

March 27th - 30th Denver, Colorado

Higher Education User Group Public Sector User Group Federal Users Network

Brought To You By





IT'S TIME

IT'S TIME to see why HTS is trusted by ORACLE

IT'S TIME to Realize the New Features of UPK, Campus Solutions and CRM 9.1

IT'S TIME to use the Right Resources, at the Right Time, at the Right Cost

IT'S TIME to Change and be Inspired

IT'S TIME FOR HTS

It's time to see why Colleges and Universities throughout North America and Abroad are Turning to HTS for their Campus Solutions and CRM Needs.



Consolidate, De-Dup and Share Constituent Data in Real Time Split and Synch HCM and CS DBs Close Security Holes in Your IDM Infrastructure Establish Institution-wide Data Governance

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Introducing LumenData

- Co-developer of Oracle's HE Data Hub
- Deep knowledge of MDM, Data Quality and Fusion Middleware
- Cost-competitive onsite/offshore services

Wondering What a Typical Hub Implementation Involves or Whether It Can Benefit Your Institution? Stop By Booth 613 for a Free Assessment!

Want to Learn More? Check Out These Sessions:

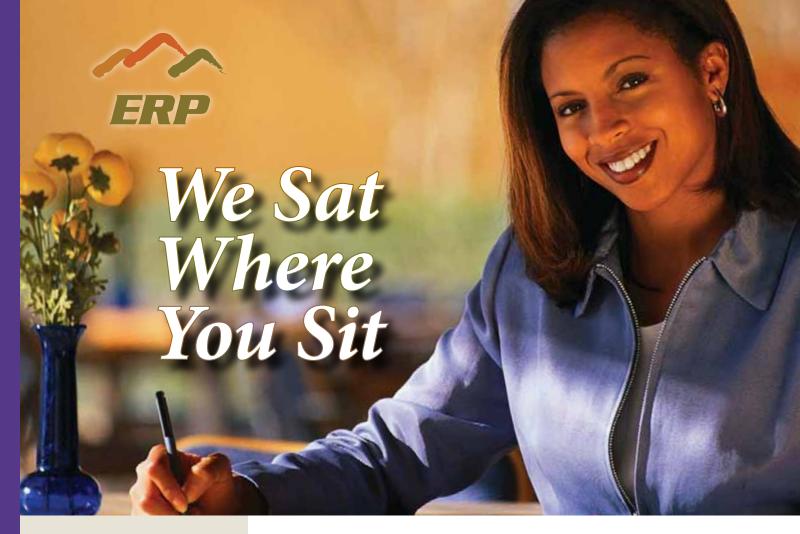
- Justifying a Data Governance Initiative: Get Approval the First Time
 University of Utah & LumenData
- A Structured Approach to Managing Higher Education Data University of Wisconsin - Madison & LumenData
- HECH Implementation Customer Panel Discussion Panel Discussion Led by LumenData
- CS Higher Education Constituent Hub(UCM) Integration Workshop Oracle & LumenData

Now Introducing the First and Only Oracle-Validated Integration between Higher Education Hub and PeopleSoft Campus Solutions!

- LumenData-built, Oracle-validated
- Supports latest version of Oracle-supplied Web Services
- Full Bi-directional Sync as well as Search Match capability from Campus Solutions





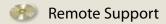


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Enterprise Resource Planners, Inc.

"Doing Business with Integrity" 1000 N West Street - Suite 1200 Wilmington, Delaware 19801

> 800-716-3660 www.ERPlanners.com



Attend our session # 29908, Tuesday at 9:30 AM - Campus Solutions; Increasing Efficiency & Obtaining Maximum Value Potential.



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PRESIDENTS' MESSAGES



HIGHER EDUCATION USER GROUP (HEUG)



Welcome to the 14th annual Alliance conference in Denver, Colorado, USA! The Higher Education User Group (HEUG), the Public Sector User Group (PSUG), and the Federal User Network (FUN) have once again joined together to offer one of the best conferences of the year. This week we will have unparalleled opportunities to network with our peers, to learn from our community, and to teach each other new things. This year's Alliance conference offers over 450 presentations by members and exhibitors, keynotes by industry insiders, community meetings, an executive forum, receptions, and social events.

We want to thank every conference attendee for joining us this week and their institutions for supporting their attendance. We would like to especially thank those attendees who will be presenters this week. As always, we appreciate Oracle's continued support for the HEUG and the Alliance conference. Our relationships with Oracle executives and product strategists is unique and continues to be one of our greatest strengths. The perennial success of the Alliance conference is a demonstration of the benefits of those

relationships. Of course we could not offer this conference without the constant support of our vendor partners and exhibitors. Please take some time this week to visit the exhibition hall and take advantage of our vendor partners' offerings.

The HEUG continues to play a leading role in the Oracle user group community. The HEUG is the largest industry-specific Oracle user group in the world, representing over 20,000 individual users from almost 900 campuses in 28 countries worldwide. By combining our efforts with PSUG and FUN, we provide a unified voice for Oracle's public sector customers. Our advisory group community, representing over 100 member institutions from around the world, continues to fulfill our mission of advocacy for our members.

The HEUG has increased its educational offerings substantially over the past year, thanks in part to our successful transition to a new business model that includes membership fees. This new model allows us to provide many more member benefits than ever before, including our popular education series delivered through webinars and several new regional meetings in the US and abroad. We have also extended our communications capabilities over the past year to include traditional monthly newsletters and an annual report, as well as a successful and growing use of social media. Our mobile offerings for HEUG Online and Alliance have dramatically improved this year, and the forums on HEUG Online continue to be our greatest online asset, delivering millions of user-to-user emails a year around the globe.

Our institutional membership has grown substantially this year as well. Institutions have continued to become paid members of the HEUG as they see the benefits of HEUG membership, including reduced Alliance conference registration fees, free webinars, and the ability to join advisory groups. We see membership rates flourishing in every region around the world. The HEUG has truly become a global community of practice.

This conference will be the official start to my term as president of the HEUG. I look forward to serving the HEUG and leading it to continued success. We are fortunate to have a tremendous group of dedicated volunteers and staff leading this organization. I would like to personally thank you all for your support, your hard work, and your enthusiasm.

Have a great week!

Ted Simpson
President, Higher Education User Group



PUBLIC SECTOR USER GROUP (PSUG)

Welcome to the 2011 Alliance Conference! This conference provides us with a wonderful opportunity to learn and network with colleagues from the HEUG (Higher Education User Group), FUN (Federal Users' Network) and PSUG. This partnership of collaboration is ongoing throughout the year, and provides the Public Sector with a consolidated voice with which we address Oracle regarding product support, strategic development, application usage, training, and maintenance costs.

Building on the success of the past Alliance Conferences, we have nineteen workshops and sessions offered in the Public Sector Track. The Board and Track committees have worked closely with Oracle to develop the Public Sector Track presentations in order to assure that referenced business processes and application builds reflect PSUG usage.

This conference provides opportunities to network, learn, and enhance your organizations' efficiency in a very cost effective way. The PSUG Board would like to thank those of you who have become active in the Public Sector User Group this past year and encourage all of you to remain or become involved in the upcoming year. Our website address is www.psugonline.org

If you need any assistance during the conference, Christine Dennehy is your Track Chair and Carol Scurlock-Garcia is your Assistant Track Chair. They, or any other of the PSUG board members, will be happy to help you with whatever you may need.

To enhance your conference experience, please join us for the following PSUG related networking opportunities:

- PSUG Mix and Mingle Sunday, March 27th from 3:30 4:30 (session 29893)
- PSUG Birds of a Feather Tuesday, March 29th from 4:30 5:30 (session 29062)
- PSUG Annual Meeting Wednesday, March 30th from 8:15 9:15 (session 29898)

Enjoy the conference!

Cheryl Grey President, Public Sector User Group

FEDERAL USERS NETWORK (FUN)

Welcome to the 2011 Alliance conference! The Federal Users Network (FUN) is proud to partner with the Higher Education Users Group (HEUG) and the Public Sector User Group (PSUG) as we participate in the festivities. As in the past, we have a Federal Users Network Track at this year's conference. FUN members share experience and solutions amongst their respective agencies. We come together as one voice with Oracle/PeopleSoft about new development, upgrades and fixes. Members of the Federal Users Network include staff from a variety of Federal agencies with a wide variety of missions, and we are always looking to increase our strength by adding new members. We are glad that you have taken this opportunity to participate at the 2011 Alliance Conference in Denver, CO. Be sure to come to the FUN sessions!

Check out our website at www.federalusersnetwork.com and join the FUN.

Teresa Hannan, Chair, Federal Users Network

GENERAL SESSION HIGHLIGHTS



SUNDAY, MARCH 27, 2011

7:00 am - 9:00 am -- 5K Fun Run & 1.5 mile walk (pre-reg required)

4:50 pm - 5:45 pm -- Mix & Mingle Session

6:00 pm - 6:45 pm -- Opening Session

6:45 pm - 9:00 pm -- Opening Reception in Vendor Hall

MONDAY, MARCH 28, 2011

6:00 am - 7:00 am -- Yoga (pre-registration required)

6:30 am - 8:00 am -- Breakfast

8:15 am - 9:15 am -- Oracle Roadmap Sessions

3:15 pm - 4:15 pm -- Oracle Roadmap Sessions

TUESDAY, MARCH 29 2011

6:00 am - 7:00 am -- Yoga (pre-registration required)

6:30 am - 8:00 am -- Breakfast

8:15 am - 9:15 am -- Tuesday Keynote Speaker

• **Tim Sanders** speaks for strong business relationships, both internal and external. "Get them right," he says, "and you'll grow your business during good and bad times alike." His relevant point of view makes him one of the most in demand speakers on the conference and convention circuit. His expertise, and deep research capabilities make him an indispensible consultant to some of the biggest brands in the world. His Los Angeles based company, Deeper Media, conducts research on business trends, new media and human behavior.

6:30 pm - 11:00 pm -- Closing Event

- **Don McMillan** graduated from Stanford University with a Master's Degree in Electrical Engineering in 1982. Don has not lost contact with his high-tech roots. He has performed over 200 shows for major corporations around the United States including IBM, Dell, Apple, Cisco Systems, and HP. Don's corporate show utilizes his unique background to take a lighthearted look at computers, technology, and the high-tech lifestyle. He is the only stand-up comedian working who is using PowerPoint and references "Avagadro's Number", "DRAM", and he Beta tests all his jokes.
- The evening will wrap up with local themed entertainment. Come try climbing the rock wall, ski the slopes, try your voice at karaoke, or dance to rhythm of the 6-Million Dollar Band, OR DO IT ALL.

WEDNESDAY, MARCH 30 2011

6:30 am - 8:00 am -- Breakfast

8:15 am - 9:15 am -- Annual Business Meetings





DAY	REGISTRATION HOURS	INFORMATION DESK HOURS	EXHIBIT HALL HOURS
Saturday Mar 26	3:00 pm - 7:00 pm	3:00 pm - 7:00 pm	N/A
Sunday Mar 27	7:30 am - 8:00 pm	7:30 am - 8:00 pm	6:45 pm - 9:00 pm
Monday Mar 28	7:00 am - 5:00 pm	7:30 am - 4:30 pm	9:00 am - 3:30 pm
Tuesday Mar 29	8:00 am - Noon	8:00 am - Noon Noon - 5:00 pm In the Alliance Conference Office	9:00 am - 3:15 pm
Wednesday Mar 30	Closed	8:00 am - Noon In the Alliance Conference Office	Closed

SPECIAL EVENTS

- **5K Fun Run and 1.5 Mile Walk** Sponsored by io Consulting Sunday March 27, 2011 The third year of our annual event for the Alliance Conference! Get out and get healthy running through the streets of Denver. Pre-registration required.
- **Early AM Yoga Sessions** Monday and Tuesday, 6:00 am 7:00 am at the Sheraton and Hyatt Regency. Pre-registration required.
- Executive Forum Monday, March 28, 2011 a one-day event for senior executives.
- Vendor Fair Over 80 Exhibitors will once again be attending our vendor fair, so you can find great third party solutions and services.
- Community Service Projects
 - Dress for Success Denver drop off your gently used Women's accessories at their desk, Monday and Tuesday from 7:30 am – 12:30 pm. Lobby D area
 - Canine Partners of the Rockies Come meet some of the dogs from this Denver-based organization and learn more about the great work they do. Monday 9:00 am – 11:00 am and 2:30 – 4:30 and Tuesday from 9:00 am – 11:00 am. Lobby D area

PRECONFERENCE WORKSHOPS



Morning Workshop

Mar 27, 2011 (09:00 AM - 11:30 AM)

- · "Best Practices" for the Academic Advisement Module
- Creating Custom Financial Aid Reports Using XML Publisher
- CS-HCM Integration: The Direct Approach
- Getting Started with Your AAWS Implementation: A Technical Workshop
- Integrating Campus Solutions using Student Administration Integration Pack
- Learn the Basics of Oracle User Productivity Kit (UPK)
- nVision Reporting Tips and Tricks
- OBIEE Deployed and Pervasive: Strategies for increasing BI adoption
- Self Service for Everyone Else
- The Giant Slalom: Student Financials General Ledger Interface Process Workshop

Afternoon Workshop

Mar 27, 2011 (12:30 PM - 03:00 PM)

- CS Higher Education Constituent Hub(UCM) Integration
- Customize Your Printer-Friendly (XMLP) Academic Advisement Report without a Developer
- · Equation Engine for beginners
- From Project Plan to Production, ePayables/PayMode
- PS Query: Good to the Last Drop!
- · Taking Your UPKs to a Whole New Level, Advanced Use of UPK
- Third Party Contracts (TPCs), Deferral Contracts and Payment Plan Workshop
- · Tips & Tricks: How to determine what works best for Student Records at your campus



MEET THE EXPERTS

Meet the Experts is an opportunity to meet with Oracle experts in an informal setting to ask questions. Experts on the following products/areas will be available in Upper Lobby D at the times listed below.

Academic Advisement	PeopleSoft Financials/ESA & P	rocurement, GL, Payables,
Monday, 2:00 - 3:00 Tuesday, 10:45 - 11:45	Billing, Receivables	
Admissions, SEVIS	Monday, 12:45 - 1:45	
Monday, 2:00 - 3:00 Tuesday, 10:45 - 11:45	PeopleSoft HCM	
	Monday, 12:45 - 1:45	Monday, 2:00 - 3:00
Architecture	Tuesday, 9:30 - 10:30	Tuesday, 10:45 - 11:45
Monday, 2:00 - 3:00 Tuesday, 10:45 - 11:45		
Business Intelligence	PeopleSoft HCM - North Amer	-
Tuesday, 9:30 - 10:30	Monday, 12:00 - 1:00	Tuesday, 9:30 - 10:30
Tuesuay, 9.50 - 10.50	Tuesday, 10:45 - 11:45	
Campus Community	PeopleSoft SRM	
Monday, 2:00 - 3:00	Monday, 4:30 - 5:30	
Contributor Relations	PeopleSoft Time and Labor	
Tuesday, 10:45 - 11:45	Monday, 12:45 - 1:45	
CRM	Decula Totals	
Monday, 4:30 - 5:30	PeopleTools	Manaday 4:30 5:30
	Monday, 10:45 - 11:45	Monday, 4:30 - 5:30
CS-HCM Integration	Tuesday, 9:30 - 10:30	Tuesday, 10:45 - 11:45
Monday, 2:00 - 3:00 Tuesday, 10:45 - 11:45	SAIP	
ED store City	Monday, 2:00 - 3:00	Tuesday, 10:45 - 11:45
E-Business Suite	<u> </u>	•
Monday 4:30-5:30	Student Financials	
Financial Aid	Monday, 2:00 - 3:00	Tuesday, 10:45 - 11:45
Monday, 2:00 - 3:00 Tuesday, 10:45 - 11:45	Student Records	
	Monday, 2:00 - 3:00	Tuesday, 10:45 - 11:45
Grants, Project Costing, Contracts	Wionady, 2.00 3.00	14c3ddy, 10.45 11.45
Monday, 10:45 - 11:45	Support	
Hyperion	Monday, 9:30 - 10:30	Monday, 10:45 - 11:45
Monday, 4:30 - 5:30 Tuesday, 9:30 - 10:30	Monday, 12:00 - 1:00	Monday, 12:45 - 1:45
Worlday, 4.30 - 3.30 - 10.30	Monday, 2:00 - 3:00	Monday, 4:30 - 5:30
PeopleSoft AR, Billing, eBill, EPM	Tuesday, 9:30 - 10:30	Tuesday, 10:45 - 11:45
Monday, 4:30 - 5:30	Tuesday, 12:00 - 1:00	
D. L.C. (LA. L. DA.	Commant for DoomleTeele	
PeopleSoft Asset Management	Support for PeopleTools	Manday 12:00 1:00
Monday, 10:45 - 11:45	Monday, 10:45 - 11:45	Monday, 12:00 - 1:00
	Monday, 12:45 - 1:45	Monday, 2:00 - 3:00

Monday, 4:30 - 5:30

Tuesday, 12:00 - 1:00

CONFERENCE SESSIONS



SUNDAY, MARCH 27, 2011

7:00 am - 9:00 am
9:00 am - 11:30 am
Morning Workshops (S1)
12:30 pm - 3:00 pm
3:30 pm - 4:30 pm
4:50 pm - 5:45 pm
Mix & Mingle Session (S4)

6:00 pm - 6:45 pm Opening Session

6:45 pm - 9:00 pm Opening Reception in Vendor Hall

MONDAY, MARCH 28, 2011

6:00 am -7:00 am Yoga Session 6:30 am - 8:00 am Breakfast

8:15 am - 9:15 am Oracle Roadmap Sessions (M1)

9:15 am - 9:30 am Session Break

9:30 am - 10:30 am
10:30am - 10:45 am
10:45 am - 11:45 am
11:30 am - 1:00 pm

Concurrent Sessions (M2)
Refreshments / Vendor Hall
Concurrent Sessions (M3)
Lunch Available in the Exhibit Hall

12:45 pm - 1:45 pm
1:45 pm - 3:15 pm
3:15 pm - 4:15 pm

Concurrent Sessions (M4)
Refreshments / Vendor Hall
Oracle Roadmap Sessions (M5)

4:15 pm - 4:30 pm Session Break

4:30 pm - 5:30 pm Concurrent Sessions (M6)

TUESDAY, MARCH 29 2011

6:00 am – 7:00 am Yoga Session 6:30 am - 8:00 am Breakfast

8:15 am - 9:15 am Tuesday Keynote Speaker (T1)

9:15 am - 9:30 am Session Break

9:30 am - 10:30 am
Concurrent Sessions (T2)
10:30 am - 12:00 pm
Refreshments / Vendor Hall
Lunch Available in the Exhibit Hall

12:45 pm - 1:45 pm Concurrent Sessions (T3)

1:45 pm - 2:00 pm Session Break

2:00 pm - 3:00 pm Concurrent Sessions (T4)

3:00 pm - 3:15 pm Session Break

3:15 pm - 4:15 pm Concurrent Sessions (T5)

4:15 pm - 4:30 pm Session Break

4:30 pm - 5:30 pm Concurrent Sessions (T6)

WEDNESDAY, MARCH 30 2011

6:30 am - 8:00 am Breakfast

8:15 am - 9:15 am Annual Meetings (W1)

9:15 am - 9:30 am Session Break

9:30 am - 10:30 am Concurrent Sessions (W2)

10:30 am - 10:45 am Session Break

10:45 am - 11:45 am Concurrent Sessions (W3)





PAGS/TAG COMPLETE ANOTHER SUCCESSFUL YEAR!

"The PAGs and TAG have completed another extremely productive year!", Paul Czarapata reported at the PAG/ TAG Summit prior to the start of the Alliance 2011 Conference. Paul Czarapata (Kentucky Community & Technical College System) is HEUG's Vice President for Products. The Summit is the annual two-day event for the Product and Technical Advisory Groups (PAG/TAG) which precedes the Alliance Conference. The fifteen groups represent most of the Oracle applications used in Higher Education. Participants meet face-to-face with Oracle product strategists and developers about the future direction of Oracle's applications as well as current issues. Using results from Issue Tracker, Surveys, and Polls, they work hard to represent the needs of Higher Education all over the world and help Oracle understand those issues that impact Higher Education.

We encourage all HEUG members to participate in HEUG Online Forums, to be active contributors to the Issue Tracker postings and discussions, and to complete the Polls and Surveys that are periodically posted. We also hope that you will consider nominating yourself for a PAG or TAG suitable to your interest and skill set. Nominations are taken each fall for terms beginning in March. Notice of open nominations is announced via HEUG Online and through the various Forums.

Want to find out about this year with the PAGs/TAG? Visit the VP for Products blog on HEUG Online (www.heug.org)!



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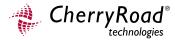




























SILVER





























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Alliance Fun Run & Walk Sponsored by:



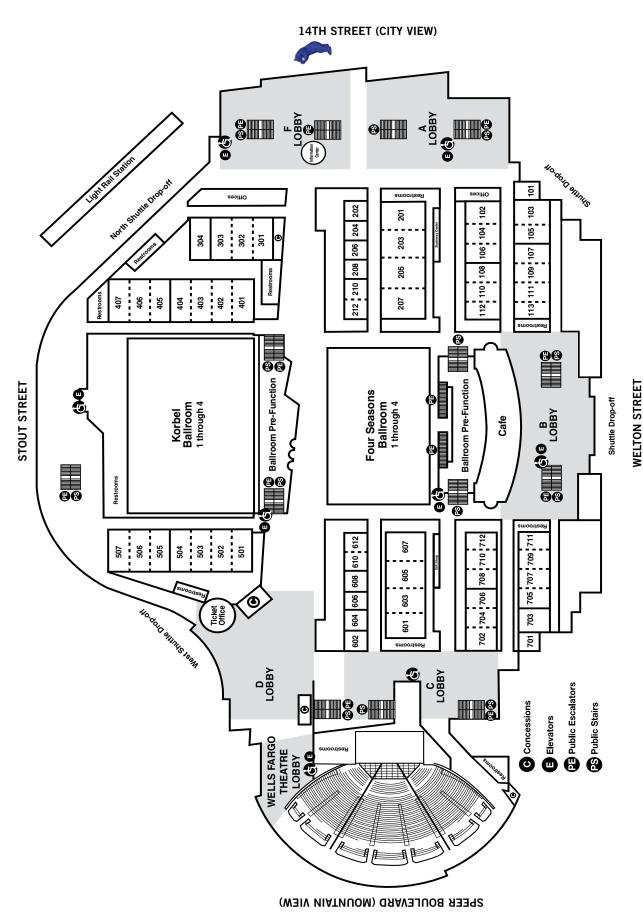


Alliance Closing Night Event Sponsored by:



Thank you for helping to make Alliance 2011 a huge success!

COLORADO CONVENTION CENTER - MEETING ROOM LEVEL



SESSIONS BY TRACK



TIME NO. TITLE SESSION TYPE ROOM

A	cademic .	Advising		
S3	29562	Academic Advisement Community Session	Mix and Mingle	712
M2	29125	You CAN Get There From Here: Vanilla One-Click Advising	Tips and Tricks	Korbel 1C
M2	29405	Inv QA Mon 11:00: Advising Contacts:Save Time and Money by Organizing Your Academic Advising Process	Poster Board	Korbel Lobby (Inn 2)
M2	29468	Breaking Transcript's Paper Bond: Record Relevance and Swift Delivery	Panel Discussion	Korbel 1B
M2	29154	Enrollment Permissions via Self Service	Oracle Application	Korbel 3C
М3	29061	Getting the Most Out of your Academic Advisement Reports without Steroids	Tips and Tricks	Korbel 1C
М3	29701	Innovations Q&A Mon 10:45: A Single View: 3C Notes Preview Panel	Case Study	Korbel Lobby (Inn 3)
М3	29599	Innovations Q and A Monday 10:45: FERPA? What's that?	Poster Board	Korbel Lobby (Inn 1)
М3	29736	Advising Goes Green	Case Study	Korbel 1B
М3	29147	Repeat, Repeat Checking - Repetition Leads to Perfection!	Oracle Application	Korbel 3C
M4	29833	Advisors buried in paper? Fill in the GAP!	Tips and Tricks	Korbel 1C
M4	29664	Matriculation to Examination - Postgraduate Research Progression at The University of Manchester	Case Study	Korbel 1A
M6	29392	Using test scores in degree requirements and enrollment requisites	Oracle Application	Korbel 1C
M6	29698	NCAA Compliance: Using Campus Solutions to Reduce Risk of Violations	Tips and Tricks	Korbel 1B
T2	29915	u.direct, Students Choose Their Own Path to Graduation!	Vendor	Korbel 2C
T3	29161	Princeton University's Academic Advising Dashboard Performance and Mileage	Oracle Application	Korbel 2A
Т3	29861	Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh	Case Study	Korbel 1A
T3	29060	Coming Soon! Post Enrollment Requirement Checking	Oracle Application	Korbel 3C
T4	29820	Get the Right People on Advisement Bus: Success for students, advisors,& administrators or bust	Case Study	Korbel 2A
T4	29285	Academic Restructure Establishing, Disestablishing and Consolidating Programs and Plans, oh	Tips and Tricks	Korbel 3C
T5	29464	Bundles, bundles everywhere but not a way to test.	Tips and Tricks	Korbel 1C
T5	29230	Code what?!? Decoding the Delivered PeopleSoft Academic Advising Module for Graduate School Use	Tips and Tricks	Korbel 2A
T5	29268	On CAMPUS Appointment System for Students	Case Study	711
T5	29224	Innovations Q&A Tue 3:15: Adding forms functionality to PeopleSoft 9.0	Poster Board	Korbel Lobby (Inn 3)
T5	29081	Improved advising and happier advisors with NAU's Electronic Advising Notebook	Case Study	Korbel 1A

Session Key

Time Code	Date	Session Time
S1	Sunday, March 27 th	9:00 am – 11:00 am
S2	Sunday, March 27 th	12:30 pm – 3:00 pm
S3	Sunday, March 27 th	3:30 pm – 4:30 pm
S4	Sunday, March 27 th	4:50 pm – 5:45 pm
M1	Monday, March 28 th	8:15 am – 9:15 am
M2	Monday, March 28 th	9:30 am – 10:30 am
M3	Monday, March 28 th	10:45 am – 11:45 am
M4	Monday, March 28 th	12:45 pm – 1:45 pm
M5	Monday, March 28 th	3:15 pm – 4:15 pm
M6	Monday, March 28 th	4:30 pm – 5:30 pm

Time Code	Date	Session Time
T1	Tuesday, March 29 th	8:15 am – 9:15 am
T2	Tuesday, March 29 th	9:30 am – 10:30 am
T3	Tuesday, March 29 th	12:45 pm – 1:45 pm
T4	Tuesday, March 29 th	2:00 pm – 3:00 pm
T5	Tuesday, March 29 th	3:15 pm – 4:15 pm
T6	Tuesday, March 29 th	4:30 pm – 5:30 pm
W1	Wednesday, March 30 th	8:15 am – 9:15 pm
W2	Wednesday, March 30 th	9:30 am – 10:30 am
W3	Wednesday, March 30 th	10:45 am – 11:45 am



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TIME	NO.	TITLE	SESSION TYPE	ROOM
T5	29424	Innovations Q&A Tue 3:15: Early Alert - Automated Using Workflow	Poster Board	Korbel Lobby (Inn 1)
T6	29555	Academic Advisement Birds of a Feather	Tips and Tricks	Korbel 2A
W2	29165	Tips and Tricks for Troubleshooting Your Academic Advisement Reports	Tips and Tricks	Korbel 1C
W2	29115	Upcoming changes to Graduation Processing	Oracle Application	Korbel 3C
W3	29790	Planning with impact using the Planner for Student Retention and Data Mining	Oracle Application	Korbel 1C
Ad	lmission	is		
S3	29886	Admissions Community Session	Mix and Mingle	103
M2	29263	Admission Applications Web Services Overview	Oracle Application	Korbel 2A
M3	29448	Announcing the first community source Bulk Prospect/Applicant Provisioning solution for Campus Solut	Training	Korbel 2A
M4	29595	Using Delivered Checklist Functionality to Streamline Application Processing	Oracle Application	Korbel 2A
M4	29078	SF Nuggets: Additional Features January 2011	Tips and Tricks	Korbel 2C
M6	29291	Admission Applications Web Services: Setup	Oracle Application	Korbel 2A
T2	29433	Addressing Continuing Education Enrollment in PeopleSoft	Vendor	Korbel 2B
T2	29379	Leveraging CRM Best Practices Across the Student Lifecycle	Vendor	201
T2	29187	Automating Key Processes with Perceptive Software ECM Solutions	Vendor	Korbel 1C
T2	29159	Automating the Admission Process	Vendor	Korbel 1B
T2	29922	Breaking Ground at UTD: Improving Efficiency and Customer Service	Vendor	704
T3	29815	Slice and Dice: How an Applicant Portal with Dynamic Roles Can Help Improve Yield	Tips and Tricks	Korbel 1B
T3	29155	Admission Applications Web Services: Staging Components	Oracle Application	Korbel 1C
T4	29010	How Syracuse University "made" the class using a new online admission acceptance system	Case Study	Korbel 1B
T4	29476	Want to apply online through PeopleSoft Student Self Service? There's an App for that!	Case Study	Korbel 2B
T4	29285	Academic Restructure Establishing, Disestablishing and Consolidating Programs and Plans, oh	Tips and Tricks	Korbel 3C
T4	29212	Lone Star College's Custom Web Registration for Continuing Education	Case Study	Korbel 1A
T5	29006	Admissions Birds of a Feather	Panel Discussion	Korbel 1B
T6	29818	Hands free!: How the University of Arizona created a Batch Process for Transfer Credit.	Tips and Tricks	Korbel 1B
T6	29558	Enhanced Common Application Interface	Tips and Tricks	Korbel 2B
W2	29064	Admissions and Campus Community Jeopardy	Tips and Tricks	Korbel 1B
W2	29226	Automating Your Admission Process with PS 9.0 and Document Imaging	Case Study	Korbel 2A
W3	29199	Integrated Solutions for Effective Admissions Processing	Workshop	Korbel 1B
W3	29234	Admissions Innovations at Stanford University	Case Study	Korbel 2A
Bu	ıdgeting	and Planning		
S3	29894	Budgeting and Planning Community Session	Mix and Mingle	109
M2	29828	Evolving to World-Class Financial Management at Syracuse University	Case Study	712
M3	29182	PeopleSoft EPM 9.1 Overview & Sneak Peak at Post 9.1	Oracle Application	712
M4	29361	Dude, Where's My Budget? An Innovative Budget-Entry Solution in Hyperion Planning	Case Study	712
T3	29340	Oracle's Hyperion Public Sector Planning and Budgeting: An Introduction	Oracle Application	712
T4	29827	Let's talk Position Budgeting! PeopleSoft Position Budgeting - Cradle to Grave	Oracle Application	712
T4	29852	Do You Have Enough \$?	Case Study	709
T5	29700	Budgeting and Planning Birds of a Feather	Panel Discussion	712



TIME	NO.	TITLE	SESSION TYPE	ROOM
T6	29649	You want a raise? Managing you salary budget through Position Management.	Tips and Tricks	712
W2	29614	How Hyperion Strategic Finance Improved Planning & Communication at the University of Missouri	Case Study	712
W2	29704	Academic Workload Planning	Case Study	Korbel 1A
W3	29813	Hyperion Public Sector Planning and Budgeting: THE Budget Modeling Tool for Higher Education	Panel Discussion	712
Ca	mpus C	Community		
S3	29007	Campus Community Meet and Greet	Mix and Mingle	111
M2	29284	Requiring Students to Supply Personal Contact Information Online	Case Study	Korbel 1D
M2	29290	Making Friends with Affiliations	Case Study	Korbel 2B
M2	29749	Alliance 2011 CS/HRMS Split Technical Deep Dive	Case Study	Korbel 4D-F
M3	29232	Using Master Data Management to Reduce Duplication and Provision Students A Functional View	Case Study	Korbel 2B
M3	29015	Making Communication Simpler With Your Students by Using Comm Gen	Tips and Tricks	Korbel 1E
M3	29097	CS-HCM Integration: Focus on Deployment	Oracle Application	605
M3	29701	Innovations Q&A Mon 10:45: A Single View: 3C Notes Preview Panel	Case Study	Korbel Lobby (Inn 3)
M4	29823	The Ends and Outs of Event Planning - How to be successful!	Tips and Tricks	Korbel 1D
M4	29814	Introducing 3C Delete	Oracle Application	Korbel 2B
M6	29184	SEVIS II: Bring it On!	Case Study	Korbel 1D
M6	29056	A Roadmap to Mod-Free Comm Gen / XML Publisher Implementation	Case Study	Korbel 2B
T2	29877	Going Mobile! - The Mobile Campus Solution for Oracle PeopleSoft Campus Solutions	Vendor	Korbel 1A
T2	29875	Managing the Complete Student Lifecycle within PeopleSoft	Vendor	205
T2	29667	Developing a Retention Strategy using PeopleSoft CRM	Vendor	102
T2	29908	Campus Solutions; Increasing Efficiency & Obtaining Maximum Value Potential	Vendor	Korbel 1D
T3	29651	Do-It-Yourself HCM to Campus Solutions Integration	Case Study	Korbel 1D
T3	29861	Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh	Case Study	Korbel 1A
T4	29177	Oracle Update for Campus Community	Oracle Application	Korbel 1D
T5	29385	Campus Community Birds of a Feather	Panel Discussion	Korbel 1D
T6	29193	Letter Code to Comm Gen Delivery: Using Pagelets to facilitate complicated setup	Case Study	Korbel 1D
W2	29011	MiraCosta College: Our Journey from WaitList to Comm Gen	Case Study	Korbel 1D
W2	29352	How to Play Nice and Share - Data Policy Governance	Case Study	Korbel 2B
W2	29064	Admissions and Campus Community Jeopardy	Tips and Tricks	Korbel 1B
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
		or Relations		
S3	29890	Contributor Relations Welcome Session	Mix and Mingle	711
M2	29102	Affiliations Working For You	Case Study	107
M3	29534	Prospect Management	Case Study	103
M4	29757	Using Enterprise Portal to Extend Contributor Relations	Case Study	107
M6	29456	Oracle Contributor Relations Update	Oracle Vision	103
T3	29252	Contributor Relations Birds of A Feather	Panel Discussion	107
T4	29377	Accountability-Happy Hours & Tailgates, Visits & WebinarsMeasuring the Results	Case Study	107



TIME	NO.	TITLE	SESSION TYPE	ROOM
T5	29706	Spread the News! Using E-Mail Notifications and Worklists Management Using Workflow in CR	Case Study	107
T5	29747	Employing E-Learning as a Self-Help Solution in CR	Case Study	110
T6	29459	Lessons Learned - Avoiding Common Problems in Contributor Relations	Tips and Tricks	107
W2	29737	Gift Receipt via Communication Generation	Case Study	107
CF	RM			
S3	29808	The CRM Community meets in Denver	Panel Discussion	108
M2	29311	CRM - Pricing & Promotions Management	Case Study	102
M3	29070	Recruiting Campus Solutions Admitted Students in CRM	Case Study	201
M4	29788	The Do's and Don'ts of a Successful PeopleTools 8.5 Upgrade for CRM	Case Study	102
M6	29065	Upgrading to CRM 9.1	Case Study	102
T3	29797	Integrating CRM with Campus Solutions	Oracle Application	102
T4	29866	CRM: It's Not Just for Sales Anymore	Case Study	102
T4	29200	A Day in the Life of a Recruiter in CRM 9.1 for HE	Case Study	201
T5	29178	CRM 9.1 Implementation - Lessons Learned	Case Study	102
T6	29719	Tips and Tricks for PeopleSoft CRM for Higher Education	Tips and Tricks	102
W2	29799	Online Marketing Profiles - Tips and Tricks	Case Study	201
W3	29645	A Functional and Technical overview of Integration points between PeopleSoft CRM and Campus Solution	Oracle Application	102
Fi	nancial	Aid		
S3	29174	Financial Aid Meet and Greet	Mix and Mingle	605
M2	29058	Repackaging: Setup, Testing, and Applications	Tips and Tricks	Korbel 1E
M2	29376	Taking your SAP Application Engine to the Top	Oracle Application	Korbel 3B
M3	29015	Making Communication Simpler With Your Students by Using Comm Gen	Tips and Tricks	Korbel 1E
M3	29259	Creating Customized Satisfactory Academic Progress Test Libraries	Oracle Application	Korbel 3B
М3	29429	Campus Solutions on Mobile Devices	Case Study	205
M3	29599	Innovations Q and A Monday 10:45: FERPA? What's that?	Poster Board	Korbel Lobby (Inn 1)
M3	29175	Veteran Center Information Handling & Processing	Case Study	Korbel 1F
M4	29724	Year Round Pell Perspectives	Panel Discussion	Korbel 3B
M4	29108	XML Publisher and PeopleSoft Integration: The Nuts and Bolts	Tips and Tricks	203
M4	29171	PeopleSoft Security in a Nutshell	Panel Discussion	112
M6	29107	Birds of a Feather 1	Panel Discussion	Korbel 3B
M6	29056	A Roadmap to Mod-Free Comm Gen / XML Publisher Implementation	Case Study	Korbel 2B
T3	29323	Financial Aid Issues for Community Colleges	Tips and Tricks	Korbel 1E
T3	29408	Maximizing the use of PS Query for Financial Aid - PT8.5	Tips and Tricks	Korbel 3B
T4	29354	Financial Aid is NOT for Dummies - How to get end users up to speed.	Training	Korbel 1E
T4	29151	Using COD PLUS Application Files	Tips and Tricks	Korbel 3B
T4	29345	Making the Most out of PS Query	Tips and Tricks	Korbel 4A-C
T5	29292	"Is My Money Ready?" - A Self Service Solution for Disbursement Status	Case Study	Korbel 1E
T5	29191	Managing Loan Counseling Data	Oracle Application	Korbel 3B
T5	29574	Creative Calculations - Using Equation Engine to Select Students For Tuition Calculation	Case Study	Korbel 2C
T6	29117	Birds of a Feather II	Panel Discussion	Korbel 3B
T6	29592	Can't go on! - Withdrawing from everything in Self Service	Case Study	Korbel 1A
W2	29538	Much Ado about TEACH Grants	Oracle Application	Korbel 1E

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TIME	NO.	TITLE	SESSION TYPE	ROOM
W2	29551	Simplifying Advanced Equation Development for Financial Aid	Tips and Tricks	Korbel 3B
W2	29121	Getting maximum value from My Oracle Support	Vendor	605
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
W3	29215	Midyear FA conversion LSC will outline how we successfully tackled a mid-aid year conversion	Case Study	Korbel 1E
W3	29725	Sharpen your Excel skills with these tips, tools and demos. You will save hours, guaranteed.	Tips and Tricks	Korbel 3B
W3	29735	What is happening to Query Manager? Connect, Run XML, and Schedule Queries	Tips and Tricks	Korbel 3A
Ge	eneral In	terest		
M2	29530	Picture This! Integrating SharePoint document imaging libraries with PeopleSoft	Case Study	711
M3	29097	CS-HCM Integration: Focus on Deployment	Oracle Application	605
M3	29789	Learning by Doing: Early Upgrade Success for UCF with PeopleSoft Financials R9.1	Case Study	711
M3	29384	Disaster Preparedness and Recovery	Case Study	108
M4	29108	XML Publisher and PeopleSoft Integration: The Nuts and Bolts	Tips and Tricks	203
M6	29312	Justifying a Data Governance Initiative: Get Approval the First Time	Case Study	711
M6	29034	Email Here, Email There, Email and attachments everywhere!	Tips and Tricks	Korbel 3C
M6	29698	NCAA Compliance: Using Campus Solutions to Reduce Risk of Violations	Tips and Tricks	Korbel 1B
T2	29895	To Upgrade or Not Upgrade/Why Upgrade? and the MAXIMUS Effort Reporting System	Vendor	105
T2	29873	Financial Literacy on Campus	Vendor	Korbel 1E
T2	29872	Compliance Priorities in 2011: A Mile-High Overview	Vendor	103
T2	29694	Setting a Campus 2.0 Strategy with PeopleSoft Portal	Vendor	Korbel 3A
T2	29390	Doing More With Less: How Saving with Third-Party Support Helps Cornell University Achieve IT Goals	Vendor	104
T2	29308	Enterprise wide System Implementations in Multi-Institution Environments.	Vendor	605
T2	29307	Gen-Y Mind Tricks: eForms and Workflow Gone Mobile (Or, "Your Pay Raise Just Texted Me")	Vendor	203
T2	29912	Developing a Strategic Roadmap in a PeopleSoft Environment	Vendor	603
T2	29913	Address Verification in PeopleSoft with CLEAN_Address	Vendor	707
T2	29917	You're Live. Now What?	Vendor	705
T3	29120	CS-HCM Integration: A Technical Overview	Oracle Application	605
T3	29467	Solo Flight - Fiscal Year End, Part II	Case Study	711
T4	29523	Preservation and Archiving of Digital Assets	Oracle Vision	605
T4	29416	Planning a Productive Partnership: Managing Consulting Knowledge Transfer	Case Study	711
T5	29411	Utilizing Oracle's Diagnostic and Proactive Tools	Tips and Tricks	605
T5	29179	Productivity Enhancements for Functional and Technical Users	Tips and Tricks	708
T5	29268	On CAMPUS Appointment System for Students	Case Study	711
T5	29575	Loan Management Application Bolt-on	Case Study	105
T5	29557	The Upgrade Experience from a functional/technical analyst perspective.	Tips and Tricks	106
T6	29367	Managing Organizational Change in the Real World	Tips and Tricks	605
T6	29824	Message Center	Tips and Tricks	708
T6	29598	Moodle Integration Bolt-on solution	Case Study	711
W2	29121	Getting maximum value from My Oracle Support	Vendor	605
W2	29455	The Benefits of Taking a Business Process Approach to ERP Projects	Panel Discussion	711



TIME	NO.	TITLE	SESSION TYPE	ROOM
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
W3	29228	Re-Visioning ERP at Ohio State	Case Study	605
W3	29278	Taming the e-Business Transaction	Case Study	708
W3	29775	Fitting a large Online program initiative into existing PeopleSoft Structures	Case Study	711
Ge	eneral L	edger		
S3	29480	GL Community MeetUp and Ideas Exchange	Panel Discussion	210/212
M2	29868	Financials Version 9.1 Upgrade The Difference Between the Leading and Bleeding Edge	Tips and Tricks	703
M2	29239	Asset Management-How other Universities go from Expenditures to Assets	Panel Discussion	705
М3	29619	PeopleSoft General Ledger Plain Vanilla-No Sprinkles	Case Study	603
М3	29170	Reduce Costs with PeopleSoft Approval Framework in Financials	Tips and Tricks	703
M4	29099	Leverage Query and nVision to produce Budget to Actuals Emailed Reports	Case Study	603
M4	29497	Asset Management Module Re-implementation	Case Study	705
M6	29482	Financial controls via the Journal Approval process	Panel Discussion	705
M6	29400	The Evolution of Commitment Control at Fred Hutchinson Cancer Research Center	Case Study	707
T3	29373	Hidden Treasures to Help You Get the Most from PeopleSoft Asset Management	Oracle Application	705
Т3	29695	Who's Minding The Store? Adding a Fiscal Responsibility Dimension To PeopleSoft ChartFields	Workshop	707
T3	29623	Commitment Control Best Practices with PeopleSoft Grants	Panel Discussion	704
T4	29485	GL Birds of a Feather: Meet the Experts	Panel Discussion	705
T5	29168	How to Get the Biggest Bang for the Buck and Optimize Your Finance Organization	Oracle Application	705
T6	29240	XML-the world beyond Crystal and SQR Reports	Case Study	704
T6	29731	Real time combination editing and budget checking from third party applications	Case Study	705
T6	29374	Dealing with Less Staff? Gain Leverage with PeopleSoft Project Costing and Asset Management	Oracle Application	105
W2	29545	Let Allocations Do the Work	Tips and Tricks	705
W2	29487	Reconciling Project Costing and the General Ledger to the Penny and Data Analysis Tips	Tips and Tricks	106
W2	29657	Best Practices & Fraud Prevention with PeopleSoft Expenses 9.1	Oracle Application	603
W3	29169	Birds' Eye View into Your Business PeopleSoft Operational & Financial Reporting	Oracle Application	705
Gr	rants, Co	ontracts and Billing		
S3	29566	Grants Suite Community Session	Mix and Mingle	102
M2	29183	Streamline Your Billing and Receivables Operations with PeopleSoft Credit to Cash Solutions	Oracle Application	605
M2	29845	Smooth Sailing: Navigate effectively from 3rd party pre-award to PeopleSoft post-award Grants	Oracle Application	702
M2	29152	Set up for Success	Case Study	704
M3	29508	Implementing a Shared Services Model for Non-Sponsored Billing & AR - University of Minnesota	Case Study	702
M3	29762	Navigating a 9.1 Upgrade: Check Your Mods at the Door	Tips and Tricks	704
M4	29654	Recording point of sale credit card transactions using PS Billing, Accounts Receivable, and Treasury	Case Study	702
M4	29146	Milestones in PeopleSoft Grants Module Version 9.0	Tips and Tricks	704

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TIME	NO.	TITLE	SESSION TYPE	ROOM
M6	29655	PeopleSoft Grants, Contracts & Projects Roadmap: Contemporary, Targeted, Leading	Oracle Vision	702
T2	29288	Integrating PS with ecrt, a Web-based Effort Certification and Reporting Technology System	Vendor	702
T3	29118	Letter of Credit billing to not include vouchers not paid	Tips and Tricks	702
T3	29623	Commitment Control Best Practices with PeopleSoft Grants	Panel Discussion	704
T4	29626	Hidden Treasures in Your PeopleSoft Grants Suite	Tips and Tricks	704
T5	29678	A Roadmap to Your Effort Reporting Source Data from PeopleSoft Grants & HRS	Tips and Tricks	702
T5	29604	Managing and Troubleshooting the PeopleSoft Billing Interface	Tips and Tricks	704
T6	29509	Birds of a Feather	Panel Discussion	702
Т6	29374	Dealing with Less Staff? Gain Leverage with PeopleSoft Project Costing and Asset Management	Oracle Application	105
W2	29271	GPS for the Federal Financial Report	Tips and Tricks	702
W2	29721	Managing AR and Revenue for Scheduled Payment Grants	Tips and Tricks	704
W2	29487	Reconciling Project Costing and the General Ledger to the Penny and Data Analysis Tips	Tips and Tricks	106
W3	29432	Grant Closeout Made Simple	Case Study	702
W3	29798	Querying PeopleSoft Accounts Receivable and Billing Tables	Tips and Tricks	704
HF	RMS			
S3	29067	Join the Parade Upgrade!	Tips and Tricks	205
M2	29885	HCM Idea Exchange	Panel Discussion	210/212
M2	29129	Achieving your Desired Business Results with an Integrated Learning Management Strategy	Oracle Vision	601
M2	29711	Building a Premier Faculty and Staff Information System Using Workforce Administration	Case Study	708
M2	29630	From Requirements to Solution: A Tour of the Approval Workflow Engine	Case Study	709
M2	29134	Jeffco Schools Staffing Solutions	Case Study	108
M2	29586	Querying HRS_: How Port of Seattle Learned to Navigate Recruit Tables in PeopleSoft HCM Version 9.0	Tips and Tricks	106
M3	29130	How to solve your business challenges with PeopleSoft HCM Release 9.1 Payroll for North America	Oracle Vision	210/212
М3	29105	PAPERLESS, PRINTABLE, PD!	Oracle Application	601
M3	29412	HRMS 9.1 Contract Pay Rewritten for the Real World	Oracle Application	708
M3	29136	Need Talent Now? Deploy PeopleSoft Talent Management 9.1 Applications without an Upgrade	Oracle Application	709
M4	29135	Organization Visualization in PeopleSoft HCM	Oracle Vision	210/212
M4	29450	Using Profile Management to Feed ePerformance in HCM Version 9.0 Two Years Later	Case Study	601
M4	29843	Upgrading PeopleSoft HCM to 9.1 - And Changing Everything Else Too	Case Study	207
M6	29417	To Be or not to BeCSU's Implementation of the HIPAA EDI834 Interface in less than 6 months	Case Study	210/212
M6	29314	Track your Credentials in Delivered Product	Case Study	601
M6	29696	Getting to V9.1 - How the University of Saskatchewan upgraded to HCM 9.1 in 3 months	Tips and Tricks	207
T2	29874	Easily Automate and Manage HR Business Processes	Vendor	601
T2	29276	Extend the Value of your ERP with Workforce Management Solutions	Vendor	106
T2	29910	TimeLink Client Case Study: Learn How Illinois Central College Realized 250% ROI in First Year	Vendor	712



TIME	NO.	TITLE	SESSION TYPE	ROOM
T3	29138	PeopleSoft Absence Management Release 9.1 and Beyond	Oracle Application	207
T3	29516	Recruiting Solutions: Have it Your Way	Oracle Application	601
T3	29812	A Tale of Two Campuses: AZ Schools Take It to the Next Level with eForms	Case Study	709
T4	29524	Automating Notice of Appointments	Case Study	207
T4	29852	Do You Have Enough \$?	Case Study	709
T5	29489	Upgrading Absence Management and Time & Labor from 8.9 to 9.1	Case Study	601
T5	29786	Automated Additional Payment process at DePaul	Case Study	709
T6	29428	Job Requisition Approval How easy can it get?	Tips and Tricks	601
T6	29137	PeopleSoft HCM Time and Labor Release 9.1	Oracle Application	709
W2	29465	ePAF+: An All-In-One Solution for Personnel Transactions, Position Data and Profile Updates	Case Study	207
W2	29444	Revolutionizing HR Processes Step by Step With PeopleSoft HCM and ImageNow Integration	Case Study	210/212
W2	29661	Position Charging and Monitoring in University environment	Case Study	601
W2	29693	Benefits Remittance: A solution for meeting the Benefits remittance challenges of Higher Ed	Case Study	709
W3	29722	Taking Leave of Your "ab" Sences	Case Study	207
W3	29131	PeopleSoft HCM 9.1 - Achieving Talent Management Excellence	Oracle Vision	210/212
W3	29620	Enterprise Learning Management and Compliant Content Making It Work for You.	Oracle Application	601
W3	29139	Integrating Absence Management with Payroll for North America	Oracle Application	709
In	novatior	ns		
M2	29128	Innovations Q&A Mon 10:30: Personnel files to Electronic - Who said it couldn't be done!	Poster Board	Korbel Lobby (Inn 1)
M2	29405	Inv QA Mon 11:00: Advising Contacts:Save Time and Money by Organizing Your Academic Advising Process	Poster Board	Korbel Lobby (Inn 2)
M2	29203	Innovations Q&A Mon 10:30: Automating & Administering Tuition Waiver Benefits within HCM 9	Oracle Application	Korbel Lobby (Inn 3)
M2	29468	Breaking Transcript's Paper Bond: Record Relevance and Swift Delivery	Panel Discussion	Korbel 1B
M2	29154	Enrollment Permissions via Self Service	Oracle Application	Korbel 3C
М3	29599	Innovations Q and A Monday 10:45: FERPA? What's that?	Poster Board	Korbel Lobby (Inn 1)
M3	29233	Innovations Q&A Mon 11:15: Digitally Certified Online Documents for Graduates	Case Study	Korbel Lobby (Inn 2)
М3	29701	Innovations Q&A Mon 10:45: A Single View: 3C Notes Preview Panel	Case Study	Korbel Lobby (Inn 3)
M3	29736	Advising Goes Green	Case Study	Korbel 1B
M3	29030	Electronic dissertation-Go digital!!!	Case Study	Korbel 1A
M4	29474	Innovations Q and A Monday 1:15: Going Mile-High with Astra for Room Scheduling in PeopleSoft	Poster Board	Korbel Lobby (Inn 1)
M4	29093	Innovations Q&A Monday 12:45: HRMS - Non Credit Course Management and Tracking System	Poster Board	Korbel Lobby (Inn 2)
M4	29063	Innvtn Q&A Mn 12:45 Skipping EDI Process to Load SPEEDE Transcripts using PS-Delivered TS130 Pr	Tips and Tricks	Korbel Lobby (Inn 3)
M4	29664	Matriculation to Examination - Postgraduate Research Progression at The University of Manchester	Case Study	Korbel 1A
M6	29034	Email Here, Email There, Email and attachments everywhere!	Tips and Tricks	Korbel 3C
M6	29504	Letting the CAT out of the bag	Case Study	Korbel 1A
T3	29746	Innovations Q&A Tue 12:45: Registration Made Easy!	Poster Board	Korbel Lobby (Inn 1)
T3	29816	Innovations Q&A Tue 1:15: Is Testing an 800 lb Gorilla?	Tips and Tricks	Korbel Lobby (Inn 2)

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TIME	NO.	TITLE	SESSION TYPE	ROOM
Т3	29605	Innovations Q&A Tue12:45: Non Resident Alien Taxation - We're not talking Pine Bark Beetles	Poster Board	Korbel Lobby (Inn 3)
Т3	29060	Coming Soon! Post Enrollment Requirement Checking	Oracle Application	Korbel 3C
Т3	29861	Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh	Case Study	Korbel 1A
T4	29106	Innovations Q&A Tue 2:30: Using Database Level Functions to Facilitate Custom PeopleSoft Proces	Tips and Tricks	Korbel Lobby (Inn 2)
T4	29197	Innovations Q&A Tue 2:00: Right On the Money - Paycheck Gross Ups On Off Cycle Processing	Poster Board	Korbel Lobby (Inn 3)
T4	29212	Lone Star College's Custom Web Registration for Continuing Education	Case Study	Korbel 1A
T5	29424	Innovations Q&A Tue 3:15: Early Alert - Automated Using Workflow	Poster Board	Korbel Lobby (Inn 1)
T5	29224	Innovations Q&A Tue 3:15: Adding forms functionality to PeopleSoft 9.0	Poster Board	Korbel Lobby (Inn 3)
T5	29527	How UCF automated Change of Major through Self Service	Oracle Application	Korbel 3C
T5	29081	Improved advising and happier advisors with NAU's Electronic Advising Notebook	Case Study	Korbel 1A
Or	acle EB	S		
S3	29889	Oracle eBusiness Suite Community session	Mix and Mingle	110
M2	29389	Planning Your Oracle E-Business Suite Upgrade from Release 11i to Release 12.1	Workshop	706
M3	29080	Panel Discussion on Implementing/Upgrading to EBS Release 12 - Part I Planning for R12	Panel Discussion	706
M4	29879	Optimising 'Procure to Spend', the final piece of the jigsaw.	Case Study	706
M4	29772	Extending Oracle E-Business Suite with Oracle ADF and Oracle SOA Suite	Oracle Vision	708
M6	29878	Navigating through the R12, Customer Hub and SOA maze.	Case Study	706
T2	29907	Enabling Information Governance Industry Practices	Vendor	706
T3	29024	SOA Effort Reports at the University of Virginia	Oracle Application	603
Т3	29707	Upgrading to R12 at Oregon Health & Science University	Case Study	706
T4	29891	Using Oracle Labor Distribution and Grants Accounting for E-Verify Compliance	Case Study	603
T4	29862	Release 12 Upgrade - Technical Dive	Oracle Application	706
T5	29420	So Many Students, So Many Jobs! How Oracle's Time and Labor Improved Student Payroll Processing	Case Study	210/212
T5	29884	20,000 Suppliers All Under One Roof an e-marketplace implementation	Case Study	603
T5	29733	Achieving a Successful Service Oriented Architecture in Higher Education	Oracle Vision	706
T6	29506	The Impossible Dream - Selling CRM to Academics	Case Study	603
T6	29610	Stanford's Rapid Oracle Financials R12 Upgrade	Oracle Application	706
W2	29867	Panel Discussion on Implementing/Upgrading to EBS Release 12 - Part II Post Go Live	Case Study	706
W2	29501	Simplifying Attribute Changes to Accounts with Stanford University's ePTA Maintenance	Oracle Application	708
W3	29327	Oracle eBusiness Suites - Birds of a feather	Panel Discussion	706
Pr	ocurem	ent to Pay		
S3	29554	Community Session	Mix and Mingle	105
M2	29713	PeopleSoft SRM Beyond Release 9.1	Oracle Application	603
М3	29441	PTP Birds of a Feather - Idea Exchange	Panel Discussion	707
M3	29479	AWE Workflow for Core Purchase Req's, Vouchers and Journals at San Diego County Water Authority	Case Study	203



TIME	NO.	TITLE	SESSION TYPE	ROOM
M4	29716	Hidden Treasures from PeopleSoft Procurement: How to Get More from What you already Own	Training	703
M4	29766	What's 'a Lert'?	Tips and Tricks	707
M6	29513	Why manually key payment requests when they can be automated.	Tips and Tricks	703
M6	29568	Cut Out the Middle Man in Asset Management Physical Inventory Processing	Tips and Tricks	704
T3	29796	Single-Use Accounts for P-Card payment through Financial Gateway at BGSU	Case Study	703
T3	29033	Working Workflow in Financials Slick Tricks with Requisition Workflow	Tips and Tricks	106
T4	29686	CWRU New Online Shopping	Oracle Application	703
T4	29166	$\label{thm:continuous} \textbf{Enabling Financial Sanctions and EPLS.gov Validations in PeopleSoft Financials}$	Case Study	707
T4	29618	Enhanced eSupplier Connection Vendor Portal for the State of Tennessee	Tips and Tricks	106
T5	29204	Using the crowbar to clear problematic PO encumbrances	Tips and Tricks	703
T5	29051	Accounts Payable pay cycle payments through the Universities credit card	Case Study	707
T6	29580	Strategic Sourcing and the Challenges of Inviting External Users into Your Financial System	Case Study	703
T6	29163	Put the Squeeze on Costs Through PeopleSoft eSettlements and Payables Automation!	Oracle Application	707
W2	29657	Best Practices & Fraud Prevention with PeopleSoft Expenses 9.1	Oracle Application	603
W2	29164	Get More from What You Own with PeopleSoft Invoice to Pay Solutions	Tips and Tricks	703
W3	29758	Wired for Payment: Handling wires in an automated world	Case Study	703
W3	29494	Statewide workflow application at State of Tennessee	Case Study	106
Pr	oiect Ma	nagement & Life Cycle		
S3	29888	Project Management Community Session	Mix and Mingle	104
M2	29629	Success ∝ Collaboration: Case Study on the PMO at SF State University's Division of IT	•	104
M2	29242	Maintenance, Scheduling, Scripts and Usage: Four Strategies for Production Control	Case Study	105
M2	29673	A Business Process and Data Management Perspective on Middleware Technologies	Case Study	Korbel 3A
M3	29585	Got Change? Make It Air Tight! (or I Never Met an Auditor I Didn't Like)	Case Study	104
M3	29324	Who's on First and What's on Second? When All Projects are Number On How Do You Decide Which to Do?	Case Study	105
M3	29448	Announcing the first community source Bulk Prospect/Applicant Provisioning solution for Campus Solut	Training	Korbel 2A
M3	29232	Using Master Data Management to Reduce Duplication and Provision Students A Functional View	Case Study	Korbel 2B
M4	29782	The Power of Communication: Too Much or Too little?	Tips and Tricks	104
M4	29036	Establishing Business-driven Governance for ERP Process and Technical Efforts	Case Study	105
M4	29788	The Do's and Don'ts of a Successful PeopleTools 8.5 Upgrade for CRM	Case Study	102
M4	29450	Using Profile Management to Feed ePerformance in HCM Version 9.0 Two Years Later	Case Study	601
M4	29843	Upgrading PeopleSoft HCM to 9.1 - And Changing Everything Else Too	Case Study	207
M6	29196	Hey, Request a Project, but We Score It!	Case Study	104
M6	29065	Upgrading to CRM 9.1	Case Study	102
T2	29903	Leveraging Applications Management Services in the Cloud	Vendor	108
T2	29902	To Split or Not to Split That is the Question	Vendor	107
T3	29241	Champagne IT Project Management and Governance on a Beer Budget	Case Study	104
T3	29414	GSD, OCMS Is it More Than Alphabet Soup?	Tips and Tricks	105

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TIME	NO.	TITLE	SESSION TYPE	ROOM
T3	29816	Innovations Q&A Tue 1:15: Is Testing an 800 lb Gorilla?	Tips and Tricks	Korbel Lobby (Inn 2)
T4	29401	Birds of a Feather	Tips and Tricks	104
T4	29656	Capital & IT Project Success: Primavera P6 Integration to PeopleSoft Project Costing & Pro	Oracle Application	105
T4	29416	Planning a Productive Partnership: Managing Consulting Knowledge Transfer	Case Study	711
T5	29385	Campus Community Birds of a Feather	Panel Discussion	Korbel 1D
T6	29624	Success=iNtegrated Project Teams-Building, Maintaining, and Phasing Out Implementation Teams	Case Study	104
T6	29367	Managing Organizational Change in the Real World	Tips and Tricks	605
W2	29364	Way Beyond Storming, Norming, and Forming: The Life Cycle of a Student Records Team	Case Study	104
W2	29352	How to Play Nice and Share - Data Policy Governance	Case Study	Korbel 2B
W2	29121	Getting maximum value from My Oracle Support	Vendor	605
W3	29533	Quick but Not Dirty Upgrade	Case Study	104
Pu	ıblic Sec	tor		
S3	29893	Public Sector Community Meeting	Mix and Mingle	106
M2	29586	Querying HRS_: How Port of Seattle Learned to Navigate Recruit Tables in PeopleSoft HCM Version 9.0	Tips and Tricks	106
M2	29134	Jeffco Schools Staffing Solutions	Case Study	108
М3	29384	Disaster Preparedness and Recovery	Case Study	108
M3	29479	AWE Workflow for Core Purchase Req's, Vouchers and Journals at San Diego County Water Authority	Case Study	203
M4	29855	Do You Have Enough \$?	Case Study	106
M4	29590	Valuing the Benefit of Master Data Management in Higher Ed, S &L, and the Federal Government	Case Study	108
M6	29388	Rolling out Self Service Applications CAN be easy!	Case Study	203
M6	29655	PeopleSoft Grants, Contracts & Projects Roadmap: Contemporary, Targeted, Leading	Oracle Vision	702
T2	29901	City of Colorado Springs Optimizes PeopleSoft Application Performance	Vendor	111
T2	29261	Oracle PeopleSoft 9.1 Features and Benefits	Vendor	207
T2	29390	Doing More With Less: How Saving with Third-Party Support Helps Cornell University Achieve IT Goals	Vendor	104
T3	29033	Working Workflow in Financials Slick Tricks with Requisition Workflow	Tips and Tricks	106
T3	29373	Hidden Treasures to Help You Get the Most from PeopleSoft Asset Management	Oracle Application	705
T4	29656	Capital & IT Project Success: Primavera P6 Integration to PeopleSoft Project Costing & Pro	Oracle Application	105
T4	29618	Enhanced eSupplier Connection Vendor Portal for the State of Tennessee	Tips and Tricks	106
T5	29575	Loan Management Application Bolt-on	Case Study	105
T5	29557	The Upgrade Experience from a functional/technical analyst perspective.	Tips and Tricks	106
T6	29374	Dealing with Less Staff? Gain Leverage with PeopleSoft Project Costing and Asset Management	Oracle Application	105
T6	29062	Birds of a Feather - Public Sector	Panel Discussion	203
W2	29853	Securing your HR data easier	Case Study	105
W2	29487	Reconciling Project Costing and the General Ledger to the Penny and Data Analysis Tips	Tips and Tricks	106
W2	29657	Best Practices & Fraud Prevention with PeopleSoft Expenses 9.1	Oracle Application	603
W3	29452	Document Management - Document Creation and Document Management at the State of Tennessee	Case Study	105





TIME NO. TITLE SESSION TYPE ROOM

IIIVIE	NO.	IIILE	SESSION TYPE	ROOM
Re	porting	and Business Intelligence		
S3	29882	Meet the Reporting and BI Community	Panel Discussion	601
M1	29642	Oracle Roadmap Session: Thinking Strategically. From Business Intelligence to Performance Management	Oracle Vision	Korbel 4D-F
M2	29328	PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools	Tips and Tricks	607
M2	29038	Princeton University's Data Warehousing Metadata: De-constructing the Tower of Babel	Case Study	710
M2	29586	Querying HRS_: How Port of Seattle Learned to Navigate Recruit Tables in PeopleSoft HCM Version 9.0	Tips and Tricks	106
M2	29053	App Engine ETL Direct access to external databases from PeopleSoft made easy	Case Study	109
M3	29394	Oracle Strategy Update: The Business Intelligence Outlook for Campus Solutions Warehouse	Oracle Application	607
M3	29493	Enterprise Performance Management - Beyond-the-Box Business Intelligence at University of Wisconsin	Case Study	710
М3	29061	Getting the Most Out of your Academic Advisement Reports without Steroids	Tips and Tricks	Korbel 1C
M3	29182	PeopleSoft EPM 9.1 Overview & Sneak Peak at Post 9.1	Oracle Application	712
M4	29536	Obtaining Support for BI/EDW in Tough Times	Case Study	605
M4	29260	OBIEE 11g First Impressions at the University of Arizona	Case Study	607
M4	29738	Incremental Staging and MDW build with Oracle CDC technology at University of Florida	Case Study	710
M4	29361	Dude, Where's My Budget? An Innovative Budget-Entry Solution in Hyperion Planning	Case Study	712
M4	29108	XML Publisher and PeopleSoft Integration: The Nuts and Bolts	Tips and Tricks	203
M4	29099	Leverage Query and nVision to produce Budget to Actuals Emailed Reports	Case Study	603
M6	29436	A New Era in Data Warehousing at Harvard University, A Strategic Discussion	Case Study	603
M6	29286	Institutional Research Birds of a Feather	Panel Discussion	605
M6	29806	EPM Data Warehouse tuning for the SQL people	Tips and Tricks	607
M6	29056	A Roadmap to Mod-Free Comm Gen / XML Publisher Implementation	Case Study	Korbel 2B
M6	29698	NCAA Compliance: Using Campus Solutions to Reduce Risk of Violations	Tips and Tricks	Korbel 1B
M6	29905	BI Solution Analysis and Design for Public Sector Shared Services	Vendor	Korbel 1E
T2	29881	Beyond ERP Putting PeopleSoft Enterprise Data To Use In A Government/ Shared Services Setting	Vendor	711
T2	29880	Proactive Business Approach in PeopleSoft Data Warehousing	Vendor	708
T2	29876	Academic MedicineFinancial and Performance Management with PeopleSoft and Oracle Applications	Vendor	710
T2	29316	Fast-Tracking Data Warehousing, Dashboards and Analytics	Vendor	210/212
T2	29275	Dashboards Delivered - ROI from Available PeopleTools	Vendor	Korbel 4D-F
T2	29273	The Data Cookbook: A Conversation about Institutional Reporting and Data Governance	Vendor	607
T2	29921	Build, Buy or Both? Phytorion's Data Warehouses	Vendor	703
T3	29750	Extreme Makeover Reporting To EPM-BI 9.0	Case Study	607
T3	29535	A Poor Man's Data Warehouse	Case Study	708
T3	29160	Stepping Stones to a Data Warehouse	Case Study	710
Т3	29161	Princeton University's Academic Advising Dashboard Performance and Mileage	Oracle Application	Korbel 2A
T3	29340	Oracle's Hyperion Public Sector Planning and Budgeting: An Introduction	Oracle Application	712
T3	29408	Maximizing the use of PS Query for Financial Aid - PT8.5	Tips and Tricks	Korbel 3B

SESSIONS BY TRACK

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TIME	NO.	TITLE	SESSION TYPE	ROOM
Т3	29861	Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh	Case Study	Korbel 1A
T4	29471	Introduction to Oracle's Hyperion Performance Management Applications	Oracle Application	607
T4	29520	Financial Reporting with Commitment Control	Tips and Tricks	708
T4	29106	Innovations Q&A Tue 2:30: Using Database Level Functions to Facilitate Custom PeopleSoft Proces	Tips and Tricks	Korbel Lobby (Inn 2)
T4	29345	Making the Most out of PS Query	Tips and Tricks	Korbel 4A-C
T5	29639	Aggregation, Aberration and Illumination: the Boise State Data Warehouse Experience	Case Study	607
T5	29831	Integrating Student Records Data and Business Intelligence for Real-Time Solutions	Case Study	710
T5	29678	A Roadmap to Your Effort Reporting Source Data from PeopleSoft Grants & HRS	Tips and Tricks	702
T6	29794	Higher Ed & Oracle Business Intelligence (OBI) Empire & Rebellion: A Star Wars Analogy	Case Study	607
T6	29832	Unraveling the Mystery of our LMS Systems	Tips and Tricks	710
T6	29681	Protecting Individual Privacy and Securing the Data Warehouse	Case Study	112
T6	29649	You want a raise? Managing you salary budget through Position Management.	Tips and Tricks	712
T6	29240	XML-the world beyond Crystal and SQR Reports	Case Study	704
T6	29920	SNOWing Crimson. Harvard's HR Analytics & Phytorion	Vendor	106
W2	29633	OBIEE 11g - All you want to know about the latest release of OBIEE 11g	Oracle Application	607
W2	29676	Building a Reporting Solution on a Shoestring Budget	Case Study	710
W2	29165	Tips and Tricks for Troubleshooting Your Academic Advisement Reports	Tips and Tricks	Korbel 1C
W2	29614	How Hyperion Strategic Finance Improved Planning & Communication at the University of Missouri	Case Study	712
W3	29519	Business Intelligence Success at Case Western Reserve University	Case Study	607
W3	29366	Introducing Dashboards to a University - an education in itself	Case Study	707
W3	29090	Real Time Reporting with BI Publisher (Formerly known as XML Publisher)	Oracle Application	710
W3	29790	Planning with impact using the Planner for Student Retention and Data Mining	Oracle Application	Korbel 1C
W3	29813	Hyperion Public Sector Planning and Budgeting: THE Budget Modeling Tool for Higher Education	Panel Discussion	712
W3	29725	Sharpen your Excel skills with these tips, tools and demos. You will save hours, guaranteed.	Tips and Tricks	Korbel 3B
W3	29169	Birds' Eye View into Your Business PeopleSoft Operational & Financial Reporting	Oracle Application	705
W3	29798	Querying PeopleSoft Accounts Receivable and Billing Tables	Tips and Tricks	704
W3	29735	What is happening to Query Manager? Connect, Run XML, and Schedule Queries	Tips and Tricks	Korbel 3A
Se	ecurity &	Audit		
S3	29892	Security & Audit Community Meeting	Mix and Mingle	112
M2	29047	Implementing and troubleshooting Dynamic Role Rules	Tips and Tricks	112
M3	29072	CAS-ifying PeopleSoft	Tips and Tricks	112
M4	29171	PeopleSoft Security in a Nutshell	Panel Discussion	112
M6	29708	Row Level Security A Template for Success!	Tips and Tricks	111
M6	29329	Secure Coding Practices	Tips and Tricks	112
T2	29918	PeopleSoft Cloud Integration: It's safe, It's secure.	Vendor	110
Т3	29028	PeopleSoft Security Model that Works!	Case Study	112



TIME	NO.	TITLE	SESSION TYPE	ROOM
Т4	29382	Implementation of Shibboleth in Enterprise Applications Including PeopleSoft with Tools 8.50	Case Study	111
Γ4	29421	Security Consistency Across Applications	Oracle Application	112
Г4	29904	Security and Segregation of Duties for PeopleSoft	Vendor	Korbel 1C
4	29336	PeopleTools Product Team - Panel Discussion	Panel Discussion	210/212
Γ5	29745	Coppin State University's leap of faith - ID provisioning and password management in a cloud	Case Study	111
Г5	29582	Public Sector Drivers for Governance, Risk, and Compliance Software	Case Study	112
Г6	29202	Creating and Maintaining Parent Accounts at NC State University	Case Study	111
Т6	29681	Protecting Individual Privacy and Securing the Data Warehouse	Case Study	112
W2	29622	A Pauper's Approach to a Unified PeopleSoft Security Framework.	Case Study	112
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
W3	29705	Dynamic and on time! End-user role security via sign-on Peoplecode.	Case Study	112
Sp	ecial Se	essions		
M1	29353	Campus Solutions Roadmap	Oracle Vision	Four Seasons 1-3
M1	29167	PeopleSoft Financial Management Solutions High Value Roadmap into 9.2	Oracle Vision	Korbel 4A-C
M1	29642	Oracle Roadmap Session: Thinking Strategically. From Business Intelligence to Performance Management	Oracle Vision	Korbel 4D-F
M5	29335	PeopleTools Product Roadmap	Oracle Vision	Four Seasons 1-3
M5	29871	Oracle E-Business SuiteVision, Strategy, and Roadmap	Oracle Vision	Korbel 3A
M5	29368	CRM for Higher Education: Roadmap to the Right Solution	Oracle Vision	Korbel 4A-C
M5	29127	PeopleSoft Human Capital Management (HCM) Update and Roadmap Deep Dive	Oracle Vision	Korbel 4D-F
W1	29897	HEUG Annual Meeting	Panel Discussion	Four Seasons 1-3
W1	29898	Public Sector Annual Meeting	Panel Discussion	Korbel 4A-C
St	udent Fi	nancials		
S3	29415	Meet the Student Financials PAG/SF PAG Update!	Panel Discussion	603
M2	29002	Birds of a Feather - Student Financials Part 1	Panel Discussion	Korbel 2C
МЗ	29175	Veteran Center Information Handling & Processing	Case Study	Korbel 1F
M3	29004	Birds of a Feather - Student Financials Part 2	Panel Discussion	Korbel 2C
M4	29860	MEDS with PPiLs - The 8 Step Program	Tips and Tricks	Korbel 1F
M4	29078	SF Nuggets: Additional Features January 2011	Tips and Tricks	Korbel 2C
M6	29505	Fee Configuration Made Easy NUS Student Financials Implementation	Case Study	Korbel 1F
T2	29287	Introducing TouchNet SponsorPointTM	Vendor	Korbel 1F
T3	29403	Processing payments outside of PeopleSoft	Case Study	Korbel 1F
Т3	29426	Integration Points Between Student Financials and Student Records For Drop/Withdrawal Processing	Tips and Tricks	Korbel 2C
T4	29359	Introducing Loyola's iPlan! Offering Families Innovative Payment Plans	Case Study	Korbel 1F
T4	29437	Creating Student Financials Documents with Oracle BI Publisher	Case Study	Korbel 2C
Γ4	29212	Lone Star College's Custom Web Registration for Continuing Education	Case Study	Korbel 1A
Г5	29778	PeopleSoft Hosted Payment functionality utilizing PeopleSoft Campus Solutions V9.0 Feature Pack 2	Case Study	Korbel 1F
T5	29574	Creative Calculations - Using Equation Engine to Select Students For Tuition Calculation	Case Study	Korbel 2C
T6	29213	Eliminating Enrollment Delays Due to Non-Payment Cancellation	Case Study	Korbel 1F
T6	29602	GL Reconciliation - From Phantom Canyon to Pike's Peak	Tips and Tricks	Korbel 2C

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TIME	NO.	TITLE	SESSION TYPE	ROOM
T6	29592	Can't go on! - Withdrawing from everything in Self Service	Case Study	Korbel 1A
Т6	29923	PeopleSoft - Chase Paymentech Integration: A Custom Hosted Credit Card Payment Solution	Vendor	Korbel 1C
W2	29295	Cleaning Up Student Financials Data with Due Dates, Charge Priorities, and Priorities	Case Study	Korbel 1F
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
W3	29246	Displaying Student Bills in the Student Center	Case Study	Korbel 1F
W3	29561	Frostbite: Due Dates, Credit History, Collections and Write Off in Student Financials	Tips and Tricks	Korbel 2C
St	udent R	ecords		
S3	29887	Student Records Community Session	Mix and Mingle	207
M2	29635	Student Records/Academic Structure-Implementing a Dynamic Calendar and Dynamic Date Rules	Tips and Tricks	Korbel 1A
M2	29468	Breaking Transcript's Paper Bond: Record Relevance and Swift Delivery	Panel Discussion	Korbel 1B
M2	29154	Enrollment Permissions via Self Service	Oracle Application	Korbel 3C
M3	29030	Electronic dissertation-Go digital!!!	Case Study	Korbel 1A
M3	29736	Advising Goes Green	Case Study	Korbel 1B
M3	29147	Repeat, Repeat Checking - Repetition Leads to Perfection!	Oracle Application	Korbel 3C
M3	29175	Veteran Center Information Handling & Processing	Case Study	Korbel 1F
M4	29664	Matriculation to Examination - Postgraduate Research Progression at The University of Manchester	Case Study	Korbel 1A
M4	29369	Workflow to Track Research Progress of Graduate Students	Case Study	Korbel 1B
M4	29472	Student Records Birds of a Feather	Tips and Tricks	Korbel 3C
M6	29504	Letting the CAT out of the bag	Case Study	Korbel 1A
M6	29698	NCAA Compliance: Using Campus Solutions to Reduce Risk of Violations	Tips and Tricks	Korbel 1B
M6	29034	Email Here, Email There, Email and attachments everywhere!	Tips and Tricks	Korbel 3C
T2	29156	Help students create perfect class schedules each semester! Schedule Planner Bolt On for PeopleSoft.	Vendor	Korbel 3C
T3	29861	Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh	Case Study	Korbel 1A
T3	29060	Coming Soon! Post Enrollment Requirement Checking	Oracle Application	Korbel 3C
Т3	29426	Integration Points Between Student Financials and Student Records For Drop/Withdrawal Processing	Tips and Tricks	Korbel 2C
T4	29212	Lone Star College's Custom Web Registration for Continuing Education	Case Study	Korbel 1A
T4	29285	Academic Restructure Establishing, Disestablishing and Consolidating Programs and Plans, oh	Tips and Tricks	Korbel 3C
T5	29081	Improved advising and happier advisors with NAU's Electronic Advising Notebook	Case Study	Korbel 1A
T5	29527	How UCF automated Change of Major through Self Service	Oracle Application	Korbel 3C
T6	29592	Can't go on! - Withdrawing from everything in Self Service	Case Study	Korbel 1A
T6	29621	Protecting Your Course Catalog	Case Study	Korbel 3C
T6	29213	Eliminating Enrollment Delays Due to Non-Payment Cancellation	Case Study	Korbel 1F
T6	29919	Pop Select for Student Groups: Unlock the Potential	Vendor	210/212
W2	29704	Academic Workload Planning	Case Study	Korbel 1A
W2	29115	Upcoming changes to Graduation Processing	Oracle Application	Korbel 3C
W2	29201	Parent Self Service at NC State University	Case Study	Korbel 2C
W3	29073	Secure Degree Conferral - Making Awarding Rewarding	Tips and Tricks	Korbel 1A



SESSION TYPE ROOM NO. TITLE TIME

W3 29148 Student Self-Service Experience at the University of Alberta Korbel 3C Case Study Technical

S3	29699	Technical Advisory Group Update and Future Directions	Panel Discussion	201/203
M2	29053	App Engine ETL Direct access to external databases from PeopleSoft made easy	Case Study	109
M2	29670	"Gotcha!" Upgrading to PeopleTools 8.50 at the University of Michigan	Tips and Tricks	111
M2	29673	A Business Process and Data Management Perspective on Middleware Technologies	Case Study	Korbel 3A
M2	29321	PeopleTools Tips and Techniques	Tips and Tricks	Korbel 4A-C
M2	29749	Alliance 2011 CS/HRMS Split Technical Deep Dive	Case Study	Korbel 4D-F
М3	29429	Campus Solutions on Mobile Devices	Case Study	205
М3	29830	Building SOA applications and utilizing the power of Integration Broker	Tips and Tricks	111
М3	29491	AWEsome Workflows: Taking advantage of the new Approval Workflow Engine (AWE)	Case Study	Korbel 3A
M3	29425	Oracle Application Development Framework and Campus Solutions Web Services	Tips and Tricks	Korbel 4A-C
М3	29348	Integration Broker Administration	Tips and Tricks	Korbel 4D-F
М3	29030	Electronic dissertation-Go digital!!!	Case Study	Korbel 1A
M4	29588	Database Compliance and Vulnerabilities: Is Your Data Safe? Are you ready for an Audit? Hackers?	Tips and Tricks	109
M4	29037	Customizing Delivered PeopleSoft COBOL Programs	Tips and Tricks	111
M4	29652	Curriculum Managed! - Using Oracle BPM and PeopleSoft Web Services to manage curriculum approval	Case Study	Korbel 3A
M4	29088	Bringing Campus Solutions "completely" into Enterprise Portal (Full Menu Navigation)	Tips and Tricks	Korbel 4A-C
M4	29027	PeopleSoft Campus Software. Hardware, Complete	Oracle Vision	Korbel 4D-F
M4	29590	Valuing the Benefit of Master Data Management in Higher Ed, S &L, and the Federal Government	Case Study	108
M6	29383	Moving from manual QA testing to automated load testing scripts	Tips and Tricks	107
M6	29299	Integration of Non-PeopleSoft Application Systems with PeopleSoft Campus Solution	Case Study	108
M6	29539	Guest Center	Case Study	109
M6	29016	FIU Mobile	Case Study	Korbel 3A
M6	29763	Fear-free Oracle Enterprise Manager 11g Grid Control Installation on Linux/UNIX	Tips and Tricks	Korbel 4A-C
M6	29333	PeopleSoft Test Framework: Simplifying application upgrade and maintenance	Oracle Application	Korbel 4D-F
M6	29034	Email Here, Email There, Email and attachments everywhere!	Tips and Tricks	Korbel 3C
T2	29883	Learn how FSU is leveraging SOA to provide a homogeneous data and security layer in PS enterprise	Vendor	109
T2	29274	Web Services and XML Publisher - A Step-by-Step Guide to Using Them Together	Vendor	Korbel 4A-C
T2	29909	Oracle Higher Ed MDM Hub: Customer Panel Discussion	Vendor	709
T2	29911	PeopleTools Bolt-ons: Achieving Operational Excellence is a snap with Grey Sparling Products	Vendor	Korbel 3B
T2	29914	Demystifying the Cloud: A Framework for Defining Cloud Computing for Your Campus	Vendor	Korbel 2A
Т3	29397	Testing in Production: Or the next best thing.	Case Study	109
T3	29769	Taming Change - Western's PeopleSoft Change Management Journey	Case Study	111



TIME	NO.	TITLE	SESSION TYPE	ROOM
Т3	29517	PeopleSoft iScripts - What are they and why should I know how to create my own?	Tips and Tricks	Korbel 3A
T3	29332	PeopleTools 8.51 In Action	Oracle Application	Korbel 4A-C
T3	29349	Oracle Fusion Applications Overview	Oracle Application	Korbel 4D-F
T4	29109	SOA What?!? One University's Journey and Lessons Learned	Case Study	109
T4	29336	PeopleTools Product Team - Panel Discussion	Panel Discussion	210/212
T4	29514	Using Java in PeopleCode	Tips and Tricks	Korbel 3A
T4	29345	Making the Most out of PS Query	Tips and Tricks	Korbel 4A-C
T4	29330	Performance Techniques for PeopleSoft Applications	Tips and Tricks	Korbel 4D-F
T5	29613	Lather, Rinse, Reuse: Rapid PeopleSoft Web Services Using a Configurable Data Services Framework	Case Study	109
T5	29473	Jumping on the PeopleTools 8.51 Bandwagon	Tips and Tricks	Korbel 3A
T5	29343	Enterprise 2.0 Capabilities of the PeopleSoft Ecosystem	Tips and Tricks	Korbel 4A-C
T5	29322	Building and Consuming Web Services with PeopleTools	Tips and Tricks	Korbel 4D-F
T6	29680	Use Integration Technologies to View Document Images In PeopleSoft	Case Study	109
T6	29249	Seamlessly Integrating PeopleSoft applications into SharePoint	Case Study	Korbel 3A
T6	29172	Oracle RAC For PeopleSoft HCM, Financials, and Siebel CRM	Tips and Tricks	Korbel 4A-C
T6	29350	Oracle Fusion Technical Architecture Overview	Oracle Application	Korbel 4D-F
W2	29826	Using JavaScript to provide students with a consolidated view of self service	Case Study	109
W2	29267	The Recipe for Building Approval Workflow in an application.	Oracle Application	111
W2	29195	The HEUG Technical Advisory Group takes a first look at the PeopleSoft Test Framework	Tips and Tricks	Korbel 4A-C
W2	29296	Oracle Database Machine	Vendor	Korbel 4D-F
W2	29916	Integrating HECH to Campus Solutions and HCM: An in-depth look	Vendor	102
W3	29735	What is happening to Query Manager? Connect, Run XML, and Schedule Queries	Tips and Tricks	Korbel 3A
W3	29244	Volume Data Loading using File Parser and the Transaction Management Process	Oracle Application	Korbel 4A-C
W3	29687	Fun with Campus Solutions Integration Points	Tips and Tricks	Korbel 4D-F
Tr	aining &	End User Support		
S3	29076	Birds of a Feather - Community Session	Panel Discussion	107
M2	29221	Beyond Basic UPK User Tracking and SmartHelp	Tips and Tricks	110
M3	29320	"I See What You Mean" or Maybe I Don't. Keeping Accessibility in Mind	Tips and Tricks	110
M3	29789	Learning by Doing: Early Upgrade Success for UCF with PeopleSoft Financials R9.1	Case Study	711
M3	29599	Innovations Q and A Monday 10:45: FERPA? What's that?	Poster Board	Korbel Lobby (Inn 1)
M4	29380	How Social is Your Training?	Training	205
M4	29782	The Power of Communication: Too Much or Too little?	Tips and Tricks	104
M6	29825	Financials End User Training Full Circle	Tips and Tricks	110
T3	29393	UPK Implementation at Ryerson University	Case Study	108
T3	29158	Help, I'm Not a Teacher! PeopleSoft Presentation and Training Skills for New Trainers	Training	110
T4	29469	Leveraging Oracle and User Productivity Kit (UPK) to Develop a Comprehensive Training Program	Training	108
T4	29042	Training without Space: Diversifying Content Delivery Using Common University Tools	Case Study	110
T4	29354	Financial Aid is NOT for Dummies - How to get end users up to speed.	Training	Korbel 1E



TIME NO. TITLE T5 29780 Quick Tips: Reaching "Mile High" in Minutes T5 29747 Employing E-Learning as a Self-Help Solution in CR	SESSION TYPE Tips and Tricks	ROOM
, , , , , , , , , , , , , , , , , , ,	Tips and Tricks	
T5 29747 Employing E-Learning as a Self-Help Solution in CR		108
, , ,	Case Study	110
T6 29453 Oracle User Productivity Kit: Creating Value throughout the Project Lifecy	cle Oracle Application	108
T6 29675 Students Aren't Just for Classes Anymore!	Case Study	110
T6 29824 Message Center	Tips and Tricks	708
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T2 29895 To Upgrade or Not Upgrade/Why Upgrade? and the MAXIMUS Effort Re System	porting Vendor	105
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T2 29903 Leveraging Applications Management Services in the Cloud	Vendor	108
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T2 29918 PeopleSoft Cloud Integration: It's safe, It's secure.	Vendor	110
T2 29901 City of Colorado Springs Optimizes PeopleSoft Application Performance	Vendor	111
T2 29379 Leveraging CRM Best Practices Across the Student Lifecycle	Vendor	201
T2 29307 Gen-Y Mind Tricks: eForms and Workflow Gone Mobile (Or, "Your Pay R Texted Me")	aise Just Vendor	203
T2 29875 Managing the Complete Student Lifecycle within PeopleSoft	Vendor	205
T2 29276 Extend the Value of your ERP with Workforce Management Solutions	Vendor	106
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T2 29912 Developing a Strategic Roadmap in a PeopleSoft Environment	Vendor	603
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T2 29273 The Data Cookbook: A Conversation about Institutional Reporting and Date Governance	ata Vendor	607
T2 29288 Integrating PS with ecrt, a Web-based Effort Certification and Reporting Technology System	Vendor	702
T2 29921 Build, Buy or Both? Phytorion's Data Warehouses	Vendor	703
T2 29922 Breaking Ground at UTD: Improving Efficiency and Customer Service	Vendor	704
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T2	29913	Address Verification in PeopleSoft with CLEAN_Address	Vendor	707
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T2	29909	Oracle Higher Ed MDM Hub: Customer Panel Discussion	Vendor	709
T2	29876	Academic MedicineFinancial and Performance Management with PeopleSoft and Oracle Applications	Vendor	710
T2	29881	Beyond ERP Putting PeopleSoft Enterprise Data To Use In A Government/ Shared Services Setting	Vendor	711
T2	29910	TimeLink Client Case Study: Learn How Illinois Central College Realized 250% ROI in First Year	Vendor	712
T2	29877	Going Mobile! - The Mobile Campus Solution for Oracle PeopleSoft Campus Solutions	Vendor	Korbel 1A
T2	29159	Automating the Admission Process	Vendor	Korbel 1B
T2	29187	Automating Key Processes with Perceptive Software ECM Solutions	Vendor	Korbel 1C
T2	29908	Campus Solutions; Increasing Efficiency & Obtaining Maximum Value Potential	Vendor	Korbel 1D
T2	29873	Financial Literacy on Campus	Vendor	Korbel 1E
T2	29287	Introducing TouchNet SponsorPointTM	Vendor	Korbel 1F
T2	29914	Demystifying the Cloud: A Framework for Defining Cloud Computing for Your Campus	Vendor	Korbel 2A
T2	29433	Addressing Continuing Education Enrollment in PeopleSoft	Vendor	Korbel 2B
T2	29915	u.direct, Students Choose Their Own Path to Graduation!	Vendor	Korbel 2C
T2	29694	Setting a Campus 2.0 Strategy with PeopleSoft Portal	Vendor	Korbel 3A
T2	29911	PeopleTools Bolt-ons: Achieving Operational Excellence is a snap with Grey Sparling Products	Vendor	Korbel 3B
T2	29156	Help students create perfect class schedules each semester! Schedule Planner Bolt On for PeopleSoft.	Vendor	Korbel 3C
T2	29274	Web Services and XML Publisher - A Step-by-Step Guide to Using Them Together	Vendor	Korbel 4A-C
T2	29275	Dashboards Delivered - ROI from Available PeopleTools	Vendor	Korbel 4D-F
T4	29904	Security and Segregation of Duties for PeopleSoft	Vendor	Korbel 1C
T6	29920	SNOWing Crimson. Harvard's HR Analytics & Phytorion	Vendor	106
T6	29919	Pop Select for Student Groups: Unlock the Potential	Vendor	210/212
T6	29923	PeopleSoft - Chase Paymentech Integration: A Custom Hosted Credit Card Payment Solution	Vendor	Korbel 1C
W2	29916	Integrating HECH to Campus Solutions and HCM: An in-depth look	Vendor	102



E TRACK VER

"Gotcha!" Upgrading to PeopleTools 8.50 at the University of Michigan

Technical PS 9.0

This session will discuss "gotchas" and fixes discovered in the upgrade of the University of Michigan's Higher Education application to PeopleTools 8.50.: David Jamison, University of Michigan

"I See What You Mean" -- or Maybe I Don't. Keeping Accessibility in Mind

Training & End User Support

PS 9.0

Are your trainings and training materials accessible for someone with a disability? This session will provide participants with some accessibility considerations to keep in mind when developing training materials and preparing for a training. Come and learn a little bit about what the University at Albany has done for training people with disabilities on how to use PeopleSoft. The session will discuss the strategies that have been used successfully at U/Albany and things you can easily do to make things less difficult for teaching and learning.: Liz Medvetz, University at Albany

"Is My Money Ready?" - A Self Service Solution for Disbursement Status

Financial Aid

PS 9.0

A demonstration of a web application that Boise State attached to our Self Service (BroncoWeb) to allow students to check the disbursement status of their awards for each upcoming term.: Camille Mongelli, Boise State University; Dwight Berreth, Boise State University

20,000 Suppliers All Under One Roof -- an e-marketplace implementation

Oracle EBS

EBS 12.1

In July 2010, The Higher Education Funding Council for England (HEFCE) set aside a £6m grant for HE's to bid for a proportion, of up to a maximum of £60,000, to aid the implementation or development of e-Marketplaces for Universities.

In September 2010, Liverpool John Moores University (LJMU) was awarded, based on its bid, the maximum amount available to implement an e-marketplace with LJMU. This presentation details the steps in the project from inception to delivery covering such topics as selection of consulting partner, selection of e-marketplace provider, the project management approach, whether we completed the project on time (of which will be known at Alliance 2011 so come along if you want to know) and more importantly the benefits of such a system to the University.: Matthew Blandford, Liverpool John Moores University

A Business Process and Data Management Perspective on Middleware Technologies

Technical

N/A

This session will focus on a non-technical overview of business process and enterprise data management issues: Brian Busby, University of Wisconsin - Madison; Nimish Mehta, LumenData, Inc.; Bernie McDaniel, James Madison University

A Day in the Life of a Recruiter in CRM 9.1 for HE

CRM

PS 9.1

Hobart and William Smith Colleges has recently upgraded to CRM 9.1 for HE. This session will identify the improvements made to a day in the life of an admissions recruiter. From identifying the leads to tracking relationships, and converting them to opportunities, CRM 9.1 has significantly improved a recruiter's ability to manage their day to day activities.: Maureen Brown, Hobart and William Smith Colleges; Jeremy Trumble, Hobart and William Smith Colleges

A Functional and Technical overview of Integration points between PeopleSoft CRM and Campus Solution

CRM

PS 9.1

This session will be a functional and technical overview of various integration points available between the PeopleSoft CRM and PeopleSoft Campus Solution applications. It covers the functional flow of information between the two systems as well as setting up the integration points. In addition, it covers how to use the new QAS tool to build audiences across both the PeopleSoft CRM and Campus databases.: Vandana Sharma, Oracle; Stephen Morgan, Oracle

A New Era in Data Warehousing at Harvard University, A Strategic Discussion

Reporting and Business

N/A

Intelligence

Faced with unprecedented growth in data warehousing demand and continued customer frustration with the time required to develop solutions, Harvard needed to embrace new ways to deliver data warehousing solutions to the community.

This case study will discuss the challenges Harvard faced and the steps it took to increase customer satisfaction through: m.: John Jurus, Harvard University

A Pauper's Approach to a Unified PeopleSoft Security Framework.

Security & Audit

PS 9.1

In order to minimize data entry and confusion as well as to maintain product-wide security with minimal resources, a single framework strategy for all products is a must for any multi-product implementations.: James Vasquez, Lone Star College System; Vickie Martin, Cherry Road Technologies



TITLE TRACK VEF

A Poor Man's Data Warehouse

Reporting and Business Intelligence

PS 9.0

The Poor Man's Data Warehouse -- Data warehouses are all the rage in the IT and IR worlds these days. They're useful to IT personnel because they can take the burden of reporting off the production databases, and they're useful to IR because they make reporting easier. Not every institution can afford to buy or build these warehouses, though. There's a simpler, cheaper way to get some of the functionality of a DW while you wait for the real thing to arrive: build some comprehensive, subject-oriented flat files or tables, and a few data cubes.: Jim Doran, University of Alberta

A Roadmap to Mod-Free Comm Gen / XML Publisher Implementation

Campus Community

PS 9.0

An overview of the methodology used by the University of North Texas Health Science Center in implementing as-delivered PeopleSoft 9.0 to create e-mails for Financial Aid Notifications and Right-to-Cancel communications.: Kelly McMillin, University of North Texas Health Science Center at Fort Worth

A Roadmap to Your Effort Reporting Source Data from PeopleSoft Grants & HRS

Grants. Contracts and Billing

PS 8.9

Effort reporting remains 1 of the hottest topics in research administration today. Understanding the vast array of data possibilities, when using your effort reporting system with source data from HRS and PeopleSoft Grants, is an undertaking made ever more difficult because it requires knowledge of both functional and technical aspects. An overview will be provided of the technical know-how and the interface and reporting that will assist you with meeting your data needs.: David Ngo, University of Wisconsin - Madison; Brian Korblick, Huron Consulting Group

A Tale of Two Campuses: AZ Schools Take It to the Next Level with eForms

HRMS

PS 8.9

It was the first eForm; it was the latest eForm. Maricopa had built in-house PS eForm solutions for years; NAU wanted to start with eForms. Both found a new level of success with a similar approach.: Pam Fleece, Northern Arizona University; Marjorie Klein, Maricopa Community College District; Lani Urreta, Gideon Taylor Consulting, LLC

Academic Advisement Birds of a Feather

Academic Advising

N/A

Are you faced with a particularly gnarly degree requirement that you need to code? Has your campus found a creative use for data from the Report Results Tables or the Planner that you'd like to brag about? How about a great idea for some new functionality that would improve the Advisement process? Then the Academic Advisement Birds of a Feather Session is where you need to be!: David Cartwright, California State University System-Wide

Academic Advisement Community Session

Academic Advising

N/A

Are you the resident 'wizard' when it comes to the Academic Advisement module? Maybe the ONLY one on campus? Rest assured, you are not alone. Come meet your fellow wizards at the Academic Advisement Mix and Mingle session - and find out about some new ways of looking at old problems.: David Cartwright, California State University System-Wide

Academic Medicine--Financial and Performance Management with PeopleSoft and Oracle Applications

Vendor

N/A

Learn how to leverage mission-critical data maintained in Oracle and PeopleSoft applications to report on faculty performance in Clinical, Research, Education and Administrative activities.: Mike Psenka, eThority, Inc.; Margaret Ambuehl, University of North Texas

Academic Restructure -- Establishing, Disestablishing and Consolidating Programs and Plans, oh

Student Records

PS 8.9

Setting up your Academic Structure was completed during before implementation. Now for various reasons ASU has established, disestablished and consolidated programs and plans. Come see some of the tools we are using to make these transitions as quick and smooth as possible.: Bonnie Stoneking, Arizona State University

Academic Workload Planning

Student Records

PS 9.0

Here at the University of Derby we have developed a new customization to Campus Solutions version 9.0 for Academic Workload Planning. The new system has standardised the workload planning model across the University and replaces previously used TRAC systems.: Paul Stewart, University of Derby

Accountability-Happy Hours & Tailgates, Visits & Webinars--Measuring the Results

Contributor Relations

PS 8.9

Contributor Relations Actions hold myriad information. At Cornell University we have leveraged the "Others Assigned" within Actions to provide a way to track our giving officers and their progress towards their yearly goals. This same set of fields can be used to help measure the effectiveness of events. Explore how Cornell highly leverages this key to be able to track through history what people and what departments are doing in terms of asks, visits, events and volunteer leadership.: Wendy Fuller, Cornell University



TITLE TRACK VEF

Accounts Payable pay cycle payments through the Universities credit card

Procurement to Pay

PS 8.9

The ability to pay vendor by credit card through the Account Payable pay cycle and reconcile the transactions once they get charged.: Tim Bodden, Pepperdine University

Achieving a Successful Service Oriented Architecture in Higher Education

Oracle EBS

N/A

Most Institutions of Higher Education have heard of Service Oriented Architecture. A few have started SOA initiatives. But most institutions don't know what SOA really means to an organization. Higher Educational institutions have heard that SOA will provide cost savings, reduce integration costs and enable your organization to respond quickly to demands of the new environment. This session will open the covers and look at what it really means to adopt SOA. Adopting a roadmap for SOA will help you ensure a successful implementation. This session will give you insights into typical impacts on the organization -- including perceptions, staffing and operations. Finally we will review what has worked and what hasn't worked and why.: Mark Pare, Oracle

Achieving your Desired Business Results with an Integrated Learning Management Strategy

HRMS

PS 9.1

Come listen to how your overall Learning Strategy fits into your Talen Management vision.: Tracy Martin, Oracle

Address Verification in PeopleSoft with CLEAN_Address

Vendor

PS 9.0

This session will explore CLEAN_Address, which provides address verification and contact data quality in both real-time and batch processing natively in the PeopleSoft suite.: Kevin Runner, Runner Technologies, Inc.

Addressing Continuing Education Enrollment in PeopleSoft

Vendor

PS 9.0

MIS, Inc. will be showcasing it's new Continuing Education process within the PeopleSoft Campus Solution system to meet the growing demand for an integrated Continuing Education solution.: Joe Rossi, MIS, Inc.; Adrian Valente, MIS, Inc.

Admission Applications Web Services Overview

Admissions

PS 9.0

Question: Why should you care about Service Oriented Architecture as a technology?

Answer: Because using web services provides flexibility, agility, and reduces cost.

Join us as we demonstrate the suite of web services delivered with Campus Solutions Feature Pack 3 in July, 2010.: Larry Borgione, Oracle; Kay Harris, Oracle

Admission Applications Web Services: Setup

Admissions

PS 9.0

This session will provide a functional overview of the set up required to support the Admission Applications Web Service including Application Fee Payment and Fee Waiver Requests.: Kay Harris, Oracle; Sandra Pearson, Oracle

Admission Applications Web Services: Staging Components

Admissions

PS 9.0

Learn how to manage staged data for Admission Applications Web Services (AAWS) transactions.: Marjolaine Fontaine, Oracle; Kay Harris, Oracle

Admissions and Campus Community Jeopardy

Admissions

PS 9.0

Using the format of the popular game show Jeopardy, this session will provide useful information about setup and functionality in the Admissions and Campus Community modules of Campus Solutions Version 9.0: Janice Radetski, Marquette University; Debbie Littlefield, Marquette University; Margaret Kennedy, io Consulting, Inc.

Admissions Birds of a Feather

Admissions

PS 9.0

The Admissions Product Advisory Group (PAG) will present a panel discussion with Oracle representatives regarding strategic direction for the admissions community. This is an opportunity to interact with your PAG and Oracle to discuss future strategic direction of the admissions product. This session also provides an opportunity for the PAG to hear your thoughts so we can best represent the needs of your campus.: Darlene Daclan, California State University System-Wide

Admissions Community Session

Admissions

N/A

This session is the new Community session to occur on Sunday afternoon. Come meet your Admissions PAG members and hear a summary of the PAG activities over the past year and plans/priorities for the coming year.: Jason Masciantoni, Brandeis University; Mark Nelson, University of Michigan



TITLE TRACK VER

Admissions Innovations at Stanford University

Admissions

PS 9.1

Stanford University is attempting to take graduate admissions to new levels. Collaborating with our admissions vendor, CollegeNet, we have introduced a new capability called 'Admit' that enables diversely functioning academic departments to evaluate, rank, and select applicants. This system assists departments otherwise left without systematic support in the admissions decision-making process. But our efforts aren't stopping there! We are collaborating with other institutions to eliminate the paper transcript entirely from the admissions process. We believe that information born digitally should remain digital and not require printing and mailing to be transmitted! We will also share with you what we learned about stimulating vendor partnerships in order to innovate.: Tim Flood, Stanford University; Judith Haccou, Stanford University; Stacey Gray, Stanford University

Advising Goes Green Student Records PS 9.0

The College of the Holy Cross has customized the Shopping Cart and the Advisor Center to create an online workflow that has allowed the College to streamline advising for enrollment and eliminate paper advising folders.: Margaret Freije, College of the Holy Cross; Brian Bergeron, College of the Holy Cross; Heather Dudek, College of the Holy Cross

Advisors buried in paper? Fill in the GAP!

Academic Advising

PS 8.9

Students tired of waiting in long lines, running around campus securing signatures? Advisors buried in paper? Sacramento State University has automated the graduation process from application to evaluation.: Kimberly Kernen, California State University Sacramento

Affiliations Working For You

Contributor Relations

PS 9.0

In 2010 we talked about our plan to blend Affiliations with Contributor Relations and CRM. This session will provide an example of what happened on our campus as a result of our implementation.: John Sauceda, Moody Bible Institute

Aggregation, Aberration and Illumination: the Boise State Data Warehouse Experience

Reporting and Business Intelligence

N/A

We went officially live with our iStrategy data warehouse in June, 2010. This presentation will focus on several capabilities the data warehouse provides. The obvious one is to support aggregate reporting over complex combinations of hierarchies. But it also illuminates a number of features of the data that might otherwise go unnoticed, including various aberrations from the expected patterns, which often indicate data quality problems in the source data that need to be corrected.: Steve Grantham, Boise State University

Alliance 2011 CS/HRMS Split Technical Deep Dive

Technical

PS 9.1

Come to this session to get a first look at the technical white paper on the CS/HRMS Split Technical Deep Dive. This paper is available for all HEUG members on the Community Source website. The paper focuses on the" out of the box" split options that Oracle provided. This includes: Integration Broker, Portal, Security, HRMS & CS Integration points, and verifying your" split" environment. If you are a technical resource that needs to understand the details of the split this is the place to start.: Myron Wintonyk, University of Calgary; Michael Kennedy, CedarCrestone

Announcing the first community source Bulk Prospect/Applicant Provisioning solution Admissions for Campus Solut

PS 9.0

Come to this session to see the Batch Prospect/Applicant Provisioning solution the University of Colorado designed, developed, and shared with the higher education community. Each year many universities load large numbers of prospects into their Campus Solutions system from test scores, prospect cards, and other sources. This solution enables universities to email an invitation to any group of these prospects or applicants inviting them to explore what the institutions can offer them. The emails contain a safe link to a simple user registration page the enables the prospect/applicants to create an account linked to their personal data in Campus Solutions. This account could provide them access to the Enterprise portal or other applications used for recruitment or admissions.: Ryan Chreist, University of Colorado; Michael Kennedy, Applied Business Metrics

App Engine ETL -- Direct access to external databases from PeopleSoft made easy

Technical

PS 8.9

See how to leverage the toolset you already own with your developer's existing knowledge to perform basic ETL tasks at your institution. See how the University of Utah has used Application Engine processes to move data from PeopleSoft to other databases on campus that need Student, HR and Finance data. We also move non PeopleSoft data around campus through the same methodology. For PeopleSoft data, we have componentized the process, so new requests only require the change of 3 lines of code to move data to a new customer. Works with all database vendors that are JDBC compatible.: Jeremy Uffens, University of Utah; David Sexton, University of Utah

Asset Management Module Re-implementation

General Ledger

PS 9.0

Second Attempt: How to overcome the obstacle from last implementation and make this one work? How did Case integrate Asset Management with e-Procurement, perform system re-engineering, customization, self-service, and much more...: Jing Li, Case Western Reserve University



TITLE TRACK VER

Asset Management-How other Universities go from Expenditures to Assets

General Ledger

N/A

Come and listen to our panel discuss how each one of their institutions use the PeopleSoft Financials system to get their Purchases from PO and AP to AM.: Stanley Pearse, C.P.P.M., San Francisco State University; Yessenia Mendoza-Tate, North Carolina State University

Automated Additional Payment process at DePaul

HRMS

PS 9.0

DePaul University automated payments using the additional pay screens using delivered PeopleSoft AWE: Ryan Polansky, DePaul University; Andy Beecham, LogicGate

Automating Key Processes with Perceptive Software ECM Solutions

Vendor

N/A

Come learn how Duke University worked with Perceptive Software to better student service and boost productivity by optimizing processes across their campus.: Eric Munro, Perceptive Software; Wayne Thompson, Duke University

Automating Notice of Appointments

HRMS

PS 8.9

Notice of Appointments are an annual requirement for faculty and staff at universities. This case study will explain how the process was automated and made paperless.: Clara Adams, Arizona State University

Automating the Admission Process

Vendor

N/A

See how colleges and universities have leveraged Nolij products to automatically load application data and documents electronically. See how they process electronic applications in a completely paperless electronic environment using Nolij software products and their PeopleSoft system, and see how you can do this at your institution, too!: Ron Wellman, Nolij Corporation

Automating Your Admission Process with PS 9.0 and Document Imaging

Admissions

PS 9.0

Discussion of Northern Illinois University's implementation of PeopleSoft 8.9 and 9.0, use of delivered 3C functionality along with custom processes to automate and integrate our admission process with the OnBase document imaging system.: Crystal Garvey, Northern Illinois University

AWE Workflow for Core Purchase Req's, Vouchers and Journals at San Diego County Water Authority

Public Sector

PS 9.1

The San Diego County Water Authority (Water Authority) implemented workflow approvals for Core Purchasing Requisitions, AP Vouchers and GL Journals using the new Approval Workflow Engine (AWE). The Water Authority used features such as header/line level routing, auto approvals, SQL user lists, dynamic workflow, multiple stages and paths to develop a robust approval workflow process. The presentation will discuss the development of workflow using the AWE tool with minimal technical staff involvement. It will also include a demonstration of the final workflow process.: Baldemar Troche, San Diego County Water Authority; John Tugade, CherryRoad Technologies Inc.

AWEsome Workflows: Taking advantage of the new Approval Workflow Engine (AWE)

Technical

PS 9.0

By covering the development and configuration tasks needed to workflow-enable a University of Queensland transaction this presentation highlights the usefulness of the new Approval Workflow Engine.: Maree Mason, University of Queensland

Benefits Remittance: A solution for meeting the Benefits remittance challenges of Higher Ed

HRMS

PS 9.0

The University of Michigan built a remittance process for facilitating the payment of its healthcare vendors. University environments can present a unique challenges with the amount of retroactivity in health enrollments as well as term to term movement between benefit programs necessitating a flexible system capable of accurately tracking this movement.

In addition to the remittance system, The University of Michigan created a robust discrepancy audit that reconciles remittances against payroll deductions, benefits billing charges and other sources that fund/offset benefits remittances. This discrepancy process includes a systematic load of payroll deductions for certain expected discrepancies (eliminating manual involvement) as well as manual reports that are worked monthly by Central Office staff.: Kevin Werner, University of Michigan

Best Practices & Fraud Prevention with PeopleSoft Expenses 9.1

Procurement to Pay

PS 9.1

Travel and entertainment represent a major source of discretionary spending for many organizations. These costs, often millions of dollars annually, represent rich opportunities for both reduction of operating expenditures and commission of fraud. High volumes of transactional data, disparate tracking and reporting systems, manual review processes, and weak internal controls over authorization and payment can result in error, fraud, and misuse. PeopleSoft Expenses provides a range of capabilities, controls, and integrations to assist your organization with adoption of best practices, compliance with organizational travel policies, and automation of approval rules and routing. Learn about the tools the solution provides to minimize fraud, limit overspending, and perform risk factor assessments on expense submissions.: Mark Rosenberg, Oracle



TITLE **TRACK VER**

Beyond Basic UPK -- User Tracking and SmartHelp

Training & End User Support

PS 9.0

Come learn about UPK's usage tracking and SmartHelp functions. Usage tracking and reporting in UPK is essential for competency-based and legally mandated training. The SmartHelp function provides contextually sensitive links inside administrative interfaces for application users.: Cathy Gonzalez, University of North Texas

Beyond ERP -- Putting PeopleSoft Enterprise Data To Use In A Government/Shared **Services Setting**

Vendor

PS 9.0

Successfully implementing business intelligence in the government/higher education sectors require organizational alignment and a solution balanced between analytics and regulatory reporting: Kevin Parrish, Navigator Management Partners; David Schoettmer, Navigator Management Partners

BI Solution Analysis and Design for Public Sector Shared Services

PS 9.0

Performing a robust comparison between BI solutions involves evaluating both strategic and functional requirements from your organization against the capabilities of each tool.: Tracy Powers, Navigator Management Partners; Kevin Parrish, Navigator Management Partners

Project Management & Life Birds of a Feather

Cycle

Project Management Birds of a Feather session: Jason Schober, Northwestern University

Grants, Contracts and Billing Birds of a Feather

N/A

N/A

Come be a part of the Grants, Contracts and Billing Birds of a Feather session. This is a panel discussion that opens the floor to all participants. We will share questions and solutions from both experienced and novice PeopleSoft users while building new networks and resources to take back home.: Mark Sweet, University of Wisconsin - Madison

Birds of a Feather - Community Session

Training & End User Support

N/A

Come be a part of the Training and End User Birds of a Feather session. This is a panel discussion that opens the floor to all participants. We will share questions and solutions from both experienced and novice trainers while building new networks and resources to take back home.: Karen Jennings, University of Arkansas

Birds of a Feather - Public Sector

Public Sector

N/A

Join other Public Sector users and Oracle experts address industry specific issues and engage in question/answer sessions and discussions.: Connie Guerrero, State of Kansas

Birds of a Feather - Student Financials Part 1

Student Financials

N/A

Come join the fun and informative exchange of dialogue. Participate in an informal discussion of SF issues and share your needs/questions/sage advice with the rest of the group. : Maria Lindquist, University of Wisconsin Colleges

Birds of a Feather - Student Financials Part 2

Student Financials

N/A

Come join the fun and informative exchange of dialogue. Participate in an informal discussion of SF issues and share your needs/guestions/sage advice with the rest of the group.: Renee Picton, University of New South Wales

Financial Aid N/A Birds of a Feather 1

The first hour of the open forum for FA attendees to discuss current issues.: Adelaide Kuzmack, Stony Brook University

Financial Aid PS 9.0 Birds of a Feather II

The second hour of the open forum for FA attendees to discuss current issues.: Dennis Junk, North Dakota University System

Birds' Eye View into Your Business -- PeopleSoft Operational & Financial Reporting

General Ledger

PS 9.1

Everyone needs information from the operations manager in Payables looking for Open Liabilities to department managers looking at budgets to accountants managing the close to analysts managing the performance of the organization. There's more pressure for more operational, financial and analytical reporting. Come to this session to learn the power of what you have in PeopleSoft Financials, additional tools you can leverage to imbed efficiency in reporting as well as the roadmap for operational and financial reporting going forward.: Amira Morcos, Oracle



TITLE TRACK VER

Breaking Ground at UTD: Improving Efficiency and Customer Service

Vendor

PS 9.0

Learn how The University of Texas at Dallas (UTD) improved admissions cycles from six weeks to six hours, built a new one-stop shop and introduced new kiosk-based self-service for students. : Curt Eley, The University of Texas at Dallas; Tom von Gunden, Hyland Software, Inc.

Breaking Transcript's Paper Bond: Record Relevance and Swift Delivery

Student Records

PS 9.0

Break free, live on the edge, and join the discussion surrounding our emerging era of content-rich transcripts delivered Paper Free and Right Now! Participate in a review of what is today and explore electronic delivery options that are secure, fast and rapidly transforming cultural expectations about the official academic transcript and its relevancy. What's at stake? Our ability to communicate and validate the academic and experiential learning of students and alumni for faculty, graduate/professional admissions, scholarships, employers, elected officials, and all others seeking more than just a course title, grade, and cumulative GPA statistics.: Carla L Boyd, Indiana University

Bringing Campus Solutions "completely" into Enterprise Portal (Full Menu Navigation)

Technical

PS 9.0

Come and see how the Nebraska NeSIS project implemented PeopleSoft Campus Solutions access through PeopleSoft Portal to give students and staff a uniquely branded experience.: Geoff Putney, University of Nebraska; Denise Goin, University of Nebraska

Budgeting and Planning Birds of a Feather

Budgeting and Planning

N/A

Budgeting and Planning Birds of a Feather forum discussion with members of the PAG to discussion current issues and ideas on the use of the applications to support the functions of Higher Education budgeting and planning.: Richard Trudel, Brandeis University

Budgeting and Planning Community Session

Budgeting and Planning

N/A

This is an opportunity to network with other individuals who have an interest in Budgeting and Planning, as well as get an overview of the conference and sessions being presented in this track over the next 3 days.: Michael Meister, Western Michigan University

Build, Buy or Both? Phytorion's Data Warehouses

Vendor

N/A

Building your own DW takes effort but it's made for you. Buying it saves time but you still need to fit it to your needs. We will share our build/buy/hybrid experiences and show our Student analytics: Yiorgos Marathias, Phytorion; Ashley Silverburg, Phytorion

Building a Premier Faculty and Staff Information System Using Workforce Administration

HRMS

PS 9.1

Discuss Northwestern University's implementation and continued development of our Faculty and Staff Information System (FASIS). See how Northwestern University has added faculty specific delivered and customized fields to enhance faculty tracking and reporting in the central HR Information System. Also learn how Northwestern takes transactions from Job and creates academic pages to suit the needs of the Provost Office, and Faculty Affairs Offices in the Schools. The end result of the project is to create a robust profile page for faculty and staff as well as faculty and staff portals which will be driven by roles of the staff and faculty.: Elizabeth Earl, Northwestern University; Laura Koepele-Tenges, Northwestern University

Building a Reporting Solution on a Shoestring Budget

Reporting and Business

PS 9.0

Intelligence

Case Study on creating a self-service reporting environment for faculty and staff using the existing PeopleSoft Query tool.: John Levandowski, University of Utah

Building and Consuming Web Services with PeopleTools

Technical

PS 9.1

Building and Consuming Web Services: Dave Bain, Oracle

Building SOA applications and utilizing the power of Integration Broker

Technical

PS 9.0

Utilizing web services within your institution can dramatically improve business processes, save time, and ultimately reduce operating costs. In this presentation, we will explore the way UCF further automated its custom Self-Service Transcript Request application by integrating with FedEx Web Services to generate ready-to-print shipping labels for users who paid for the expedited service. Carl Henderson, University of Central Florida

Bundles, bundles everywhere... but not a way to test.

Academic Advising

PS 9.0

New bundles, new versions, new PeopleTools, changes everywhere coming at you in a seemingly unending flow; it's enough to make your head spin! How do you keep up? How do you ensure PeopleSoft will continue functioning as expected and all these changes work as advertised? What do you test? How do you test effectively? We will discuss how we at the University of Connecticut approach testing using specific scenarios, dividing up the workload and adding new checks and balances with each new change or problem that arises.: Brian Rockwood, University of Connecticut; Kimberly Page, University of Connecticut



TITLE **TRACK VER**

Business Intelligence Success at Case Western Reserve University

Reporting and Business

Intelligence

N/A

Overview of Business Intelligence project at Case Western Reserve: Neal Mathur, Case Western Reserve University

Campus Community Birds of a Feather

Campus Community

N/A

The Campus Community (CC) Product Advisory Group (PAG) and Oracle representatives will conduct this informal Q&A session. We will provide a summary of PAG activities over the past year and plans for the coming year, after which we will open the floor to your questions and comments. Come take advantage of the opportunity to meet your CC PAG, speak directly to Oracle strategists and developers, and learn about the PAG priorities for the coming year.: Ashutosh Hadap, Princeton University

Campus Community Meet and Greet

Campus Community

N/A

Meet the 2011 Campus Community Product Advisory Group. Get to know the new CC attendees and learn about the 2010 activities of the CC PAG.: Ashutosh Hadap, Princeton University

Campus Solutions on Mobile Devices

Technical

PS 9.0

Loyola University Chicago delivers a number of personalized Campus Solutions functions to students on their mobile devices. In this session we will show you the architecture and code needed to do this.: Walt Slazyk, Loyola University of Chicago; Paul Zolnierczyk, Loyola University of Chicago

Campus Solutions Roadmap

Special Sessions

PS 9.0

The Evolution Continues. Come to this session to hear the plans for the Campus Solutions product family as well as a review of recently released functionality.: Susan Beidler, Oracle; Andy Wood, Oracle

Campus Solutions; Increasing Efficiency & Obtaining Maximum Value Potential

Vendor

PS 9.0

The presentation will discuss observations and techniques learned from various implementation and support engagements and help you derive increased value from your Campus Solutions investment.: Stephen Roche, Enterprise Resource Planners, Inc.; Robert McLaughlin, Enterprise Resource Planners, Inc.

Can't go on! - Withdrawing from everything in Self Service

Student Records

PS 9.0

Some students find it necessary to withdraw from the institution but are normally not able to drop EVERYTHING via Self Service. We took our manual process that included 16 steps, offices, and signatures; and turned it into an online process in self service where everyone is notified and the student leaves with a positive attitude, thus improving retention.: Debby Hill, The University of Southern Mississippi

Public Sector Capital & IT Project Success: Primavera P6 Integration to PeopleSoft Project Costing & Pro

PS 9.0

In most governmental, educational, research, and IT, organizations, project managers do their jobs without regard for the challenges their processes cause the program finance staff responsible for financial performance, transparency, and control. In this session, you'll learn how to better govern and manage the capital project, IT project, and service project lifecycles with the integration of the project manager's tool of choice - Primayera P6 -- to your PeopleSoft Projects (ESA) suite. You will see how the PeopleSoft Program Management application aims to connect your finance and field staff and examine the various capital, IT, and service project use cases being targeted. Mark Rosenberg, Oracle

PS 9.1 Security & Audit CAS-ifying PeopleSoft

The University of Northern Iowa implemented a new authentication system using Central Authentication Service, an open source project sponsored by Jasig, at the time they implemented PeopleSoft Portal, Campus Solutions, and Customer Relationship Management. UNI was faced with the task of "CAS-ifying" PeopleSoft so that all their existing web applications and PeopleSoft applications could use a single set of credentials. Using documentation originally released by California Polytechnic State University in 2006 for PeopleSoft 8.0, UNI implemented CAS for PeopleSoft 9.1 in 2010. The initial release supported Portal and has now been expanded to support Campus Solutions and CRM.: Chad Wittrock, University of Northern Iowa

Champagne IT Project Management and Governance on a Beer Budget

Project Management & Life

PS 9.0

Cycle

Like many colleges, the College of New Jersey is faced with the age old dilemma: too many IT project requests with limited staff and financial resources. A recent implementation of PeopleSoft for students brought the importance of project management and prioritization to the forefront for us. We do not have a Project Management Office, or even a project manager. Because we are funding very few new projects due to state budget constraints, this seemed like an opportune time to implement an IT Project Governance process. Even though there is still "too much to do" once we are able to fund new projects it will become considerably worse.: Nadine Stern, The College of New Jersey; Nicole Parkman, The College of New Jersey



TITLE TRACK VER

City of Colorado Springs Optimizes PeopleSoft Application Performance

Vendor

N/A

Even with a reduced IT staff, The City of Colorado Springs can ensure the availability and performance of its PeopleSoft environment while delivering a higher level of service.: Mel Ladewig, City of Colorado Springs; Joe Bradley, Quest Software

Cleaning Up Student Financials Data with Due Dates, Charge Priorities, and Priorities

Student Financials

PS 8.9

When California State University Channel Islands implemented Student Financials, it was configured on the fly. Over time, the student accounts balanced to Zero but had many unapplied payments causing the students to be confused if they owed or not. It also caused reconciling Student Financials to the General Ledger almost impossible. This session will discuss how the campus used Due Dates, Charge Priorities, and Priorities to clean up the data.: Lacey Lovejoy, California State University Channel Islands

Code what?!? Decoding the Delivered PeopleSoft Academic Advising Module for Graduate School Use

Academic Advising

PS 9.0

This session will provide techniques on how to conquer the challenges of graduate school coding for the academic advisement module in PeopleSoft. Creative uses of checklists, milestones, student groups and automated degree clearance will be provided. This session will also open conversation among academic advisement functional users regarding graduate school specific needs.: Michele Stieren, Northern Illinois University

Coming Soon! Post Enrollment Requirement Checking

Student Records

PS 9.0

This session will provide early look at the Post Enrollment Requirement Checking feature. This feature enables you to manage non-compliance of enrollment requirements by re-evaluating students who were initially enrolled in classes using in-progress courses.: Carol Glaser, Oracle; Mark Ingham, Oracle; Chuck Studler, Oracle; Anthony Dizon, Oracle

Commitment Control Best Practices with PeopleSoft Grants

Grants, Contracts and Billing

PS 9.1

Commitment Control Best Practices with PeopleSoft Grants: Les Holden, Oracle

Compliance Priorities in 2011: A Mile-High Overview

Vendor

N/A

Colleges and Universities are increasingly faced with compliance challenges. Learn how to identify and mitigate risk through outsourcing and employing best practices.: Daryl Robinson, Nelnet Business Solutions; Eric Armstrong, Nelnet Business Solutions

Contributor Relations Birds of A Feather

Contributor Relations

PS 9.0

Birds of a Feather session will provide Contributor Relations users an opportunity to share insight and ask questions of others in the community.: Anne Marie Del Rossi, University of Pennsylvania

Contributor Relations Welcome Session

a cloud

Contributor Relations

N/A

This introductory Contributor Relations session is a great opportunity to kick off your Alliance 2011 experience by learning how to get the most out of your participation in the conference and the CR Community.: Sue Morin, University of Western Ontario

Coppin State University's leap of faith - ID provisioning and password management in

Security & Audit

PS 9.0

Coppin will present our successful implementation of a robust self-service ID management and automated provisioning solution, and the seamless migration to a cloud-based laaS (Identity as a Service): Lisa Thuman, Coppin State University

Creating and Maintaining Parent Accounts at NC State University

Security & Audit

PS 8.9

NC State has created more than 15,000 student initiated parent accounts since January 2010. From a technical security perspective, learn about the details of how those accounts are being created and maintained, as well as how NC State is protecting the parent information.: Jack Foster, North Carolina State University

Creating Customized Satisfactory Academic Progress Test Libraries

Financial Aid

PS 9.0

This session will walk through how to use the newly delivered functionality to implement customized Application Engine Libraries to evaluate Satisfactory Academic Progress test logic.: Lori Randlett, Oracle

Creating Student Financials Documents with Oracle BI Publisher

Student Financials

PS 9.0

Take a look under the hood of Oracle Business Intelligence Publisher (formerly XML Publisher) by walking through the University of Michigan's use of the tool for printing 1098-T and other forms.: Brian Robson, University of Michigan



TITLE TRACK VER

Creative Calculations - Using Equation Engine to Select Students For Tuition Calculation

Student Financials

PS 9.0

The University of Colorado at Boulder's Division of Continuing Education utilizes equations to meet complex tuition assessment rules for a population of students shared with main campus.: Amberly Scheppach, University of Colorado; Laura Savage, Oracle

CRM - Pricing & Promotions Management

CRM

PS 8.9

Leveraging CRM to deliver pricing and promotions to Campus Solutions.: Anita Hemraj, Capella University; Dake Chatfield, Capella University

CRM 9.1 Implementation - Lessons Learned

CRM

PS 9.1

Hobart and William Smith Colleges has recently completed the implementation of PeopleSoft CRM 9.1 for Higher Education. This session will cover our reasons for moving from CRM 9.0 to 9.1 for Higher Ed and our experience implementing CRM 9.1. HWS also added the Sales and Events Management modules to our CRM environment. We will also discuss how those products made the move from 9.0 to 9.1 possible.: Jeremy Trumble, Hobart and William Smith Colleges; Maureen Brown, Hobart and William Smith Colleges

CRM for Higher Education: Roadmap to the Right Solution

Special Sessions

PS 9.1

Come to this session to learn about the uptake of both the PeopleSoft CRM 9.1 and the 'Oracle on Demand' Higher Education solutions and learn about the future vision for both of these products.: Steve Morgan, Oracle; Gary Allen, Oracle

CRM: It's Not Just for Sales Anymore

CRM

N/A

Post University is in the process of rolling out CRM On Demand to its Online and Main Campus admissions and retention. This session will discuss the Post University's strategy and process of deploying CRM On Demand.: Michael Statmore, Post University

CS-HCM Integration: A Technical Overview

General Interest

PS 9.0

Campus Solutions and HCM introduced support for integration between separate instances of CS 9.0 and HCM 9.0/9.1 in the Fall of 2010. Attend this Session to understand the technical impact of deploying the utilities and services to support this integration.: Mario Constantino, Oracle

CS-HCM Integration: Focus on Deployment

General Interest

PS 9.0

Understand the details of the released solutions for CS-HCM instance separation and the ways that you can use these solutions to integrate CS and HCM on your campus.: Cary Brown, Oracle; Andrew Marmor, Oracle; Susan Beidler, Oracle; Katherine Uscinski, Oracle

Curriculum Managed! - Using Oracle BPM and PeopleSoft Web Services to manage curriculum approval

Technical

PS 9.0

The University of Akron is implementing Oracle Business Process Management Suite (BPM) alongside custom PeopleSoft web services to handle our approval process for curriculum changes. This session will outline the project and the technologies used, and review the integrations to PeopleSoft.: Matthew Petras, University of Akron

Customizing Delivered PeopleSoft COBOL Programs

Technical

PS 8.4

COBOL is dead - Long Live COBOL

Tips and Tricks on Customizing delivered COBOL code in PeopleSoft: Thomas Pond, University of Colorado

Cut Out the Middle Man in Asset Management Physical Inventory Processing

Procurement to Pay

PS 9.0

This presentation will provide a high level comparison of the upload data process using third party software vs. the delivered upload data process, the approximate cost savings realized by using the delivered process and the actual steps taken to implement the new business process. : Karen Hawthorne, Florida State University

CWRU New Online Shopping

Procurement to Pay

N/A

Case Western Reserve partnered with SciQuest Inc to implement an online shopping tool, that will eventually allow the campus to select from 40 different vendors offering a wide variety of products. SciQuest was implemented within 16 weeks. This ran concurrent with a PeopleSoft 9.0 upgrade.: Rich Cowie, Case Western Reserve University

Dashboards Delivered - ROI from Available PeopleTools

Vendor

N/A

How-to session on PeopleTools used to build a student administrator's dashboard in Campus Solutions. Topics include use of Pagelet Wizard, Related Content Services, and Workspaces.: Marc Troeger, CIBER, Inc.



TITLE TRACK VEF

Database Compliance and Vulnerabilities: Is Your Data Safe? Are you ready for an Audit? Hackers?

Technical

N/A

Come learn about the benefits and challenges North Carolina State University (NCSU) has encountered while ensuring its data is safe. This session will address the challenges that many organizations will face while addressing Oracle database compliance and vulnerability issues.: Kelly Harrelson, North Carolina State University; Katherine O'Malley, North Carolina State University

Dealing with Less Staff? Gain Leverage with PeopleSoft Project Costing and Asset Management

Public Sector

PS 9.1

Dealing with Less Staff? Gain Leverage with PeopleSoft Project Costing Express Capitalization and PeopleSoft Asset Management Capitalization Thresholds: Loida McDearis, Oracle

Demystifying the Cloud: A Framework for Defining Cloud Computing for Your Campus

Vendor

N/A

Join Richard Katz, author of "The Tower and the Cloud" and a panel of campus IT leaders as they discuss the issues surrounding cloud computing, and the use of cloud computing on their campuses.: Richard Katz, Richard Katz & Associates; Liz Dietz, CedarCrestone

Developing a Retention Strategy using PeopleSoft CRM

Vendor

PS 9.0

Learn how to leverage CRM and Online Marketing to build an effective retention campaign.: Wayne Brown, Higher Technology Solutions

Developing a Strategic Roadmap in a PeopleSoft Environment

Vendor

N/A

With the help of Accenture, NYU developed a strategic Business Vision and Roadmap to align University priorities with technology investments. This session will review how this was accomplished.: Gaspare LoDuca, Accenture; Steve Adler, New York University

Disaster Preparedness and Recovery

Public Sector

N/A

Is your organization prepared for a potential disaster? Your organization could be the next target. Our organization did in fact experience such a disaster in 2008. Even though our facilities were under 6 feet of water, we had a disaster plan in place that minimized the disruption of service to our utility customers and protected our organization's infrastructure. We'll share with you our disaster experience and how disaster planning was key. Part of this planning involved document imaging, which proved critical to protecting our important business documents. We'll discuss how easy it was to implement imaging and how we continue to deploy it to other areas of our organization.: Joe Smith, Cedar Falls Utilities; Wynette Froehner, Cedar Falls Utilities

Displaying Student Bills in the Student Center

Student Financials

PS 9.0

How the University of Nebraska and the Nebraska State College System deliver pdf versions of student invoices via the student center.: Jesse Clark, University of Nebraska Omaha

Do You Have Enough \$? Public Sector PS 9.0

University of Louisville implemented a budget process that allows users to submit position changes, department budget changes, and budget checking on-line with electronic approvals.: Donna Bartman, University of Louisville; Linda Wilson, University of Louisville

Do You Have Enough \$? HRMS PS 9.0

University of Louisville implemented a budget process that allows users to submit position changes, department budget changes, and budget checking on-line with electronic approvals.: Linda Wilson, University of Louisville; Donna Bartman, University of Louisville

Do-It-Yourself HCM to Campus Solutions Integration

Campus Community

PS 9.0

Case Western Reserve University runs PeopleSoft Campus Solutions and Human Capital Management in separate databases. This session will describe its approach to integration of Campus Community data.: Nate Murphy, Case Western Reserve University; Amy Hammett, Case Western Reserve University; Stacy Mitchell, Case Western Reserve University; Harry Berger, Case Western Reserve University; Jeff Lunter, Case Western Reserve University

Document Management - Document Creation and Document Management at the State of Tennessee

Public Sector

PS 8.9

This presentation will demonstrate and summarize how the State of Tennessee utilizes the Document Management module.: Jeremy Gross, State of Tennessee



TITLE TRACK VER

Doing More With Less: How Saving with Third-Party Support Helps Cornell University Achieve IT Goals

Vendor

N/A

Hear how Cornell University leveraged third-party support to cut software maintenance costs, retain staff and get the most from their PeopleSoft system.: Vicky Mikula, Cornell University; Michael Davichick, Rimini Street

Dude, Where's My Budget? An Innovative Budget-Entry Solution in Hyperion Planning

Budgeting and Planning

Hyp 9.x

Learn how Harvard University used standard Hyperion features and outside-the-box thinking to build a highly interactive and robust data-entry solution for managing complex and confusing budgets.: Jason Shaffner, Harvard University

Dynamic and on time! End-user role security via sign-on Peoplecode.

Security & Audit

PS 9.0

Applicant one minute, matriculant the next. How one institution uses sign-on Pcode to handle the only constant in end-user access needs -- change.: Sue Jarrell, Duke University; John Ney, Duke University; Anne Beckwith, Duke University

Easily Automate and Manage HR Business Processes

Vendor

N/A

This session focuses on a way to easily automate and manage HR business processes, including standard PeopleSoft steps, external systems and manual tasks.: Doris Wong, Smart ERP Solutions, Inc.; Zach Schroedel, Smart ERP Solutions, Inc.

Electronic dissertation-Go digital!!!

Student Records

PS 9.0

Electronic dissertation-Go digital!!!: Sibi Joseph, Stanford University

Eliminating Enrollment Delays Due to Non-Payment Cancellation

Student Financials

PS 9.0

Enrollment Cancelation -- LSC and Oracle will present our solution that allows students who have had their enrollment cancelled due to non-payment the ability to immediately re-enroll on line.: Susan Garland, Lone Star College System; Katherine Rosel, Oracle; Mike Fotta, Oracle; Trudi White, Lone Star College System

Email Here, Email There, Email and attachments everywhere!

Student Records

PS 9.0

We have added file attachment capability to the existing 'Notify' page. From there, we have added email to many places (including our new 'department center') and created several batch jobs for specialized uses such as Enrolled from the waitlist and Faculty with ungraded rosters. Plus Multi-campus issues and the prevention of errant test emails.: Thomas Cote, University of Massachusetts Office of the President

Employing E-Learning as a Self-Help Solution in CR

Training & End User Support

PS 9.0

The University of Pennsylvania found that e-learning has the potential to supply interactive, engaging, accessible, and secure help to their users while using the tools that they already employ for online training. Penn will discuss how they used Power Point, Articulate, and their Learning Management System (Knowledge Link) to build a tool that met all of these needs with the incremental cost of just their time.: Leigh-Anne Garry, University of Pennsylvania

Enabling Financial Sanctions and EPLS.gov Validations in PeopleSoft Financials

Procurement to Pay

PS 9.0

This session will cover the setup required for Financial Sanctions in version 9.0, customizations made to improve performance, and a bolt-on custom utility for validation with EPLS.gov.: Bryan Lagasse, Tufts University

Enabling Information Governance Industry Practices

Vendor

N/A

Join IBM as they uncover the top Integrated Data Management best practices and core information governance disciplines that can help enhance your organization's information governance capabilities.: Thomas B. Howell, IV., IBM

Enhanced Common Application Interface

Admissions

PS 9.0

The Common Application is a membership association that provides a standardized first-year application form for use at any of the over 400 member institutions. New York University receives over 35,000 applications from The Common Application per year. Most applications are received electronically, yet others, still, come in a printed hard-copy format. New York University has developed a comprehensive process to stage, edit, search/match/post and view Common Application data in PeopleSoft CS 9.: Joe Wong, New York University; Oliver Day, iO Consulting, Inc.



TITLE TRACK VEF

Enhanced eSupplier Connection -- Vendor Portal for the State of Tennessee

Public Sector

PS 8.9

The State of Tennessee enhanced the eSupplier Connection Portal to communicate necessary information to the vendor community beyond the standard information delivered with the system. Links to FAQ's and Training Classes were made available so that vendors can learn how to navigate, maintain their own information, submit bids, and retrieve purchase order and invoice information.

The State of Tennessee is also required to publicly display award analysis information and statewide contract information to the public. Additional pages and functionality were added so that this information is now available via the eSupplier portal.

The presentation will cover the required customizations and solutions for adding this information to the portal. There will also be a brief demonstration of the various links and content that are now available on the portal.: Marcy Damon, State of Tennessee; John Tugade, CherryRoad Technologies Inc.; Mridul Bajpai, State of Tennessee

Enrollment Permissions via Self Service

Student Records

PS 9.0

Faced with a requirement to duplicate instructor consent functionality from its legacy system, the University of Virginia created customized "permission list" functionality within student and faculty self service. Students are able to submit on-line requests to enroll, which faculty can then review and either grant or deny, generating a student-specific permission. Faculty can also grant ad hoc permissions for any class. Developed upon delivered permission functionality, permission lists allow students and faculty to manage the enrollment process without administrative intervention. This presentation will review the development and functionality of permission lists, plans for future enhancements, and some lessons learned.: Robert LeHeup, University of Virginia; James Montgomery, University of Virginia

Enterprise 2.0 Capabilities of the PeopleSoft Ecosystem

Technical

PS 9.1

Setting an Enterprise 2.0 Strategy with the PeopleSoft Ecosystem: Matthew Haavisto, Oracle

Enterprise Learning Management and Compliant Content -- Making It Work for You.

HRMS

PS 9.1

A brief how-to of incorporating Scorm and AICC compliant content into your Learning Management Application: Jim Kelley, Oracle

Enterprise Performance Management - Beyond-the-Box Business Intelligence at University of Wisconsin

Reporting and Business

PS 9.0

Intelligence

The purpose of the presentation is to enlighten EPM implementers on approaches that may benefit their EPM systems and analytical system users. Instead of using the EPM system out of the box, there are optimization techniques and alternative reporting models that can easily and quickly be implemented with major impact to the system performance and usability. This presentation documents the approach to implementing a reporting system in light of a larger conversion project that provides the immediate, business-critical reporting system for go-live, but also sets the foundation for future expansion into a business intelligence system leveraging EPM. Emphasis will be given to the technical aspects of design, development, and implementation that are transferable to any analytical system build using EPM. In addition to these technical details, an explanation of a viable alternative model to the standard dimensional reporting model is overviewed.: Pauline Delfeld, University of Wisconsin - Madison; Nachiappan Ganesan, University of Wisconsin - Madison

Enterprise wide System Implementations in Multi-Institution Environments.

Vendor

PS 9.0

A panel discussion with University of Nebraska System and Nevada System of Higher Education regarding risks, challenges and successes implementing PS in a multi-institution environment.: Walter Kisner, CedarCrestone, Inc.

ePAF+: An All-In-One Solution for Personnel Transactions, Position Data and Profile Updates

HRMS

PS 9.0

The Florida State University (FSU) recently completed comprehensive revisions and additions to its highly popular bolt-on application for electronic personnel action forms, the ePAF. The ePAF solution adequately handled standard personnel transactions, but fell short when it came to addressing position data and profile updates. This session will review the ePAF+ application, which incorporates delivered Profile Management functionality for updating descriptive data associated with positions. FSU is now able to electronically process all personnel, position and profile transactions, incorporating business-specific delivered Approval Workflow Engine (AWE) workflow.: Alyson Rome-Stepina, Florida State University

EPM Data Warehouse tuning for the SQL people

Reporting and Business Intelligence

N/A

A topic centered around utilizing oracle specific analytical functions in SQL which could potentially speed up your BI user experience on average 3 - 5 times faster than current run times: Reggie Gentle, Florida State University



TITLE TRACK VEF

Establishing Business-driven Governance for ERP Process and Technical Efforts

Project Management & Life Cycle

N/A

This session will illustrate how the City of Albuquerque developed business-driven governance to establish business ownership of the ERP system and surrounding processes and ensure continuing and future ERP efforts are aligned with business goals and needs.: Brian Osterloh, City of Albuquerque

Evolving to World-Class Financial Management at Syracuse University

Budgeting and Planning

Hyp 11.x

Syracuse University transformed its financial management process by moving from a budget process maintained in Microsoft Excel to implementing a web-enabled, scalable and automated solution in Hyperion Planning. The implementation includes building the operating budget for the current fiscal year, including modules for creating annual salary appointments by position, calculating RCM indirect cost assessments for academic and non-academic units, , and building a long-range budget plan for "out" years. Learn how Syracuse University and Performance Architects worked together to evolve its performance management and financial planning and budgeting processes to build an integrated financial management environment that ties together long-term strategy with day-to-day operations for a more nimble, responsive, and efficient organization.: Cynthia Carnahan, Syracuse University; Mark Solimini, Performance Architects

Expanding Use of Campus Solutions Tools: Student Retention Initiatives at UW Oshkosh

Student Records

PS 9.0

At UW Oshkosh several student retention initiatives were popping up over campus. This session will discuss how we are leveraging Campus Solutions tools along with some bolt-on applications to reach our goals.: Scott Johnson, University of Wisconsin Oshkosh

Extend the Value of your ERP with Workforce Management Solutions

Vendor

N/A

Extending the value of your PeopleSoft investment with an automated workforce management system not only eliminates data collection errors, but also enables managers to make better decisions faster.: Emily Rutkowski, Northwestern University; Jon Handschke, Kronos

Extending Oracle E-Business Suite with Oracle ADF and Oracle SOA Suite

racle FBS

N/A

Oracle Applications Development Framework (Oracle ADF) is a rich UI framework that simplifies development by offering out-of-the-box components and services visually assembled with drag-and-drop tools in Oracle JDeveloper. Oracle ADF-based UIs run on browsers, desktops, and mobile devices such as smartphones and complement Oracle Application Framework's traditional UI abilities. This session covers how Oracle ADF can be used with Oracle E-Business Suite applications for a rich, dynamic user experience. Oracle SOA Suite offers a platform to integrate Oracle and third-party applications. Oracle ADF and Oracle SOA Suite let you create dynamic Web-based solutions that execute complex business processes on Oracle E-Business Suite applications.: Gustavo Jimenez, Oracle

Extreme Makeover Reporting To EPM-BI 9.0

Reporting and Business

PS 9.0

Intelligence

This case study discusses the implementation of the Enterprise Performance Management-Business Intelligence (EPM-BI) reporting solution by Florida A&M University and Oracle Consulting. The rapid implementation includes four Financials and Campus Solutions delivered data marts. We will cover the technical and functional experiences and challenges encountered. We will also cover the ETL method employed, ETL integration tools and techniques, report customization issues and solutions, and the utilities we developed and used implementing this project.: Charles Reid, Florida A&M University; Will Colvin, Oracle Consulting; Chandra Nandineni, Florida A&M University

Fast-Tracking Data Warehousing, Dashboards and Analytics

Vendor

PS 9.0

Discover how you can fast-track executive dashboards, reporting and analytics with Blackboard Analytics, complete with data models, metrics, reports and pre-built data integration with PeopleSoft.: Phil Adams, Blackboard Analytics; George Yelland, Blackboard Analytics

Fear-free Oracle Enterprise Manager 11g Grid Control Installation on Linux/UNIX

Technical

PS 9.1

Oracle Enterprise Manager 11g is Oracle newest release of its flagship product of total Oracle technology stack management. The installation is complex and at places very confusing. The process is actually four installations in one - Oracle database, JDK and Weblogic, Management Service, and Management Agent.: Jim Yang, University of Saskatchewan

Fee Configuration Made Easy -- NUS Student Financials Implementation

Student Financials

PS 9.0

In this session, the presenter will share her personal experience as to how Equation Engine when coupled with Term Fee Code can simplify configuration so that the audience can appreciate the ease and effective nature of the product and its features.: Amoudhavally Visvanathan, National University of Singapore



TITLE TRACK VEF

Financial Aid is NOT for Dummies - How to get end users up to speed.

Financial Aid

PS 9.0

Using documentation, Favorites and Navigation Collections to bring new users up to speed: Tom Johnson, Duke University

Financial Aid Issues for Community Colleges

Financial Aid

N/A

Financial Aid Offices at community colleges face many situations that their counterparts at four-year schools do not face. This is a community session designed for 2-year schools to discuss their unique challenges serving students.: Ina Dick, University of Wisconsin Colleges

Financial Aid Meet and Greet Financial Aid N/A

Meet the 2011 Financial Aid Product Advisory Group. Get to know the new FA attendees. Learn about the 2010 activities of the FA PAG.: Vic Goldberg, University of Colorado

Financial controls via the Journal Approval process

General Ledger

PS 9.1

The journal approval process in Oracle is often relied upon as a key application control

over the financial reporting process. Oracle's journal approval process allows for a workflow based approval process with pre-defined authorization limits. At this session you will hear three institutions present their journal approval process, and have an opportunity to learn about the similarities and differences in the approach. Also learn about the new approval workflow engine (AWE) based approval process in Financials version 9.1: Regino Besana, University of Central Florida; Bill Elsemore, University of Maine System; Yessenia Mendoza-Tate, North Carolina State University; Varsha Das, University of Central Florida

Financial Literacy on Campus

Vendor

N/A

College students today need improved financial education. Come learn ways to establish a financial literacy program on your campus -- and get your students to participate!: Mary Johnson, Higher One, Inc.

Financial Reporting with Commitment Control

Reporting and Business

PS 8.8

Intelligence

Commitment Control introduces additional complexity for financial reporting. To report accurately, you must understand which tables to query and when.: Bonnie Phillips, City and County of Denver

Financials End User Training Full Circle

Training & End User Support

PS 9.0

Should you require end user training for system access? If so, what trainings do you need to require? We will talk about what we require at OUHSC and how we route forms for access approval.: Sarah Washam, University of Oklahoma Health Sciences Center

Financials Version 9.1 Upgrade -- The Difference Between the Leading and Bleeding Edge

General Ledger

PS 9.1

Learn what BYU and UCF discovered as they upgraded Financials / Supply Chain Management from Version 8.8 to Version 9.1 just 7 months after upgrade scripts became available.: Mark Madsen, Brigham Young University; Ken Sumsion, Brigham Young University; BK Bleakley, IO Consulting, Inc; Varsha Das, University of Central Florida

Fitting a large Online program initiative into existing PeopleSoft Structures

General Interest

PS 8.9

Collaborate with a panel of Arizona State University PeopleSoft experts as it has embarked on a large expansion of Online Program offerings causing it to review all modules in Campus Solutions.: Leah Lommel, Arizona State University; Bonnie Stoneking, Arizona State University; Janice Garcia, Arizona State University; Ross Glass, Arizona State University; Nayeli Quiros, Arizona State University

FIU Mobile Technical PS 9.0

This prototype project started at FIU and has gotten an overwhelming and positive response from our community. FIU Mobile has expanded its services and we would like to share our experiences after a whole year running on mobile devices. We will show how your school can get started with a simple mobile application by giving a walk-through of our current configuration. We will also share tips on how we overcame some of the most common obstacles.: Eduardo Monteiro, Florida International University

From Requirements to Solution: A Tour of the Approval Workflow Engine

HRMS

PS 9.0

Learn to use the delivered Approval Workflow Engine to configure custom workflow transactions; allow business customers to define their own path for transaction approval.: Tom Gostas, University of Arizona; William Beecham, University of Arizona; Priscilla Cantu, University of Arizona



TITLE **TRACK**

Frostbite: Due Dates, Credit History, Collections and Write Off in Student Financials

Student Financials

PS 9.0

In this session, we'll review all topics related to aging receivables. We'll discuss how due dates are assigned and how they can be adjusted. We will discuss the credit history process and share modifications we have made to improve performance and make it real time. We'll cover the delivered collections functionality. Finally, we will explain how delivered write off works, and how to extend it to remove the receivable without removing the balance due. It's what we call "forgive but don't forget.": Ken Pattillo, Indiana University

Fun with Campus Solutions Integration Points

Technical

N/A

This session will detail Integration Broker setup, configuration and execution between two PeopleSoft systems as well as a web service.: Andrew Cesario, Oracle; Myrna Fitzpatrick, Oracle

Gen-Y Mind Tricks: eForms and Workflow Gone Mobile (Or, "Your Pay Raise Just Texted Me")

Vendor

PS 9.0

Working from a desk is so last year! Today's managers, employees, customers and students want their worklist to find them. How about participating in PeopleSoft-based approvals from a mobile device?: Paul Taylor, Gideon Taylor

Get More from What You Own with PeopleSoft Invoice to Pay Solutions

Procurement to Pay

PS 9.1

Learn how your organization can improve business processes using best practices such as shared services, electronic invoicing, evaluated receipts settlements, work-flow systems, flexible matching rules, electronic payment, mass maintenance, integration with IPM and more. These best practice capabilities will help your organization to maximize productivity through automated invoice processing, enforce financial control, and support ongoing efforts to reduce operational costs.: Frederic Portal, Oracle

Get the Right People on Advisement Bus: Success for students, advisors,&

Academic Advising

PS 9.0

administrators or bust

From paper, to online, and beyond -- advisement data is at the core of a university's promise to a student: earning a meaningful degree. With a keen eye on enrollment in these challenging times, and a focus on student success, how can you bring all walks of university life together to support advising technology that will guide students to successful degree completion? Many users believe that technology drives their practice, but DePaul has figured out a way to turn that bus around.: Margaret Rakowski, DePaul University

Getting maximum value from My Oracle Support

General Interest

N/A

Oracle is determined to deliver very high value through My Oracle Support (MOS) website portal. Attend this session to learn of several important MOS initiatives and recently delivered features.: Ken Lyman, Oracle; Margo Morrissey, Oracle

Getting the Most Out of your Academic Advisement Reports without Steroids

Academic Advising

PS 9.0

Last year many presentations incorporated using Academic Advisement with steroids. So even though steroids are not banned in the presentations, this presentation will be steroid-free! The content of this presentation will be full of ideas of what can be done utilizing the data from the current advisement reports. This presentation will explore many different ways the data from advisement reports can be used. The presentation will explore the entire process from identifying what data can be obtained from the results tables to the best ways of reporting the data.: Chuck Studler, Oracle

Getting to V9.1 - How the University of Saskatchewan upgraded to HCM 9.1 in 3 months HRMS

PS 9.1

The University of Saskatchewan upgraded HCM from V8.9 to V9.1 in a short 3 months. Learn how they were able to complete the upgrade successfully in a short time frame and how issues that were encountered along the way were addressed.: Surinder Saini, University of Saskatchewan

Gift Receipt via Communication Generation

Contributor Relations

PS 9.0

Using Communication Generation as the tool, a gift receipt will be presented that includes extended gift related information. The Communication Generation details will be examined.: Rick Campbell, Anderson University

GL Birds of a Feather: Meet the Experts

General Ledger

PS 9.0

Meet the experts from Oracle and ask questions on the following topics:

- 1) Financials 9.1 and the upgrade process
- 2) Asset management breakout
- 3) General Ledger: Commitment Control, Approval workflow, Reconciliation, allocations: Varsha Das, University of Central Florida



TITLE TRACK VER

GL Community -- MeetUp and Ideas Exchange

General Ledger

N/A

Meet the GL-PAG and mingle with your peers from other institutions. Discuss ideas and issues you are trying to resolve. MeetUp with experts who may have a solution to the issues you are trying to resolve. Submit questions to Oracle experts who will address them at the "GL-PAG Meet the Experts" session. Relax, socialize, kickback and win door prizes!!: Varsha Das, University of Central Florida

GL Reconciliation - From Phantom Canyon to Pike's Peak

Student Financials

PS 8.9

We will cover the basics of item type setup, business unit parameters and process flow. We will also go over the University of Minnesota reconciliation reports.: Joli Roehl, University of Minnesota; Jack Kimmes, University of Minnesota

Going Mobile! - The Mobile Campus Solution for Oracle PeopleSoft Campus Solutions

Vendor

PS 9.0

Our Mobile Application for PeopleSoft Campus Solutions adopts the main academic features and provides a light-weight, fast & easy way to navigate the Campus Solutions applications via a mobile device.: Jose Peres, HighPoint Consulting; Mario Albuerne, HighPoint Consulting

Got Change? Make It Air Tight! (or I Never Met an Auditor I Didn't Like)

Project Management & Life

PS 9.0

Cycle

Duke University uses a product called JIRA to track the change management cycle of a development project. It has made our auditors happy and our teams more effective.: Patricia Vereen, Duke University; Kathy Pfeiffer, Duke University

GPS for the Federal Financial Report

Grants, Contracts and Billing

PS 9.0

The University of Oklahoma Health Sciences Center experience with making the delivered FFR-425 work for them. During this session, you will learn about challenges, testing, and changes to existing business processes implemented in an effort to utilize the FFR-425. Most importantly, OUHSC will share key considerations for institutions looking to utilize the delivered FFR-425.: Janetta Tesch, University of Oklahoma Health Sciences Center

Grant Closeout Made Simple

Grants, Contracts and Billing

PS 8.9

At NC State University, before a Contracts & Grants Project is Inactivated/Closed and final reports are submitted to the funding agency, the responsible College/Unit must certify that the project is complete and can be Inactivated/Closed. The closeout process used paper forms, was very time consuming, and involved multiple manual processes. A bolt on was created that analyzes which Contracts & Grants projects need an Interim or Final Closeout and provides on-line capability to review and initiate an electronic closeout. The process involves retrieving financial balances, entry of reconciling items, recording cost share data, and endorsing certifications. Routing (approvals) is handled via workflow. Involved parties have the capability to check the approval status and to view the closeout at any given time. Come find out how NC State automated a very manual process into an electronic system.: Thelia Burrell, North Carolina State University; Yessenia Mendoza-Tate, North Carolina State University

Grants Suite Community Session

Grants, Contracts and Billing

N/A

Community Session: Susan Berry, Florida State University

GSD, OCMS -- Is it More Than Alphabet Soup?

Project Management & Life Cycle

N/A

Using the Oracle Consulting Managed Services (OCMS) organization, including Global Solutions Delivery (GSD), to supplement your project team is a cost-effective means of leveraging PeopleSoft technical and functional expertise. It may also present some challenges.: Shelly Fisher, Oracle; Wendy Williams, Oracle

Guest Center Technical PS 9.0

The University of Arizona created a separate portal, Guest Center, to allow students to grant access to their own information.: Brett Bendickson, University of Arizona; Gary Windham, University of Arizona

Hands free!: How the University of Arizona created a Batch Process for Transfer Credit. Admissions

PS 9.0

Bolt-On modification that allows users to create, post and unpost/fetch transfer credit models. Using Pop Select and PeopleSoft Query.: Lindsay Wedge, University of Arizona; Darin Gordon, io Consulting, Inc.; Nigel Ho, Io Consulting, Inc.

HCM Idea Exchange HRMS N/A

Panel discussion and allow attendees to ask questions regarding HCM.: Geri Foskett, DePaul University



TITLE TRACK VEI

Help students create perfect class schedules each semester! Schedule Planner Bolt On for PeopleSoft.

Vendor

N/A

Schedule Planner for use by students creating schedules each semester. Our institutions experience increased enrollment credit hours, faster speed to graduation and time savings in academic advising!: Robert Strazzarino, College Scheduler LLC

Help, I'm Not a Teacher! PeopleSoft Presentation and Training Skills for New Trainers

Training & End User Support

PS 9.0

New trainers are often thrust into the training hot seat with little experience leading a classroom. This session, led by two veteran trainers, will help you develop tools to deliver successful training sessions, and share tips specific to training PeopleSoft users.: Laurie Cantwell, University of Nevada, Las Vegas; Kent Sipes, CedarCrestone

HEUG Annual Meeting Special Sessions N/A

Annual meeting for all HEUG members: Ted Simpson, MICA

Hey, Request a Project, but We Score It!

Project Management & Life

PS 9.0

Cycle

An automated project request process was developed using PeopleTools, which allows end users the ability to submit projects and see how they are rated.: Maureen Knight-Burrell, Northwestern University

Hidden Treasures from PeopleSoft Procurement: How to Get More from What you already Own

Procurement to Pay

PS 9.1

Attend this session to learn tips and tricks on how to set up and use functionality in the PeopleSoft applications you already own, including different options for using Procurement Cards, how to best use Role Actions in eProcurement to control available options and security for different user sets, and options for sourcing and split sourcing requisitions to purchase orders. We will also take a look at some of the new features in Release 9.1, including how to use the new Procurement Contract enhancements, options and controls within eProcurement Change Management, and flexibility from PO Rollover enhancements.: Alexandra Dhillon, Oracle

Hidden Treasures in Your PeopleSoft Grants Suite

Grants, Contracts and Billing

N/A

A presentation of the new functionality and overlooked or unknown features that are available in the PeopleSoft Grants Suite.: Barry Hickson, Oracle

Hidden Treasures to Help You Get the Most from PeopleSoft Asset Management

General Ledger

PS 9.1

Hidden Treasures to Help You Get the Most from PeopleSoft Asset Management: Loida McDearis, Oracle

Higher Ed & Oracle Business Intelligence (OBI) Empire & Rebellion: A Star Wars Analogy

Reporting and Business

PS 9.1

Intelligence

The Lone Star College System (LSCS) implemented PeopleSoft in 2010-2011. LSCS is a very large community college system of five colleges and 70,000 students in Houston, Texas. The ERP implementation of PeopleSoft entailed great change in business processes and reporting. The Office of Research & Institutional Reporting (ORIE) was charged with owning the OBIEE Oracle Business Intelligence Enterprise Edition -- not only for the distribution and access of Institutional Research data and reports, but for the first time, administering and coordinating the access and publication of the entire system's data warehouses which include: Human Capital Management, Financial Management System and Campus Solutions. Also, for the first time, PeopleSoft partnered with LSCS to create the first community college State Reporting module. Lone Star College System is the first community college to partner with Oracle PeopleSoft to develop a solution for reporting enrollment data and contact hours to the Texas Higher Education Coordinating Board which is used in the funding formula each base year as a part of the appropriation process for community, technical, and state colleges.: Siobhan Fleming, Lone Star College System; Delane Maddux, Lone Star College System

How Hyperion Strategic Finance Improved Planning & Communication at the University of Missouri

Budgeting and Planning

Hyp 9.x

The University of Missouri System has recently implemented Hyperion Strategic Finance. This presentation will recap lessons learned during the first year and how the tool has been used to enhance our budget planning processes, decisions, and communication.: Karla Dowd, University of Missouri System

How Social is Your Training?

Training & End User Support

N/A

Do you use social media in your training program? Are you considering using social media? What the heck is social media? Come and share your experiences or hear what others have to say about Facebook, Twitter, and other tools that are out there.: Brian Arthaud-Day, Kansas State University



TITLE TRACK VER

How Syracuse University "made" the class using a new online admission acceptance system

Admissions

PS 9.0

Syracuse University developed a new online admission acceptance process that not only allows students to accept their offer but provides a one stop process to gather information used by a variety of offices. The paper process limited Enrollment Management's ability to track the development of the incoming class. The new online process allows students to indicate their intention to attend and provides enrollment management with quicker information about the incoming class. The goal was to improve data quality, reduce data entry across departments, and proactively manage the incoming class to improve yield. The new process also collects information required at the University.: Cheri McEntee, Syracuse University

How to Get the Biggest Bang for the Buck and Optimize Your Finance Organization

General Ledger

PS 9.1

Attend this session and learn how your current PeopleSoft Financial Management Solutions support best practices for the finance organization. Join us and learn how PeopleSoft solutions can be used to make the accounting function more efficient, support additional layers of controls, effectively manage period close and provide additional value add from a reporting and performance management perspective.: Amira Morcos, Oracle

How to Play Nice and Share - Data Policy Governance

Campus Community

PS 9.0

A case study of the University of Michigan policy development around shared data management.: Jeanne Horvath, University of Michigan

How to solve your business challenges with PeopleSoft HCM Release 9.1 Payroll for North America

HRMS

PS 9.1

Learn how Release 9.1 can help solve your Payroll business challenges: Kristen Emery, Oracle

How UCF automated Change of Major through Self Service

Student Records

PS 9.0

The University of Central Florida has built an online process for our 56,000+ students to change/declare their majors, minors or certificates. This process allows a student to request either a limited access, or restricted access program and sends this information via workflow to the college advisor's who will either approve or deny this request. The student is able to see the status of these changes via a status page that also allows them to cancel the request. For non limited/restricted access programs, the change will automatically update the students academic record.: Daniel Harpin, University of Central Florida; Steven Sesit, University of Central Florida

HRMS 9.1 Contract Pay -- Rewritten for the Real World

HRMS

PS 9.1

This lively presentation will discuss new contract pay functionality in HRMS 9.1. It is targeted for both new customers and upgrading customers.: Rick Delaney, Oracle

Hyperion Public Sector Planning and Budgeting: THE Budget Modeling Tool for Higher Education

Budgeting and Planning

Hyp 11.x

Discuss the potential for Public Sector Planning and Budgeting as a strong management and budgeting tool.: Gevorg Abrahamian, Oracle; J. Michael Gower, Yeshiva University

Implementation of Shibboleth in Enterprise Applications Including PeopleSoft with Tools 8.50

Security & Audit

PS 9.0

A description of our process and lessons learned during the Shibbolization of our Enterprise applications including upgrade to PeopleTools 8.50: Eric Bolinger, University of Florida

Implementing a Shared Services Model for Non-Sponsored Billing & AR - University of Minnesota

Grants, Contracts and Billing

PS 8.9

Learn how the University of Minnesota implemented a shared services model for managing non-sponsored billing and accounts receivable using PeopleSoft Financials Billing and AR Modules.: Michelle Howard, University of Minnesota; David Laden, University of Minnesota

Implementing and troubleshooting Dynamic Role Rules

Security & Audit

PS 9.1

Come learn HOW to setup and execute the Dynamic Role Rule process to assign roles to your PeopleSoft users based on query or LDAP rules. WHY you will want to use this process and HOW to best troubleshoot issues that may arise.: Tom Lenz, Oracle

Improved advising and happier advisors with NAU's Electronic Advising Notebook

Student Records

PS 8.9

Learn how Northern Arizona University left the clumsy world of "Person Comment Entry" and developed an enriched facility for tracking advising communications with students while better enabling the advisor to provide well-informed and effective academic advising.: Kevin Hayes, Northern Arizona University; Kyle Cawood, Northern Arizona University



TITLE TRACK VEF

Incremental Staging and MDW build with Oracle CDC technology at University of Florida

Reporting and Business Intelligence

PS 9.0

This presentation will review what we have done with Oracle's Change Data Capture (CDC) technology to assist in incremental staging and warehouse fact building at University of Florida. Some lessons learned and experiences will be discussed and shared with other interested parties.: Haiguan Dai, University of Florida; Frances Fiorello, University of Florida; Bryan Cooke, University of Florida

Innovations Q and A Monday 1:15: Going Mile-High with Astra for Room Scheduling in PeopleSoft

Innovations

PS 9.0

Manage space for growing enrollments and increase efficiency with event and scheduling tasks through automated room availability and checking. Knowing your current inventory, what is available, its occupancy and how it can be configured at the click of a button can increase your revenues while reducing your expenses. With the current economic environment the ability to maximize these resources and reduce costs at the same time is essential.: Amber Moreland, Kentucky Comm. & Tech. College Sys

Innovations Q and A Monday 10:45: FERPA? What's that?

Innovations

PS 9.0

Presentation of a FERPA tutorial created within the SIS to educate and test on an annual basis all faculty, staff, and student workers with student records access on FERPA regulations and procedures.: Amanda Belsom, The University of Southern Mississippi; Debby Hill, The University of Southern Mississippi

Innovations Q&A Mon 10:30: Automating & Administering Tuition Waiver Benefits within HCM 9

Innovations

PS 9.0

Ryerson University has automated its Tuition Waiver Benefit process by building a custom bolt-on that integrates many areas of HCM 9.0 resulting in the enhancement of business processes and the elimination of paper.: James McCabe, Ryerson University

Innovations Q&A Mon 10:30: Personnel files to Electronic - Who said it couldn't be done!

Innovations

PS 8.9

Learn how the University of Louisville converted personnel paper files to an electronic format. Added bonus is being able to go from PeopleSoft into an OnBase document by clicking an icon.: Kim Noltemeyer, University of Louisville

Innovations Q&A Mon 10:45: A Single View: 3C Notes Preview Panel

Innovations

PS 9.0

3Cs emphasize the communication with a student in a variety of manners. The 3C Notes Preview page pulls together the various administrative notes made related to each of the 3Cs into one single view. Occasionally a comment is entered in error and a manner to remove those comments was created.: Todd Neal, Indiana University

Innovations Q&A Mon 11:15: Digitally Certified Online Documents for Graduates

Innovations

PS 9.0

In July 2010, the ANU provided official University graduation documents digitally signed and certified to graduates in a secure electronic format via Digitary (R) with data pulled from a custom Graduations module in Campus Solutions 9.0.: Jason McIntyre, The Australian National University; Mark Erickson, The Australian National University

Innovations Q&A Monday 12:45: HRMS - Non Credit Course Management and Tracking System

Innovations

PS 8.9

The University of Wyoming was presented with a need on campus to manage and track Non-Credit Courses and Conferences and developed a Bolton in HRMS 8.9 to allow for online registration and payment and tracking for Campus and Non-campus entities: Jen Chavez, University of Wyoming; Dave Moehrke, University of Wyoming

Innovations Q&A Tue 1:15: Is Testing an 800 lb Gorilla?

Innovations

PS 9.1

Increasing testing efficiency while shortening the testing time using an automated testing tool.: Ken Sumsion, Brigham Young University; Mark Madsen, Brigham Young University; Mark Purdy, Beacon Application Services

Innovations Q&A Tue 12:45: Registration Made Easy!

Innovations

PS 9.0

A look at the University of Manchester's (UoM) 'Registration Wizard' which brings together all aspects of data collection/confirmation, regulation and agreement screens and payment of tuition fees into one seamless module that the students access at start of year.: Jeni Burgess, The University of Manchester



TITLE TRACK VEF

Innovations Q&A Tue 2:00: Right On the Money - Paycheck Gross Ups On Off Cycle Processing

Innovations

PS 9.0

Payroll was asked to process paychecks for 4,000 + regular full time employees so that they would net \$1,000 as a separate payment. Payments were subject to only certain retirement deductions and subject to garnishment processing.: Vikki Parman, Kentucky Comm. & Tech. College Sys

Innovations Q&A Tue 2:30: Using Database Level Functions to Facilitate Custom PeopleSoft Proces

Innovations

PS 9.0

Extracting data from PeopleSoft tables can require large amounts of complex code. Much of this code can be embedded in re-usable database-level functions, enabling the user to meet more complex reporting and processing needs, while greatly reducing development and debug time.: Gail Vaughn, University of Wisconsin - La Crosse

Innovations Q&A Tue 3:15: Adding forms functionality to PeopleSoft 9.0

Innovations

PS 9.0

George Fox University built a forms system as a bolt on within PeopleSoft. This new system takes much of the burden of maintaining forms off of our IT staff and gives control of the forms (including who receives which forms and when) to the offices that manage the forms and form data. It ties in with the 3 C's checklist and automates the process of managing checklist items for students. Three different types of forms--lifetime, annual and term-based--give offices flexibility in creating forms for a variety of purposes. Come find out more about how the system was created and how different offices are making use of the new system.: Tim Goodfellow, George Fox University

Innovations Q&A Tue 3:15: Early Alert - Automated Using Workflow

Innovations

PS 9.0

The University of North Texas automated its Early Alert system using a custom workflow setup that gives functional users the ability to maintain the flow of these alerts themselves.: Michelle Elliott, University of North Texas

Innovations Q&A Tue12:45: Non Resident Alien Taxation - We're not talking Pine Bark Beetles

Innovations

PS 8.9

We will cover how we automated the calculation of taxes for non resident alien students. We leveraged setup for 1098T processing to streamline NRA processing.: Jack Kimmes, University of Minnesota; Joli Roehl, University of Minnesota

Innvtn Q&A Mn 12:45 Skipping EDI Process to Load SPEEDE Transcripts using PS-Delivered TS130 Pr

Innovations

PS 9.0

UTA uses PS-delivered TS130 process to auto load SPEEDE transcripts to our SIS. The key to success is to bypass the EDI process. Rather than mapping SPEEDE transcripts to a business document and then using the document to create TS130 staging tables via the EDI process, we mapped the SPEEDE transcripts directly to the TS130 staging tables.: Ruth Chen, The University of Texas at Arlington

Institutional Research Birds of a Feather

Reporting and Business

N/A

Intelligence

As institutional researchers, we are often considered to be data warehouse or data reporting experts. We collect data, extract it, transform it, crunch it, massage it, verify it, package it, distribute it, even create it! in short, our lives are all about data. More and more these days, data warehouses are becoming both the sources and destinations of data produced by IR shops, and the distribution points for campus reporting. In this birds-of-a-feather session, we will share and learn from each others' experiences with data warehousing and reporting.: Robert Mullen, University of Missouri System; Jim Doran, University of Alberta

Integrated Solutions for Effective Admissions Processing

Admissions

PS 9.0

Duke's Graduate Admissions process includes having 1500 faculty review admissions files. Our imaging application works well for the administrative part of the admissions process but faculty continue to ask us not add more systems to their daily work. For this admissions process, a custom PeopleSoft page has been developed that provides faculty and their department administrators immediate access to their applicant data (stored in PeopleSoft) and applicant documents (stored in imaging system) and the ability to submit their recommended admission decisions and funding sources to the Graduate School.: Wayne Thompson, Duke University; Kathy Pfeiffer, Duke University

Integrating Absence Management with Payroll for North America

HRMS

PS 9.1

Come learn about the integration we have between the Absence Management and Payroll for North America products: Carolyn Cozart, Oracle

Integrating CRM with Campus Solutions

CRM

PS 9.1

Learn how to better utilize the delivered integration points, and how the University of Colorado was able to streamline the data flow between the CRM 9.1 and Campus Solutions 9.: Scott Ausband, University of Colorado; Ryan Chreist, University of Colorado



TITLE TRACK VEF

Integrating HECH to Campus Solutions and HCM: An in-depth look

Vendor

PS 9.0

LumenData will present an overview of HECH and an in-depth discussion of how it can be leveraged into a typical Campus IT environment. Network access permitting, we will also show a demo.: Nimish Mehta, LumenData, Inc.; Adnan Selak, LumenData, Inc.

Integrating PS with ecrt, a Web-based Effort Certification and Reporting Technology System

Vendor

N/A

Greg will discuss the integration between PeopleSoft applications and Huron's web-based Effort Certification and Reporting system (ecrt).: Greg Bedell, Huron Consulting Group

Integrating Student Records Data and Business Intelligence for Real-Time Solutions

Reporting and Business

PS 9.0

Intelligence

This session presents how the University of Central Florida (UCF) has successfully integrated various PeopleSoft Student Record datasets (version 9.0) with a third-party business intelligence (BI) analytic tools suite to provide users with real-time data, on degrees, courses, enrollment, plus trend information within a secure information portal. It will also include how campus users were transitioned to the new BI environment.: Linda Sullivan, University of Central Florida

Integration Broker Administration

Technical

PS 9.1

Integration Broker Administration: Dave Bain, Oracle

Integration of Non-PeopleSoft Application Systems with PeopleSoft Campus Solution

Technical

PS 9.0

This session will show case the integration approach adopted by the National University of Singapore (NUS) to implement CS. It highlights how business continuity was maintained after CS go-live.: Lai Chian Chun, National University of Singapore

Integration Points Between Student Financials and Student Records For Drop/ Withdrawal Processing

Student Financials

PS 9.0

It's all about dates and setup!! This session will discuss setup and business processes on Student Records for drops and term withdrawal processing, and how it interacts with the Student Financials module. The role of the Academic Calendar Setup, reason codes, and Adjustment Calendars will be discussed.: Myrna Fitzpatrick, Oracle

Introducing 3C Delete Campus Community PS 9.0

Over time, the 3C records can grow to great sizes, impacting system performance and stretching resources. Consequently, many customers have asked Oracle to implement a method of safely removing old data from the 3Cs records. During 2010, Oracle has progressively released enhancements to PeopleSoft Campus Solutions 3Cs functionality to enable the deletion of communications, checklists and comments, both individually and by batch processes. This presentation reviews these enhancements by examining how this functionality has been implemented and demonstrating it in action with some examples of how it can be used to assist users to manage their 3C data. Future plans will also be discussed.: Nigel Woods, Oracle

Introducing Dashboards to a University - an education in itself

Reporting and Business

PS 8.9

Intelligence

Tracing the lessons learned (technical and otherwise) to date of Dashboard implementation at CQUniversity Australia: Ken Diefenbach, Central Queensland University

Introducing Loyola's iPlan! Offering Families Innovative Payment Plans

Student Financials

PS 9.0

Loyola University Chicago will demonstrate its custom payment plan module, which is fully integrated with Student Financials, Financial Aid, and the 3Cs which was developed using PeopleTools.: Tobyn Friar, Loyola University of Chicago; Michelle Dayton, Loyola University of Chicago

Introducing TouchNet SponsorPointTM

Vendor

N/A

Are you handling third-party contract payments through manual procedures? Join us to discover TouchNet SponsorPointTM - a new solution for automating billing and payments for third-party relationships.: Dan Toughey, TouchNet Information Systems, Inc.; John Murphy, TouchNet Information Systems, Inc.

Introduction to Oracle's Hyperion Performance Management Applications

Reporting and Business

Hyp 11.x

Intelligence

This is an introduction and update on Oracle's Hyperion Performance Management application suite.: Gevorg Abrahamian, Oracle



TITLE TRACK VER

Inv QA Mon 11:00: Advising Contacts:Save Time and Money by Organizing Your Academic Advising Process

Innovations

PS 9.0

Stop wasting time and money! Discover how an institution can save valuable resources by developing and utilizing an effective online note-keeping system for academic advisors.: Kris Nicola, Indiana University

Jeffco Schools Staffing Solutions

Public Sector

PS 8.9

Jeffco Schools has implemented custom online tools and a custom report for schools and departments to manage their staff Positions and Employees.: Fran Williamson, Jefferson County Public Schools

Job Requisition Approval -- How easy can it get?

HRMS

PS 9.0

Case Western Reserve University has created a simple, but powerful enhancement to the delivered workflow that allows over 500 departments to configure their own approval rules, including the number of steps!: Harry Berger, Case Western Reserve University; Jeff Lunter, Case Western Reserve University; Nate Murphy, Case Western Reserve University

Join the Parade -- Upgrade!

HRMS

PS 9.0

Have you finished your upgrade? Then you are at the head of the parade---maybe even the drum major! Are you in the middle of your upgrade? You are in the marching band. Getting ready to start your upgrade? Jump on a float and get tips and tricks from your fellow HRMS parade participants. This pre-conference session is all about the upgrade! This is a great chance to get the inside track on the hot topic of Alliance.: Teri Thorsen, North Dakota University System

Jumping on the PeopleTools 8.51 Bandwagon

Technical

PS 9.0

This presentation will be very informative to institutions who are currently planning to upgrade or in the process of upgrading to PeopleTools 8.51.: Krishna Kanuri, Hobart and William Smith Colleges

Justifying a Data Governance Initiative: Get Approval the First Time

General Interest

N/A

Everyone knows the data is suspect,... but no one knows how to get a project of the magnitude of a data governance initiative started. How can the people who hold the purse strings be convinced that improving data quality and implementing governance and stewardship will be worthwhile? This case study shows how the University of Utah did just that. It covers the process it used and the outline of the proposal to the university president and board. The proposal template is provided as a take-away for the attendees.: David Sexton, University of Utah; Nimish Mehta, LumenData, Inc.

Lather, Rinse, Reuse: Rapid PeopleSoft Web Services Using a Configurable Data Services Framework

Technical

PS 9.0

What if you could build web services or XML extracts from reusable data objects like "Person", "Student", or "Roster"? What if XML and Schemas were generated for you? CU shares their story and code.: Jeremiah Adams, University of Colorado; Chris Rigsby, Optimyzed Solutions

Learn how FSU is leveraging SOA to provide a homogeneous data and security layer in Vendor PS enterprise

PS 9.0

Learn how FSU is leveraging Service Oriented Architecture (SOA) to provide a homogeneous data and security layer within the PeopleSoft enterprise.: Stephen Jackson, EMS Consulting - Intelligent Chaos; Randy McCausland, Florida State University

Learning by Doing: Early Upgrade Success for UCF with PeopleSoft Financials R9.1

General Interest

PS 9.1

University of Central Florida (UCF) upgraded Oracle's PeopleSoft Financials from release 8.9 to 9.1. Using "Early Success", innovative planning and implementation techniques learn how the university upgrades on time and with limited resources. Come to this session to hear the university share its upgrade experience, including benefits realized, lessons learned and improved business processes. UCF utilizes PeopleSoft Financials along with PeopleSoft Procurement including eProcurement. Learn about the value of the 9.1 solutions and the value of the solutions you already own.: Rebecca Vilsack, University of Central Florida

Lessons Learned - Avoiding Common Problems in Contributor Relations

Contributor Relations

PS 9.0

Learn how to avoid some of the most common issues reported to Global Support for Contributor Relations.: Cathy Canzonetta, Oracle

Let Allocations Do the Work General Ledger PS 9.0

Learn how to set up and process allocations to create journal entries and save lots of time and effort.: Bill Elsemore, University of Maine System



TITLE TRACK VER

Let's talk Position Budgeting! PeopleSoft Position Budgeting - Cradle to Grave

Budgeting and Planning

PS 9.1

Attend this session to learn how the position budget process works in PeopleSoft. In this session we will discuss how PeopleSoft HCM Position Management, Financials and Planning and Budgeting modules support Position Budgeting. This session will also cover HCM, EPM and Financials integration for position budgeting.: Jon Gearhart, Oracle; Jon Gearhart, Oracle

Letter Code to Comm Gen Delivery: Using Pagelets to facilitate complicated setup

Campus Community

PS 9.0

Emory University has employed the use of pagelets to visually and systematically guide users through the complex and sequential setup of Communications. This pagelet marries design, process, and function and facilitates broader roll-out of complex setup. This functional solution guides the user through letter code, context, category, 3C Security, Event Definition, Report Definition, etc. setup.: Matthew King, Emory University

Letter of Credit billing to not include vouchers not paid

Grants, Contracts and Billing

PS 9.0

An Analysis Type of BNP -- Bill Not Paid was created and a program to look at voucher tables to re-set the analysis type within PROJ_RESOURCE.: Debbie Caselman, University of Missouri System

Letting the CAT out of the bag - managing changes to the course catalog

Student Records

PS 9.0

Join Liverpool John Moores University to hear how an extension to Campus Solutions 9.0 has been built in Faculty Self-Service to support the development and quality approval process for new courses.: Jane Broad, Liverpool John Moores University; Ernst La Haye, CY2 - Consult Yourself 2gether

Leverage Query and nVision to produce Budget to Actuals Emailed Reports

General Ledger

PS 9.0

Learn how Fred Hutchinson Cancer Research Center used query and nVision to produce personalized budget to actual reports emailed on a periodic basis.: Cameron McClurg, Fred Hutchinson Cancer Research Center

Leveraging Applications Management Services in the Cloud

Vendor

N/A

Leveraging Applications Management Services in the Cloud: Saving money and simplifying lifecycle maintenance for Oracle solutions, including PeopleSoft, E-Business, OBIEE, JDEdwards, and Hyperion.: Joe Hendrickson, Dell

Leveraging CRM Best Practices Across the Student Lifecycle

Vendor

N/A

Learn how CRM can be leveraged across the student lifecycle with real examples and best practices, in both a B2C recruiting and retention model and a B2B corporate recruiting model.: Bryan Hinz, Apex IT

Leveraging Oracle and User Productivity Kit (UPK) to Develop a Comprehensive Training Program

Training & End User Support

PS 9.1

Learn how to overcome the challenges of developing a training program containing diversified requirements with a single solution by leveraging the User Productivity Kit (UPK) and Oracle-PeopleSoft technology: Lisa Snyder, State of Minnesota; Kathy Clowers, CherryRoad Technologies Inc.

Loan Management Application Bolt-on

Public Sector

PS 8.4

The Loan Management System implemented by the City of Boston is a custom bolt on to the Financial Application used to monitor loan activity. The Loan Management System monitors the loan terms and payment data for a variety of loan types. The developed solution is integrated with the City's PeopleSoft Financials system to ensure accuracy of balances, leverage existing data such as vendor, funding sources, etc. held in PeopleSoft tables. The developed solution provided users with the ability to request ad-hoc reports of balances due, details of payment history, ability to calculate late charges, generate accounting entries, track compliance and to effectively correspond with customers on a timely basis.: Hector Sosa, City of Boston; Juli Bednarzyk, CedarCrestone

Lone Star College's Custom Web Registration for Continuing Education

Student Records

PS 9.0

Web Registration for Continuing Education -- LSC and Oracle Consulting will present on a custom solution which allows continuing education students to enroll and requires them to pay online in order to complete the enrollment process.: Susan Garland, Lone Star College System; Evan Nguyen, Oracle; Trudi White, Lone Star College System; Katherine Rosel, Oracle Consulting

Maintenance, Scheduling, Scripts and Usage: Four Strategies for Production Control

Project Management & Life

N/A

Cycle

A review of four production control strategies that have transformed production control management at California State University Channel Islands.: Joseph Dobzynski, California State University Channel Islands



TITLE TRACK

Making Communication Simpler With Your Students by Using Comm Gen

Financial Aid

PS 9.0

The University of North Texas at Dallas has begun awarding its campus specific scholarships for the first time using a streamlined process. Processing for the scholarships included setting up external scholarship load and the Comm Gen functionality. We will focus on the setup and processing of Comm Gen, and highlight the benefits to our staff and students. We will also discuss the setup of new item types, aggregate limits, checklists, communications, 3C events, and PopSelect that were specific for this streamlined process.: Jenny Brooks, University of North Texas; Scott Lapinski, University of North Texas

Making Friends with Affiliations

Campus Community

PS 9.0

DePaul participated with Oracle in the Early Adopter Program for Affiliations in Feature Pack 1. This presentation will review the steps we took from planning through implementation in Production.: Carol Damron, DePaul University; Katherine Uscinski, Oracle; John Amato, DePaul University; Jennifer Oles, DePaul University; Jules Conway, DePaul University

Making the Most out of PS Query

Technical

PS 9.1

Making The Most Out Of PS Query: Scott Schafer, Oracle

Managing and Troubleshooting the PeopleSoft Billing Interface

Grants, Contracts and Billing

PS 9.1

Common Problem Areas in the Billing Interface: Sue Taylor, Oracle

Managing AR and Revenue for Scheduled Payment Grants

Grants, Contracts and Billing

PS 8.9

Though the Grants Management module delivers a lot of good functionality, there is one type of grant that is notoriously difficult to track well: The Scheduled Award. We decided to creatively combine the Prepaid Line and Milestone Event-based billing plan functionalities to address this need. But, as with most "innovative applications," there were many lessons learned and further modifications required. Join us for a discussion of autogenerating invoices, bill plans that put themselves on hold, and other complex, frustrating, but ultimately very useful topics.: Jeremy Hunsucker, Northwestern University

Managing Loan Counseling Data

Financial Aid

PS 9.0

Session will outline the recent changes to support the management of Loan Counseling Data.: Barbara Fong, Oracle

Managing Organizational Change in the Real World

General Interest

N/A

Any significant technology effort has large change implications for academic and business areas, but all too often "change management" efforts are more theory than application. This session will focus on how to tie theory to application, and derive more value for your invested time, resources, and energy.: Michelle Johnston, Oracle

Managing the Complete Student Lifecycle within PeopleSoft

Vendor

N/A

This session covers a way to readily manage the complete student lifecycle entirely within PeopleSoft, including recruitment/admissions, matriculation and continuing education.: Dan White, Smart ERP Solutions, Inc.

Matriculation to Examination - Postgraduate Research Progression at The University of Student Records Manchester

PS 9.0

Tracking progress of research students doesn't always fit the structures for taught programs. The supervisory approach to managing these students has led to the development of a bolt-on to PeopleSoft Campus Solutions, called 'eProg': Pamela Ransome, The University of Manchester

Maximizing the use of PS Query for Financial Aid - PT8.5

Financial Aid

PS 9.0

PS Query and its use for Financial Aid at Marquette University.: Neelima Tummala, Marquette University; Tara O'Neil, Marquette University

MEDS with PPiLs - The 8 Step Program

Student Financials

PS 9.0

Non-traditional academic term Payment Plans without interfaces or customizations... MEDS with PPLs: Medical students in the year-long academic term are automatically assigned University of Texas Southwestern Medical Center managed 50/25/25 payment plans. An initial payment of 50% of Tuition and Fees, plus non-deferrable charges, is due in summer prior to the Term start date, and the remaining balance is deferred to two (2) future dated installments due in early January and the middle of March. Combining PeopleSoft delivered Campus Solutions functionality with the delivered Student Financials Payment Plan functionality, we are able to: *Accurately post to General Ledger for Cash or Accrual accounting; *Generate a refund after a Financial Aid disbursement is applied to the first installment amount due; and *Post Installment Late Fee charges in the non-traditional term instead of the PeopleSoft delivered default term.: Lauren McDermott, University of Texas Southwestern Medical Center



TITLE TRACK VER

Meet the Reporting and BI Community

Reporting and Business Intelligence

N/A

This is an opportunity to meet the Reporting and BI PAG members as well as network with other individuals who have an interest in Reporting and Business Intelligence.: Colin Hetherington, University of Derby

Meet the Student Financials PAG/SF PAG Update!

Student Financials

N/A

A recap of SF PAG activities for 2010-2011 and a chance to meet the PAG and other members of the SF community at the start of the conference.: Shelly Currin, Santa Clara University

Message Center General Interest N/A

Message Center is a fast, secure, and easy way to communicate with one student or thousands of them. It allows for batch, event-based, and ad hoc messages to be sent/received in a two-way conversation with students.: Stacie Beck, Maricopa Community College District; Jim King, Maricopa Community College District; Jonathan Rehm, HighPoint Consulting

Midyear FA conversion -- LSC will outline how we successfully tackled a mid-aid year conversion

Financial Aid

PS 9.0

Lone Star College will outline how they successfully tackled a mid-year conversion during their implementation of Campus Solutions V 9.0.: Susan Garland, Lone Star College System; Evan Nguyen, Oracle; Douglas Futch, Precision Task Group

Milestones in PeopleSoft Grants Module Version 9.0

Grants, Contracts and Billing

PS 9.0

Increase the functionality and efficiency of entering milestones

for each grant project.: Chad Hampton, University of Missouri System; Debbie Caselman, University of Missouri System

MiraCosta College: Our Journey from WaitList to Comm Gen

Campus Community

PS 9.0

MiraCosta College just recently implemented WaitList functionality but to complicate it more, we were mandated that we need to be able to notify students as well when they are auto enrolled. The journey begins...: Emilio Mejares, MiraCosta College; Lisa Level, MiraCosta College; Heidi Willis, MiraCosta College

Moodle Integration Bolt-on solution

General Interest

PS 9.0

George Fox University moved from a manual system of creating courses and managing student enrollments to an automated, bolt-on solution providing Faculty Center integration with the Moodle learning management system. Learn how this open-source solution was developed and deployed.: Sean McKay, George Fox University; Jim Fleming, George Fox University; Stephen Phillips, MIS, Inc.

Moving from manual QA testing to automated load testing scripts

Technical

PS 9.0

PeopleSoft load testing 101, how Indiana University is moving from manual testing to an automated testing strategy to prepare for its PeopleTools 8.50 upgrade.: Kevin Eder, Indiana University

Much Ado about TEACH Grants

Financial Aid

PS 9.0

The University of Northern Iowa is creating a modification to automate the TEACH Grant process. The modification is being built to mimic current, delivered origination inbound/outbound COD processes. This automation includes: awarding TEACH Grants during batch packaging through the use of custom equations to determine eligibility; mass assignment of checklist items once students accept the TEACH Grant via Self-Service; creating outbound TEACH Grant origination files sent to COD for processing through the use of TDClient; receiving and processing inbound TEACH Grant response files, Agreement to Service files, and TEACH Grant Entrance Counseling files; updating checklists allowing disbursements to occur; and creating outbound TEACH Grant disbursement files.: Heather Soesbe, University of Northern Iowa; John Tinney, CIBER

Navigating a 9.1 Upgrade: Check Your Mods at the Door

Grants, Contracts and Billing

PS 9.1

In an upgrade from PeopleSoft 8.8 to 9.1, Cincinnati Children's Hospital Medical Center (CCHMC) is taking the opportunity to reduce the number of system modifications in order to move toward a more delivered solution. They are doing this through a combination utilizing enhanced 9.1 delivered functionality and analysis of how the hospital's business needs have changed over the five years since the initial implementation. : Sandy Bruzina, Cincinnati Children's Hospital Medical Center; Matthew Bonnett, Cincinnati Children's Hospital Medical Center; Brendan McHugh, Huron Consulting Group



TITLE TRACK VER

Navigating through the R12, Customer Hub and SOA maze.

Oracle EBS

EBS 11.5.10

Imperial College London is running a major Oracle Roadmap programme, including projects for R12, SOA, Customer Hub, Student System Replacement, OBIEE, Hyperion and Archiving & Purging. This presentation will share with you the lessons we've learned, the wrong turns we've taken, the myths we've uncovered and how we're trying to get all of this working together.: David Ebert, Imperial College London; Todd Harrison, Imperial College London

NCAA Compliance: Using Campus Solutions to Reduce Risk of Violations

Student Records

PS 9.0

Complying with NCAA Regulations is a high stakes effort for many universities. Violations can lead to sanctions and cause a university to lose huge amounts of revenue. This session will be an opportunity for institutions dealing with NCAA rules to come together to share solutions and identify opportunities for collaboration. It will include a demonstration of recent enhancements implemented by the University of Michigan.: Lisa Emery, University of Michigan

Need Talent Now? Deploy PeopleSoft Talent Management 9.1 Applications without an Upgrade

HRMS

PS 9.1

Learn how you can deploy PeopleSoft 9.1 Talent Applications without an upgrade.: Nancy Estell Zoder, Oracle

OBIEE 11g - All you want to know about the latest release of OBIEE 11g

Reporting and Business Intelligence

N/A

intelligence eased to offer this session a

The OBIEE 11g release is the most substantial release in the history of the product. Oracle is pleased to offer this session at the Alliance Conference so institutions can get first-hand information regarding the new capabilities and features OBIEE 11g provides. From Mobile BI and Location Intelligence to new Scorecard, Action Framework and System Management functionality, and hundreds of other new features, this session will give you an excellent overview of the OBI EE 11g release. It will allow you to get answers to questions you may have about this product release.: Alan Fuller, Oracle

OBIEE 11g First Impressions at the University of Arizona

Reporting and Business

N/A

Intelligence

The University of Arizona has been live with a clustered Oracle Business Intelligence Enterprise Edition (OBIEE) version 10.1.3.4.1 system for one year, with 86 subject areas, 170 dashboards, and >500 peak daily users. Not happy to rest on their laurels, it's on to the next big thing, OBIEE 11g. The U of A will present first impressions from their project to upgrade their development and production OBIEE environments from 10 to 11g.: Doug Hester, University of Arizona

Obtaining Support for BI/EDW in Tough Times

Reporting and Business

N/A

Intelligence

Tips for getting money and support to begin or extend your EDW and tips on how to develop/extend an EDW with limited funding.: Greg Hamilton, University of California, Berkeley

On CAMPUS Appointment System for Students

General Interest

PS 9.0

A "bolt-on" appointment system that allows students to schedule appointments with various departments on campus. This system is used to schedule appointments by Advisors for "pre-registration" advising, Faculty for "office hours" appointments, Student Achievement for tutoring sessions, Career Services for career counseling, and Health Services for scheduling doctor appointments.: Terri Stuck, Salisbury University

Online Marketing Profiles - Tips and Tricks

CRM

PS 9.1

As delivered OLM multi-row profiles are only usable for audience selection purposes only. These profiles cannot be accessed from within online dialogs. The University of Colorado used a creative approach to use data from multiple campuses within web and email documents.: Scott Ausband, University of Colorado

Optimising 'Procure to Spend', the final piece of the jigsaw.

Oracle EBS

EBS 11.5.10

Imperial College London had implemented a range of initiatives to improve it's procure to spend processes; delivering cost savings and reducing administration. We negotiate competitive prices from our suppliers using Oracle iSourcing (e-auctions), our buyers raise purchase orders using Oracle iProcurement, we send orders to suppliers using XML punchout and receive, match and pay their invoices via Electronic Invoicing. After implementing all of this the next question was, how do we keep track of all this activity and continue to improve our procure to spend strategy? The answer was Oracle BIEE Procurement and Spend Analytics. This presentation will discuss the journey we've taken, focus on our experiences with implementing Oracle BIEE Procurement and Spend Analytics (including a demonstration), lessons learned and our next steps.: Todd Harrison, Imperial College London; David Ebert, Imperial College London



TITLE TRACK VER

Oracle Application Development Framework and Campus Solutions Web Services

Technical

PS 9.0

Oracle Application Development Framework and Campus Solutions Web Services: Raghav Nirwani, Oracle; Larry Borgione, Oracle; Satish Bhat, Oracle

Oracle Contributor Relations Update

Contributor Relations

PS 9.0

Learn about what's new or on the horizon for Oracle Contributor Relations.: Cathy Canzonetta, Oracle; Susan Beidler, Oracle

Oracle Database Machine Technical PS 9.1

Oracle Database Machine performance: Keith Rajecki, Oracle

Oracle E-Business Suite--Vision, Strategy, and Roadmap

Special Sessions

N/A

In this session, hear from Oracle E-Business Suite General Manager Cliff Godwin as he delivers an update on the Oracle E-Business Suite product line. This session covers the value delivered by the current release of Oracle E-Business Suite, the momentum, and how Oracle E-Business Suite applications integrate into Oracle's overall applications strategy. You'll come away with an understanding of the value Oracle E-Business Suite applications deliver now and will deliver in the future.: Cliff Godwin, Oracle

Oracle eBusiness Suite Community session

Oracle EBS

N/A

WELCOME TO THE EBS PAG - Please come along and meet your EBS PAG members and learn more about our PAG, how to get the best from the conference and network with your EBS peers!: Lynn Godfrey, Liverpool John Moores University

Oracle eBusiness Suites - Birds of a feather

Oracle EBS

N/A

This meeting is intended for all E-Business Suite attendees at Alliance '11. We will be sharing information on product enhancements, support options, experiences upgrading to R12, and details on the EBS PAG for those who do not currently belong.: Michelle Lin, California Institute of Technology

Oracle Fusion Applications Overview

Technical

N/A

Oracle Fusion Applications Overview: Terrance Wampler, Oracle

Oracle Fusion Technical Architecture Overview

Technical

N/A

Technical Architecture Overview: Terrance Wampler, Oracle

Oracle Higher Ed MDM Hub: Customer Panel Discussion

Vendor

PS 9.0

Join Michael Betz, EVP, Strayer Univ., Carol Achatz, U of Colorado, Nimish Mehta, LumenData, and J. Sisk, Io Consulting to hear unique perspectives on implementing Oracle's new Higher Ed MDM Hub.: Nimish Mehta, LumenData, Inc.; Carol Achatz, University of Colorado

Oracle PeopleSoft 9.1 Features and Benefits

Vendor

PS 9.1

This session is aimed at briefing new features contained within PeopleSoft 9.1 that will help organizations gain higher efficiencies, increased user productivity and a lower total cost of ownership.: James Barber, ERP Analysts Inc; Kiran Beeravelli, ERP Analysts Inc

Oracle RAC For PeopleSoft HCM, Financials, and Siebel CRM

Technical

PS 9.1

This presentation is a complete guide about Oracle RAC database setup for PeopleSoft and Siebel application. It covers some critical materials not documented by Oracle such as network and storage.: Henry Li, University of Texas MD Anderson Cancer Center

Oracle Roadmap Session: Thinking Strategically. From Business Intelligence to Performance Management

Special Sessions

N/A

This Oracle session will cover Oracle's vision and roadmap on Business Intelligence and Performance Management for the Higher Education Industry. From reporting, to business intelligence, to advanced analytics, to Performance Management, this session will review the full spectrum of Business Intelligence needs. This roadmap session will provide an overview of the Oracle Business Intelligent highlights of the last calendar year and will help you decide which of the detailed Oracle BI sessions offered at Alliance could be of interest to you.: Maria Ana Santiago, Oracle; John O'Rourke, Oracle

Oracle Strategy Update: The Business Intelligence Outlook for Campus Solutions Warehouse

Reporting and Business Intelligence

PS 9.1



TITLE TRACK VER

Oracle Strategy will present what's new in the product and what is planned for the future. This session will present updates for both the Campus Solutions Warehouse and Fusion Campus Solutions Intelligence (OBIEE-based) products. Be sure to take advantage of this opportunity to get first hand information and answers to your questions directly from Oracle Higher Education BI Strategy. This session will benefit everyone currently using or evaluating a reporting and analytics solution for Oracle/PeopleSoft Campus Solutions.: John Robinson, Oracle; Maria Ana Santiago, Oracle

Oracle Update for Campus Community

Campus Community

PS 9.0

Update from Oracle on the functionality delivered this year as well as the current projects underway for Campus Community.: Katherine Uscinski, Oracle; Susan Beidler, Oracle; Cathy Canzonetta, Oracle

Oracle User Productivity Kit Strategy and Roadmap -- Key to User Adoption

Training & End User Support

N/A

Discover what is new, innovative and great about Oracle User Productivity Kit. With new enhancements, you can "expand your use of UPK". Learn the strategic direction of Oracle User Productivity Kit, hear customer success stories and interesting use cases. See some pre-release features as well as new features of v3.6.1, including the use of sound and presentations to increase user adoption. Effective users are key to the success of your software -- ensure user adoption with Oracle User Productivity Kit.: Kathryn Lustenberger, Oracle

Oracle User Productivity Kit: Creating Value throughout the Project Lifecycle

Training & End User Support

N/A

Did you know Oracle User Productivity Kit provides value throughout the project lifecycle producing 14 different assets for Oracle and non-Oracle applications? It is more than just a training tool! From blueprinting/design to testing/training/go-live as well as maintenance and support, you can produce system process documents, test scripts, simulations, presentations, training manuals, job aids and performance support materials - all through a single authoring session. Learn how to leverage pre-built content.: Beth Renstrom, Oracle

Oracle's Hyperion Public Sector Planning and Budgeting: An Introduction

Budgeting and Planning

Hyp 11.x

Learn about Oracle's market-leading Hyperion Planning applications and the new Public Sector Planning and Budgeting solution that addresses the unique requirements and challenges of public service organizations.: Gevorg Abrahamian, Oracle

Organization Visualization in PeopleSoft HCM

HRMS

PS 9.1

This session will focus on the organization visualization available in PeopleSoft HCM 9.1: Kevin Mackie, Oracle

Panel Discussion on Implementing/Upgrading to EBS Release 12 - Part I Planning for

Oracle EBS

EBS 12.1

This session is the 1st of two R12 Panel discussions - the 2nd session covers the post 'Go Live' phases for EBS R12 whilst this session covers the planning / pre GO live phase. This session was run at HEUG Alliance 2010 and was very well received so in response to popular demand the EBS PAG will run their panel session again for Alliance 2011. The panel will share their R12 plans, upgrade & implementation experiences and 'war stories' with other Oracle EBS customers. Cyndie Winrow, SDU, and Kara McFall, OHSU, from the 2010 panel will be joining us again to give an update on their R12 experiences together with Lisa Skinner and her team from Stanford who recently went live with R12. There will also be Oracle R12 expert representation & Matt Blandford, Systems Accountant, at Liverpool John Moores University (LJMU), will act as moderator and lead the panel. Please do come along and join our panel discussion for what will be a lively and interesting session! Matthew Blandford, Liverpool John Moores University; Cyndie Winrow, San Diego State University; Kara McFall, Oregon Health and Science University

Panel Discussion on Implementing/Upgrading to EBS Release 12 - Part II Post Go Live Oracle EBS

≣BS

This session is the 2nd of two R12 Panel discussions - the 1st session covers the planning / pre @Go live@ phase for EBS R12 whilst this session covers the post 'Go Live' phases. The panel will share their upgrade & implementation experiences, troubleshooting, working with Oracle support and other learning experiences. Lisa Skinner and her team from Stanford who have recently gone live with R12, will be sharing their R12 story, together with Cyndie Winrow, SDU, and Kara McFall, OHSU, from the 2010 panel who will be joining us to give an update on their R12 post upgrade experiences. There will also be Oracle R12 expert representation & Matt Blandford, Systems Accountant, at Liverpool John Moores University (LJMU), will act as moderator and lead the panel. Please do come along and join our panel discussion for what will be a lively and interesting session!: Matthew Blandford, Liverpool John Moores University

PAPERLESS, PRINTABLE, PD!

HRMS

PS 9.0

EBS 12.1

PAPERLESS, PRINTABLE, PD! Utilize Oracle's Profile Management combined with your position data to create a professional Position Description available thru ESS and MSS with the touch of a print icon.: Jennifer Hamilton, Florida State University



TITLE TRACK VER

Parent Self Service at NC State University

Student Financials

PS 8.9

Learn how NC State University has created and implemented a very successful Parent Self Service roll-out for e-bill payments, student grade/schedule inquiries and much more.: Jack Foster, North Carolina State University

PeopleSoft - Chase Paymentech Integration: A Custom Hosted Credit Card Payment Solution

Vendor

PS 9.0

A solution on how to integrate PeopleSoft with 3rd party hosted payment providers that are not Oracle partners and beyond Campus Solution Feature Pack 2 capability.: Gerald Lao, Deloitte; Cindy Tinga, Queen's University

PeopleSoft Absence Management Release 9.1 and Beyond

HRMS

PS 9.1

Come learn about the new functionality provided in Release 9.1 for Absence Management: Carolyn Cozart, Oracle

PeopleSoft Campus Software, Hardware, Complete

Technical

PS 9.1

This presentation will discuss solutions to the challenges of implementing and managing PeopleSoft Campus and the benefits of a complete software and hardware solution.: Keith Rajecki, Oracle

PeopleSoft Cloud Integration: It's safe, It's secure.

Vendor

PS 8.4

Learn how to securely integrate PeopleSoft installation with the cloud to streamline your critical workflows.: Dan Dagnall, Fischer International Identity

PeopleSoft EPM 9.1 Overview & Sneak Peak at Post 9.1

Budgeting and Planning

PS 9.1

Attend this session to hear how organizations adopting PeopleSoft EPM 9.1 can benefit from a single, integrated approach to their performance management needs, from management and compliance reporting to performance metrics, to business planning and budgeting. This session presents the new features and functionality delivered in PeopleSoft EPM 9.1 release. It covers both the Financials, HCM and Campus Solutions warehouses enhancements and Planning & Budgeting enhancements including mid-year adjustments, planning targets for commitment control budgets and support for position transfers. The session also previews post 9.1 roadmap ideas.: Richa Dubey, Oracle

PeopleSoft Financial Management Solutions High Value Roadmap into 9.2

Special Sessions

PS 9.1

Attend this session to hear how the current release of PeopleSoft Financial Management Solutions enables reductions in cost while supporting increasing regulations, oversight, and business growth. Come see how PeopleSoft Financials streamlines financial processes, supports efficient compliance and controls, and improves the balance sheet in Release 9.1 and integration with Oracle solutions, such as Hyperion, GRC and Business Intelligence. The presentation reviews road map candidate ideas for Release 9.2 in continuing to support tomorrow's opportunities.: Amira Morcos, Oracle

PeopleSoft General Ledger Plain Vanilla-No Sprinkles

General Ledger

PS 9.0

Lone Star College System was tasked with implementing 16 modules of PeopleSoft Finance in less than 6 months without customizations or bolt-ons. See an overview of how the General Ledger was designed using delivered PeopleSoft Functionality and Setup.: Tammy Cortes, Lone Star College System

PeopleSoft Grants, Contracts & Projects Roadmap: Contemporary, Targeted, Leading

Grants, Contracts and Billing

PS 9.1

Oracle continues to innovate in the PeopleSoft Grants, Contracts, & Projects applications. You'll learn about new functionality, exciting user productivity enhancements, tools that Oracle is working on to simplify your deployment of new capabilities, and more. You won't want to miss this engaging discussion with the Oracle product strategy team.: Mark Rosenberg, Oracle

PeopleSoft HCM 9.1 - Achieving Talent Management Excellence

HRMS

PS 9.1

Come learn how the PeopleSoft Talent Management suite can help you achieve a holistic view of your organizational talent.: Nancy Estell Zoder, Oracle

PeopleSoft HCM Time and Labor Release 9.1

HRMS

PS 9.1

Come hear about the new features in Time and Labor product for Release 9.1.: Kayla Nguyen, Oracle

PeopleSoft Hosted Payment functionality utilizing PeopleSoft Campus Solutions V9.0 Feature Pack 2

Student Financials

PS 9.0



TITLE TRACK VE

The Nebraska State College System (NSCS) has implemented PeopleSoft Hosted Payment functionality utilizing PeopleSoft Campus Solutions V9.0 Feature Pack 2.: Cheri Polenske, University of Nebraska; Brian Prosser, TouchNet Information Systems, Inc.

PeopleSoft Human Capital Management (HCM) Update and Roadmap Deep Dive

Special Sessions

PeopleSoft HCM Roadmap Deep Dive: Tracy Martin, Oracle

PeopleSoft iScripts - What are they and why should I know how to create my own?

Technical

N/A

PS 9.1

iScripts are a set of powerful PeopleSoft tools that allow the developer to create functionality above and beyond the normal PeopleTools Page. This session will introduce the developer to iScripts and help you understand how they work, why you might want to use them, and how to get started in developing your own iScripts.: Larry Roux, Syracuse University

PeopleSoft Security in a Nutshell

Security & Audit

PS 9.0

In this session we will discuss and explore the building blocks of PeopleSoft Security. We will cover the security hub, single sign-on, Security creation, maintenance, audits and upgrades, exploring how to effectively build a viable, dynamic security structure built around the needs of your organization.: Kamyar Marashi, San Francisco State University; Andy Cho, San Francisco State University

PeopleSoft Security Model that Works!

Security & Audit

PS 9.1

In this session, UTD describes how it designed and implemented a security model for the entire PeopleSoft "computing cloud" into the Portal for accessibility, auditability, AND administrative efficiency.: Jeri Hale, The University of Texas at Dallas

PeopleSoft SRM Beyond Release 9.1

Procurement to Pay

PS 9.1

Attend this session to learn what's planned for our future PeopleSoft SRM roadmap, including enhancements to reduce training costs and increase requesters' productivity with eProcurement requisitions; streamline Supplier Contract Management agreement negotiations during the RFx process; help managers and buyers make proactive decisions with improved visibility to procurement statistics, contract usage and related transactional information; and manage backordered items when alternatives are available.: Alexandra Dhillon, Oracle

PeopleSoft Test Framework: Simplifying application upgrade and maintenance

Technical

PS 9.1

PeopleSoft Test Framework: Simplifying application upgrade and maintenance processes.: Scott Schafer, Oracle

PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools: Jeff Robbins, Oracle; Jeff Robbins, Oracle

PeopleTools Tips and Techniques

Technical

PS 9.1

PeopleTools Tips and Techniques: Jim Marion, Oracle

PeopleTools 8.51 In Action

Technical

N/A

PeopleTools 8.51 In Action: Pramod Agrawal, Oracle

PeopleTools Bolt-ons: Achieving Operational Excellence is a snap with Grey Sparling Products

Vendor

N/A

Our Customers will show our products: University of Western Ontario streamlines development/migration, a major Canadian University safely deploys PeopleSoft on the internet, Lane County eliminates signon dialogs: Larry Grey, Grey Sparling Solutions, Inc.; Chris Heller, Grey Sparling Solutions, Inc.

PeopleTools Developer Series: Mastering PeopleSoft's Reporting Tools

Reporting and Business

PS 9.1

Intelligence

PeopleTools Product Roadmap

Special Sessions

PS 9.1

PeopleTools Product Roadmap: Jeff Robbins, Oracle

PeopleTools Product Team - Panel Discussion

Technical

PS 9.1

PeopleTools Product Team - Panel Discussion: Jeff Robbins, Oracle; Scott Schafer, Oracle

Performance Techniques for PeopleSoft Applications

Technical

PS 9.1

Performance Techniques for PeopleSoft Applications: David Nix, Oracle



TITLE **TRACK**

Picture This! Integrating SharePoint document imaging libraries with PeopleSoft

General Interest

PS 8.8

See how Lane County has integrated SharePoint document imaging with PeopleSoft Invoices and Contracts. This session will hold interest for functional and technical attendees.: Mike Finch, Lane County - Oregon

Planning a Productive Partnership: Managing Consulting Knowledge Transfer

General Interest

PS 8.9

A roadmap to better manage consulting knowledge transfer by redefining the relationship and keeping the door open for follow-up and guestions.: Randall Henry, Northwestern University; David Kolodziejski, Huron Consulting Group; Tamara H. Eriksen, MBA, PMP, Cedar Crestone

Planning with impact -- using the Planner for Student Retention and Data Mining

Academic Advising

PS 9.0

Effective use of the Planner can make more time for what counts in an advising session and provide administrators with a tool to project enrollment -- let the students do some of the work for you! The data suggests that students who plan, and plan, well persist. Proactive student planning can lead to a more effective advising experience and impact retention.: Caryn Castellan, Indiana University

Planning Your Oracle E-Business Suite Upgrade from Release 11i to Release 12.1

Oracle EBS

EBS 12.1

Attend this session to hear the latest Oracle E-Business Suite Release 12.1 upgrade planning tips from Oracle's support, consulting, development, and IT organizations. You'll get specific, cross-product advice on how to understand the factors that affect your project's duration, decide your project's scope, develop a robust testing strategy, leverage Oracle Support resources, and more. In a nutshell, this session tells you things you need to know before embarking upon your Release 12.1 upgrade project.: Anne Carlson, Oracle

Pop Select for Student Groups: Unlock the Potential

Vendor

PS 9.0

CS V9.0 introduced Process Student Groups, a way of updating Student Groups, in batch, using Population Selection. This session will discuss the many new doors that this feature has opened.: Glenn Van Agten, Deloitte

Position Charging and Monitoring in University environment

HRMS

PS 8.8

An organizational need to charge faculty and staff positions to multiple charging entities i.e. departments, projects, grants etc. lead to the development of a bolt-on to capture charging details synchronizing budgeted and actual charging data in one database.: Saima Siddigui, The Aga Khan University: Iqbal Tharani, The Aga Khan University; Malik Chagani, The Aga Khan University; Nausheen Amin, The Aga Khan University; Nazam Mohammadi, The Aga Khan University

Preservation and Archiving of Digital Assets

General Interest

N/A

Organizations today are struggling to deal with the flood of digital assets they are asked to handle. Learn about the technologies that Oracle has to address the issues associated with "unstructured" data.: Marc Kelberman, Oracle

Princeton University's Academic Advising Dashboard -- Performance and Mileage

Academic Advising

PS 9.0

Princeton University just completed a student dashboard and advising notes application which integrates data related to academic progress of individual students from various offices into PeopleSoft, as well as retreiving information from systems outside of PeopleSoft by using web-services.: Joanne Smart, Princeton University; Shachi Gawande, Princeton University

Princeton University's Data Warehousing Metadata: De-constructing the Tower of Babel Reporting and Business

Intelligence

PS 9.0

Managing metadata for the Warehouse is a common problem for all higher education institutions. Princeton University, in response to an everincreasing user population needing better metadata documentation, has developed a prototype for selected areas within Student Administration, with future efforts to be focused on documenting HR and Campus Community.: Elisabetta Zodeiko, Princeton University; Jonathan LeBouef, Princeton University

Proactive Business Approach in PeopleSoft Data Warehousing

Vendor

PS 9.0

OBIEE, XML Publisher and the PeopleSoft Data Warehouse: Michalynn Koziol, Maverick Solutions; Elinor Poole, Maverick Solutions

Processing payments outside of PeopleSoft

Student Financials

PS 9.0

PeopleSoft Student Financials Self-Service enables students to make electronic payments online by checking account or credit card. However, State of North Carolina laws prohibit the retention of credit card or automated clearing house (ACH) information. This session will describe how a customized solution was developed at the University of North Carolina at Chapel Hill to allow us to process online payments outside of PeopleSoft yet still apply them to the student's account in PS accurately.: Haritha Samala, University of North Carolina at Chapel Hill



TRACK **TITLE**

Productivity Enhancements for Functional and Technical Users

General Interest

PS 9.0

The CSU has created three utilities built within the PeopleSoft HCM 9 application to improve productivity for our functional and technical users at 23 campuses. By embedding these enhancements within the application, our security staff was freed from having to issue individual Userids and Passwords for access to both the application server and the database server.: Barbara Gal, California State University Chancellor's Office; Kai Markowitz, California State University, Chancellor's Office

Project Management Community Session

Project Management & Life Cycle

N/A

This session is a new opportunity to meet and network with others who have an interest in Project Management and to learn more about this year's Project Management & Life Cycle session offerings. Start Alliance '11 with this casual informative session.: Mary-Ann Bloss, University of Arkansas

PS 9.0 Contributor Relations **Prospect Management**

Two universities discuss their different approaches to using Prospect Management.: Cathy Burrier, MICA; Jeri Takimoto, University of North Texas

Protecting Individual Privacy and Securing the Data Warehouse

Security & Audit

PS 9.0

This is an introduction to an implemented Privacy/Security Model, and a report on its evolution over the past few years. While implemented in Oracle Business Intelligence (OBI) using the Enterprise Performance Management (EPM) data warehouse, it is applicable to any reporting system. In addition to overview information, the actual OBI implementation will be shown, along with the necessary data entry and authorization Forms and Procedures and a Dashboard which displays authorizations.: Jim Phillips, Kentucky Comm. & Tech. College Sys

Protecting Your Course Catalog

Student Records

PS 9.0

The Course Request Approval System (CRAS) provides a guick and efficient means to electronically submit, approve and process course curriculum requests and changes. The CRAS provides the ability to request changes to existing courses; request new courses; or to inactivate existing courses all in a distributed manner. This session will focus on the decision making process and desired functionality that resulted in the customized solution developed at the University of North Carolina Chapel Hill.: Roberta Kelly, University of North Carolina at Chapel Hill; Jeffrey Yazdi, Deloitte

PTP Birds of a Feather - Idea Exchange

Procurement to Pay

PS 9.0

This session is intended for learning, discussion, idea exchange and networking. PTP PAG members are introduced and will briefly update you on recent activities and plans. Then join in a facilitated open discussion among your peers to get questions answered and issues resolved.: Beth Pease, James Madison University

PTP Community Session

Procurement to Pay

N/A

Procurement to Pay Community Session: Sharon Loosman, North Carolina State University

Public Sector Annual Meeting

Special Sessions

N/A

Public Sector Annual Meeting: Connie Guerrero, State of Kansas

Public Sector Community Meeting

Public Sector

N/A

This is an opportunity to network with other individuals who have an interest in Public Sector, as well as get an overview of the conference and sessions being presented in this track over the next 3 days.: Christine Dennehy, City of Boston

Public Sector Drivers for Governance, Risk, and Compliance Software

Security & Audit

N/A

This presentation uses a public sector governance, risk, and compliance (GRC) implementation case study to investigate the drivers and the critical success factors for a successful project. It also explores the broader questions of public sector justifications of the technology and change management factors necessary to make public sector organizations ready for a GRC project.: Rick Humphress, Oracle

Put the Squeeze on Costs Through PeopleSoft eSettlements and Payables Automation! Procurement to Pay

PS 9.1

Organizations have been trying to eliminate paper from the invoicing process for over 30 years. Optimizing cash flow is essential during both good times as well as economic downturns. It is necessary to have full visibility and control over payables in order to maintain or extend DPO (Days Payable Outstanding), manage cash and maximize discount opportunities - all while maintaining strong relationships with suppliers. Not an easy task. Organizations using a fully integrated Electronic Invoice Presentment and Payment (EIPP) solution save time and reduce cost. You are invited to join us to discover the best practices in electronic invoices and straight through processing power built into PeopleSoft eSettlements and Account Payables.: Frederic Portal, Oracle



TITLE TRACK VEF

Querying HRS_: How Port of Seattle Learned to Navigate Recruit Tables in PeopleSoft HCM Version 9.0

Public Sector

PS 9.0

Navigating the maze and querying the myriad of Recruiting Solutions HRS_ records/tables in PeopleSoft HCM Version 9.0 can be a challenge. The Port of Seattle will show you the basics and pitfalls.: De Ann Odom, Port of Seattle; Lauren Smith, Port of Seattle; Karin Outram, Port of Seattle

Querying PeopleSoft Accounts Receivable and Billing Tables

Grants, Contracts and Billing

PS 8.9

Ever feel like your data is locked up because you don't understand all of the tables that PeopleSoft delivers? Come to this session and learn the basics of the Accounts Receivable and Billing tables, how they relate to one another, and how to crease useful queries.: William Kenney, University of Minnesota; David Laden, University of Minnesota

Quick but Not Dirty Upgrade

Project Management & Life Cycle

PS 9.1

Learn how BYU upgraded 8.8 to 9.1 for HR and Finance simultaneously in just a year and what they learned along the way: David Orton, Brigham Young University; BK Bleakley, io Consulting Inc.

Quick Tips: Reaching "Mile High" in Minutes

Training & End User Support

PS 8.9

Reach for that 'Mile High' training experience by incorporating a few tips and tricks learned at Northern Illinois University. Discover using UPK explanation frames in UPK's See It! format, capturing those hard to get screen captures, using an image editor to edit screen captures, and more. Tips and tricks learned over the past 3 ½ years during a Northern Illinois University Campus Solution implementation will be shared in this session.: Bettylynne Gregg, Northern Illinois University

Re-Visioning ERP at Ohio State

General Interest

N/A

A convergence of business and technical drivers has led Ohio State to re-envision how ERP systems function within the Ohio State environment. The core systems themselves have not yet changed significantly, however, who uses them and how the business processes function is shifting dramatically in the first phase of transformation. In this session, we'll discuss the business and technology behind the new, simple request and approval systems that most faculty and staff will interact with and the impact these systems will have on traditional ERP at Ohio State over the next ten years.: Dave Kieffer, Ohio State University

Real time combination editing and budget checking from third party applications

General Ledger

PS 9.1

While implementing a third party procurement system the University of Florida developed a method of verifying combination edits and available budget through messaging to prevent incorrect data from entering the PeopleSoft transactional system. This allowed users to create valid transactions in the third party application, which would then integrate into PeopleSoft without error and avoiding a need to reconcile with the source system.: FJ Kutch, University of Florida; Chandra Chetepu, University of Florida

Real Time Reporting with BI Publisher (Formerly known as XML Publisher)

Reporting and Business Intelligence

PS 9.0

In May of 2010, Clemson University's Office of Human Resources implemented their Hiring Phase II project to enhance their current online recruitment process, put into operation in September of 2006. The custom project, built completely in PeopleSoft, replaced the once manually maintained pre-hiring portion of the process which was riddled with redundant data and massive amounts of paperwork. Reporting needs for this newly implemented system were an area of concern because the State of South Carolina requires Clemson University to maintain a position description for every employee, which was previously achieved with scanning/storing paper copies. Oracle's BI Publisher was identified as the tool that would allow the Office of Human Resources to electronically maintain and store these position descriptions, yet keep the option of printing hard copies, if needed. This presentation will expand on reasons why BI Publisher was chosen for this project's reporting needs, and illustrate how BI Publisher was utilized to accomplish this task.: Patti Lusk, Clemson University

Reconciling Project Costing and the General Ledger to the Penny and Data Analysis Tips

Public Sector

PS 9.0

This presentation will discuss the method of reconciling Project Costing to the General Ledger used at the City of Albuquerque for its first year end close on PeopleSoft. The basic tools and other data analysis tips will be displayed.: Terry Suarez, City of Albuquerque

Recording point of sale credit card transactions using PS Billing, Accounts Receivable, Grants, Contracts and Billing and Treasury

PS 8.9

Learn how the University of Minnesota uses primarily delivered PeopleSoft Financials Billing, Accounts Receivable, and Treasury functionality to record point-of-sale credit card transactions.: David Laden, University of Minnesota; Michelle Howard, University of Minnesota; William Kenney, University of Minnesota



TRACK **TITLE VER** CRM PS 9.0 Recruiting Campus Solutions Admitted Students in CRM Ability to get CS admitted students into CRM for recruiting communication flow.: Joy Holekamp, The University of Texas at Arlington PS 9.0 Recruiting Solutions: Have it Your Way The University of Michigan has implemented and customized Talent Acquisition Manager and Candidate Gateway to fit the diverse needs and decentralized nature of its community.: Chris Fillmore, University of Michigan; Katie McCollum, University of Michigan General Ledger PS 9.1 Reduce Costs with PeopleSoft Approval Framework in Financials In this environment of increasing controls and reduced resources, customers need configurable workflow approval rules that are easy to implement, shareable, and flexible to accommodate changing business and regulatory conditions. Oracle's PeopleSoft Financials Release 9.1 extends the use of the approval framework in PeopleSoft Financials including GL, AP, AR and Billing. This session shows how using the approval framework capabilities can lead to appropriate controls with reduced costs.: Bhupi Sondhi, Oracle Oracle EBS EBS 12.1 Release 12 Upgrade - Technical Dive Provide technical overview of Stanford University's Release 12 upgrade: Karunakaran Uma Maheswari, Stanford University Financial Aid PS 9.0 Repackaging: Setup, Testing, and Applications Repackaging is so easy, it's almost scary! We'll discuss setup and testing of Repackaging along with uses starting on the Award Entry page and Mass Repackaging.: Jessica Holler, DePaul University Student Records PS 9.0 Repeat, Repeat Checking - Repetition Leads to Perfection! Discussion of Repeat Checking functionality in Campus Solutions version 9.0.: Natalie Alarcon, Oracle Campus Community PS 9.0 Requiring Students to Supply Personal Contact Information Online How do you get students to supply you with their contact information and cell number? By assigning them a self-service page that they must completed before they can get their housing or grades.: Denise Davies, College of the Holy Cross; Brian Bergeron, College of the Holy Cross PS 9.0 **HRMS** Revolutionizing HR Processes Step by Step With PeopleSoft HCM and ImageNow Integration Recently Kansas State University Human Resources, a long-time user of ImageNow enterprise content management for document storage and retrieval, began utilizing ImageNow electronic workflow to manage personnel and payroll transactions in a near paperless environment. Learn details about their multi-phased current and future planned strategies for incremental evolving processes, utilizing ImageNow integration with PeopleSoft HCM.: Jennifer Gehrt, Kansas State University; Eric Munro, Perceptive Software Public Sector PS 8.9 Rolling out Self Service Applications CAN be easy! Rolling out self service to your workforce can be easy. The City of Charlotte offers some hints that made the process run smoothly for self service time entry, ePay, and eProfile.: Tamara Boyles, City of Charlotte Security & Audit PS 9.0 Row Level Security -- A Template for Success! Experience problems with row level security? If yes, this is the session for you! Discover how LJMU combined delivered functionality with a minor customisation to deliver & track row level security.: CARL DENNY, Liverpool John Moores University PS 9.0 Technical Seamlessly Integrating PeopleSoft applications into SharePoint

Application integration is critical to any institutions technology strategy. City University of Seattle found a tool to provide a web secure method to integrate PeopleSoft Campus Solutions with SharePoint intranet/portal.: Joel Dannis, City University of Seattle; James La Brash, BTRG, Inc.

Security & Audit PS 9.1 **Secure Coding Practices**

Secure Coding Practices: Greg Kelly, Oracle

Secure Degree Conferral - Making Awarding Rewarding

Student Records

PS 9.0

Using the PeopleSoft delivered Graduation Report as a guide, DePaul University was able to put the entire graduation process and college office communication online!: Sara Brennan, DePaul University; Phil Hodgson, DePaul University



TITLE TRACK VER

Securing your HR data easier

Public Sector

PS 9.0

University of Louisville upgraded their PeopleSoft Human Resource system to version 9.0. A high priority was placed on restructuring the user security including the row level security with a coding system that is much easier to administer: Becky Letcher, University of Louisville; Donna Bartman, University of Louisville

Security & Audit Community Meeting

Security & Audit

N/A

This is an opportunity to network with other individuals who have an interest in Security and Audit, as well as get an overview of the conference and sessions being presented in this track over the next 3 days.: David Sexton, University of Utah

Security and Segregation of Duties for PeopleSoft

Vendor

PS 9.0

This session covers: Row level Security at the University of Nebraska and an add-on solution automating efforts to manage, maintain, enforce and audit Segregation of Duties for PeopleSoft.: Ramesh Panchagnula, Smart ERP Solutions, Inc.; Denise Goin, University of Nebraska

Security Consistency Across Applications

Security & Audit

N/A

This session will discuss the Fusion Applications adoption model of "co-existence" with Applications Unlimited product lines and how to keep function and data security consistent across the applications environment.: Robert Armstrong, Oracle

Set up for Success

Grants, Contracts and Billing

PS 8.9

This session will highlight the business process, technical and training solutions that were key to the University of Wisconsin -- Madison shortening the average time to complete the award set up process by 82%.: Bridget Montour, University of Wisconsin - Madison; Mark Sweet, UW Madison, Office of Research & Sponsored Pr

Setting a Campus 2.0 Strategy with PeopleSoft Portal

Vendor

PS 9.0

This session will help you determine what it takes to become Campus 2.0 capable. We will show you how you can create a Campus 2.0 strategy with PeopleSoft.: Chris Couture, IntraSee; Andrew Bediz, IntraSee

SEVIS II: Bring it On! Campus Community PS 9.0

A technical and functional overview of what to expect in SEVIS II: DaMonique Sampson, California State University Long Beach

SF Nuggets: Additional Features January 2011

Student Financials

PS 9.0

This session will review the new functionality for Student Financials delivered in Campus Solution's January 2011 Additional Features.: Sandra Pearson, Oracle; Vera Walker, Oracle; Nemani Sreenivasa Sarma, Oracle

Sharpen your Excel skills with these tips, tools and demos. You will save hours, guaranteed.

Financial Aid

N/A

Learn shortcuts that divide the time spent on everyday problems in half. Excel's filters, pivot tables, etc. will do most of the work for you. See a special Excel add-in that will make you a hero.: Ed Turney, University of North Texas

Simplifying Advanced Equation Development for Financial Aid

Financial Aid

PS 9.0

Presentation of advanced equation development methods such as using looping, utilizing callable SQL to update/insert values in the database, and streamlining equation development using callable equations.: Erik Siradas, University of North Carolina at Chapel Hill

Simplifying Attribute Changes to Accounts with Stanford University's ePTA Maintenance

Oracle EBS

EBS 12.1

The ePTA Maintenance module was developed by Stanford University as a custom process to allow easy update and maintenance of account attribute data (roles, owning orgs, etc.). Built utilizing the Oracle Applications Framework, this customization provides users with a simple web-based interface that is also intuitive to use. This session will provide a demo of the system features and discussion of elements that have been implemented and anticipated future enhancements.: Lisa Skinner, Stanford University; Cory Landers, Stanford University

Single-Use Accounts for P-Card payment through Financial Gateway at BGSU

Procurement to Pay

PS 8.9

This session covers BGSU's experience with implementing JP Morgan Chase's Single-Use Accounts for voucher payments via the Financial Gateway.: Maureen Ireland, Bowling Green State University; Dan White, Smart ERP Solutions, Inc.



TITLE TRACK VER

Sisterhood of the Traveling Briefcase: Using Netvibes to Improve PeopleSoft Classroom Instruction

Training & End User Support

N/A

What's in YOUR briefcase? Is it always what you need for your PeopleSoft class? Learn how to use Netvibes (free software) to build an electronic briefcase, one that travels with you wherever you go.: Normandy Roden, University of Colorado

Slice and Dice: How an Applicant Portal with Dynamic Roles Can Help Improve Yield

Admissions

PS 9.0

UT Arlington used dynamic role assign to identify different student populations, based on admit type and other criteria, to create an applicant Portal with custom content. The Portal reads the roles at sign-on and displays custom content and pagelets based on the user's roles. This allows the institution to deliver targeted messages focused on yield, tailored down to specific audiences.: Carl Esposito, The University of Texas at Arlington; Joy Holekamp, The University of Texas at Arlington; Dara M. Newton, The University of Texas at Arlington

Smooth Sailing: Navigate effectively from 3rd party pre-award to PeopleSoft post-award Grants

Grants, Contracts and Billing

PS 8.9

We created an electronic staging area between InfoEd Proposal Tracking and PeopleSoft Grants in order to support the entire Grants life-cycle. The interface gives us full integration of our 3rd party pre-award system and PeopleSoft Grants.: Mary Beth Noonan, Dana-Farber Cancer Institute; Laura Tannenbaum, Dana-Farber Cancer Institute

SNOWing Crimson. Harvard's HR Analytics & Phytorion

Vendor

N/A

Harvard tasked Phytorion with building a complex HR Analytics application. In this session, Harvard and Phytorion will discuss our collaboration with HR and IT and demonstrate the data mart: John Jurus, Harvard University; Ashley Silverburg, Phytorion

So Many Students, So Many Jobs! How Oracle's Time and Labor Improved Student Payroll Processing

Oracle EBS

EBS 12.0.4

This session will explain how Embry Riddle Aeronautical University eliminated a paper based timecard process and went to a online automated process for managing student employee payroll processing using Oracle's Time and Labor in E-Business Suite Release 12.0.7.: Lynn Cox, Embry-Riddle Aeronautical University

SOA Effort Reports at the University of Virginia

Oracle EBS

EBS 11.5.10

Learn how the University of Virginia (UVa) in partnership with EMs Consulting implemented online effort reports using Oracle's Service Oriented Architecture (SOA Suite 11g).: Barbara Henry, University of Virginia; Stephen Jackson, EMS Consulting - Intelligent Chaos

SOA What?!? One University's Journey and Lessons Learned

Technical

N/A

So, you want to do SOA, but are unsure of where to start, why you should use SOA or where this will lead your institution. This presentation will share the successes and issues encountered by Arizona State University as we launched pilot projects, matured our SOA environment and prepare for an enterprise integration strategy to take us forward with the split between HCM and Campus Solutions. While it has been an adventurous journey, there are significant benefits for the enterprise that will have been learned and will be shared.: Roger Lurie, Arizona State University; Tina Thorstenson, Arizona State University

Solo Flight - Fiscal Year End, Part II

General Interest

PS 8.9

We'll share how we addressed the feedback we received from users, process owners and yes, auditors after our 1st FY close. Those partnerships helped improve reports, business processes and recon tools, which improved our performance.: Vicky Pickett, Northwestern University; Randall Henry, Northwestern University; David Kolodziejski, Huron Consulting

Spread the News! Using E-Mail Notifications and Worklists Management Using Workflow in CR

Contributor Relations

PS 9.0

We know how important it is sometimes to send the right information at the right time to the right staff member or group of staff members. In addition, we would like to send that information, each time that something happens...automatically, without having to think about it. La Fondation de l'Université Laval uses PeopleSoft Workflow for that.: Nicolas LaPlante, Universite Laval

Stanford's Rapid Oracle Financials R12 Upgrade

Oracle EBS

EBS 12.0

This presentation will give an overview of Stanford's accelerated process to upgrade from 11.5 to Release 12. Stanford officially began this project in January 2010 with the goal of going live before the end of 2010, in less than 1 year after the process began. By March, Stanford University will have been live with Oracle R12 version 12.1.2 for several months.: Isabel Alvarez-Valdez, Stanford University; Lisa Skinner, Stanford University



TITLE TRACK VEI

Stepping Stones to a Data Warehouse

Reporting and Business Intelligence

N/A

The session investigates how Bowling Green State University addressed their reporting needs paired with their desire for a full blown data warehousing solution. We investigate the advantages and challenges from both a functional and technical perspective and how we were able to provide a robust medium for sharing information access the enterprise.: Brian Skelding, Bowling Green State University

Strategic Sourcing and the Challenges of Inviting External Users into Your Financial System

Procurement to Pay

PS 9.0

When Florida State University implemented eSupplier Connection with Strategic Sourcing it found that granting Suppliers access to its financial system led to more complexities than creating events.: David Best, Florida State University

Streamline Your Billing and Receivables Operations with PeopleSoft Credit to Cash Solutions

Grants, Contracts and Billing

PS 9.1

Attend this session to hear how the current release of Oracle's PeopleSoft Credit-to-Cash solutions enables streamlining your billing and receivables processes. This session will cover functionality in Billing and Receivables including Express Bill Entry, Bill Summarization, Workflow Capabilities, Collections Workbench and Condition Monitor that allow organizations to maximize cash flow by reducing billing costs, allowing for faster payment processing and enabling strategic collections management. The presentation also reviews roadmap candidate ideas for PeopleSoft Release 9.2.: Richa Dubey, Oracle

Student Records Birds of a Feather

Student Records

N/A

An interactive session providing opportunity for all Student Records module users to gather together, discuss, and to help each other. The Student Records Product Advisory Group (SR PAG) members will provide a brief annual report and a forward perspective on issues impacting the community. There will be plenty of time for attendees to share questions and answers and present workarounds that have solved challenging questions. Excellent networking and knowledge transfer opportunity for both beginners and long-term users of the module.: Michele Thibodeau, Butler University; Debby Hill, University of Southern Mississippi; Rob Dutton, Northern Arizona University

Student Records Community Session

Student Records

N/A

The Student Records Community Session will provide the opportunity for you to meet your SR Product Advisory Group, see and hear from your fellow SR HEUG community, garner conference tips and air questions or concerns about the conference or the Campus Solutions product.: Debby Hill, The University of Southern Mississippi; Rob Dutton, Northern Arizona University

Student Records/Academic Structure-Implementing a Dynamic Calendar and Dynamic Date Rules

Student Records

PS 9.0

A dynamic calendar and dynamic rules offer maximum flexibility for offering classes. Northern Illinois University implemented a dynamic calendar and dynamic date rules. Find out what we did and what we learned.: Angie Byrd, Northern Illinois University; Judy Doyle, Northern Illinois University; Michele Stieren, Northern Illinois University

Student Self-Service Experience at the University of Alberta

Student Records

PS 9.0

This presentation will cover the experience related to student self-service at the University of Alberta. The focus will be on the U of A's upgrade to Campus Solutions Version 9.0. The University of Alberta has been live with PeopleSoft since 2000 and has vast experience with all modules. The U of A has had unique experience with Student Self-Service as prior to 9.0 a student developed interface was running parallel to the implemented module. The upgrade offered an opportunity for collaboration resulting in a self-service product, called Bear Tracks, that has been widely accepted by students and the campus community.: ada.schmude@ualberta.ca, University of Alberta; Barbara Peebles, University of Alberta

Students Aren't Just for Classes Anymore!

Training & End User Support

N/A

Students listen and respond to their peers. Knowing this, Lone Star College System brought together a team of students to develop and roll-out its implementation of PeopleSoft. Learn more about this successful approach from the unique vantage point of the student team lead, as well as the staff that managed the group of Millennials and why everyone said they'd do it again!: Nhat Nguyen, Lone Star College System; Laurie Passmore, Lone Star College System; Gayla Napier, GEP Business Solutions



TITLE TRACK VEF

Success ∝ Collaboration: Case Study on the PMO at SF State University's Division of IT

Project Management & Life Cycle

N/A

Successful projects are about effective communication and collaboration across teams. Tracking versions of documents and spreadsheets in e-mails and shared drives gets confusing and cumbersome. At San Francisco State University, our goal was to empower customers with visibility across projects and simultaneously allow technical teams to maximize resource utilization. We have implemented a collaborative process for managing projects to achieve it. This is a case study on our JOURNEY TO SUCCESS.: Borre Ulrichsen, San Francisco State University; Kshitij Kabra, San Francisco State University

Success=iNtegrated Project Teams-Building, Maintaining, and Phasing Out Implementation Teams

Project Management & Life

PS 9.0

Cycle

A successful PeopleSoft implementation depends on a large group of people. Selecting those key people, organizing them, and maintaining their productivity requires planning, attention, and regular communication. This session will outline the implementation team activities that worked well and those that could have worked better during the Nevada System of Higher Education's iNtegrate project. Recommendations for future implementations will also be made.: Shanna Rahming, Truckee Meadows Community College; Kent Sipes, CedarCrestone

Taking Leave of Your "ab" Sences

HRMS

PS 9.0

CSU developed a bolt-on to allow for an 'end to end' business process for Absence Management processing.: Julie Alonso, California State University Chancellor's Office

Taking your SAP Application Engine to the Top

Financial Aid

PS 8.9

Due to the method utilized to allow students to drop a course late into the term, the Financial Aid (FA) staff grappled with Satisfactory Academic Progress (SAP) requirements. The data utilized in the delivered SAP program did not exist in the tables as the program anticipated. Alternate tables created by the institution housed the missing enrollment information. A customization to the delivered v8.9 SAP Application Engine (AE) was necessary. Kansas State University utilizes many of the delivered SAP tests without customization, but modified the AE to call its own code for the Current and Cumulative Earned Units tests.: Tanya McGee, Kansas State University

Taming Change - Western's PeopleSoft Change Management Journey

Technical

N/A

In a multi-implementation PeopleSoft environment where customization is a way of life, change management is one of the most important philosophies an organization can tame. Learn about the University of Western Ontario's project to modernize the change management process used to track customization in Western's diverse PeopleSoft environments (Campus Solutions, Human Resources, Finance, and Contributor Relations). Discover which 3rd party solution Western chose, why they chose it, and the lessons learned as they implemented the product.: Jason Trodd, University of Western Ontario

Taming the e-Business Transaction

General Interest

PS 9.0

The University of Utah's e-Journal Entry process has its users raving about how easy it is to use and manage their transactions. We'll share the core concepts and features that led to our success.: Rebecca Baggett, University of Utah; Stephen Allen, University of Utah

Technical Advisory Group Update and Future Directions

Technical

N/A

The TAG will present its 2010 Areas of Focus and the progress they've made on the goals they established for the year. We'll also discuss the TAG objectives set for 2011 and what we plan to accomplish in the year ahead. Finally, well discuss in some detail the sessions we think will be key to attending at this year's conference and what you'll gain from it. There will be time for questions and answers.: Terence Houser, University of Michigan

Testing in Production: Or the next best thing.

Technical

PS 9.1

A case study in how a small institution has utilized technology to easily, simply, and quickly provide a Near-Production environment for troubleshooting and final test activities across 5 PeopleSoft environments.: Dean LeVey, Hobart and William Smith Colleges

The Adult Learning Experience Using PeopleSoft: Training and Support Approaches and Case Studies

Training & End User Support

PS 9.0

Five years after implementation of the system, this study reflects on what has been achieved and looks at some of the challenges that have been encountered, and challenges still present today, in terms of training and support of system administrators. The paper looks at barriers that the adult learner experiences when learning new functionality and looks at possible solutions to alleviate such barriers. Looking at the training model adopted by the University of Cape Town in order to ensure that people are better trained to do their work, the study looks at further support measures needed, apart from classroom training: Sashni Chetty, University of Cape Town



TITLE TRACK VER

The Benefits of Taking a Business Process Approach to ERP Projects

General Interest

PS 9.1

In this session, you will hear presenters from a panel of schools, all of who used a business process approach for three very different projects. Hear how this business process focus improved the success of each of these projects.: David Driesbach, Florida International University; Catherine Rush, Montclair State University; Michael Sheetz, Frostburg State University; Joaquin Bello, Florida International University; Fay Greenholtz, CedarCrestone

The CRM Community meets in Denver

CRM

N/A

Members of the CRM community come together to meet and kick off Alliance 2011.: Matthew Tucker, University of Central Florida

The Data Cookbook: A Conversation about Institutional Reporting and Data Governance

Vendor

N/A

IData will discuss trends in institutional reporting and data governance, best practices for collaboration and communication, and introduce the Data Cookbook to facilitate these best practices.: Brian Parish, IData, Inc.; Scott Flory, IData, Inc.

The Do's and Don'ts of a Successful PeopleTools 8.5 Upgrade for CRM

CRM

PS 9.0

At DePaul University, collaboration is a major driver in the success of every project. Hear how members of the CRM Development, Project Management, Infrastructure, and Functional Teams worked together to successfully implement PeopleTools 8.50 and the Oracle 11g database stack. The presentation will walk you through each phase of the project, highlighting fit gap analysis, issues resolution, and strategy for testing.: Jason Koziara, DePaul University; Diane Woitylewski, DePaul University

The Ends and Outs of Event Planning - How to be successful!

Campus Community

PS 9.0

The University of Texas Arlington's Office of Undergraduate Recruitment has been utilizing the events functionality since 2006. At the time we went live, we needed a way to communicate, track and report on the numerous events that the Recruitment Office hosted to reach prospective students. We went live on 8.9 in 2006 and upgraded to 9.0 in 2009.: Dara M. Newton, The University of Texas at Arlington; Carl Esposito, The University of Texas at Arlington

The Evolution of Commitment Control at Fred Hutchinson Cancer Research Center

General Ledger

PS 9.0

A retrospective history of commitment control at FHCRC, focusing on specific issues encountered and their resolution.: Stephanie Dennon, Fred Hutchinson Cancer Research Center

The HEUG Technical Advisory Group takes a first look at the PeopleSoft Test Framework

Technical

N/A

The PeopleSoft Test Framework is a new functional testing tool included in PeopleTools 8.51.

This session aims to take a first look at this new component, demonstrate functionality and discuss use cases such as patching, upgrades and custom development work. The potential to replace existing third-party functional testing tools will also be addressed.

The thoughts of a number of members of the HEUG TAG that have assessed the tool will be presented.: Tony Neaton, Griffith University

The Impossible Dream - Selling CRM to Academics

Oracle EBS

EBS 12.1

Liverpool John Moores University, England, initiated their phased implemented strategy for a university-wide CRM system back in September 2004. The Student Recruitment and Student Experience phases have been adopted by the user community, but the B2B phase of the implementation has failed on two occasions. However with the introduction of the Brokerage Team who are responsible for driving external relationship management across LJMU success has now been achieved! The presentation will explain the issues faced and the value propositions used to gain buy-in across the University: Deborah Pownall, Liverpool John Moores University; Lynn Godfrey, Liverpool John Moores University

The Power of Communication: Too Much or Too little?

Project Management & Life Cycle

N/A

Whether you are involved in a high profile project, an upgrade, vendor installation or bundle release, knowing the 'Who', 'What', 'When' and 'How' to communicate is crucial to the success of the project. The key is to develop a communication plan and strategy specific to the project and stakeholders. This session will cover how to develop a communication plan, what to include, guidelines and best practices. Suggested tools, templates and how to execute the plan will be included.: Sandy Mryncza, Towson University



TITLE TRACK VEF

The Recipe for Building Approval Workflow in an application.

Technical

PS 9.0

Clemson University's Office of Human Resources requested an application in PeopleSoft to streamline the current manual hiring approval process. In order to meet current business processes, a flexible workflow was needed. The legacy PeopleSoft workflow can be easily migrated from one environment to another; however it does not allow functional users to maintain it and all the definitions require advanced technical skills in Peopletools. Approval Workflow Engine (AWE) was a new technology but it provided the needed flexibility and it allowed functional users to maintain it. This presentation will show the steps taken to set up the Approval Workflow Engine in the Clemson University online hiring application. The complexity and flexibility needed created a workflow which can have anywhere from 3 to 17 approval boxes, based on form type, security roles and user defined criteria. The application went live in May 2010 and Human Resources currently maintain the workflow.: Daphne Nessler, Clemson University

The Upgrade Experience from a functional/technical analyst perspective.

Public Sector

PS 9.1

Ever wonder what is really involved in an upgrade? Learn all about the things they didn't mention in the Installation guide.: Eric Burkland, San Diego County Water Authority

TimeLink Client Case Study: Learn How Illinois Central College Realized 250% ROI in First Year

Vendor

N/A

As part of an enterprise-wide Six Sigma initiative focused on business process improvement, Illinois Central College(ICC) embarked on a project to implement a centralized workforce management solution.: Bruce Brooks, TimeLink; Brad Finley, Illinois Central College

Tips and Tricks for PeopleSoft CRM for Higher Education

CRM

PS 9.1

This session will cover tips and tricks when implementing the PeopleSoft CRM for Higher Education. It will also cover frequently asked questions received in Oracle Global Customer Support (GCS) concerning this product including, 'how to load Student Prospect data using Prospective Student import', 'how to set up and view the Constituent 360' and much more.: Amy Pineda, Oracle; Vandana Sharma, Oracle

Tips and Tricks for Troubleshooting Your Academic Advisement Reports

Academic Advising

PS 9.0

Hear tips and tricks from Oracle Academic Advisement experts from support and development on effective techniques for resolving errors and other Academic Advisement report problems. Whether you are new to Academic Advisement or a long time user, this session will have valuable information to help you troubleshoot your Academic Advisement reports.: Mohanlal Ashit, Oracle; Chuck Studler, Oracle

To Be or not to Be...CSU's Implementation of the HIPAA EDI834 Interface in less than 6 months

HRMS

N/A

How to implement the HIPPA EDI834 Interface in a complex multi-institution environment.: Mahesh Patel, California State University System-Wide; Tammy Hines, California State University Chancellor's Office

To Split or Not to Split . . . That is the Question

Vendor

PS 9.0

Nova Scotia Community College is currently on Campus Solutions (CS)/Human Capital Management (HCM) v8.9 in a combined database and was faced with the decision of where to go next: upgrade to CS 9.0 and HCM 9.1 and perform a split/integration OR upgrade to CS/HCM 9.0.: Fionn Chin-Yee, Deloitte; Lisa King, Nova Scotia Community College

To Upgrade or Not Upgrade/Why Upgrade? and the MAXIMUS Effort Reporting System Vendo

endor/

PS 9.0

Is your organization ready to upgrade? This session will help you answer: When is it the right time to upgrade?, How do you successfully upgrade? And what do you upgrade?: Vickie Martin, CherryRoad Technologies Inc.; Inna Gvozdeva, MAXIMUS, Inc.

Track your Credentials in Delivered Product

HRMS

PS 9.1

Using eDevelopment/Profile Management Lone Star College was able to use the product as delivered to track and report on faculty credentials for SACS report/audit: Jean Grove, Lone Star College System; Kathryn Cronin, Lone Star College System; Sumit Masaun, Oracle

Training 7,000 Employees during a Record-Setting Rapid Implementation

Training & End User Support

PS 9.1

This presentation will provide tips and tricks used to train end users during a record-setting rapid implementation. We will also cover mistakes made and lessons learned while undertaking this massive task.: Laurie Passmore, Lone Star College System; Brad Waltman, Oracle Consulting; Gayla Napier, GEP



TITLE TRACK VER

Training without Space: Diversifying Content Delivery Using Common University Tools

Training & End User Support

PS 9.0

Facing an implementation with an end user population of over 20,000 and only a 10-, 18-, and 25-seat training lab which was a shared resource with the rest of campus, the University of Nevada, Reno had to develop a cadre of varied methods of content delivery. This session will review the process by which trainers at the university evaluated the training needs of all end users, and then used existing campus resources to find novels ways to deliver training while prioritizing the use of training lab space.: Jessica Muehlberg, University of Nevada, Reno

u.direct, Students Choose Their Own Path to Graduation!

Vendor

N/A

u.direct empowers students to create their own plan for graduation. Validated against the degree audit and an advisor "Roadmap," students mold degree programs to fit their own calendar and finances.: Melissa Brooks, CollegeSource

Unraveling the Mystery of our LMS Systems

Reporting and Business Intelligence

N/A

Learning Management Systems (LMS) are vital systems to our institutions, but they are often a mystery. Arizona State University (ASU) has done a deep dive into their LMS data on their campus and will share information they discovered in the process.: John J. Rome, Arizona State University

Upcoming changes to Graduation Processing

Student Records

PS 9.0

New functionality in Graduation utilizing population selection and a graduation review tracking process. Updates to self service include on line payment processing.: Vera Walker, Oracle; Nelson Hoo, Oracle

Upgrading Absence Management and Time & Labor from 8.9 to 9.1

HRMS

PS 9.1

Harvard University's implementation strategy for it's upgrade from PeopleSoft 8.9 to 9.1, focusing on Absence Management and Time & Labor: Thomas Mayhew, Harvard University; Michael Northrup, CedarCrestone

Upgrading PeopleSoft HCM to 9.1 - And Changing Everything Else Too

HRMS

PS 9.1

This presentation will focus on lessons learned as UT MD Anderson Cancer Center upgraded our HCM system to from 8.9 to 9.1, moved to a new infrastructure, and implemented HR for HelpDesk (a PeopleSoft CRM module).: Sarah Smith, University of Texas MD Anderson Cancer Center

Upgrading to CRM 9.1 CRM PS 9.1

UCF upgraded to CRM 9.1 application in October 2010. This session will highlight the milestones and lessons learned in upgrading from CRM 8.9.: Matthew Tucker, University of Central Florida

Upgrading to R12 at Oregon Health & Science University

Oracle EBS

EBS 12.0.2

OHSU worked more than a year on their R12 upgrade and overcame numerous bugs, data issues, and resource constraints during the process. The focus of this presentation will be on challenges OHSU faced and how we overcame these challenges.: Kara McFall, Oregon Health and Science University

UPK Implementation at Ryerson University

Training & End User Support

PS 9.0

Ryerson University's training solution for the implementation of PeopleSoft's Time and Labour module was found in the User Productivity Kit 3.6.1.: Robin Riley, Ryerson University; James McCabe, Ryerson University

Use Integration Technologies to View Document Images In PeopleSoft

Technical

PS 9.0

Learn how Duke University configured Integration Broker and developed custom PeopleCode functions to seamlessly access and display documents stored in a separate document imaging system.: John Ney, Duke University; Anne Beckwith, Duke University

Using COD PLUS Application Files

Financial Aid

PS 8.9

Using PeopleSoft (Version 8.9) query to read COD Direct PLUS loan applications in order to easily award the PLUS loan.: Bridgette Betz, Missouri University of Science and Technology



TITLE TRACK VEF

Using Delivered Checklist Functionality to Streamline Application Processing

Admissions

PS 9.0

Remember the days of Application Packaging when you received completed application materials in one large brown envelope? Online applications have revolutionized how admission offices receive applications while creating new challenges for us to solve -- incomplete applications. James Madison University successfully implemented automated checklist processing back in 2005. Our telephone receptionists rely on accurate information in PeopleSoft to answer questions of our applicants. Our homegrown, low-tech application status website serves as the information source for applicants and school counselors. Come learn how we assign checklists and complete checklist items to over 22,500 freshman applicants. Participants in this session should have a working knowledge of how to setup Checklists and Checklist Items.: Joe Manning, James Madison University; Amy Jefferson, James Madison University

Using Enterprise Portal to Extend Contributor Relations

Contributor Relations

PS 9.0

How to use Enterprise Portal and Contributor Relations together to extend delivered functionality.: Bill Gilmore, University of Pennsylvania; Michelle Oliver, University of Pennsylvania

Using Java in PeopleCode

Technical

PS 9.0

PeopleCode is powerful, but sometimes you just need the extra "umph" of Java to get you over the hump. There are several methods of accessing Java from PeopleCode, including calling Java programs that reside on your server or just calling the Java libraries from PeopleCode itself. This session will show you the various methods used to integrate the power of Java into your applications.: Larry Roux, Syracuse University

Using JavaScript to provide students with a consolidated view of self service

Technical

PS 8.9

Using iScripts, JavaScript, and JSONP to expose a modern user interface to an external application while leveraging the existing PeopleSoft development tools, security framework, and server architecture. This is an alternate approach to direct database access in which PeopleSoft maintains presentation control over exposed data.: Chris Graver, Northern Arizona University

Using Master Data Management to Reduce Duplication and Provision Students -- A Functional View

Campus Community

PS 9.0

Lone Star College and Oracle Consulting discuss how Master Data Management was implemented and used with Campus Solutions to decrease the creation of duplicate ids as well as provision students.: Susan Garland, Lone Star College System; Heart Miller, Oracle; Thyaga Vallabhan, Oracle; Mike Fotta, Oracle; Connie Garrick, Lone Star College System

Using Oracle Labor Distribution and Grants Accounting for E-Verify Compliance

Oracle EBS

EBS 11.5.10

In 2008, the Government required certain federal contractors to start using the E-Verify system to confirm the employment eligibility of employees assigned to work on federal contracts. As a federal contractor, Carnegie Mellon is required to adhere to this regulation for all employees assigned to work on federal contracts containing the FAR E-Verify clause. CMU will outline our considerations and key decision points that we have taken to successfully implement a solution, leveraging Oracle Labor Distribution and Grants Accounting.: Karen Eck, Carnegie Mellon University

Using Profile Management to Feed ePerformance in HCM Version 9.0 -- Two Years Later HRMS

PS 9.0

As of September, 2010, over 200 Professional employees have had their positions profiled in Profile Management, their competencies and responsibilities evaluated for fiscal year 2010 in ePerformance and have had their fiscal year 2011 business and career development goals established on their person profiles. How's that working out for Florida State University? Surprisingly well. How FSU used basic delivered set-up, minor modifications/customizations, delivered group build and the delivered text catalog to get what HR and upper management wanted; and finally, how to set up security for a phased roll-out.: Leslie Fennell, Florida State University

Using test scores in degree requirements and enrollment requisites

Academic Advising

PS 9.0

Do your students need to achieve a certain score on a placement test before graduating or entering a class? If you would like to learn how PeopleSoft applications can help you evaluate test scores in your academic requirements and enrollment requisites, come to this session! Using real-life examples, we'll walk through the setup required for using test scores in AA or SR and, along the way, highlight your various options for taking advantage of this functionality.: Julia Wrench, Oracle

Using the crowbar to clear problematic PO encumbrances

Procurement to Pay

PS 9.0

Some purchase orders are stuck with a remaining encumbrance in spite of PO Close or because of PO Roll. Instead of using adjustment journals, the University of North Texas manufactures (aka the crowbar) commitment control records to clear problematic encumbrances.: Alan Wilson, University of North Texas



TITLE TRACK VEF

Utilizing Oracle's Diagnostic and Proactive Tools

General Interest

N/A

This session delivers the features and benefits of Diagnostic FrameWork Plug-ins diagnostic tool and Oracle Configuration Manager proactive tool that are available to help customers address issues.: Mohanlal Ashit, Oracle; Ken Lyman, Oracle

Valuing the Benefit of Master Data Management in Higher Ed, S &L, and the Federal Government

Public Sector

N/A

This presentation uses three net present value examples to demonstrate the range of benefit and cost variables that public sector entities can expect when implementing master data management. At the end of this presentation, the target audience will be able to identify significant benefits and costs for master data management projects in their specific organization.: Rick Humphress, Oracle

Veteran Center Information Handling & Processing

Student Financials

PS 9.0

Student Financial & Registrar's Office work together to manage Veteran Information with our customized Vet Center Module.: Linda Flynn, University of Wisconsin - Whitewater

Volume Data Loading using File Parser and the Transaction Management Process

Technical

PS 9.0

This session will provide an overview of File Parser and the Transaction Management Process which can be leveraged to load and post external data files from various sources.: Steve Thorsen, Oracle; Marjolaine Fontaine, Oracle

Want to apply online through PeopleSoft Student Self Service? There's an App for that!

Admissions

PS 8.9

The majority of the applicants to The Ohio State University's undergraduate professional programs (Nursing, Dental Hygiene and Allied Medical Professions) are currently enrolled undergraduate students. A custom 'bolt on' application utilizing the delivered PeopleSoft Self Service architecture was developed for these applicants. The application was designed to be flexible (with custom Set up tables and Text catalog set ups) with the view of expanding it to other colleges and programs. The integrated application pre populates Biodemo, Previous Education, Prerequisite Courses Enrollment and GPA information by retrieving data that is already available for the student in the PeopleSoft system in the Campus Community, Student Record and Student Financials tables. This 'bolt on' also included an automated Application Engine process to load the application information to the delivered admission application tables and an administrative online component in PeopleSoft for Admissions and College staff to administer and print the applications. This combination of set up tables, online functionality and batch processes resulted in a largely automated admissions process and enhanced the integration of systems and resources using PeopleSoft. This solution directly benefitted both student and staff by requiring less manual data entry thereby resulting in less errors, omissions and conflicts of data as well as eliminating the need for staff to rely on manual processes for gathering/verifying supplemental information pertaining to the application.: Nalini Sundar, Ohio State University; Nance Hoza, The Ohio State University

Way Beyond Storming, Norming, and Forming: The Life Cycle of a Student Records Team

Project Management & Life Cycle

PS 9.0

A system implementation is life changing for everyone involved. The long hours, the deadlines, and the pressure can be enough to break anyone. But, the experience does not have to be anyone's ticket out of the university. Come hear about our own version of a team's development stages through a three-year-long implementation.: Traci Saige, University of Colorado; Steven Grenus, Oracle Consulting

Web Services and XML Publisher - A Step-by-Step Guide to Using Them Together

Vendor

PS 9.0

Learn the essential steps to implement web services and XML Publisher and how they can work together. Request data from a web service and display the results instantly in a browser window.: Tim Burns, Io Consulting, Inc.

What is happening to Query Manager? Connect, Run XML, and Schedule Queries

Technical

PS 9.0

Using the new 8.5 tools release, users can now expand their development capabilities using the Query Manager GUI. This new tool enables users to create custom solutions without modifying the system. It will empower users with both technical and functional skills to create reports for their business needs.: Patti Rust, University of Northern Iowa; Arnulfo Mendoza, CIBER

What's 'a Lert'? Procurement to Pay PS 9.1

Learn how the University of Central Florida is utilizing the functional side of Notifications and Alerts -- using queries to identify numerous procure to pay data scenarios that can cause downstream issues if not resolved. Save your university money by identifying situations to prevent rework or manual procedures further down the transaction line.: Dorann Mullins, University of Central Florida



TITLE TRACK VEF

Who's Minding The Store? Adding a Fiscal Responsibility Dimension To PeopleSoft ChartFields

General Ledger

N/A

The University of Colorado created PeopleSoft SpeedType Fiscal Roles to assure persons charged with approving and tracking transactions are informed of ChartField use in multiple financial systems.: Cal Anderson, University of Colorado

Who's on First and What's on Second? When All Projects are Number On How Do You Decide Which to Do?

Project Management & Life

PS 9.1

Cycle

Always a problem, but critical in tight budget times, how do you evaluate which projects to take on when everyone insists their projects are the most important? Learn how Florida State is evaluating and managing our project portfolio with the help of software from TeamDynamix.: Bob Wickham, Florida State University

Why manually key payment requests when they can be automated.

Procurement to Pay

PS 9.0

Automated creation of vouchers by developing an excel template for both single payment and regular vouchers.: Kimberly Freeman, Kentucky Comm. & Tech. College Sys; Helen Freese, CedarCrestone

Wired for Payment: Handling wires in an automated world

Procurement to Pay

PS 9.1

See how the University of Michigan automated requesting, approving, handling, processing and recording a domestic/foreign wire/draft payment as part of voucher creation thus eliminating the need for manual requests, paper transfers and recording of such requests.: Nadeem Zaidi, University of Michigan; Gladys Sprunk, University of Michigan

Workflow to Track Research Progress of Graduate Students

Student Records

PS 9.0

The presenter will share an end-to-end workflow that is designed to track progress for about 4000 graduate research students. The workflow incorporates administrative components for supervisors and Departmental/Deanery staff, and ties in Scholarships disbursement with the use of NSI.: Bee Khim Chwa, National University of Singapore

Working Workflow in Financials -- Slick Tricks with Requisition Workflow

Public Sector

PS 8.8

During its Procure to Pay Project, the City and County of Denver turned on several related workflows. These workflows simplified the business process for the users and enhanced their overall experience with the new product. There are pitfalls to avoid, however. This session will help you avoid them.: Bonnie Phillips, City and County of Denver

XML Publisher and PeopleSoft Integration: The Nuts and Bolts

General Interest

N/A

XML Publisher is a practical tool for integrating data with document templates. During this session, an overview will be presented to familiarize attendees with the uses of XML Publisher. Sample forms will be reviewed and techniques for integrating templates into PeopleSoft will be discussed.: Robert Yosowitz, Arizona State University

XML-the world beyond Crystal and SQR Reports

General Ledger

PS 8.9

XML provides a lot of flexibility in reporting and allows you to use it instead of Crystal and SQR Reports. Also, it can be used to present your queries in a much more formal format.: Yessenia Mendoza-Tate, North Carolina State University; Heidi Kozlowski, North Carolina State University

Year Round Pell Perspectives

Financial Aid

PS 9.0

UW-Madison and Stony Brook University implemented year round Pell, crossover Pell and tracking of Pell acceleration in 2010. The presentation will focus on the business processes they developed for crossover Pell and Pell acceleration, issues encountered with year round Pell, and queries developed for identification of students eligible for crossover Pell. The presentation will end with a discussion led by a member of the FA PAG on the efforts currently underway with Oracle to incorporate the new cross-over Pell requirements into the FA module.: Mary Hillstrom, University of Wisconsin - Madison; Jeanette Phillips, University of Wisconsin - Madison; Adelaide Kuzmack, Stony Brook University

You CAN Get There From Here: Vanilla One-Click Advising

Academic Advising

PS 9.0

This presentation will focus on the implementation and use of vanilla Campus Solutions Enterprise Portal pagelets for advising. Portal pagelets can provide easy "one-click" navigation for advisers, as well as making bundle/feature pack navigation changes invisible for end users. I will demonstrate the University of California, Santa Cruz's One-Click Advising portal pagelet functionality and provide portal and security configuration information required for implementation.: Terry Seehart, University of California, Santa Cruz



TITLE TRACK VER

You want a raise? Managing you salary budget through Position Management.

Budgeting and Planning

PS 8.9

During these stressful economic times with layoffs and staff reductions it is critical that department managers have access to available funds in salary budgets. Since salaries make up of approximately 70% of annual budgets, it is extremely important to know the bottom line in spending. Northwestern University will demonstrate how to manage salaries through budgets on Position Management and comparing them to salary budgets from Financials, using COGNOS reporting tool.: Kathy Tessendorf, Northwestern University; Elizabeth Earl, Northwestern University

You're Live. Now What? Vendor PS 9.0

This presentation outlines strategies employed after go-live for scheduled maintenance, data security and performance monitoring: John Berkenkotter, Synch-Solutions; Anissa Ross, University of Arkansas at Monticello



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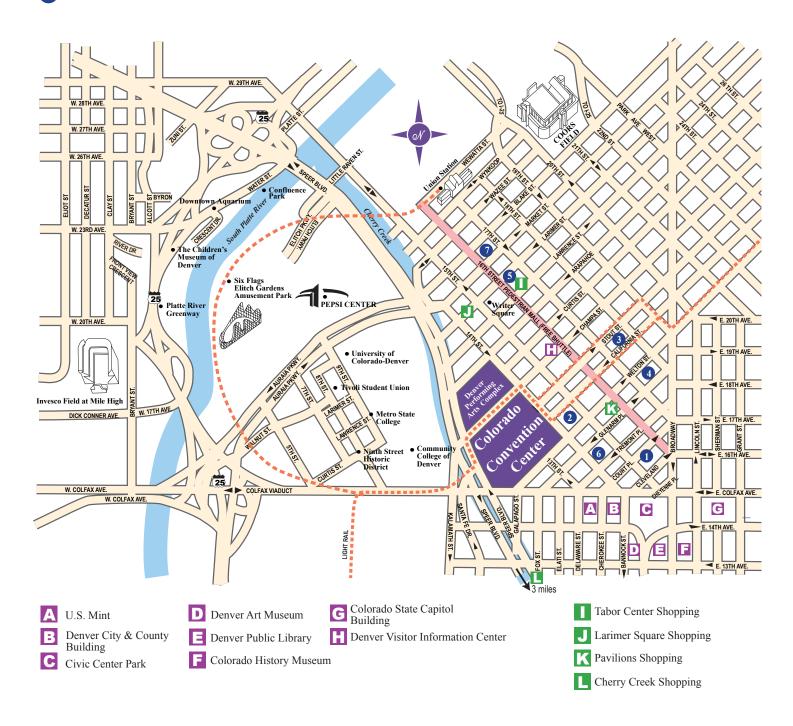
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ALLIANCE 2011 DENVER HOTEL AND STREET MAP

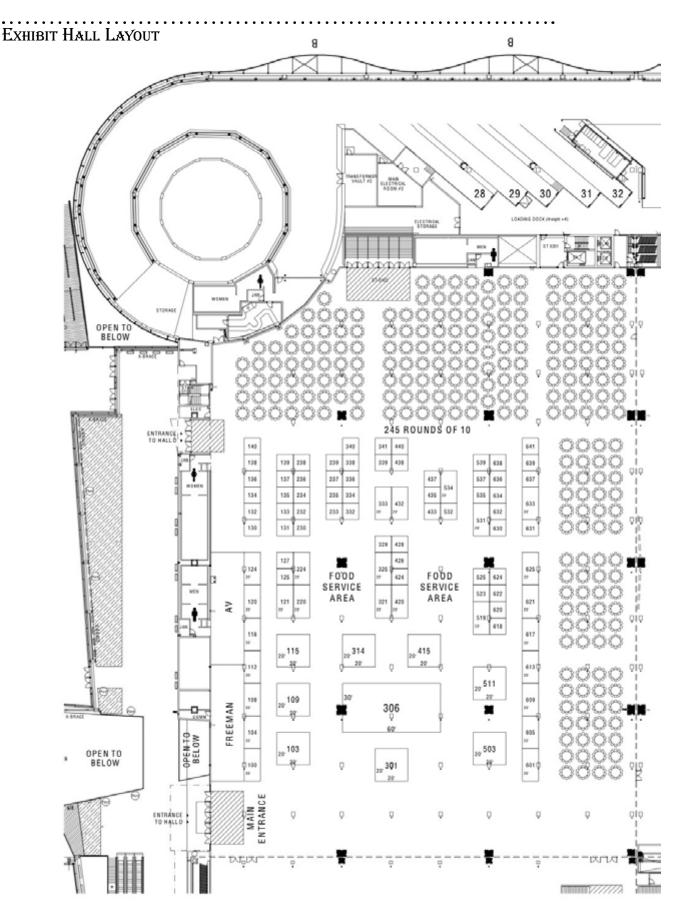
- Sheraton (Co-Headquarters Hotel)
- 2 Hyatt Regency (Co-Headquarters Hotels)
- 3 Marriott City Center
- 4 Grand Hyatt

- Westin Tabor Center
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- 7 Market Street Station (Transit Center)



Ехнівітѕ









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100	Smart ERP Solutions, Inc.	301	CIBER	511	Nolij Corporation
103	TouchNet Information Systems, Inc.	306	Oracle	519	Phytorion, Inc.
104	Navigator Management Partners LLC	314	Rimini Street, Inc.	523	Event Management Systems (EMS)
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109	Perceptive Software	325	HighPoint Consulting	525	Residential Management Systems
112	EMS Consulting - Intelligent Chaos	329	Runner Technologies, Inc.	531	ERP Analysts
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116	Kronos Inc.	333	Synch-Solutions	534	The Remy Corporation
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130	TimeLink	415	Huron Consulting Group	618	Gideon Taylor Consulting
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132	Precision Task Group	424	IntraSee	621	IBM
133	Sallie Mae Business Office Solutions	426	Official Payments	622	GEP Business Solutions
140	The Cansler Group	428	TransAmerica Training Management	624	Enterprise Resource Planners, Inc.
220	Maverick Solutions LLC	432	Grey Sparling Solutions, Inc.	625	CedarCrestone
224	Higher Technology Solutions	433	CollegeNET, Inc.	630	Applied Business Metrics
230	College Scheduler LLC	435	Performance Architects, Inc.	631	SkyBridge Global, Inc.
232	CollegeSource, Inc.	437	EZappt, LLC	632	Optimyzed Systems LLC
233	Apex IT	438	Collegiate Consulting, L.L.C.	633	IOUC
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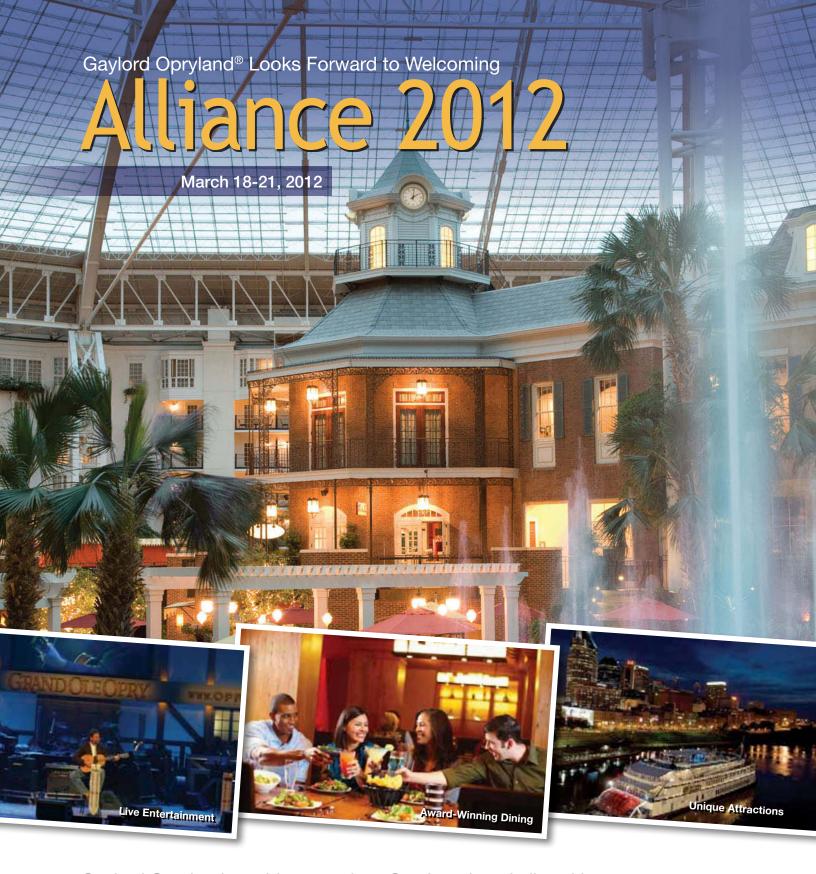
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