse Prospect Inquiry Create (PIC) System	Case Study	Ryman Ballroom EF

### Budgeting and Planning

S3	30737	Budgeting and Planning Community Session	Panel Discussion	Presidential Chamber A
M3	30033	PeopleSoft EPM Roadmap - 9.1 Overview & Sneak Peak at Post 9.1	Oracle Vision	Lincoln B
M4	30577	Best Practices in Higher Education Compensation Planning	Vendor	Jackson B
M6	30072	Harvard's Hyperion Toolbox: Having the Right Tool for the Job	Case Study	Jackson B
T2	30274	Demonstration and Discussion: Hyperion EPM and Public Sector Planning and Budgeting	Oracle Application	Jackson C
T3	30658	SAS Financial Management Budget, Planning, & Reporting for PeopleSoft Financials	Case Study	Jackson C
T4	30339	Valuable Lessons From A Planning Implementation at The University of Texas Medical Branch.	Case Study	Jackson C
T5	30111	Implementation of Hyperion Planning, Budgeting and Forecasting for the City of Albuquerque	Case Study	Jackson B
T6	30216	Public Sector Planning at Yeshiva University	Case Study	Lincoln CDE
T6	30773	Tips & Tricks Learned from a Successful Salary Planning Tool Deployment at Illinois State University	Vendor	Hermitage C
W2	30475	Evolution or Revolution?: Lessons Learned in Implementing Hyperion Planning at UC Berkeley	Case Study	Jackson C
W3	30338	Are Budget Checking Errors Really Aggravating - A Case Study of Brandeis University	Case Study	Jackson C

### Campus Community

S3	30738	Campus Community Community Session	Panel Discussion	Canal E
M2	30335	Campus Community Update 2012	Oracle Application	Washington B
M3	30690	Lessons Learned: Universal IDs and Shared Bio-Demo Data	Case Study	Ryman Ballroom BC
M4	30062	Population Selection 101: Demystifying the Population Selection Process	Training	Ryman Studio L

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
M6	30132	Zero to Sixty in Sixty - How CommGen reduces our paper and labor costs in sixty seconds.	Tips and Tricks	Ryman Ballroom BC
M6	30734	HighPoint Mobile - Improving the Student and Employee Experience	Vendor	Jackson C
T2	30620	The Long and Short of Communication Generation	Tips and Tricks	Ryman Ballroom BC
T2	30715	The Student Experience Reinvented: Course Search, Student Center and a great UI	Vendor	Ryman Studio HI
T3	30118	Search/Match on Steroids using Delivered Functionality	Tips and Tricks	Ryman Ballroom BC
T3	30733	Practical setup and implementation of XML Templates	Vendor	Ryman Studio HI
T3	30755	CRM: A Solution for the Entire Constituent Life Cycle	Vendor	Hermitage D
T4	30522	Mastering Constituent Data (MDM) at Florida State University	Case Study	Ryman Studio JK
T5	30055	Campus Community Birds of a Feather	Panel Discussion	Ryman Studio JK
T6	30068	Student Messaging 2.0 - A Panel Discussion	Case Study	Ryman Studio L
T6	30106	Governance and Provisioning for University Guests	Innovations	Ryman Studio JK
W2	30246	Simplifying 3C automation – A customized solution for 3C batch assignment	Innovations	Ryman Studio JK
W3	30219	Grant Guest Access. Integration of Identity Management System, LDAP, PeopleSoft Portal, and CS	Case Study	Ryman Studio JK

Contributor Relations				
S3	30739	Contributor Relations Community Session	Panel Discussion	Presidential Chamber B
M2	30002	Streamlined Gift Processing	Case Study	Lincoln B
M3	30411	Allowing Volunteers to Enter Gifts & Pledges? Are You Crazy???	Case Study	Jackson B
M4	30307	Frosty Treats for Managers – Measuring the Effectiveness of Prospect Management	Case Study	Lincoln B
M6	30365	Communication Generation Advanced Features	Tips and Tricks	Lincoln CDE
T2	30621	What's in Your Toolbox? Using Your Resources to Take Your Training to the Next Level	Training	Canal C
T2	30760	Contributor Relations is in Australia!	Case Study	Jackson B
T3	30302	Stewardship Tracking - What ManTracker Can't Tell You!	Panel Discussion	Jackson B
T4	30171	Birds of a Feather	Panel Discussion	Jackson B
T6	30269	Contributor Relations Update	Oracle Vision	Jackson B
W3	30337	Pagelets in PeopleSoft – New Tools for Bringing Reports to the Forefront in Prospect Management	Case Study	Jackson F

CRM				
S3	30740	CRM Community Session	Panel Discussion	Jackson EF
M2	30244	CRM PAG Panel Discussion/Birds of a Feather	Mix and Mingle	Canal B
M3	30674	Tips and Tricks for PeopleSoft CRM Online Marketing and Profiles	Tips and Tricks	Canal B
M4	30628	Communication Strategies using PeopleSoft CRM	Tips and Tricks	Canal B
M6	30461	Effectively using the Email Bounce Processor in CRM Online Marketing Version 9.1	Case Study	Canal B
T2	30317	Tips on Working with CRM Profile Definitions	Innovations	Canal B
T3	30710	Get to know your students - For life!	Oracle Application	Canal B
T5	30516	Leveraging the Higher Education Functionality of CRM (aka, "Finally, a Complete 360")	Case Study	Canal B
T6	30676	PeopleSoft CRM Event Management	Tips and Tricks	Canal B
W2	30372	Creating Complex Audiences and Dialogs in Customer Relationship Management Version 9.1	Training	Canal B
W3	30332	CRM 9.1 for Recruiting - Communicating with Prospective Students from Suspect to Enroll	Tips and Tricks	Canal B



# SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
<b>Financial Aid</b>				
S3	30029	FA Meet and Greet	Mix and Mingle	Tennessee DE
M2	30016	Starting Out the Year Right with Aid Year Rollover	Tips and Tricks	Ryman Studio ABC
M2	30358	Customizing SAP Libraries	Oracle Application	Ryman Ballroom BC
M3	30266	9.0 Enhancements to NSLDS Processing	Oracle Application	Washington B
M4	30234	Verifying Intent to Return from Modules on Self Service	Case Study	Ryman Studio ABC
M4	30603	Packaging Equation Engines - A System	Case Study	Ryman Ballroom BC
M6	30222	Financial Aid Birds-of-a-Feather Session 1	Training	Governor's C
T2	30223	Financial Aid Birds-of-a-Feather Session 2	Training	Washington B
T4	30394	Population Selection - it's not just for queries!	Tips and Tricks	Ryman Ballroom BC
T4	30544	Basics of Parent PLUS Loan Processing	Tips and Tricks	Ryman Studio ABC
T5	30334	Online Application for Financial Aid	Case Study	Ryman Studio ABC
T5	30364	Ain't Nothin' But a CommGen	Case Study	Ryman Ballroom BC
T6	30235	Virtual Waiting Room and Contact Management System	Case Study	Ryman Studio ABC
T6	30387	Verification – Keeping up with the times	Case Study	Ryman Ballroom BC
W2	30143	Overview of Aggregate Data for Packaging	Oracle Application	Ryman Ballroom BC
W3	30392	Step by Step File Parser - External Awards	Tips and Tricks	Ryman Ballroom BC
W3	30489	How we automated the creation of Item Types.	Tips and Tricks	Ryman Studio ABC
<b>General Interest</b>				
M2	30280	Synch or Swim: Integrating separate instances of Campus Solutions and HCM	Tips and Tricks	Ryman Ballroom D
M2	30481	Effective Application Management for PeopleSoft	Vendor	Ryman Studio HI
M2	30689	Application Support - Staying Current and Keeping Customers Happy	Case Study	Ryman Ballroom A
M2	30772	SJSU Case Study: Why our content management solution was adopted campus-wide	Vendor	Jackson F
M3	30025	Advanced XML Publisher: Bursting, Flex, Sub-Templates and More!	Training	Ryman Ballroom A
M3	30267	PeopleSoft Answers: How to Enable PeopleSoft for Mobile Users	Tips and Tricks	Ryman Studio JK
M4	30445	Preparing to Succeed: Why BYU's Upgrade From Campus Solutions 8.9 to 9.0 Was Successful	Case Study	Ryman Ballroom A
M6	30374	Customization Documentation? Have your PS system do the work for you!	Innovations	Ryman Ballroom D
M6	30407	PeopleSoft in the Cloud—Yes You Have Options!	Oracle Application	Ryman Ballroom A
T2	30115	Introducing Mobile Enablement for PeopleSoft	Vendor	Hermitage C
T2	30300	Using the Portal to Streamline the CS-HCM Instance Separation	Oracle Application	Ryman Ballroom A
T2	30665	Case Study of California State University's Automation of Encryption and Transmission of XML files	Case Study	Ryman Ballroom D
T2	30720	Scheduling efficiently to increase room utilization	Vendor	Jackson F
T3	30330	Upgrading – A Functional Team Plan	Tips and Tricks	Ryman Ballroom A
T3	30388	Get Proactive: Best Practices for System Uptime and Performance	Tips and Tricks	Ryman Ballroom D
T3	30721	Navigator's Quali Implementations at Haverford College and University of Arizona.	Vendor	Hermitage B
T4	30173	ERP Governance-Partnership is Key to Success	Case Study	Ryman Ballroom A
T4	30644	Lessons Learned from a Portal 9.0 upgrade	Case Study	Ryman Ballroom D
T4	30723	"I want it Now: My World on the Move."	Vendor	Hermitage C
T5	30433	Taking Advantage of New Tools in FSCM 9.1 Feature Set	Case Study	Ryman Ballroom D
T5	30539	Mobile Strategies for PeopleSoft and beyond	Case Study	Ryman Ballroom A
T5	30756	Take your processes to the next level - ECM+	Vendor	Hermitage C
T6	30063	Address Verification in PeopleSoft with CLEAN_Address	Vendor	Ryman Studio HI

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
T6	30181	CS-HCM Instance Separation – Implementation Considerations and Customer Experiences	Tips and Tricks	Ryman Ballroom A
T6	30759	Ascent to the Cloud: Early Visionaries and New Adopters Share Their Views	Vendor	Hermitage D
T6	30765	One eForm, Huge Results – Workflow for Mass Merit Increases, Overtime, Reports-To Structure Changes	Vendor	Hermitage A
W2	30771	Affordable, Scalable, Integrated Mobile Apps for Higher Education by Dub Labs	Vendor	Hermitage E
W3	30529	How we implemented a document imaging solution	Tips and Tricks	Ryman Ballroom A
W3	30538	Have You Been Told To Do More With Less? Try Flow Management!	Case Study	Ryman Ballroom D
W3	30730	Achieving Cost-Savings On-Campus	Vendor	Hermitage E

## General Ledger

S3	30742	General Ledger Community Session	Panel Discussion	Governor's D
M2	30044	PeopleSoft Financial Management Solutions - Best Practices for Your Organization	Oracle Application	Jackson D
M2	30310	Behind the Scenes in Commitment Control 9.1	Tips and Tricks	Lincoln CDE
M3	30368	Account Reconciliation between Campus Solutions and PeopleSoft Financials	Training	Ryman Studio L
M3	30459	XML Publisher with connected query: A Primer	Tips and Tricks	Jackson D
M4	30131	PeopleSoft Asset Management: 9.2 and Beyond	Oracle Application	Jackson D
M4	30457	Query...the Who, What, and Where's!	Tips and Tricks	Presidential Boardroom A
M6	30043	Birds of a Feather	Panel Discussion	Jackson D
T2	30095	Reduce Costs with PeopleSoft Approval Framework for Finance & Procurement (Part 1)	Tips and Tricks	Presidential Boardroom A
T2	30370	Shoot Out at the KK Corral or Driving KK in from the Range Without Getting Whipped	Tips and Tricks	Jackson D
T3	30096	Reduce Costs with PeopleSoft Approval Framework for Finance & Procurement (Part 2)	Tips and Tricks	Presidential Boardroom A
T3	30421	Asset Transfers and Lost/Missing through Self-Service	Case Study	Jackson D
T5	30406	Where are We Now -- PeopleSoft General Ledger - Plain Vanilla No Sprinkles - 1 Year Later	Case Study	Jackson F
T5	30530	Month End Reconciliation - a Triple Balancing Act	Tips and Tricks	Jackson D
T6	30045	Let the Oracle Acquisition Strategy Work for You – Extend the Value of PeopleSoft Financials	Oracle Application	Jackson D
T6	30649	Financial Statements - SOONER rather than later	Case Study	Jackson F
W2	30047	PeopleSoft Financial Control & Reporting - Roadmap Focus on Efficiency & Control	Oracle Vision	Lincoln CDE
W2	30324	Asset Management Mass Change - Fund Accounting Capitalization	Tips and Tricks	Jackson F
W3	30435	Approaches for SF-GL reconciliation: A Panel Discussion	Panel Discussion	Presidential Boardroom A

## Grants, Contracts and Billing

S3	30743	Grants, Contracts and Billing Community Session	Panel Discussion	Bayou A
M2	30169	Milestone Notifications; We Like It, We Love It, We Want Some More Of It!	Oracle Application	Presidential Chamber B
M2	30310	Behind the Scenes in Commitment Control 9.1	Tips and Tricks	Lincoln CDE
M3	30342	What's a Cayuse And Why Are We Integrating PeopleSoft To It??	Case Study	Presidential Boardroom B
M3	30355	Grant Closeout & Audit Preparation Best Practices	Tips and Tricks	Presidential Chamber B
M4	30131	PeopleSoft Asset Management: 9.2 and Beyond	Oracle Application	Jackson D
M4	30450	Blasting Off to A-21 Compliance and Beyond – Leaving the Paper Behind!	Innovations	Presidential Chamber B



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
M6	30056	The Keys to Successful Deployment of the PeopleSoft Grants Portal	Workshop	Presidential Chamber A
M6	30540	Grants Queries and Reports - There's a View for That.	Tips and Tricks	Presidential Chamber B
T2	30034	PeopleSoft Credit to Cash Roadmap – Improve Bottom Line Costs & Cash Collection	Oracle Vision	Presidential Chamber B
T2	30370	Shoot Out at the KK Corral or Driving KK in from the Range Without Getting Whipped	Tips and Tricks	Jackson D
T3	30283	What's Going on With F&A?	Training	Presidential Chamber B
T3	30412	Going With The Flow: Automating Subaward Audit Requests Using PeopleSoft Delivered Workflow Engine	Case Study	Presidential Boardroom B
T4	30098	PeopleSoft Grants & Projects Roadmap Beyond 9.1: You Ask, Oracle Delivers	Oracle Vision	Presidential Chamber B
T5	30150	Time for Another Upgrade Already!?	Panel Discussion	Presidential Chamber A
T5	30184	ARe You Ready for This? Tools to Manage Accounts Receivable	Case Study	Presidential Chamber B
T5	30530	Month End Reconciliation - a Triple Balancing Act	Tips and Tricks	Jackson D
T6	30333	Birds of a Feather	Panel Discussion	Presidential Chamber B
W2	30566	Research Activity Reporting through Oracle Business Intelligence	Case Study	Presidential Chamber B
W2	30611	Let Your Customers Pay PeopleSoft Invoices With Credit Card	Case Study	Presidential Boardroom B
W3	30425	Using PeopleSoft XML Publisher Reports to Generate Grants Subaward Agreement Forms	Tips and Tricks	Presidential Chamber B

### HRMS

S3	30744	HRMS Community Session	Panel Discussion	Tennessee C
M2	30081	Managing and Monitoring Savings Plans Limits Implementation	Tips and Tricks	Jackson A
M2	30186	Eliminating Paper - One Transaction Type at a Time!	Innovations	Lincoln A
M3	30366	Rutgers University: On-Boarding using SmartHire Templates in a Decentralized Environment	Oracle Application	Jackson A
M3	30436	PeopleSoft Payroll for North America Solutions 9.1 and Beyond	Oracle Application	Lincoln A
M3	30537	HCM Idea Exchange	Panel Discussion	Jackson C
M4	30430	Benefits Administration and Pension Administration Roadmap	Oracle Application	Lincoln A
M4	30554	En masse Job Data changes made easy!	Tips and Tricks	Jackson E
M4	30556	CS-HCM Split: Where do I start?	Case Study	Lincoln CDE
M6	30444	Don't Let Your Older PeopleSoft HCM Hold You Back from the Latest PeopleSoft Talent Management Capability	Vendor	Jackson E
M6	30486	PeopleSoft Absence Management 9.1 and Beyond	Oracle Application	Lincoln A
T2	30217	Making Time & Labor and Absence Management Integration Work for the University of Wisconsin	Case Study	Jackson A
T2	30446	Data Privacy and Security in PeopleSoft HCM	Vendor	Lincoln A
T2	30766	Case Studies--Automating HR Processes	Vendor	Ryman Ballroom EF
T3	30417	Oh, Yes eBenefits really benefits....	Case Study	Jackson A
T3	30434	PeopleSoft HCM Release 9.1 Feature Pack Enhancements	Oracle Vision	Lincoln A
T4	30323	Payroll and Benefits on Rye - It's a Calc Sandwich	Case Study	Jackson E
T4	30439	HCM and CS, living apart but still friends	Tips and Tricks	Lincoln CDE
T4	30480	PeopleSoft Human Capital Management (HCM) 9.1 - Compensation and Total Rewards Statement	Oracle Vision	Lincoln A
T5	30123	Emory University's Onboarding 2.0: A Step Beyond I-9s, Tax Forms and Checklists	Innovations	Jackson A
T5	30238	Effort Reporting out of HCM	Case Study	Jackson E

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
T5	30437	Payroll for North America and Benefits continuously delivers functionality you can use	Oracle Application	Lincoln A
T5	30447	Organization Visualization in PeopleSoft HCM	Vendor	Lincoln CDE
T5	30769	Paperless PeopleSoft HR Processes	Vendor	Hermitage E
T6	30039	AWE-Right, It's Time for a Change: Harvard's Upgrade of Time & Labor to 9.1	Case Study	Washington B
T6	30391	Beam me up PeopleSoft! Using PSHP_TXN for Mass Transport to Starship Paylines	Innovations	Jackson A
T6	30593	Profile Management From the Ground Up	Case Study	Lincoln A
W2	30142	Upgrading to HCM 9.1 - The Ins, Outs and Gotchas	Tips and Tricks	Lincoln A
W2	30484	What's new in PeopleSoft Time and Labor?	Oracle Application	Washington B
W2	30666	Optimizing AWE by Creating Customized Online Human Resources Forms	Case Study	Jackson E
W3	30336	Profiles, Roles and Permissions, Oh My! How to strategically plan your PeopleSoft Security setup	Tips and Tricks	Lincoln A
W3	30725	Decentralized self service hiring within higher education	Vendor	Ryman Studio HI

## Oracle EBS

S3	30020	Oracle e-Business Suite - Community Session	Mix and Mingle	Bayou D
M2	30021	Oracle eBusiness Suite - Birds of a feather	Panel Discussion	Ryman Studio FG
M3	30213	A New Model For Business Systems Support using Business Application Competency Centers	Case Study	Ryman Studio FG
M3	30646	Planning Your Oracle E-Business Suite Upgrade from Release 11i to 12.1 and Beyond	Oracle Application	Ryman Studio HI
M4	30667	Making Financials Easy for Your Faculty -- the Faculty Financial Inquiry Tool at Stanford University	Innovations	Ryman Studio FG
M4	30696	Staffordshire University - Upgrade of Oracle Financials Experiences from 11.5.10 to R12	Case Study	Ryman Studio HI
M6	30272	Upgrading to Release 12 without consulting : A Case Study from the University of Northern Iowa	Case Study	Ryman Studio FG
M6	30555	Subledger Accounting (SLA) in R12 - Stanford University	Oracle Application	Ryman Ballroom EF
T2	30067	Using Fast Formula and External Function To Convert Benefit Medical Plans	Oracle Application	Ryman Studio ABC
T2	30699	Encumbrance Accounting in e-Business Suite - The Do's and Don'ts	Panel Discussion	Ryman Studio FG
T3	30198	The use of APEX at Oregon Health & Science University	Case Study	Ryman Studio ABC
T3	30385	How far have we got on our Oracle Roadmap (SOA, R12, Hyperion) journey	Tips and Tricks	Ryman Studio FG
T4	30697	Upgrading From 11i to R12 - a Panel Discussion	Panel Discussion	Ryman Studio HI
T4	30706	Harvard University's Procure-to-Pay Transformation with Oracle iProcurement	Case Study	Ryman Studio FG
T5	30700	Month End Processes in R12 - Everything you need to know to make month end smoother	Panel Discussion	Ryman Studio FG
T6	30176	Desktop Integration in Oracle E-Business Suite Release 12.1: Beyond Client ADI	Oracle Application	Ryman Studio FG
W2	30086	Stanford University's Oracle Cash Management Implementation Experience	Oracle Application	Ryman Studio HI
W2	30701	Service Oriented Architecture: What's Happening Today?	Oracle Application	Ryman Studio FG
W3	30703	Defense Against the Dark Arts - Reconciling Projects and Grants to your General Ledger	Panel Discussion	Ryman Studio FG

## Procurement to Pay

S3	30746	Procurement to Pay Community Session	Panel Discussion	Bayou C
M2	30060	PeopleSoft Invoice to Pay: A Roadmap Focused on Productivity and Visibility	Oracle Vision	Presidential Chamber A
M2	30448	Travel and Expense from Paper to PeopleSoft	Case Study	Presidential Boardroom A
M3	30151	Birds of a Feather	Panel Discussion	Presidential Chamber A



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
M4	30228	Services Procurement - The Implementation and Use of the sPro Module	Case Study	Jackson A
M4	30451	In awe of AWE? Switching gears explained	Case Study	Presidential Chamber A
M6	30140	Improving the Procure-to-Pay Process using Metrics and Reporting	Tips and Tricks	Presidential Boardroom A
T2	30095	Reduce Costs with PeopleSoft Approval Framework for Finance & Procurement (Part 1)	Tips and Tricks	Presidential Boardroom A
T2	30348	PO Roll 101 - Introduction to the basics	Tips and Tricks	Presidential Chamber A
T3	30096	Reduce Costs with PeopleSoft Approval Framework for Finance & Procurement (Part 2)	Tips and Tricks	Presidential Boardroom A
T3	30521	Managing Inventory Issues down to a person not just Department.	Case Study	Jackson F
T3	30527	Travel and Expenses 9.1 - Just the Basics!	Training	Presidential Chamber A
T4	30652	Making the eSupplier Portal work for you, your Vendors, and your Bidders.	Case Study	Presidential Chamber A
T5	30189	Hop on the AP streamline process improvement train	Tips and Tricks	Presidential Boardroom A
T6	30470	PeopleSoft Supplier Relationship Management Roadmap	Oracle Vision	Presidential Chamber A
T6	30588	Vendor File Integrity	Tips and Tricks	Presidential Boardroom A
W2	30100	Drive More Cost Savings in Your Procure-to-Pay Cycle: An Electronic Invoicing Deep Dive	Oracle Application	Presidential Chamber A
W2	30225	Building Approval Workflow Engine (AWE) from the Ground Up	Case Study	Jackson B
W3	30353	Travel and Expenses – Delighting the User	Tips and Tricks	Presidential Chamber A

### Project Management & Life Cycle

S3	30747	Project Management & Life Cycle Community Session	Panel Discussion	Bayou B
M3	30728	Campus Accelerator: Enabling Rapid Upgrades of PeopleSoft	Vendor	Jackson F
M4	30504	Don't go crazy - Manage change effectively	Case Study	Jackson C
M6	30466	For Students by Students; Paving the way to innovation using Universities best resource.	Case Study	Washington B
M6	30704	Birds of a Feather	Panel Discussion	Lincoln B
T2	30595	Developing an Infrastructure to Support an Implementation	Case Study	Jackson E
T3	30500	Status Reporting Strategies to Multi-tier Audience on an HCM Implementation	Case Study	Jackson E
T3	30724	Implementation Training and Documentation Methodology Using UPK - How to pull it all together.	Vendor	Hermitage C
T4	30188	Quality Center: A Solution for Tracking Test Cases in an Upgrade	Case Study	Jackson D
T4	30322	Lessons, Notes, and Tips Related to Application Maintenance Testing	Case Study	Lincoln B
T4	30731	Perfect PeopleSoft Upgrade Planning!	Vendor	Hermitage B
T5	30251	Mission Impossible – Challenges in self-implementation of Campus Solution & Enterprise Portal	Case Study	Jackson C
T6	30390	'Navigating' & Stabilizing Post Go-Live	Tips and Tricks	Jackson C
W2	30393	Avoiding the Big C: Strategies for keeping your Customizations to a minimum	Tips and Tricks	Jackson D
W3	30669	Academic Structure: Getting it Right, Making it Right and Planful Thinking	Vendor	Jackson D

### Public Sector

S3	30748	Public Sector Community Session	Panel Discussion	Governor's A
M2	30013	Setting a Course for Remediating and Moving Forward an Existing PeopleSoft Implementation	Case Study	Jackson B
M2	30210	Surviving Open Enrollment: The tale of how the State of Tennessee processed OE for 300,000 members	Tips and Tricks	Jackson E
M3	30212	Employee Self Service: Making new hire enrollments work for your organization	Innovations	Jackson E

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
M4	30228	Services Procurement - The Implementation and Use of the sPro Module	Case Study	Jackson A
M6	30449	All Shook Up...surviving the upgrade to v9.1 Time and Labor	Case Study	Jackson A
T2	30159	Public Sector Birds of a Feather	Panel Discussion	Lincoln CDE
T3	30202	Managing Capital Asset Infrastructure with Oracle's PeopleSoft Projects & Primavera Applications	Oracle Application	Lincoln CDE
T3	30521	Managing Inventory Issues down to a person not just Department.	Case Study	Jackson F
T4	30035	Picture This! Integrating SharePoint document imaging libraries with PeopleSoft	Case Study	Jackson F
T4	30103	Insight into Tennessee's Implementation of ELM	Training	Jackson A
T4	30652	Making the eSupplier Portal work for you, your Vendors, and your Bidders.	Case Study	Presidential Chamber A
T5	30111	Implementation of Hyperion Planning, Budgeting and Forecasting for the City of Albuquerque	Case Study	Jackson B
W2	30225	Building Approval Workflow Engine (AWE) from the Ground Up	Case Study	Jackson B
W2	30438	EZ eFORMS for HCM	Case Study	Jackson A
W3	30654	Upgrading PeopleSoft On A Shoestring	Case Study	Jackson B

## Reporting and Business Intelligence

S3	30749	Reporting and Business Intelligence Community Session	Panel Discussion	Lincoln CDE
M2	30018	Control and Printing of Degree Diplomas/Certificates from Campus Solutions	Case Study	Ryman Studio DE
M2	30113	It's the Data Warehouse's Fault - Or Is It?	Case Study	Canal E
M2	30405	Data Partitioning and Security using Oracle Virtual Private Database Row Level Security	Case Study	Canal D
M3	30066	Great! We have PeopleSoft EPM & OBIEE! What's next?	Tips and Tricks	Canal E
M3	30459	XML Publisher with connected query: A Primer	Tips and Tricks	Jackson D
M3	30482	Where Do We Start? A Data Warehousing Strategy for New and 'Renewed' Implementations	Case Study	Canal D
M4	30205	Integrating Multiple Data Sources in the Oracle BI Architecture	Training	Canal E
M4	30284	PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools	Tips and Tricks	Canal D
M4	30307	Frosty Treats for Managers – Measuring the Effectiveness of Prospect Management	Case Study	Lincoln B
M6	30157	IR Birds of a Feather	Panel Discussion	Canal D
M6	30288	OBIEE; Can you handle the pressure?	Tips and Tricks	Canal E
M6	30712	More Effective Scheduling. More Effective Results	Vendor	Jackson F
T2	30274	Demonstration and Discussion: Hyperion EPM and Public Sector Planning and Budgeting	Oracle Application	Jackson C
T2	30607	Near Real-Time Operational Reporting with OBIEE at Ohio University	Case Study	Canal E
T2	30612	Vital Answers: Financial Performance Analytics for Higher Education	Case Study	Canal D
T3	30174	PeopleSoft EPM Campus Solution Warehouse: More analytics, more flexibility and better results.	Oracle Application	Canal E
T3	30240	New PeopleSoft Admission Implementation	Tips and Tricks	Ryman Studio L
T3	30589	Building a Data Warehouse to Support Longitudinal Analysis for Hyperion Public Sector Planning	Case Study	Canal D
T3	30658	SAS Financial Management Budget, Planning, & Reporting for PeopleSoft Financials	Case Study	Jackson C
T3	30718	XML Publisher - Tips and Tricks	Vendor	Hermitage A
T3	30775	Definitions Come First! Kansas State uses DataCookbook.com to Prepare for Data Mart Project	Vendor	Hermitage E
T4	30175	Accurate, Timely and Correct – Loading data into PeopleSoft EPM Warehouses	Oracle Application	Canal E



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
T4	30339	Valuable Lessons From A Planning Implementation at The University of Texas Medical Branch.	Case Study	Jackson C
T4	30439	HCM and CS, living apart but still friends	Tips and Tricks	Lincoln CDE
T4	30610	Regulatory Reporting - Collaborative, Creative, and Correct!	Case Study	Canal D
T4	30727	Blackboard Analytics: Self-Service Access to Actionable Information	Vendor	Hermitage A
T4	30767	Agile Analytics in Higher Ed - Successes and Failures	Vendor	Hermitage E
T5	30265	Mastering PS Query	Tips and Tricks	Bayou E
T5	30303	Impact of the CS/HCM Split on Reporting and Data Warehousing	Tips and Tricks	Canal E
T5	30568	Faculty Workload Data Suite – synching planned and actual	Tips and Tricks	Canal D
T5	30713	The Value of Real-Time Labor Data Collection	Vendor	Ryman Ballroom EF
T6	30097	PS Query - Expressions	Tips and Tricks	Canal E
T6	30578	EPM 9.1 Upgrade....”Is the juice worth the squeeze?”	Case Study	Canal D
W2	30059	Audit Reporting - Providing “Clean” Data	Case Study	Canal E
W2	30325	PeopleSoft XML Publisher Troubleshooting Tips and Techniques	Tips and Tricks	Canal D
W2	30566	Research Activity Reporting through Oracle Business Intelligence	Case Study	Presidential Chamber B
W3	30005	FA Disbursement Reconciliation in SF Using PS Query & XML Publisher	Case Study	Ryman Studio MNO
W3	30420	Using IPEDS tools for easy Benchmarking	Tips and Tricks	Canal D
W3	30425	Using PeopleSoft XML Publisher Reports to Generate Grants Subaward Agreement Forms	Tips and Tricks	Presidential Chamber B
W3	30592	NYU's Campus Reporting “Solution”	Case Study	Canal E
W3	30726	Taking Student Analytics to the Next Level	Vendor	Hermitage A
W3	30768	Campus Solutions, HCM, Finance & K-12 Data Warehouses	Vendor	Hermitage D

### Security and Audit

M2	30645	Mitigating Security Threats in your Oracle Application Environment	Oracle Application	Canal A
M3	30054	Provisioning of Individual User Access	Case Study	Canal A
M3	30261	PeopleTools Developer Series: Secure Coding Practices	Tips and Tricks	Bayou D
M4	30316	Security Blanket - A 360 Degree Security View That Won't Wrench Your Neck	Case Study	Canal A
M6	30404	A Pauper's Approach to a Unified Security Framework for Oracle's PeopleSoft Applications	Tips and Tricks	Canal A
T2	30078	Security 101 - Intro to Security- a Nuts & Bolts Overview	Tips and Tricks	Canal A
T3	30079	Security 301 - Advanced Security – So what will this baby really do?	Tips and Tricks	Canal A
T4	30263	PeopleSoft Answers: How to Provide Seamless User Access, On Premise or SaaS	Tips and Tricks	Canal A
T5	30418	Passing a PeopleSoft Technical Audit on Access Controls and Change Management	Case Study	Canal A
T6	30384	'So What Do I Have Access to?': Providing users a clearer view of their security privileges	Case Study	Bayou E
T6	30498	PCI, PII o my	Case Study	Canal A
T6	30770	University Identity Management	Vendor	Hermitage E
W2	30085	It's the same ... just different! (I say “to-mā-to” and you say “to-mah-to”)	Panel Discussion	Canal A
W3	30623	PeopleSoft and Oracle Identity Manager in the real world of Higher Education	Case Study	Canal A

### Student Financials

S3	30751	Student Financials Community Session	Panel Discussion	Bayou E
M2	30049	Collections Module made easy to process students in an efficient and effective manner!	Oracle Application	Ryman Studio MNO
M2	30601	Billing - the Grand Ole Opry of Processing	Tips and Tricks	Ryman Studio L

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
M3	30141	Using XML Publisher to Create E-Billing	Tips and Tricks	Ryman Studio MNO
M3	30368	Account Reconciliation between Campus Solutions and PeopleSoft Financials	Training	Ryman Studio L
M3	30717	TouchNet SponsorPoint – Pain Relief for Contract Payments	Vendor	Presidential Boardroom A
M4	30163	Birds of a Feather - Student Financials - Part 1	Panel Discussion	Ryman Studio MNO
M6	30166	Birds of a Feather - Student Financials - Part 2	Panel Discussion	Ryman Studio MNO
T2	30694	Student Financials ACH Refunding Using PeopleSoft Accounts Payable	Training	Ryman Studio MNO
T2	30758	Kermit was wrong - it IS easy being green!	Vendor	Hermitage D
T3	30156	Dolly, would you sing me a Hosted Order Page (HOP) solution?	Case Study	Ryman Studio MNO
T3	30515	Drop and Withdrawal Processing	Tips and Tricks	Washington B
T4	30208	More Than A Term Fee - Creative Tuition Calculation Set Up	Tips and Tricks	Ryman Studio MNO
T4	30617	Consolidated Student Billing -Techniques	Innovations	Ryman Studio L
T4	30727	Blackboard Analytics: Self-Service Access to Actionable Information	Vendor	Hermitage A
T5	30398	All Star Student Service at Lone Star College	Case Study	Ryman Studio L
T5	30605	Hee Haw – What Your Payment Saw	Tips and Tricks	Ryman Studio MNO
T6	30160	Third Party Contract Enhancements	Tips and Tricks	Ryman Studio MNO
W2	30505	The 'Easy / Panic' Button to On-line Partial Payments	Case Study	Ryman Studio L
W2	30585	Using Equation Engine with Pop Select/Mass Assign	Tips and Tricks	Ryman Studio MNO
W3	30005	FA Disbursement Reconciliation in SF Using PS Query & XML Publisher	Case Study	Ryman Studio MNO
W3	30381	Stale Checks and CFR 668.164 = Labor Intensive	Tips and Tricks	Ryman Studio L
W3	30435	Approaches for SF-GL reconciliation: A Panel Discussion	Panel Discussion	Presidential Boardroom A

## Student Records

S3	30752	Student Records Community Session	Panel Discussion	Governor's C
M2	30003	The Perks of Using PERC! (Post Enrollment Requisite Checking)	Tips and Tricks	Ryman Studio PQR
M2	30018	Control and Printing of Degree Diplomas/Certificates from Campus Solutions	Case Study	Ryman Studio DE
M3	30130	Student Records Workflow Working	Case Study	Ryman Studio DE
M3	30395	Don't Miss the Mark - An Introduction to Activity Management	Oracle Application	Ryman Studio PQR
M3	30582	"To Pay or Not to Pay" Degree Audit Course Checking for Financial Aid Purposes	Case Study	Ryman Studio ABC
M4	30089	Student Records Birds of a Feather	Tips and Tricks	Washington B
M4	30211	The Transfer Credit Image	Case Study	Ryman Studio PQR
M4	30242	Student Attendance Monitoring: A Case Study of The University of Manchester	Case Study	Ryman Studio DE
M6	30014	SimpleEnroll – The fastest and easiest way to enroll in classes!!!	Case Study	Ryman Studio PQR
M6	30278	What's Up Postdoc? Serve the unique needs of non-traditional academic programs.	Case Study	Ryman Studio DE
T2	30487	Mid-Term Progress Reports	Tips and Tricks	Ryman Studio PQR
T2	30643	PeopleSoft 9 Implementation: Lessons Learned by an SR Lead	Tips and Tricks	Ryman Studio DE
T3	30340	Walk the Line over to Enrollment Web Services	Oracle Application	Ryman Studio PQR
T3	30525	Get Ready, Get Set. Go! Going mobile in 6 weeks or less.	Innovations	Ryman Studio DE
T4	30052	Help students create perfect class schedules each semester! Schedule Planner Bolt On for PeopleSoft.	Vendor	Presidential Boardroom A
T4	30126	Lessons learned from automating Change of Major	Case Study	Ryman Studio PQR
T4	30195	Views from the Desert (Transfer Credit Summary Views)	Innovations	Ryman Studio DE
T4	30714	Student Records Birds of a Feather II	Tips and Tricks	Washington B
T5	30042	University Collaboration and the Class Photo Roster Report	Case Study	Ryman Studio DE



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
T5	30158	Self-Service Graduation Applications to Diplomas: Automation leads to a more efficient degree process	Case Study	Ryman Studio PQR
T6	30099	Creating a Enterprise Placement Exam system	Case Study	Ryman Studio DE
T6	30414	Program Enrollment - A New Student Records Paradigm	Oracle Application	Ryman Studio PQR
W2	30026	Declarations and Inter-college Transfer Tool; a simple self service application for DePaul Students	Case Study	Ryman Studio DE
W2	30397	Staying Afloat in a Sea of Sessions	Tips and Tricks	Ryman Studio PQR
W2	30547	From Drawing Board to Mortarboard	Case Study	Ryman Studio ABC
W3	30162	Attendance Tracking: don't let enrollment bother you!	Case Study	Ryman Studio DE
W3	30581	Parents wanted it - Now they have it! Parent Portal	Case Study	Ryman Studio PQR

### Technical

S3	30753	Technical Community Session	Panel Discussion	Governor's B
M2	30083	PeopleSoft Integration Broker AAA: Administration, Advanced troubleshooting and A bit of Performance	Tips and Tricks	Bayou E
M2	30102	CS – HCM Split from the Institutional Perspective: A Panel Discussion	Panel Discussion	Bayou D
M2	30249	A Customizable, Multi-Campus, Self Service Dashboard	Innovations	Bayou B
M2	30287	PeopleSoft Success: Best Practices for Using PeopleSoft Test Framework	Tips and Tricks	Bayou C
M2	30463	PeopleTools for the rookie : learning the tools to provide great support	Tips and Tricks	Bayou A
M3	30110	PeopleSoft Update Process and Feature Packs, Balancing the Ship	Panel Discussion	Bayou A
M3	30187	Going virtual - conversion from big iron to virtual servers	Tips and Tricks	Bayou B
M3	30256	PeopleTools 8.52 Highlights: PeopleTools In Action	Tips and Tricks	Bayou E
M3	30259	Performance Tuning for the PeopleSoft Administrator	Tips and Tricks	Bayou C
M4	30114	Gone Mobile!	Case Study	Bayou A
M4	30215	Split Technical Deep Dive of "Subscriber-Only" split integration model	Case Study	Bayou C
M4	30239	Extending and Enhancing EWS and AAWS	Oracle Application	Bayou D
M4	30253	PeopleTools Developer Series: Building and Consuming Web Services	Tips and Tricks	Bayou E
M4	30281	Unashamed of the Truth: Running PeopleSoft on VMware and learning to be proud of it.	Case Study	Bayou B
M6	30260	PeopleSoft Answers: How Do the PeopleSoft Maintenance Tools Fit Together?	Tips and Tricks	Bayou C
M6	30431	Learning to Embrace Iterative Design and Development to Produce Mobile Applications for Students	Case Study	Bayou B
M6	30465	The PeopleSoft Application Portal - More than Navigation Collections	Oracle Application	Bayou A
M6	30569	IT Shops & The Split	Vendor	Bayou D
T2	30040	Extract, Transform, and Load in Hyper-Drive: Optimizing ETLs through DB-Level Audits and Replication	Tips and Tricks	Bayou B
T2	30048	Do It Yourself PeopleTools Upgrade	Tips and Tricks	Bayou A
T2	30154	Creating a CI-based web service for real-time bookstore to FA interface	Training	Bayou C
T2	30255	PeopleTools Tips and Techniques	Tips and Tricks	Bayou E
T2	30294	PeopleSoft Success: Using the Related Content Framework to Empower Users	Tips and Tricks	Bayou D
T3	30254	PeopleTools 8.52 Highlights: Integration Broker	Tips and Tricks	Bayou D
T3	30290	PeopleTools Developer Series: Performance Tips for the PeopleSoft Developer	Tips and Tricks	Bayou C
T3	30367	PeopleSoft Test Framework (PTF) Panel Discussion	Panel Discussion	Bayou A
T3	30551	Monitoring Performance in a Virtual Server World	Tips and Tricks	Bayou B
T4	30122	PeopleSoft HCM System with Oracle Grid Control 11g - 4 in 1	Tips and Tricks	Bayou D
T4	30148	UAccess Student Mobile: CS + iScript + jQuery Mobile makes a happy campus	Case Study	Bayou C
T4	30231	CS-HCM: The journey of split data	Case Study	Bayou A

# SESSIONS BY TRACK



TIME	NO.	TITLE	SESSION TYPE	ROOM
T4	30257	PeopleTools Product Team - Panel Discussion	Panel Discussion	Bayou E
T4	30633	Learn to fully automate environment refreshes	Tips and Tricks	Bayou B
T5	30036	PeopleTools 8.5x Security Changes and Overview	Tips and Tricks	Bayou B
T5	30104	Mobile Strategy Panel Discussion	Panel Discussion	Bayou A
T5	30105	Related Content – mashing up pages to increase productivity	Tips and Tricks	Bayou D
T5	30346	Building User Interfaces for delivered Enrollment Web Services	Tips and Tricks	Bayou C
T5	30757	The End User Experience: The Metric That Matters	Vendor	Ryman Studio H
T5	30776	Integrated Catalog Management	Vendor	Hermitage B
T6	30258	How to Create Great Self Service Solutions and PeopleSoft UI with PeopleSoft Portal	Tips and Tricks	Bayou D
T6	30293	PeopleSoft Success: Using Virtualization to Manage TCO	Tips and Tricks	Bayou C
T6	30454	AWE Inspiring Course Management	Case Study	Bayou B
T6	30656	Beyond Simple Messaging: Options for Using Integration Broker to Solve Unique Problems	Tips and Tricks	Bayou A
W2	30009	Campus Solutions AAWS: A Technical Overview	Tips and Tricks	Bayou B
W2	30015	Using PeopleSoft CI Based Web Services for integrations	Training	Bayou C
W2	30077	Connecting Your Split CS and HCM Systems using External Content References	Case Study	Bayou D
W2	30295	File Parser - What's New	Oracle Application	Bayou A
W2	30716	Identity Management, Federation, Cloud Services & PeopleSoft: How to make sense of it all...	Vendor	Hermitage D
W3	30112	Handle %This – Writing Effective Message Handlers	Case Study	Bayou C
W3	30136	Rapid Near Production Testing Environments Made Simple	Case Study	Bayou B
W3	30161	IB - The Early Days	Case Study	Bayou D
W3	30531	Role Based Access Controls: Technical Implementation	Innovations	Bayou A
W3	30732	Web Services in the Real World	Vendor	Bayou E

## Training & End User Support

S3	30273	Training and End User Support Community Session	Mix and Mingle	Jackson AB
M2	30287	PeopleSoft Success: Best Practices for Using PeopleSoft Test Framework	Tips and Tricks	Bayou C
M2	30507	Boot Scootin' Boogie ~ The Trainer's Line Dance	Tips and Tricks	Canal C
M3	30308	On the Road to Better Training and Presentation: From "Elevator Rides" to "20 Slides"	Tips and Tricks	Canal C
M4	30360	Strategically Leveraging UPK throughout the Project Lifecycle	Vendor	Canal C
M4	30774	Delivering a Comprehensive OBIEE Solution at Cornell University	Training	Jackson F
M6	30206	The Role of the "Superuser" in Providing Effective Support to End Users	Case Study	Bayou E
M6	30359	Oracle User Productivity Kit – What's New and Product Roadmap	Oracle Vision	Canal C
M6	30374	Customization Documentation? Have your PS system do the work for you!	Innovations	Ryman Ballroom D
T2	30078	Security 101 - Intro to Security- a Nuts & Bolts Overview	Tips and Tricks	Canal A
T2	30115	Introducing Mobile Enablement for PeopleSoft	Vendor	Hermitage C
T2	30621	What's in Your Toolbox? Using Your Resources to Take Your Training to the Next Level	Training	Canal C
T3	30367	PeopleSoft Test Framework (PTF) Panel Discussion	Panel Discussion	Bayou A
T3	30416	Help! In-Application Support in 9.1: UPK Design & Lessons Learned	Case Study	Bayou E
T3	30724	Implementation Training and Documentation Methodology Using UPK - How to pull it all together.	Vendor	Hermitage C
T4	30188	Quality Center: A Solution for Tracking Test Cases in an Upgrade	Case Study	Jackson D
T4	30546	PeopleSoft PeopleTools Test Framework	Tips and Tricks	Canal C



## SESSIONS BY TRACK

TIME	NO.	TITLE	SESSION TYPE	ROOM
T4	30610	Regulatory Reporting - Collaborative, Creative, and Correct!	Case Study	Canal D
T5	30613	Training End Users – Everywhere!	Case Study	Canal C
T6	30456	Training & End User Support - Birds of a Feather	Panel Discussion	Canal C
W2	30144	How to Expand Your Training Staff in a Few Hours	Tips and Tricks	Bayou E
W2	30298	Onboarding New Employees Using UPK and PeopleSoft's Distributive Security Model	Case Study	Canal C
W3	30306	Learning Solutions that Rock: Training Multiple User Groups	Tips and Tricks	Canal C

# BOARD OF DIRECTORS



## HEUG BOARD OF DIRECTORS

President – Ted Simpson  
MICA  
2008 – 2013

Executive VP Products – Paul Czarapata  
Kentucky Community & Technical College System  
2009-2012

VP External – Steven Hahn  
University of Wisconsin – Madison  
2012-2013

VP Communications – Christopher Pondish  
City University of New York  
2010-2013

VP Technology – Tina Thorstenson  
Arizona State University  
Term 2009-2012

VP Finance – Deborah Mero  
University of Michigan  
2008-2011, 2011-2014

Past President – Stan Jakubik  
University System of Maryland  
2009/2010

2012 Alliance Conference Chair – Dave Baugh  
University of Louisville  
2011-2012

2012 Alliance Program Chair – Ellen Raue  
Fox Valley Technical College  
2008-2011, 2012

2012 Alliance Exhibits Chair – Doug Roberts  
Kentucky Community & Technical College System  
2010-2011, 2012

2012 Alliance Conference Assistant – Don Barker  
University of Calgary  
2009-2012

Board Member – Jane Broad  
Liverpool John Moores University  
2011-2014

Board Member - Todd Langille  
Dartmouth College  
2009-2010

Board Member – John Martinez  
Thomas Jefferson University  
Term 2010-2013

Board Member – Gail White  
University of Newcastle  
Term 2011 – 2013

Board Member – Kathy Bader  
Duke University  
2011

Board Member – Cindy Bixler  
Embry-Riddle Aeronautical  
2011-2014

Board Member – Fred Damiano  
Hobart and William Smith Colleges  
2011

Board Member – Tommy Hor  
National University of Singapore  
2011

Board Member – Maureen Knight-Burrell  
Northwestern University  
2011

Board Member – Criss Laidlaw  
Williams College  
2011-2014

Board Member – Teri Thorsen  
North Dakota University System  
2011-2014

Executive Director - Lew Conner  
The Higher Education User Group

## PSUG BOARD OF DIRECTORS

President – Connie Guerrero  
State of Kansas  
2013

President Elect – Christine Dennehy  
City of Boston  
2014

VP of Financials – Louisa Tripp  
State of Vermont – Agency of Administration  
2012

VP HRMS – Carol Scurlock-Garcia  
City of Albuquerque  
2013

VP of Communications – Kiely Keane-Alt  
San Diego County Water Authority  
2014

Past President – Cheryl Grey  
State of Montana  
2011

Member at Large – Patrice Steinhart  
State of Tennessee  
2014

Member at Large - Arthur Hanby  
San Diego Unified School District  
2012

Member at Large – Sandy Strickland  
State of Tennessee  
2014

Member at Large – Andrey Lyubimova  
San Mateo County Transit District  
2014

Member at Large – Terri Mitchell  
City of Albuquerque  
2012

Member at Large – Tamara Boyles  
City of Charlotte  
2013

## FUN BOARD OF DIRECTORS

Chair – Terry Hannan  
Treasury Department - Departmental Office

Vice Chair – Mark Liegey  
USDA

Financial Strategy Coordinator – Sarah Watkins  
United States House of Representatives

Secretary – Gladys Wiggins  
Treasury Department - Departmental Office



## CONFERENCE ORGANIZERS

.....

### CONFERENCE CHAIR

Dave Baugh  
Director of Financial Systems  
University of Louisville

.....

### EXHIBITS CHAIR

Doug Roberts  
Director of Budget and Financial  
Planning  
Kentucky Community & Technical  
College System

.....

### PROGRAM CHAIR

Ellen Raue  
Manager of Enterprise Applications  
Fox Valley Technical College

.....

### CONFERENCE ASSISTANT

Don Barker  
Manager, Student Administration  
Services  
The University of Calgary

.....

### COMMUNICATIONS CHAIR

William Daley  
Director, UT System Shared  
Applications  
The University of Texas at Arlington

.....

### PAG SUMMIT CHAIR

Paul Czarapata  
Chief Information Officer  
Kentucky Community & Technical  
College System

.....

### EXECUTIVE FORUM

Lew Conner  
Executive Director  
HEUG

.....

### GOLF TOURNAMENT CHAIR

Laurie Sullivan  
Director, Student Information Systems  
Indiana University

.....

### MEETING PLANNING

Cathy Clifton, CMP, CMM  
Director of Meeting Planning - HEUG

Sydney Campbell

Meetings Coordinator - HEUG

.....

### COMMUNICATION/MEMBERSHIP

Margaret Howe  
Director of Member Services - HEUG

.....

### SHOW OFFICE SUPPORT

Lora Woods and Mary Gilbert  
Kentucky Community & Technical  
College System

.....

### TRACK CHAIRS

Academic Advising  
Larry Hill - larrhill@iupui.edu

Admissions  
Ryan Chreist - Ryan.Chreist@cusys.edu

Budgeting and Planning  
Michael Meister - michael.meister@wmich.edu

Campus Community  
Jeanne Horvath - jeanneh@umich.edu

Contributor Relations  
Tilly Garnett - tilly.garnett@cornell.edu

CRM  
Dara Newton - dmmore@uta.edu

Federal Users Network  
Terry Hannan - terry.hannan@do.treas.gov

EBS  
Matt Blandford - m.d.blandford@jmu.ac.uk

Financial Aid  
Vic Goldberg - Victor.Goldberg@Colorado.edu

General Interest  
David Nisbet - David.Nisbet@usg.edu

General Ledger  
Cameron McClurg - cmclurg@fhcrc.org

Grants, Contracts and Billing  
Cathy Thompson - cthompso@ufl.edu

HRMS  
Peter de Andrade - pdeandra@brandeis.edu

Oracle  
Lisa Stuart - lisa.stuart@oracle.com

Procurement to Pay  
Sharon Loosman - sharon\_loosman@ncsu.edu

Project Management & Life Cycle  
Robert Mullinix - Robin.Mullinix@usg.edu

Public Sector  
Carol Scurlock-Garcia - cscurlock-garcia@cabq.gov

Reporting and Business Intelligence  
Jim Phillips - jim.phillips@kctcs.edu

Security & Audit  
Chris Kennedy - ckennedy@coppin.edu

Student Financials  
Ken Pattillo - kpattill@indiana.edu

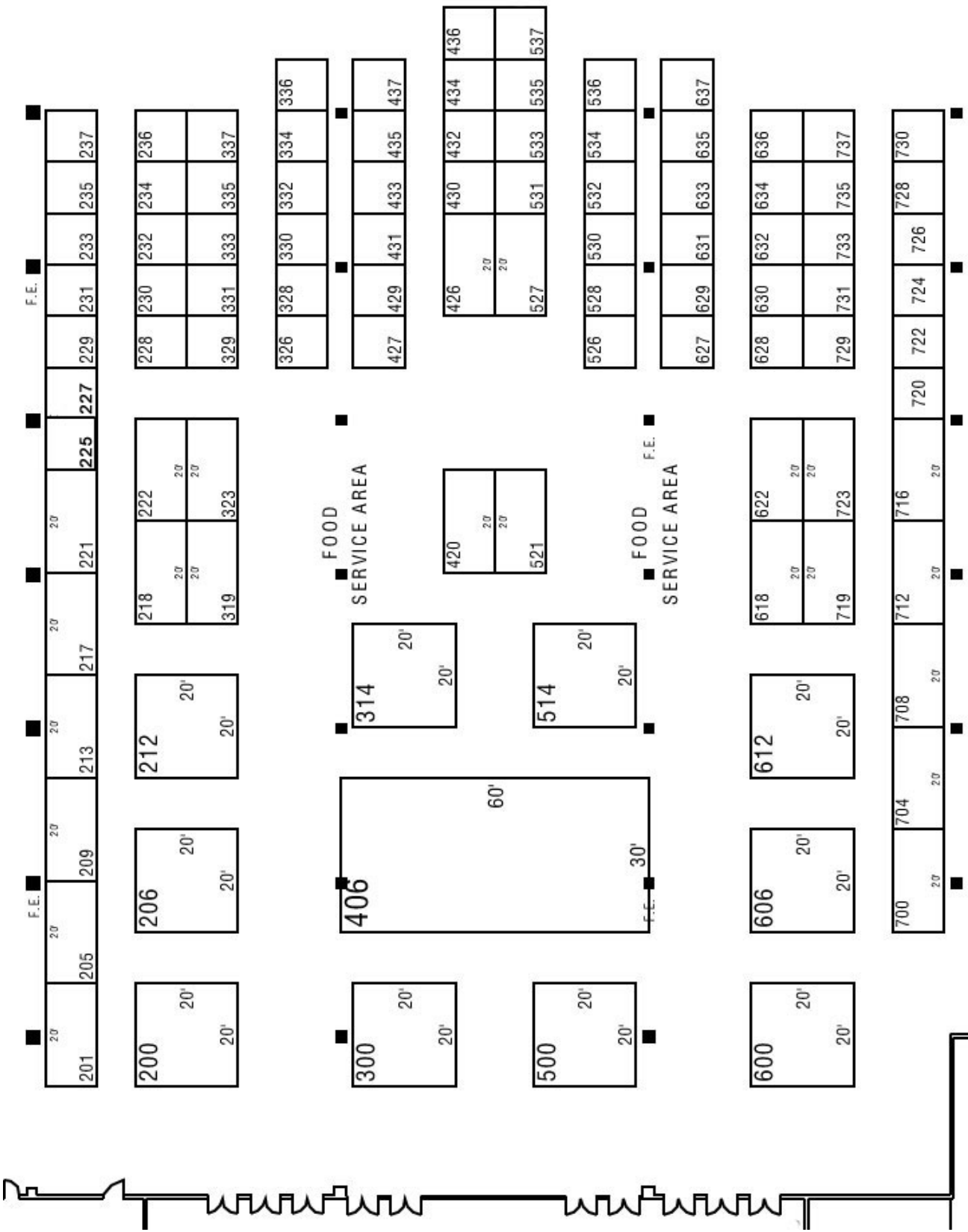
Student Records  
Carla Boyd - clboyd@iupui.edu

Technical  
David Sexton - david.sexton@utah.edu

Training & End User Support  
Karen Jennings - kjenning@uark.edu

EXHIBIT HALL LAYOUT

LUNCH AREA



## EXHIBITOR EXPERTISE DIRECTORY

Modules  
 CS - Campus Solutions  
 CR - CRM  
 DA - Database Administration  
 FN - Finance  
 HC - Human Capital Management  
 EB - Oracle E-Business Suite  
 SC - SCM

EXPERTISE DIRECTORY		<div><div>Application Development Services</div><div>Bolt-On Applications</div><div>Business Intelligence &amp; Analytics</div><div>Consulting &amp; Implementation Services</div><div>Data Management/Storage/Warehousing</div><div>Document Management &amp; Imaging</div><div>Identity Management &amp; Security</div><div>Managed Services</div><div>Mobile Solutions</div><div>Training</div></div>									
Modules											
CS - Campus Solutions											
CR - CRM											
DA - Database Administration											
FN - Finance											
HC - Human Capital Management											
EB - Oracle E-Business Suite											
SC - SCM											
Booth	Modules										
Platinum Sponsors											
406	Oracle Corporation	ALL	X		X	X				X	X
Platinum Sponsors											
200	CIBER	ALL				X					
206	HighPoint Technology Solutions	CS FN HC EB	X	X		X				X	X
500	Huron Consulting Group	CS FN HC EB				X					
600	Hyland Software, Inc.	CS FN HC EB						X			
300	Nelnet Business Solutions	CS FN		X		X				X	
212	Nolij Corporation	CS CR FN						X			
606	Perceptive Software	CS EB					X	X			
314	Runner Technologies	ALL	X	X							
514	TouchNet Information Systems, Inc.	CS	X							X	
Gold Sponsors											
222	Blackboard Analytics	DA			X		X				
213	CedarCrestone	CS HC EB	X		X	X				X	
708	Dell	CS DA FN HC EB	X		X	X	X	X	X	X	X
209	Deloitte	CS CR EB				X					
719	DubLabs and AT&T	CS									X
205	EMS Consulting - Intelligent Chaos	CS EB	X	X	X	X			X		
201	Fischer International Identity	CS				X			X	X	
622	Grey Sparling Solutions, Inc.	CS CR FN HC SC		X					X		X
326	Higher One	CS				X					
420	Higher Technology Solutions										
426	ImageSource, Inc	EB				X		X			X
527	IntraSee	CS CR FN HC		X		X					X
319	ioConsulting, Inc.	CS CR FN HC	X		X	X			X	X	X
217	Kronos Incorporated	CS FN			X					X	X
612	Maverick Solutions LLC	ALL									X
704	Moore Integrated Solutions, Inc. (MIS, Inc.)	CS DA FN SC				X					
323	Navigator Management Partners LLC	ALL				X					
521	Phytorion, Inc.	CS CR FN HC EB			X	X	X				X
218	Quest Software	DA HC EB		X			X		X		
723	Sallie Mae Campus Solutions	CS DA FN				X	X	X		X	X
618	Smart ERP Solutions, Inc.	CS FN HC EB SC	X	X	X	X			X		
Silver Sponsors											
631	Accenture	FN HC	X		X	X				X	
430	Apex IT	CS CR DA FN HC EB	X		X	X				X	X
433	Beacon Application Services Corporation	FN HC SC		X	X	X					
329	College Scheduler LLC	CS		X							
632	eThority	FN HC			X						
337	Fujitsu Computer Products of America, Inc.	CS FN						X			
427	Gideon Taylor	CS FN HC		X		X					
336	SkyBridge Global	FN HC SC	X	X	X	X					X
729	Synch-Solutions	CS DA FN HC EB			X	X	X			X	
630	The Remv Corporation	ALL	X	X	X	X	X	X	X	X	X

Modules  
 CS - Campus Solutions  
 CR - CRM  
 DA - Database Administration  
 FN - Finance  
 HC - Human Capital Management  
 EB - Oracle E-Business Suite  
 SC - SCM

Booth	Exhibitor Sponsors	Modules	Application Development Services	Bolt-On Applications	Business Intelligence & Analytics	Consulting & Implementation Services	Data Management/Storage/Warehousing	Document Management & Imaging	Identity Management & Security	Managed Services	Mobile Solutions	Training
536	Accu-Time Systems, Inc	HC EB							X			
528	Ad Astra Information Systems	CS		X	X	X						
227	Adirondack Solutions, Inc	CS	X									
235	Arisant, LLC	CS DA HC EB			X	X			X	X		
533	Aspect	ALL				X						X
229	Attain, LLC	DA FN HC EB SC		X	X	X	X		X		X	X
532	CherryRoad Technologies Inc.	CR FN HC SC			X	X				X		
628	CollegeSource, Inc.	CS	X			X						
627	CollegeNet	CS			X							
333	Cornerstone OnDemand Inc.	HC										X
435	EMS Software	CS	X							X	X	
436	ENTAP, Inc.	ALL	X	X	X	X				X		X
332	Enterprise Solutions Group (ESG)	CR FN HC EB SC				X				X		X
431	ERP Analysts Inc	ALL	X	X	X	X	X		X	X		X
535	Evisions	CS FN			X							
228	Experian QAS	CS CR HC EB					X					
437	IData Incorporated	DA			X		X					
330	Information Concepts, LLC	CS FN HC	X	X		X						X
331	Infosilem	CS			X	X						
530	Kaba Workforce Solutions	HC	X									
526	Leapfrog Technologies	CS				X				X		
434	Metaformers	FN HC SC				X						
432	National Student Clearinghouse	CS				X						
429	Official Payments Corporation	CS	X									
531	Oracular	CS DA FN HC EB SC				X	X			X	X	
534	peerTransfer	FN								X		
720	Phire, Inc.	CS CR DA FN HC SC		X								
629	StarRez, Inc.	CS		X								
225	Symplicity Corporation	CS					X			X	X	
537	TeamDynamixHE	DA	X			X						
635	The Cansler Group	CS FN HC SC	X		X	X						
633	TransAmerica Training Management	ALL				X						X
<b>Small Vendors</b>												
733	Consult Yourself	CS				X						X
733	CY2	CS	X	X		X						X
733	Epicenter	CS CR FN HC	X			X				X		
733	Exeter Group, Inc.	ALL	X	X	X	X	X	X	X		X	X
733	Heartland IT Consulting	ALL	X	X	X	X	X		X	X		X
733	Lumendata, Inc.	CS CR HC				X	X		X	X		

## EXHIBITOR LIST – ALPHABETICAL

<p>Accenture www.accenture.com Booth: 631</p> <p>Accu-Time Systems, Inc www.accu-time.com Booth: 536</p> <p>Ad Astra Information Systems www.aais.com Booth: 528</p> <p>Adirondack Solutions, Inc www.adirondacksolutions.com Booth: 227</p> <p>Apex IT www.apexit.com Booth: 430</p> <p>Arisant, LLC www.arisant.com Booth: 235</p> <p>Aspect www.quilogy.com Booth: 533</p> <p>Attain, LLC www.attain.com Booth: 229</p> <p>Beacon Application Services Corporation www.beaconservices.com Booth: 433</p> <p>Blackboard Analytics http://www.blackboard.com/ /Platforms/Analytics/Over Booth: 222</p> <p>CedarCrestone www.CedarCrestone.com Booth: 213</p> <p>CherryRoad Technologies Inc. www.cherryroad.com Booth: 532</p> <p>CIBER www.ciber.com Booth: 200</p> <p>College Scheduler LLC www.collegescheduler.com Booth: 329</p> <p>CollegeNET corp.collegenet.com Booth: 627</p> <p>CollegeSource, Inc. http://www.collegesource.com Booth: 628</p> <p>Cornerstone OnDemand Inc. www.csod.com Booth: 333</p>	<p>Dell dell.com Booth: 708</p> <p>Deloitte http://www.deloitte.ca Booth: 209</p> <p>DubLabs and AT&amp;T http://www.dublabs.com/campusguide/ Booth: 719</p> <p>EMS Consulting - Intelligent Chaos www.consultems.com Booth: 205</p> <p>EMS Software www.dea.com Booth: 435</p> <p>ENTAP, Inc. www.entap.com Booth: 436</p> <p>Enterprise Solutions Group (ESG) www.e-s-g.com Booth: 332</p> <p>ERP Analysts Inc www.erpanalysts.com Booth: 431</p> <p>eThority www.eThority.com Booth: 632</p> <p>Evisions www.evisions.com Booth: 535</p> <p>Experian QAS http://www.qas.com Booth: 228</p> <p>Fischer International Identity www.fischerinternational.com Booth: 201</p> <p>Fujitsu Computer Products of America, Inc. http://us.fujitsu.com/fcpa Booth: 337</p> <p>Gideon Taylor www.gideontaylor.com Booth: 427</p> <p>Grey Sparling Solutions, Inc. http://www.greysparling.com Booth: 622</p> <p>HEUG www.heug.org Booth: 716</p> <p>Higher One www.higherone.com Booth: 326</p>	<p>Higher Technology Solutions www.htsglobal.com Booth: 420</p> <p>HighPoint Technology Solutions www.highpointconsulting.com Booth: 206</p> <p>Huron Consulting Group www.huronconsultinggroup.com Booth: 500</p> <p>Hyland Software, Inc. http://www.Hyland.com/HigherEducation Booth: 600</p> <p>IData Incorporated http://www.idatainc.com Booth: 437</p> <p>ImageSource, Inc www.imagesourceinc.com Booth: 426</p> <p>Information Concepts, LLC www.informationconceptsllc.com Booth: 330</p> <p>Infosilem www.infosilem.com Booth: 331</p> <p>IntraSee www.intrasee.com Booth: 527</p> <p>ioConsulting, Inc. www.io-consulting.com Booth: 319</p> <p>IOUC www.iouc.org Booth: 712</p> <p>Kaba Workforce Solutions kaba-benzing-usa.com Booth: 530</p> <p>Kronos Incorporated www.kronos.com Booth: 217</p> <p>Leapfrog Technologies www.leapfrog.com/courseleaf Booth: 526</p> <p>Maverick Solutions LLC www.mavericksolutions.net Booth: 612</p> <p>Metaformers www.metaformers.com Booth: 434</p> <p>Moore Integrated Solutions, Inc. (MIS, Inc.) www.mis-inc.n et Booth: 704</p>
---	---	---

National Student Clearinghouse  
[www.studentclearinghouse.org](http://www.studentclearinghouse.org)  
Booth: 432

Navigator Management Partners LLC  
[www.navmp.com](http://www.navmp.com)  
Booth: 323

Nelnet Business Solutions  
[www.campuscommerce.com](http://www.campuscommerce.com)  
Booth: 300

Nolij Corporation  
[www.nolij.com](http://www.nolij.com)  
Booth: 212

Official Payments Corporation  
[www.officialpayments.com](http://www.officialpayments.com)  
Booth: 429

Oracle Corporation  
[www.oracle.com](http://www.oracle.com)  
Booth: 406

Oracular  
[www.oracular.com](http://www.oracular.com)  
Booth: 531

peerTransfer  
[www.peertransfer.com](http://www.peertransfer.com)  
Booth: 534

Perceptive Software  
[www.perceptivesoftware.com](http://www.perceptivesoftware.com)  
Booth: 606

Phire, Inc.  
[www.phire-soft.com](http://www.phire-soft.com)  
Booth: 720

Phytorion, Inc.  
[www.phytorion.com](http://www.phytorion.com)  
Booth: 521

Quest Software  
[www.quest.com](http://www.quest.com)  
Booth: 218

Runner Technologies  
[www.runnertechnologies.com](http://www.runnertechnologies.com)  
Booth: 314

Sallie Mae Campus Solutions  
<http://www.salliemae.com/schools>  
Booth: 723

SkyBridge Global  
[www.skybridgeglobal.com](http://www.skybridgeglobal.com)  
Booth: 336

Smart ERP Solutions, Inc.  
[www.smarterp.com](http://www.smarterp.com)  
Booth: 618

StarRez, Inc.  
[www.starrez.com](http://www.starrez.com)  
Booth: 629

Symlicity Corporation  
[www.symlicity.com](http://www.symlicity.com)  
Booth: 225

Synch-Solutions  
[www.synch-solutions.com](http://www.synch-solutions.com)  
Booth: 729

TeamDynamixHE  
[www.teamdynamixhe.com](http://www.teamdynamixhe.com)  
Booth: 537

The Cansler Group  
[www.canslergroup.com](http://www.canslergroup.com)  
Booth: 635

The Remy Corporation  
[www.remycorp.com](http://www.remycorp.com)  
Booth: 630

TouchNet Information Systems, Inc.  
[www.touchnet.com](http://www.touchnet.com)  
Booth: 514

TransAmerica Training Management  
[www.tamtraining.com](http://www.tamtraining.com)  
Booth: 633

INDIANAPOLIS LOOKS FORWARD TO HOSTING

# ALLIANCE 2013

March 17-20, 2013



**IF YOU THINK SOPHISTICATION AND STYLE ARE RESERVED FOR THE COASTS, THINK AGAIN.**

*Indianapolis blends a cosmopolitan vibe with an ease that is uniquely our own. It's the reason millions converge here every year for major events. Discover a decadent dining scene, unique shops and a variety of attractions, most within walking distance of the Indiana Convention Center. We look forward to rolling out the red carpet for Alliance 2013.*

For what to see, do, and eat in between go to [visitIndy.com](http://visitIndy.com)

**Indianapolis**  
*Raising the game®*

